



KERNEX MICROSYSTEMS (INDIA) LTD.

(An ISO 9001-2015 Certified Company)

Tel : +91 8414-667600
Fax : +91 8414-667695
email : kernex@kernex.in
Website : www.kernex.in



Registered Office :
"TECHNOPOLIS", Plot Nos : 38-41,
Hardware Technology Park,
TSIC Layout, Raviryal (V),
Hyderabad - 501 510. Telangana, India.

28th March 2024

The Manager Listing Compliances BSE Limited P J Towers, Dalal Street Mumbai-400001 BSE Scrip Code: 532686	The Manager Listing Department National Stock Exchange of India Limited Plot No. C/1, G Block, Exchange Plaza, Bandra-Kurla Complex, Bandra(E) Mumbai-400051 NSE Symbol: KERNEX
---	---

Dear Sir/Madam,

Sub: Listing of further issue of shares- Trading Approval of 4,00,000 equity shares (upon conversion of 4,00,000 warrants) allotted on Preferential Issue.

With reference to above captioned subject, we would like to inform that trading approval for 4,00,000 equity shares of Rs. 10/- each (upon conversion of 4,00,000 warrants), issued and allotted on Preferential Issue basis to the Non-Promoter, have been granted by National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on 28th March 2024.

The notice/approval issued by the Exchange in this regard is enclosed herewith.

This is for information and records

Thanking you,

Yours Faithfully,

For Kernex Microsystems (India) Limited

Prasada Rao K
Company Secretary

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 40755

March 28, 2024

The Company Secretary
Kernex Microsystems (India) Limited
Plot No.38 To 41, Hardware Park Kancha Imarat
Maheswaram Mandal Raviryal Village
Ranga Reddy District, Hyderabad-500008

Kind Attn: Mr. Prasada Rao Kalluri

Dear Sir,

Sub: Listing of further issue on Preferential Basis

This is with reference to the application for the listing of further issue of 400000 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from April 01, 2024 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers	Date up to which lock-in
1.	Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis	KERNEX	EQ	400000	16359423 to 16759422	30-Sep-2024

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' - NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,

For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai - 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

This Document is Digitally Signed



Signer: SRISHTI SONI
Date: Thu, Mar 28, 2024 19:06:25 IST
Location: NSE

LOD / PREF / SV / 20/ 2023-2024

" E - Letter "

Thursday, March 28, 2024

The Company Secretary
Kernex Microsystems (India) Ltd.
PLOT NO 38 TO 41 SURVEY NO 1 1
HARDWARE PARK RAVIRYAL VILLAGE
MAHESWARAM MANDAL
Hyderabad
ANDHRA PRADESH
501510

Dear Sir / Madam,

Re: Trading of 400000 Equity Shares of Rs. 10/- each to be issued at a premium of Rs. 393/- bearing distinctive numbers from 16359423 to 16759422 issued to Non Promoters on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Monday, April 1, 2024** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20240328-33** dated **March 28, 2024** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Sabah Vaze
Senior Manager