

#### BANNARI AMMAN SPINNING MILLS LIMITED

Regd. Office: 252, Mettupalayam Road, Coimbatore - 641 043, Tamilnadu, INDIA

Telephone: 0422 - 2435555 E-mail: shares@bannarimills.com

Website: www.bannarimills.com CIN: L17111TZ1989PLC002476 GSTRN: 33AAACB8513A1ZE

BASML/SEC/872/NSE & BSE/2021-22

15.10.2021

The Manager
Listing Department
National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051

BSE Limited
Floor25
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Scrip Code: BASML

Scrip Code: 532674

Dear Sir,

Sub: Rights update - Filing of advertisement - Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in connection with the Publication of Basis of Allotment - Rights Issue of the Company, we are submitting the copy of following advertisement in Newspapers:

- 1. Financial Express (English) National daily All editions
- 2. Jansatta (Hindi) National daily All editions
- 3. Makkal Kural (Tamil) Regional Language

Kindly take on record the above information.

Thanking You,

Yours Faithfully,

For BANNARI AMMAN SPINNING MILLS LIMITED

N KRISHÎNARAJ COMPANY SECRETARY

JSM/S/E/NODE1/BASML/LETTER TO NSE&BSE

### From the Front Page

### Q2 earnings: Infy ups FY22 sales guidance to 17.5%

The company's board also approved an interim dividend of ₹15 per share.

"Our stellar performance and robust growth outlook continue to demonstrate our strategic focus and the strength of our digital offerings," Salil Parekh, CEO and MD, said, adding "Given this continued momentum we have further increased our revenue growth guidance to 16.5%-17.5%".

During the quarter, Infosys recorded a 6.3% growth in topline in constant currency basis.

With clients continuing to spend on digitalisation, the company won deals worth \$2.15 billion during the quarter.

"Our operating margins for Q2 were resilient; the impact of enhanced employee value proposition initiatives was offset by strong operating parameters, cost optimisation and operating leverage. We will continue to invest in our employees to remain a preferred employerof-choice and seamlessly fulfill client demand", Nilanjan Roy, chief financial officer, said.

The attrition rate, however, increased to 20.1% compared to 13.9% in the previous quarter.

### Coal stocks improve slightly, may avert widespread power outages

Around 1,42,054 megawatt (MW) power capacity or 68% of coal-based generation capacity in the country are running with coal stocks for six days or less. Electricity supply shortage of 82 million units (MU) was recorded on October 12 across the country, a marginal improvement from the deficiency of 86.9 MU a day ago. Highest power supply shortages were recorded in Rajasthan (17.9 MU), Punjab (15.3 MU), Gujarat (12.5 MU), Haryana (8.3 MU) and Bihar (7.8 MU).

"India's power supply fell about 750 MU short of demand during the first 12 days of October, largely due to a coal shortage, a deficit of 1.6% that was the worst since March 2016," Reuters reported citing data from the national grid management agency. "The October shortfall was already the biggest in absolute terms for a single month since November 2018, even with 19 days of October still left," the agency added.

"While we are counting coal stocks in days, several states are stating imminent crisis and exchange prices are going up...(however) the situation should be manageable and there should not be any widespread (power outages)," Somesh Kumar, EY India power and utilities leader,

He added that "next few days could be telling but we are quite hopeful that the situation will be managed". Analysts at India Ratings said that "the situation would normalise by end-December when coal production increases daily to around 2.5 MT". However, high coal requirement by the power sector may leave the other sectors such as cement, aluminium and steel in lurch which would have to increase their dependence on imported coal, India Ratings pointed out.

As FE recently reported, power plants have been asked by the government to "expedite the process of importing coal for blending (with domestic coal) to meet the requirement". In a recent meeting between Union power secretary Alok Kumar and generating companies, it was decided that power plants can use up to 10% of their fuel requirement through imported coal, which will be blended with domestic coal. "There are not going to be any (coal) deficiencies which may lead to any shortfall of (power) supply," Union finance minister Nirmala

### Globetrotting SPAC bosses shun China amid mounting tensions

Across the ocean, Chinese authorities have also started making it harder for companies to seek a foreign listing by requiring cybersecurity reviews. While certain firms have found ways to comply, some SPAC bosses are now deciding it's not worth the trouble and are shifting their focus to other countries.

Singapore businessman James Tan is going even further with his latest SPAC, which is seeking \$50 million for an Asian acquisition. 8i Acquisition 2 updated its offering documents last month to say that it's expressly forbidden under its articles of association from merging with a company that's based in China or does most of its business there.

"Having a Chinese target makes things more complicated at this moment," said Yoann Delwarde, who leads an Asia-focused tech SPAC that filed listing plans in July. "It's not impossible, but legal counsel needs to work harder to get things done."

Delwarde, who's aiming to raise \$50 million for Embrace Change Acquisition, said he'll have to keep an open mind and build a pipeline of potential acquisitions across Asia. The Shanghai-based executive said he'll likely spend more time than expected looking at targets outside of

Another SPAC team planning a New York listing decided to shift their investment focus from China to India in the hopes they would get SEC approval for the offering more quickly, a person with knowledge of the matter said. Bankers say many of the Asia SPACs already trading are also going further afield in their acquisition hunts.

