

08th January, 2021

From:

SAKUMA INFRASTRUCTURE AND REALTY PRIVATE LIMITED
17-Chemox House, 5th Floor, 7 Barrack Road,
Near Bombay Hospital Lane, Mumbai – 400 020

To,
Department of Corporate Services,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Symbol: SAKUMA

To,
The Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code: 532713

Dear Sir,

Subject: Submission of Disclosure as required under Reg. 29 (2) of the SEBI (SAST) Regulations 2011

Sakuma Exports Limited at its 15th Annual General Meeting held on 10th December, 2020 has passed necessary resolution approving to issue and allot 2,13,00,000 equity shares of Re. 1/- each at a premium of Rs. 5.25/- per share to Sakuma Infrastructure and Realty Private Limited, Member of Promoter Group on preferential basis through private placement.

Sakuma Exports Limited has on 18th December, 2020 allotted 2,13,00,000 equity shares by way of preferential allotment, as required under Regulations 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We hereby enclose herewith the disclosure under Regulation 29 (2) of SEBI (SAST) Regulations, 2011 in respect of acquisition of 2,13,00,000 equity shares.

Kindly take on your record and acknowledge the same.

Thanking you

Yours faithfully,

For Sakuma Infrastructure And Realty Private Limited (Acquirer)



Vanitha Malhotra
Managing director

Encl: as above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	SAKUMA EXPORTS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sakuma Infrastructure and Realty Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. and National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	26672450	12.51	12.51
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	26672450	12.51	12.51
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	21300000	7.94	7.94
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
Total (a+b+c)	21300000	7.94	7.94

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<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	47972450	20.45	20.45
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
Total (a+b+c)	47972450	20.45	20.45
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18 th December, 2020 (Date of Allotment) (pending listing of shares and trading permission)		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	21,32,59,430		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	23,45,59,430		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	23,45,59,430		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sakuma Infrastructure and Realty Private Limited (Acquirer)



Vanitha Malhotra
Managing Director

Place: Mumbai

Date: 08th January, 2021