

April 13, 2023

National Stock Exchange of India Ltd. (Symbol: INDUSINDBK)

BSE Ltd. (Scrip Code: 532187)

Madam / Dear Sir,

Subject: Compliance with SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) - Statement containing details of Debt Securities as on March 31, 2023:

This is in compliance with SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) which requires reporting of Debt Securities by all the Issuers who have done 'Private Placement of Debt Securities' under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

In this connection, we attach herewith the Annexure 'Statement containing details of Debt Securities' issued by our Bank which are outstanding as on March 31, 2023.

These Debentures are listed on the National Stock Exchange of India Limited.

We submit herewith the above information for your record.

Thanking you,

Yours faithfully,

For IndusInd Bank Limited

Anand Kumar Das Company Secretary

a/a



IndusInd Bank Limited, Building No. 7, Solitaire Corporate Park, Andheri-Ghatkopar Link Road, Chakala, Andheri E, Mumbai - 400 093, India. Tel: (0022) 66412200

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IndusInd Bank Limited

Name of the issuer	ISIN number	Issuance	Maturity date	Coupon	Payment frequency	Embedded option if any	Amount issued (Rs.in Crs)	Amount outstanding
		date		rate				(Rs.in Crs)
IndusInd Bank Limited	INE095A08058	09.12.2016	09.12.2026	7.60%	Annually	None	1,500.00	1,500.00
IndusInd Bank Limited	INE095A08082	28.03.2019	Perpetual	10.50%	Annually	The Bank may or may not, at its sole discretion with prior approval of RBI, but subject always to the "Condition for exercise	1,489.90	1,489.90
		1				of call option", elect to exercise a call on the Bond/Debentures (in whole but not in part) on March 28, 2024 (being the 5th		
						anniversary of the Deemed Date of Allotment) or any other Date thereafter (the "Issuer Call Date").		
IndusInd Bank Limited	INE095A08090	29.10.2021	29.10.2031	8.11%	Annually	None	2,800.00	2,800.00