Serial dealmaker Suying Liu, who helped take Playboy

public last year, is staying away from the country with his latest blank-check company. He filed plans last week to raise \$50 million for Mountain Crest Acquisition V, which will focus on North America and Asia Pacific, excluding China.

SPAC dealmakers are nar-

rowing their focus at a time when the market is increasingly under pressure. Fundraising has fallen sharply in recent months and the IPOX SPAC Index, which tracks the trading performance of blank-check companies, is down about 30% from a February peak. The new entrants will also face a lot of competition, as there are roughly 470 SPACs listed in New York that are hunting for a target and hundreds more in the pipeline to list. -Bloomberg

Foxconn, Nokia, Tejas among 31 shortlisted for telecom PLI

The scheme, with an outlay of ₹12,195 crore, offers incentives in the range between 4% and 7% for different categories and tenures. For the MSMEs, a 1% higher incentive is proposed in year 1, year 2 and year 3.

The financial year 2019-20 will be treated as the base year for computation of cumulative incremental sales of manufactured goods net of taxes.

The minimum investment threshold for MSMEs has been kept at ₹10 crore and for others at ₹100 crore.

Telecom equipment that would get covered under the scheme, includes core transmission equipment, 4G/5G nextgeneration radio access network and wireless equipment, access and customer premises equipment (CPE), Internet of things (IoT) access devices, other wireless equipment and enterprise equipment like switches, routers, etc.

The scheme is expected to offset huge imports of telecom equipment worth more than ₹50,000 crore and reinforce it with Made-in-India products both for domestic markets and exports.

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution, or release, directly or indirectly info the United States of America or otherwise Outside India. All Capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated September 01, 2021 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (NSE together with BSE hereinafter referred to as the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



#### BANNARI AMMAN SPINNING MILLS LTD.

### **BANNARI AMMAN SPINNING MILLS LIMITED**

Bannari Amman Spinning Mills Limited ("Company" or "Issuer") was originally incorporated as 'Shiva Textiles (CBT) Limited' on July 10, 1989 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Tamil Nadu, Madras and consequently a certificate of incorporation dated July 10, 1989 and a certificate of commencement of business dated September 14, 1989 was issued to our Company. The name of our Company was changed to 'Bannari Amman Spinning Mills Limited', pursuant to a special resolution of our Shareholders passed in an extra-ordinary general meeting dated September 30, 1991 and a fresh certificate of incorporation dated October 11, 1991, consequent to such name change was issued to our Company by the Registrar of Companies, Tamil Nadu, Coimbatore. There has not been any change in the registered office of our Company since incorporation.

Registered Office: 252, Mettupalayam Road, Coimbatore - 641 043, Tamil Nadu, India; Tel: +91 422 243 5555; Fax: N.A. E-mail: shares@bannarimills.com; Website: www.bannarimills.com; Contact Person: Nachimuthugounder Krishnaraj, Company Secretary and Compliance Officer; Corporate Identification Number: L17111TZ1989PLC002476

#### OUR PROMOTERS : SANGAMPALAYAM VEDANAYAGAM ARUMUGAM. MURUGAN ENTERPRISE PRIVATE LIMITED AND SAKTHI MURUGAN TRANSPORTS PRIVATE LIMITED

ISSUE OF UPTO 3,33,33,333 EQUITY SHARES OF FACE VALUE ₹ 5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹30 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 25 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 10,000 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 21 RIGHTS EQUITY SHARE(S) FOR EVERY 20 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON SEPTEMBER 09, 2021 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS SIX TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 2260F THE LETTER OF OFFER.

#### BASIS OF ALLOTMENT

The Board of Directors of Bannari Amman Spinning Mills Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, September 20, 2021 and closed on Monday, October 4, 2021 and the last date for market renunciation of Rights Entitlements was September 28, 2021. Out of the total 4,486 Applications for 4,32,75,629 Equity Shares (including 1,794 applications for 26,93,987 Equity Shares through the optional mechanism i.e. R-WAP and 2,691 applications for 2,75,81,642 Equity Shares through Application Supported by Blocked Amount ("ASBA") also 1 application aggregating to 1,30,00,000 Equity shares through adjustment of Inter Corporate Deposits availed by the Company from its corporate promoter. Applications for 1,00,113 Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid applications received were 4,250 for 4,31,75,516 Equity Shares, which aggregates to 129.53% of the total number of Equity Shares allotted under the Issue. In accordance with the LOF and on the basis of allotment finalized on October 08, 2021 in consultation with the Lead Manager, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company has on October 09, 2021 allotted 3,33,33,333 Equity Shares to the successful applicants. We hereby confirm that all the valid applications have been considered for Allotment.

