Date: 12/06/2019

To,
Listing Departments
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

To,
Listing Departments
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai: 400 051

Ref.: Script Code: 514211 / SUMEETINDS

Sub.: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

Please find enclosed herewith disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, being my shareholding in Sumeet Industries Limited has reached to 5.31%.

Kindly take the above information on record.

Thanking you,

Shankarlal Sitaram Somani

Encl.: As above

CC to:

Anil Kumar Jain, Company Secretary **Sumeet Industries Limited** 504, Trividh Chamber, 5th Floor, Opp, Fire Station, Ring Road, Surat-395002

<u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A - Details of the Acquisition

N	T		
Name of the Target Company (TC)	Sumeet Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shankarlal Sitaram Somani		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC(**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	4762398	4.60%	4.60%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	4762398	4.60%	4.60%
Details of acquisition			=
a) Shares carrying voting rights acquired	737602	0.71%	0.71%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	737602	0.71%	0.71%

After the acquisition, holding of acquirer along with PACs of:				
a) Shares carrying voting rights	5500000	5.31%	5.31%	
b) VRs otherwise than by equity shares	Nil	Nil	Nil	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil	
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil	
e) Total (a+b+c+d)	5500000	5.31%	5.31%	
Mode of acquisition (e.g. open market/public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open market			
Date of acquisition of/ dale of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	10/06/2019			
Equity share capital/total voting capital of the TC before the said acquisition	103642389 Equity shares of Rs. 10.00 each : Rs.1036423890.00			
Equity share capital/total voting capital of the TC after the said acquisition	103642389 Equity shares of Rs. 10.00 each : Rs.1036423890.00			
Total diluted share/voting capital of the TC after the said acquisition	103642389 Equity shares of Rs. 10.00 each : Rs.1036423890.00			

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Shankarlal Sitaram Somani

Place: Surat Date: 12/06/2019