

Birla Group Holdings Private Limited

Regd. Office : Industry House, 159, Churchgate Reclamation, Mumbai - 400 020

E-mail : birlagroupholdings@gmail.com

CIN : U67120MH1980PTC023476

06.02.2024

1. BSE Limited
25th Floor
Phiroze Jeejebhoy Towers
Dalal Street
Mumbai – 400001
2. National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra
Mumbai – 400 051
3. Grasim Industries Limited
Birlagram Nagda 456331 (M.P.)

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the “SEBI Takeover Regulations”)

Please find enclosed the disclosure under Regulation 29(2) of the SEBI Takeover Regulations, in connection with the acquisition of equity shares of Grasim Industries Limited (the “Target Company”), pursuant to the ‘Rights issue’ of the Target Company, by the following:

Sr. No.	Name of the Acquirer
1.	Birla Group Holdings Private Limited
2.	Kumar Mangalam Birla
3.	Aditya Vikram Kumarmangalam Birla HUF
4.	Neerja Birla
5.	Rajashree Birla
6.	Vasavadatta Bajaj
7.	Birla Consultants Limited
8.	Birla Industrial Finance (India) Limited
9.	Birla Industrial Investments (India) Limited
10.	Birla Institute of Technology and Science
11.	Hindalco Industries Limited
12.	IGH Holdings Private Limited
13.	Pilani Investment and Industries Corporation Ltd.
14.	Rajratna Holdings Private Limited
15.	Renuka Investments & Finance Limited
16.	Umang Commercial Company Private Limited
17.	Vaibhav Holdings Private Limited
18.	Vikram Holdings Private Ltd
19.	ECE Industries Limited



20.	P.T. Indo Bharat Rayon
21.	P T Sunrise Bumi Textiles
22.	P T Elegant Textile Industry
23.	Thai Rayon Public Company Limited
24.	Surya Kiran Investments Pte Limited
25.	Anatole Investments Pte Ltd

Please note that the aforesaid allotment of Equity Shares by Grasim in respective demat accounts of the Promoter and Promoter Group does not require any disclosure under Regulation 29(2) of the SEBI Takeover Regulations because the change in the total Promoter / Promoter Group shareholding / voting rights has not exceeded by 2% from the last disclosure made by us under Regulation 29(2) of SEBI Takeover Regulations.

We, Birla Group Holdings Private Limited being Promoter of the Company, on behalf of the other Promoter and Promoter Group of Grasim Industries Limited as a matter of abundant caution are submitting herewith this disclosure under Regulation 29(2) of the SEBI Takeover Regulations.

Please acknowledge receipt.

Thanking you,

Yours faithfully,

**For Birla Group Holdings Private Limited
(on behalf of itself and other acquirers)**



**(Shrikant Turalkar)
Company Secretary
ACS: 14772**



Encl : As above

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A – Details of Acquisition

Name of the Target Company (TC)	Grasim Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sr. No.	Name of the Acquirer	
	1.	Birla Group Holdings Private Limited	
	2.	Kumar Mangalam Birla	
	3.	Aditya Vikram Kumarmangalam Birla HUF	
	4.	Neerja Birla	
	5.	Rajashree Birla	
	6.	Vasavadatta Bajaj	
	7.	Birla Consultants Limited	
	8.	Birla Industrial Finance (India) Limited	
	9.	Birla Industrial Investments (India) Limited	
	10.	Birla Institute of Technology and Science	
	11.	Hindalco Industries Limited	
	12.	IGH Holdings Private Limited	
	13.	Pilani Investment and Industries Corporation Ltd.	
	14.	Rajratna Holdings Private Limited	
	15.	Renuka Investments & Finance Limited	
	16.	Umang Commercial Company Private Limited	
	17.	Vaibhav Holdings Private Limited	
	18.	Vikram Holdings Private Ltd	
	19.	ECE Industries Limited	
	20.	P.T. Indo Bharat Rayon	
	21.	P T Sunrise Bumi Textiles	
	22.	P T Elegant Textile Industry	
	23.	Thai Rayon Public Company Limited	
	24.	Surya Kiran Investments Pte Limited	
25.	Anatole Investments Pte Ltd		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the Acquirer forms part of the Promoter/ Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total Share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration holding of:			
a. Shares carrying voting rights (Please see Table A)	25,01,44,214	37.99%	37.99%
b. Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking / others)	Nil	N.A.	N.A.
c. Voting rights (VR) otherwise than by shares	Nil	N.A.	N.A.
d. Warrants/convertible (Please see Table A)	3,13,20,509	4.76	4.76



)securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e. Total (a+b+c+d)	28,14,64,723	42.75%	42.75%
Details of acquisition/sale			
a. Shares carrying voting rights acquired/sold (Please see Table B)	1,15,64,900	1.70	1.70
b. VRs acquired/sold otherwise than by shares	Nil	N.A.	N.A.
c. Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	N.A.	N.A.
d. Shares encumbered / invoked/ released by the acquirer	Nil	N.A.	N.A.
e. Total (a+b+c+/-d)	1,15,64,900	1.70	1.70
After the acquisition/sale, holding of:			
a. Shares carrying voting rights (Please see Table C)	26,17,09,114	38.46	38.46
b. Shares encumbered with the acquirer	Nil	N.A.	N.A.
c. VRs otherwise than by shares	Nil	N.A.	N.A.
d. Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition (Please see Table C)	3,13,20,509	4.60	4.60
e. Total (a+b+c+d)	29,30,29,623	43.06	43.06
Mode of acquisition/sale (e.g. open market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Allotment of equity shares by Grasim Industries Limited on 2 nd February, 2024 pursuant to Rights Issue.		
Date of acquisition/sale of shares/VR/ or date of receipt of intimation of allotment of shares, whichever is applicable	2 nd February, 2024		
Equity share capital/ total voting capital of the TC before the said acquisition/sale.	Rs. 131,68,97,582/- comprising 65,84,48,791 equity shares of Rs. 2/- each fully paid up.		



Equity share capital/ total voting capital of the TC after the said acquisition/sale.	Rs. 132,79,31,197.50 comprising 65,84,48,791 equity shares of Rs. 2/- each fully paid up and 2,20,67,231 equity shares of Re 0.50 paid up.
Total diluted share/voting capital of the TC after the said Acquisition	Rs. 132,79,31,197.50 comprising 65,84,48,791 equity shares of Rs. 2/- each fully paid up and 2,20,67,231 equity shares of Re 0.50 paid up.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Target Company to the Stock Exchanges under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Table A**Details of Shares carrying voting rights, before the acquisition:**

Sr. No.	Name of the Shareholder	Total number of equity shares held prior to the acquisition under consideration	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
1.	Birla Group Holdings Private Limited	12,50,04,398	18.98	18.98
2.	Kumar Mangalam Birla	10,86,993	0.17	0.17
3.	Aditya Vikram Kumarmangalam Birla HUF	89,720	0.01	0.01
4.	Neerja Birla	73,062	0.01	0.01
5.	Rajashree Birla	5,52,850	0.08	0.08
6.	Vasavadatta Bajaj	1,18,537	0.02	0.02
7.	Birla Consultants Limited	87,382	0.01	0.01
8.	Birla Industrial Finance (India) Limited	87,485	0.01	0.01
9.	Birla Industrial Investments (India) Limited	18,657	0.00	0.00
10.	Birla Institute of Technology and Science	6,61,205	0.10	0.10
11.	Hindalco Industries Limited	2,82,22,468	4.29	4.29
12.	IGH Holdings Private Limited	4,24,36,393	6.44	6.44
13.	Pilani Investment and Industries Corporation Ltd.	2,47,14,527	3.75	3.75
14.	Rajratna Holdings Private Limited	670	0.00	0.00
15.	Renuka Investments & Finance Limited	2,42,185	0.04	0.04
16.	Umang Commercial Company Private Limited	2,67,46,262	4.06	4.06
17.	Vaibhav Holdings Private Limited	670	0.00	0.00
18.	Vikram Holdings Private Ltd	750	0.00	0.00
19.	ECE Industries Limited	0	0.00	0.00
20.	P.T. Indo Bharat Rayon	2,00,04,020	3.04	3.04
21.	P T Sunrise Bumi Textiles	12,68,750	0.19	0.19
22.	P T Elegant Textile Industry	8,08,750	0.12	0.12
23.	Thai Rayon Public Company Limited	47,74,666	0.73	0.73
24.	Surya Kiran Investments Pte Limited	5,000	0.00	0.00
25.	Anatole Investments Pte Ltd	44,59,323	0.68	0.68
	Total	28,14,64,723	42.75	42.75

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Target Company to the Stock Exchanges under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Table B**Details of Shares carrying voting rights acquired/sold:**