1. Information regarding total Applications received (i.e. Application through both ASBA process and R-WAP facility):

Category	Applications Received		E	Equity Shares Applied for Equity Shares			<b>Equity Shares allotte</b>	s allotted	
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%	
Shareholders	4282	95.45%	42628045	1278841350.00	98.50%	32901513	987045390.00	98.70%	
Renouncees	204	4.55%	647584	19427520.00	1.50%	431820	12954600.00	1.30%	
Total	4486	100.00%	43275629	1298268870.00	100.00%	33333333	999999990.00	100.00%	

2 Basis of Allotment

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)	
	Number	Number	Number	Number	
Shareholders	4066	31152051	1749462	32901513	
Renouncees	195	431820	0	431820	
Total	4261*	31583871	1749462	33333333	

\*Includes Partial acceptance cases.

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for rejection, as applicable, to the investors has been completed on October 13, 2021. The instructions to (i) ICICI Bank Limited ("Bankers to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications using R-WAP facility was given on October 11, 2021 and (ii) SCSBs for unblocking funds in case of ASBA Applications were given on October 8, 2021. The Listing application was executed with BSE and NSE on October 11, 2021 & October 12, 2021 respectively. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees was completed on October 12, 2021. No physical shares were tendered in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE and NSE on or about October 14, 2021. In accordance with the SEBI

circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL and CDSL on October 12, 2021

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in any way, be deemed or construed that the LOF has been cleared or approved by the BSE, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF in the foil text of the "Disclaimer clause of BSE" on page 221 of the "LOF"

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the LOF has been cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of LOF. The investors are advised to refer to the LOF for the foil text of the "Disclaimer Clause of NSE" on page 221 of the "LOF"

SOLE LEAD MANAGER TO THE ISSUE

#### SAFFRON · · · · energising ideas

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605. Center Point, 6th floor, Andheri Kurla Road. J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India.

Telephone: +91 22 4082 0914/915 Facsimile: +91 22 4082 0999 E-mail: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com

Investor grievance: investorgrievance@saffronadvisor.com Contact Person: Amit Wagle / Gaurav Khandelwal SEBI Registration No: INM 000011211 Validity of Registration: Permanent

REGISTRAR TO THE ISSUE

**LINK**Intime

LINK INTIME INDIA PRIVATE LIMITED C - 101, 1stFloor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India

Telephone: +91 22 4918 6200 Facsimile: +91 22 4918 6195 E-mail: bannari.rights@linkintime.co.in Website: www.linkintime.co.in

Contact person: Sumeet Deshpande Investor grievance: bannari.rights@linkintime.co.in CIN: U67190MH1999PTC118368 SEBI Registration No: INR000004058 Validity of Registration: Permanent

COMPANY SECRETARY AND COMPLIANCE OFFICER

BANNARI AMMAN SPINNING MILLS LTD.

BANNARI AMMAN SPINNING MILLS LIMITED

Nachimuthugounder Krishnaraj 252, Mettupalayam Road, Coimbatore - 641 043.

Tamil Nadu, India: Telephone: +91 422 243 5555 E-mail: shares@bannarimills.com

Website: www.bannarimills.com

Investors may contact the Registrar to Issue Compliance Officer in case of any Pre-Issue/ Post Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process or the optional mechanism i.e. R-WAP process may be addressed the Registrar, with a copy to the SCSBs (in case of ASBA process), giving folio details such as name, address of the Applicant contact numbers), e- mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process) ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process)

THE LEVEL OF SUBSCRPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITYSHARES ORTHE BUSINESS PROSPECTS OF THE COMPANY.

For Bannari Amman Spinning Mills Limited

Date: October 13, 2021 Place: Coimbatore

Nachimuthugounder Krishnaraj Company Secretary & Compliance Officer

The LOF is available on the website of the SEBI at www.sebi.gov.in; the Stock Exchanges i.e. www.nseindia.com; www.bseindia.com; and the website of the Lead Manager, www.saffronadvisor.com; and on the optional mechanism R-WAP accessible at www.linkintime.co.in. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 25 of the "LOF".

The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the he United States Securities Act of 1933, as amended) the "US Securities" Act\*) or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulations except for these purposes, U.S. Persons include persons who would otherwise have been excluded from such term solely by virtue of Rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I)), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons in compliance with Regulation S to existing shareholders located in jurisdictions where such offer and sate of the Rights Equity Shares is permitted under laws of such jurisdictions, and (ii) in the United States to U.S. Persons who are U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the US Securities Act and the Investment Company Act. There will be no public offering in the United States. The Rights Equity Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

INTELLIVATE CAPITAL VENTURES LIMITED

Registered Office: - 1104, A Wing, Naman Midtown, 11th Floor, Senapati Bapat Marg, Prabhadevi, Mumbai, Mumbai City MH 400013

Advertisement under Regulation 18(7) in terms of SEBI (Substantial Acquisition of Shares and

Takeovers) Regulations, 2011, This Advertisement is being issued by D & A Financial Services (P) Limited (the "Manager to the Offer"), for and on behalf of the Acquirer (s), namely, M/s Amfine Capital Management (P) Limited, Mr. Anubhay Dham and Ms. Anamika Dham pursuant to Regulation 18 (7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, in respect of the open offer to acquire shares of Intellivate Capital Ventures Limited ("ICVL"/ "Target Company"). The Detailed Public Statement ("DPS") with respect

to the aforementioned offer was published on Friday, 3rd September, 2021, in Financial Express (English-All Editions), Jansatta (Hindi-All

Offer Price is Rupees 2.00 (Rupees Two Only) per equity share of face value of Rs. 1/- each.

