

CTL/23-24/SAST/LLOYDSME/05441-02

February 13, 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G. Bandra Kurla Complex, Bandra, East, Mumbai, Maharashtra – 400051, India
Lloyds Metals and Energy Limited (Company) A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013, Maharashtra, India	Thriveni Earthmovers Private Limited (Pledgor) No. 22/110 Greenways Road Fairlands, Salem – 636016, Tamil Nadu, India

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of Equity Shares of Lloyds Metals and Energy Limited

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the Release of Equity Shares of “Lloyds Metals and Energy Limited” which was pledged in favour of “Catalyst Trusteeship Limited” (formerly known as GDA Trusteeship Limited) in the capacity of Debenture Trustee for the benefit of the Debenture Holder(s) of “Thriveni Earthmovers Private Limited”

For and on behalf of

Catalyst Trusteeship Ltd.
(Formerly known as GDA Trusteeship Limited)



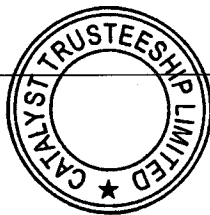
Authorised Signatory
Name: Achinto Bhattacharya
Designation: Deputy Vice President

Encl: As above

ANNEXURE

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Lloyds Metals and Energy Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited (formerly GDA Trusteeship Limited) acting as Debenture Trustee on behalf Debenture Holder(s) of Thriveni Earthmovers Private Limited (CIN - U60231TZ1999PTC008876).		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited NSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	8,46,45,890 NIL	16.75 % NIL	16.75 % NIL
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL 8,46,45,890	NIL 16.75 %	NIL 16.75 %
e) Total (a+b+c+d)			
<u>Details of acquisition/sale:</u>			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired/sold otherwise than by equity shares	NIL NIL	NIL NIL	NIL NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked / released by the acquirer			
e) Total (a+b+c+/-d)	1,51,68,000 -1,51,68,000	3.00% -3.00%	3.00% -3.00%

CATALYST TRUSTEESHIP LIMITED

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200
 Delhi Office : 910-911, 9th Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02
 Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013
 Tel : +91 (22) 4922 0555 Fax : +91 (22) 4922 0505
 CIN No. U74999PN1997PLC110262 Email : dt@ctitrustee.com Website : www.catalysttrustee.com

An ISO: 9001 Company



After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	6,94,77,890	13.75 %	13.75%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL NIL	NIL NIL	NIL NIL
e) Total (a+b+c+d)	6,94,77,890	13.75 %	13.75 %
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	By way of release of pledge of shares of Lloyds Metals and Energy Limited held by Thriveni Earthmovers Private limited ("TEPL") provided as security for the issuance of Non-Convertible Debentures. The shares are released by Catalyst Trusteeship Limited ("CTL") to TEPL subject to amendment to Debenture Trust Deeds and security sharing agreements signed between TEPL and CTL, dated February 07, 2023.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09.02.2024		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	50,52,53,535 Equity Shares of INR 1/- each		
Equity share capital / total voting capital of the TC after the said acquisition/ sale	50,52,53,535 Equity Shares of INR 1/- each		
Total diluted share / voting capital of the TC after the said acquisition / sale.	50,52,53,535 Equity Shares of INR 1/- each		

Note:

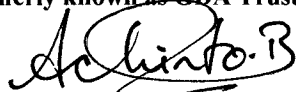
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer:

For Catalyst Trusteeship Limited

(Formerly known as GDA Trusteeship Limited)



Authorized Signatory

Name: Achinto Bhattacharya

Designation: Deputy Vice President

Place: Mumbai

Date: February 13, 2024



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An ISO: 9001 Company

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Corporate Office : 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013

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CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

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