Sr. No.	Name of the Shareholder	Number of equity shares acquired in the acquisition under consideration	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
1.	Birla Group Holdings Private Limited	49,69,109	0.73	0.73
2.	Kumar Mangalam Birla	43,209	0.01	0.01
3.	Aditya Vikram Kumarmangalam Birla HUF	3,567	0.00	0.00
4.	Neerja Birla	2,905	0.00	0.00
5.	Rajashree Birla	21,979	0.00	0.00
6.	Vasavadatta Bajaj	4,712	0.00	0.00
7.	Birla Consultants Limited.	3,474	0.00	0.00
8.	Birla Industrial Finance (India) Limited	3,477	0.00	0.00
9.	Birla Industrial Investments (India) Limited	743	0.00	0.00
10.	Birla Institute of Technology and Science	0	0.00	0.00
11.	Hindalco Industries Limited	9,46,004	0.14	0.14
12.	IGH Holdings Private Limited	27,58,920	0.41	0.41
13.	Pilani Investment and Industries Corporation Ltd.	17,35,395	0.26	0.26
14.	Rajratna Holdings Private Limited	27	0.00	0.00
15.	Renuka Investments & Finance Limited	8,117	0.00	0.00
16.	Umang Commercial Company Private Limited	10,63,204	0.16	0.16
17.	Vaibhav Holdings Private Limited	27	0.00	0.00
18.	Vikram Holdings Private Ltd	31	0.00	0.00
19.	ECE Industries Limited	0	0.00	0.00
20.	P.T. Indo Bharat Rayon	0	0.00	0.00
21.	P T Sunrise Bumi Textiles	0	0.00	0.00
22.	P T Elegant Textile Industry	0	0.00	0.00
23.	Thai Rayon Public Company Limited	0	0.00	0.00
24.	Surya Kiran Investments Pte Limited	0	0.00	0.00
25.	Anatole Investments Pte Ltd	0	0.00	0.00
	Total	1,15,64,900	1.70	1.70

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Target Company to the Stock Exchanges under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Table C**Details of Shares carrying voting rights, after the acquisition:**

Sr. No.	Name of the Shareholder	Number of equity shares held after the acquisition under consideration	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
1.	Birla Group Holdings Private Limited	129973507	19.10	19.10
2.	Kumar Mangalam Birla	1130202	0.17	0.17
3.	Aditya Vikram Kumarmangalam Birla HUF	93287	0.01	0.01
4.	Neerja Birla	75967	0.01	0.01
5.	Rajashree Birla	574829	0.08	0.08
6.	Vasavadatta Bajaj	123249	0.02	0.02
7.	Birla Consultants Limited	90856	0.01	0.01
8.	Birla Industrial Finance (India) Limited	90962	0.01	0.01
9.	Birla Industrial Investments (India) Limited	19400	0.00	0.00
10.	Birla Institute of Technology and Science	661205	0.10	0.10
11.	Hindalco Industries Limited	29168472	4.29	4.29
12.	IGH Holdings Private Limited	45195313	6.64	6.64
13.	Pilani Investment and Industries Corporation Ltd.	26449922	3.89	3.89
14.	Rajratna Holdings Private Limited	697	0.00	0.00
15.	Renuka Investments & Finance Limited	250302	0.04	0.04
16.	Umang Commercial Company Private Limited	27809466	4.09	4.09
17.	Vaibhav Holdings Private Limited	697	0.00	0.00
18.	Vikram Holdings Private Ltd	781	0.00	0.00
19.	ECE Industries Limited	0	0.00	0.00
20.	P.T. Indo Bharat Rayon	20004020	2.94	2.94
21.	P T Sunrise Bumi Textiles	1268750	0.19	0.19
22.	P T Elegant Textile Industry	808750	0.12	0.12
23.	Thai Rayon Public Company Limited	4774666	0.70	0.70
24.	Surya Kiran Investments Pte Limited	5000	0.00	0.00
25.	Anatole Investments Pte Ltd	4459323	0.66	0.66
	Total	29,30,29,623	43.06	43.06

(*) Total share capital/voting capital to be taken as per the latest filing done by the Target Company to the Stock Exchanges under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.



(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Birla Group Holdings Private Limited
(on behalf of itself and other acquirers)**



**(Shrikant Turalkar)
Company Secretary
ACS: 14772**



Place: Mumbai

Date: 06/02/2024