2. Committee of Independent Directors (Hereinafter referred to as "IDCs") of the Target Company recommends that the open offer price of Rupees 2.00 per fully paid up equity shares is fair and reasonable based on the following reasons: a. The Offer Price is higher than the price as arrived by taking into account valuation parameters including, book value, Profit

Earning Capacity Value, and such other parameters as are customary for valuation of shares of such companies, which comes The IDC's recommendation was published on 13th October, 2021 (Wednesday) in the same newspapers where Detailed Public

Statement was published.

This Offer is not a Competing Offer.

Editions), Lakshadweep (Marathi) Mumbai edition

The Letter of Offer dated 04th October, 2021 has been dispatched to the shareholders on or before Friday, 8th October, 2021.

A Copy of the Letter of Offer (including Form of Acceptance cum acknowledgement) will also be available on SEBI's website (www.sebi.gov.in) during the offer period and shareholders can also apply by downloading such forms from the website. Further, in case of non-receipt/ non-availability of the form of acceptance, the application can be made on plain paper along with the following details Name(s) & Address(es) of Joint Holder(s) (if any), Number of Shares held, Number of Shares tendered, Distinctive Numbers, Folio Number, Original share Certificate(s) and duly signed share transfer form(s).

In terms of Regulation 16(1) of the SEBI (SAST) Regulations, 2011, the Draft Letter of Offer was submitted to SEBI on 08th September, 2021. All the observations made by SEBI vide letter no. SEBI/HO/CFD/DCR-1/P/OW/2021/26244/1 dated 29th September, 2021 has been incorporated in the Letter of Offer.

There have been no material changes in relation to the Open Offer since the date of the PA, save as otherwise disclosed in the DPS,

Corrigendum to DPS and the Letter of Offer

The registered office of the acquirer M/s Amfine Capital Management (P) Limited have been changed from DSC 120, Plot No. A1, Saket

District Centre, New Delhi - 110017 to 368-369, Ist Floor, Sultanpur, Mehrauli, New Delhi - 110030. Schedule of Activities:

	S. No	Activity	Days & Dates	Days & Dates
ı	1.	Date of Public Announcement	Friday, August 27, 2021	Friday, August 27, 2021
I	2	Date of publication of detailed public statement	Friday, September 03, 2021	Friday, September 03, 2021
	3.	Filing of the draft Letter of Offer to SEBI	Monday, September 13, 2021	Monday, September 13, 2021
I	4.	Last date for a competitive offer(s)	Monday, September 27, 2021	Monday, September 27, 2021
П	5.	Identified Date*	Wednesday, October 06, 2021	Friday, October 01, 2021
	6.	Date by which final Letter of Offer will be dispatched to the Public Shareholders	Wednesday, October 13, 2021	Friday, October 08, 2021
	7.	Last date for revising the Offer Price/ number of shares.	Monday, October 18, 2021	Tuesday, October 12, 2021
10	8.	Date by which the committee of the independent directors of the Target Company shall give its recommendations.	Wednesday, October 20, 2021	Wednesday, October 13, 2021
	9.	Date of Publication of Offer Opening Public Announcement	Thursday, October 21, 2021	Thursday, October 14, 2021
	10.	Date of commencement of Tendering Period ( Offer opening date)	Friday, October 22, 2021	Monday, October 18, 2021
	11.	Date of Expiry of Tendering Period (Offer closing date)	Tuesday, November 09, 2021	Monday, November 01, 2021
	12.	Last Date of communicating rejection / acceptance and payment of consideration for applications accepted / return of unaccepted share certificates / credit of unaccepted equity shares to demat account.	Wednesday, November 24, 2021	Wednesday, November 17, 2021

\*The identified date is only for the purpose of determining the public shareholders as on such date to whom the Letter of Offer would be mailed. It is clarified that all the Public Shareholders (registered or unregistered) are eligible to participate in this offer at any time prior to the closure

The Acquirers accept full responsibility for the information contained in this Pre Offer Advertisement and also shall be jointly or severally responsible for the fulfillment of the obligations under the Offer and as laid down in SEBI (SAST) Regulations, 2011 and subsequent amendments thereto.

This Pre Issue Advertisement will also be available on SEBI's website at www.sebi.gov.in.

Issued by Manager to the Offer on behalf of the Acquirers



D & A FINANCIAL SERVICES (P) LIMITED 13. Community Centre, East of Kailash, New Delhi - 110065. Tel: (011) 26472557, 26419079, 26218274 Fax: (011) 26219491

Date: 13.10.2021 Place: New Delhi

through the remote e-voting system.

Place: Noida

Date: October 13, 2021

E-mail:investors@dnafinserv.com Contact Person: Mr. Priyaranjan



### NUCLEUS SOFTWARE EXPORTS LIMITED

CIN: L74899DL1989PLC034594 Registered Office: 33-35, Thyagraj Nagar Market, New Delhi – 110003, India Phone: + 91-120-4031400 | Fax: +91-120-4031672

Corporate Office: A-39, Sector-62, Noida, Uttar Pradesh - 201307, India Email: investorrelations@nucleussoftware.com | Website: www.nucleussoftware.com

### NOTICE

Members are hereby informed that pursuant to the provisions of Section 110 and other applicable provisions, of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014 (cumulatively "Act"), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and other applicable laws and regulations, if any, including any statutory modification(s) or re-enactment(s) thereof for the time being in force, Nucleus Software Exports Limited ('the Company') is seeking approval from its members for passing of resolution as set out in the Postal Ballot Notice dated Tuesday, October 2021 ("Postal Ballot Notice") by way of electronic voting ("e-voting/remote e-voting").

In terms of relevant provisions of the Act and in accordance with the guidelines prescribed by the Ministry of Corporate Affairs ("MCA") for holding general meetings/conducting postal ballot process through e-voting vide General Circular No. 14/2020 dated April 8, 2020, the General Circular No. 17/2020 dated April 13, 2020, the General Circular No. 22/2020 dated June 15, 2020 and the General Circular No. 33/2020 dated September 28, 2020, Circular No.39/2020 dated December 31, 2020 & Circular No. 10/2021 dated June 23, 2021 ("MCA Circulars"), the Postal Ballot Notice along with the instructions regarding e-voting has been sent only by email on Wednesday, October 13, 2021 to all those Members, whose email address is registered with the Company or with the Depositories/Depository Participants or with KFin Technologies Private Limited ("Kfintech") and whose names appear in the Register of Members/list of Beneficial

Owners as on Friday, October 08, 2021 ("Cut-off Date"). Members may also note that in compliance to the above MCA Circulars the communication of assent / dissent of the members on the resolution proposed in this notice will only take place

The Postal Ballot Notice is available on the website of the Company at <a href="https://www.nucleussoftware.com">www.nucleussoftware.com</a> and on the e-voting website of KFin Technologies Private Limited at https://evoting.kfintech.com/ Members who have not registered their email address and in consequence the Postal Ballot Notice and e-voting instructions cannot be serviced, may temporarily get their email address and mobile number provided with KFintech, by accessing the link: https://ris.kfintech.com/clientservices/mobilereg/mobileemailreg.aspx. Members are requested to follow the process as guided to capture the email address and mobile number for sending the soft copy of the notice and e-voting instructions along with the User ID and Password. In case of any queries, member may write to einward.ris@kfintech.com. After receiving the e-voting instructions, please follow all steps above to cast your vote by electronic means.

Mr. Devesh Kumar Vasisht (CP No.13700) Partner of M/s Sanjay Grover & Associates, Company Secretaries has been appointed as the Scrutinizer for conducting the postal ballot process by way of remote e-voting in a fair and transparent manner.

In compliance with Section 108 and other applicable provisions of the Act read with related Rules, the Company has engaged the services of KFintech for the purpose of providing e-voting facility to all its members. Voting rights of the Members shall be reckoned as on the Cut-off date. Person who is not a Member as on Cut-off Date should treat this Notice for information purposes only.

The period of e-voting shall commence on 9.00 a.m. (IST) on Thursday, October 14, 2021 and ends at 5.00 p.m. (IST) on Friday, November 12, 2021. The e-voting module shall be disabled by KFintech for voting thereafter and Members will not be allowed to vote electronically beyond the said data and time. Once the vote is confirmed by the Member, he/she shall not be allowed to change it subsequently.

The result of the Postal Ballot along shall be announced not later than Tuesday, November 16, 2021. The resolution, if passed by the requisite majority, shall be deemed to have been passed on the last date specified by the Company for e-voting i.e. Friday, November 12, 2021.

The result of the Postal Ballot along with the Scrutinizer's Report will be placed on the Company's website i.e. www.nucleussoftware.com and on the e-voting website of KFin Technologies Pvt. Ltd. i.e. https://evoting.kfintech.com/ immediately after their declaration, and communicated to the Stock Exchanges where the Company's Equity Shares are listed viz. BSE and NSE and be made available on their respective websites viz. www.bseindia.com and www.nseindia.com.

In case of any queries/grievances, you may refer the frequently asked questions (FAQs) and e-voting user manual available at the download section of https://evoting.kfintech.com/ or contact the Registrar and Share Transfer Agent at the address: Mr. Suresh Babu D, KFin Technologies Pvt. Ltd., Tower B Plot No. 31 & 32, Financial district, Nanakramguda Serilligampally Mandal, Hyderabad 500032, e-mail: suresh.d@kfintech.com, Phone No: 1800-309-4001. By order of the Board,

For Nucleus Software Exports Limited

Poonam Bhasin Company Secretary & Compliance Officer

financialexp.epap.in

Sitharaman said at Harvard Kennedy School on Tuesday.

New Focus

# सरकार सभी धर्मों के लोगों में सुरक्षा की भावना पैदा करे: उमर अब्दुल्ला

नई दिल्ली, 13 अक्तूबर (भाषा)।

जम्मू-कश्मीर के पूर्व मुख्यमंत्री उमर अब्दुल्ला ने राज्य में नागरिकों की हत्या की हालिया घटनाओं पर चिता व्यक्त करते हुए बुधवार को कहा कि 'हर कोई असुरक्षित महसुस' कर रहा है। उन्होंने केंद्र शासित प्रदेश प्रशासन से सभी धर्मों के लोगों में सुरक्षा की भावना पैदा करने की अपील की।

अब्दुल्ला ने कहा कि जम्मू कश्मीर में इस साल हुए आतंकी हमलों में 28 नागरिकों की मौत हुई है और मृतकों में सभी धर्मों के लोग शामिल हैं। नेशनल कॉन्फ्रेंस के उपाध्यक्ष ने उम्मीद जताई कि हाल के दिनों में निशाना बनाये जाने की वजह से कश्मीरी पंडित और सिख समुदाय के लोग फिर से पलायन नहीं करेंगे।

उन्होंने कहा, 'हम सबको यह सुनिश्चित करने की पुख्ता कोशिश करनी चाहिए कि कश्मीर से अल्पसंख्यकों का पुनः पलायन न हो।' उन्होंने यह भी कहा कि कोई भी समुदाय दूसरे की तुलना में ज्यादा सुरक्षित महसूस नहीं करता। अब्दुल्ला

ने कहा, 'इसे रोकने के लिए और इन समुदायों में रोधी ग्रिड की सामृहिक नाकामी है।' उन्होंने सुरक्षा की भावना बहाल करने के लिए जो कुछ भी किया जा सकता है, वह किया जाना चाहिए। जाहिर है. इस काम में बड़ी जिम्मेदारी प्रशासन को निभानी है, लेकिन बहुसंख्यक समुदाय होने के नाते हम पर भी उस जिम्मेदारी का कुछ हिस्सा है। हमें वह जिम्मेदारी निभानी होगी।

नेशनल कान्फ्रेंस के नेता ने जमीनी हकीकत पर ध्यान देने के बजाय 'दुष्प्रचार और जनसंपर्क से जीत हासिल करने' का प्रयास करने के लिए प्रशासन की आलोचना करते हुए अधिकारियों से कहा कि वे इस पर बात अवलोकन करें कि आखिर हम जहां के तहां क्यों खड़े हैं।'

बहरहाल, अब्दुल्ला ने हालिया हमलों को खुफिया एजेंसियों की नाकामी का परिणाम बताने से बचते हुए कहा, 'मेरे ख्याल में खुफिया सूचना के आधार पर कार्रवाई करने में नाकामी का परिणाम है। इस विफलता के लिए आप सिर्फ पुलिस को दोष नहीं दे सकते हैं, क्योंकि आतंकवाद रोधी अभियान पुलिस, अर्द्धसैनिक बल और सेना चलाती है। यह हमारी आतंकवाद

दावा किया कि पिछले कुछ महीनों से इस तरह की बातें हो रही थी कि अल्पसंख्यकों, खासकर कश्मीरी पंडितों को निशाना बनाकर हमले किए जा सकते हैं। अब्दुल्ला ने कहा कि जब ऐसी बातें उन तक पहुंच सकती हैं जो सरकार का हिस्सा नहीं हैं तो ये खुफिया एजेंसियों को भी। मालूम हुई ही होंगी और निश्चित रूप से उन्होंने संबंधित लोगों को यह रिपोर्ट दी होगी।

स्थानीय लोगों के विभिन्न आतंकी संगठनों में शामिल होने पर चिंता जाहिर करते हुए उन्होंने कहा कि इस मुद्दे पर सरकार और राजनीतिक पार्टियों को चिंतित होना चाहिए।

अब्दुल्ला ने कहा कि युवाओं के आतंकी संगठन में शामिल होने की प्रवृत्ति किसी एक इलाके से नहीं हैं, 'हम ये रिपोर्टें दक्षिण, मध्य और उत्तर कश्मीर से सुनते हैं। सरकार को कुछ जरूरी कदम उठाने की जरूरत है ताकि युवा बंदुक उठाने के विचार से प्रेरित

### शिवसेना नेता की हत्या का आरोपी छह साल बाद गिरफ्तार

ठाणे, 13 अक्तूबर (भाषा)।

महाराष्ट्र के ठाणे जिले में 2015 में स्थानीय शिवसेना नेता की हत्या के मामले में वांछित 37 वर्षीय व्यक्ति को पुलिस ने गिरफ्तार कर लिया। ठाणे अपराध शाखा के एक अधिकारी ने बुधवार को यह जानकारी दी।

अधिकारी ने बताया कि बदलापुर कस्बे से शिवसेना के उप शाखा प्रमुख केशव मोहिते की हत्या कुछ लोगों ने चार अप्रैल, 2015 को पुरानी दुश्मनी की वजह से कर दी थी। पुलिस ने इस मामले में पूर्व में चार लोगों को गिरफ्तार किया था लेकिन एक आरोपी फरार चल रहा था।

### नेशनल कम्पनी लॉ टिब्यनल, चंडीगढ बेंच के समक्ष कारपोरेट भवन, प्लॉट नं. 4बी.

संदर्भः एनसीएलटी/चंडी/रबि./नोटिस 289

सीपी( आइबी ) नं, 186/चंडी,/हरि./2020 आईबीसी, 2016 की धारा 7 के अधीन

पंजाब नेजनल बैंक

याचिकाकर्ता-वित्तीय लेनदार .याचिकाकर्ता/कारपोरेट ऋणी

Solid Setting

मैं. एए एम्रो एनर्जी पाईचेट लिमिटेड, पंजी, कार्यालय स्थित:- मकान नं, 931, सैक्टर ८, पंचकला- 134109 कृपया ध्यान दें कि ऊपरोक्त याचिकाकर्ता कंपनी की याचिका दिनांक 28.07,2021 को इस न्यायाधिकरण के समक्ष सुनवाई के लिए प्रस्तुत को गई थी और अब सुनवाई 29 नवंबर, 2021 को प्रात: 10.30 बजे

कंपनी के प्राधिकृत प्रतिनिधि को स्वयं या किसी प्राधिकृत एतेंट/ वकील के माध्यम से इस न्यायाधिकरण के पदस्य सदस्य के समक्ष उपस्थित होने और नोटिस की प्राप्ति की तिथि से तीन सप्ताह के अन्दर जवाब दाखिल करने कर निर्देश दिया जाता है।

मेरे हस्ताक्षर एवं इस न्यायालय की मृहर के अधीन 04 अगस्त, 2021 को जारी किया गया। पदस्थ रजिस्टार

एनसीएलटी, चंडीगढ़ बेंच

## रजिस्टर्ड ऑफिस: त्रिशूल, तृतीय तल, समर्थंश्वर मंदिर के सामने,

सम्पत्ति का विवरण

सरफेसी अधिनियम 2002 के अंतर्गत कब्जा सूचना जबकि अधोहस्ताक्षरकर्ता ऐविसस बैंक लिमिटेड का प्राधिकृत अधिकारी होते हुए प्रदल्त व्यक्तियों के अनुप्रयोग में विलीव आस्तियों का प्रतिभृतिकरण एवं पुनर्गठन और प्रतिभृति हित प्रवर्तन अधिनियम 2002 की धारा 13( 12 ) संपठित प्रतिभृति भीतर नोटिस में बर्णित राशि लौटाने के लिये निर्गमित किया। ऋणी के द्वारा राशि लौटाने में बिफल डोने पर ऋणी क बिशिष्टतया और सर्वसाधारण को सामान्यतया एतद् द्वारा सुचित किया जाता है कि अधोहस्ताक्षरकर्ता ने उक्त अधिनियम की थारा 13( 4 ) सर्पाठत उक्त नियमों के नियम 8 के तहत उसकी प्रदल शक्तियों के अनुप्रयोग में एतरिमन नीचे वर्णित सम्पति का आधिपत्व निम्नलिखित दिनांकों को ग्रहण कर लिया है। ऋणी को विशिष्टांचा और सर्वेसाधारण को सामान्यतः तदहारा संपत्ति के साथ व्यवहार नहीं करने की बेतावनी दी जाती है और संपत्ति के साथ कोई व्यवहार ऐक्सिस वैंक

आ हार तसह ( आबदक्त ), आमता.	प्लाट नवर 19376, खसरा न 976, साम	40.10.041	201.04, 1120	10611 66 43
संतोष कंबर ( सड्-आबंदकः ) श्री. प्रशपाल सिंह ( सह-आबंदकः )	सुधाला, जोधपुर 342001	24-06-2021	09-10-2021	स. 19,20,855/- + व्यान एवं लागतें
मैससी रिया मिनरत्स प्राइवेट सिमिटेड (आवेदक), रहणी जैन (किटेशक/जमानसदार) श्री राकेश कुमर जैन (किटेशक/जमानसदार/वंधककर्ता)	आवासीय फ्लैंट नं. 406, प्लॉट नंबर - बी - 8, धगवली नगर -प्रवम, करतारपुरा, जयपुर	14-07-2021	08-10-2021	क. 38,92,519.35 + ब्याज एवं सावते
श्री. मुरारी सिंह ( आवंदक ) श्रीमती. नेमा वाई और श्री रतन सिंह ( सह-आवंदक/चंधककर्ता )	आवासीय संबंधि जो खसरा चंबर 52,54 प्लॉट चंबर 578/2 प्रीजी कॉलोची मन्याका रोड अलवर पिप-301001 में स्थित जिसका क्षेत्रफल 166,66 वर्गगजहै।	19-04-2021	08-10-2021	क. 31,25,430.47 + व्याग एवं त्यागाँ
इंश्वर ट्रंडमें प्रोपराइटर जना सिंह ( आवेदक/वंधककर्ता )	1.डाडम ( पद्य नं JWR32131 ) जो खसरा नं 989 ग्राम अकतासा तहसील झालारापाटन जिला झालावाड में में स्थित जिसका क्षेत्रफल 270 वर्ग फुट है। 2. डाउस ( पद्म नं JWR19137 )जो खसरा नं 989 ग्राम अकतासा तहसील झालारापाटन जिला झालाबाड में में स्थित जिसका क्षेत्रफल 1440 वर्ग फुट है।	09-07-2021	12-10-2021	रू. 14,24,322.01 + क्यान एवं लागतें
मंघशी हेडर्स प्रोपराइटर ओम प्रकाश पुत्र आनंदी लाल ( आवेटक/वंधककर्ता )	तुकान संख्या-03 मंडी परिसर, कृषि उपज मंडी समित बारां में स्थित में जिसका श्रीपालक 305 वर्ण फीट हैं।	19-04-2021	12-10-2021	स. 13,22,637/- + क्याज एवं लागतें

(सह-आवेदक/बंधककर्ता परोक्त वर्णित ऋणी./ वह-ऋणी./ जमानतदार को ३० दिवस का भूगतान हेतु नोटिस दिया जाता है अन्यक्षा इस नोटिस के प्रकाशन o दिवस की समयावधि पूर्ण होने पर बंधक सम्पल्ति प्रतिभृति हित प्रवर्तन निषम 2002 के निषम 8 व 9 के प्रावधानों के अनुसार बंध ी जाएगी। "प्रतिभृत आस्तियाँ के मोचन के लिय उपलब्ध समय के संदर्भ में ऋणी का ध्यान अधिनियम की धारा 13 की उपधा 8 ) के उपबंधों की ओर आकुछ किया जाता हैं ("

( प्राधिकृत अधिकारी ), ऐक्सिस बैंक लिपिटेड दिनांक: 14.10.2021स्थान: राजस्थान

जिसका श्रेप्रफल 395 वर्ग फीट है।

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution, or release, directly or indirectly info the United States of America or otherwise Outside India. All Capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated September 01, 2021 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (NSE together with BSE hereinafter referred to as the "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



### BANNARI AMMAN SPINNING MILLS LTD.

### BANNARI AMMAN SPINNING MILLS

Bannari Amman Spinning Mills Limited ("Company" or "Issuer") was originally incorporated as 'Shiva Textiles (CBT) Limited' on July 10, 1989 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Tamil Nadu, Madras and consequently a certificate of incorporation dated July 10, 1989 and a certificate of commencement of business dated September 14, 1989 was issued to our Company. The name of our Company was changed to 'Bannari Amman Spinning Mills Limited'. pursuant to a special resolution of our Shareholders passed in an extra-ordinary general meeting dated September 30, 1991 and a fresh certificate of incorporation dated October 11, 1991, consequent to such name change was issued to our Company by the Registrar of Companies, Tamil Nadu, Coimbatore. There has not been any change in the registered office of our Company since incorporation.

Registered Office: 252, Mettupalayam Road, Coimbatore - 641 043, Tamil Nadu, India; Tel: +91 422 243 5555; Fax: N.A. E-mail: shares@bannarimills.com; Website: www.bannarimills.com; Contact Person: Nachimuthugounder Krishnaraj, Company Secretary and Compliance Officer;

Corporate Identification Number: L17111TZ1989PLC002476

#### OUR PROMOTERS : SANGAMPALAYAM VEDANAYAGAM ARUMUGAM, MURUGAN ENTERPRISE PRIVATE LIMITED AND SAKTHI MURUGAN TRANSPORTS PRIVATE LIMITED

ISSUE OF UPTO 3,33,33,333 EQUITY SHARES OF FACE VALUE ₹ 5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹30 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 25 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 10,000 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 21 RIGHTS EQUITY SHARE(S) FOR EVERY 20 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON SEPTEMBER 09, 2021 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS SIX TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 2260F THE LETTER OF OFFER.

#### BASIS OF ALLOTMENT

The Board of Directors of Bannari Amman Spinning Mills Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, September 20, 2021 and closed on Monday, October 4, 2021 and the last date for market renunciation of Rights Entitlements was September 28, 2021. Out of the total 4,486 Applications for 4,32,75,629 Equity Shares (including 1,794 applications for 26,93,987 Equity Shares through the optional mechanism i.e. R-WAP and 2.691 applications for 2.75.81,642 Equity Shares through Application Supported by Blocked Amount ("ASBA") also 1 application aggregating to 1,30,00,000 Equity shares through adjustment of Inter Corporate Deposits availed by the Company from its corporate promoter. Applications for 1,00,113 Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid applications received were 4,250 for 4,31,75,516 Equity Shares, which aggregates to 129.53% of the total number of Equity Shares allotted under the Issue. In accordance with the LOF and on the basis of allotment finalized on October 08, 2021 in consultation with the Lead Manager, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company has on October 09, 2021 allotted 3,33,33,333 Equity Shares to the successful applicants. We hereby confirm that all the valid applications have been considered for Allotment.

1. Information regarding total Applications received (i.e. Application through both ASBA process and R-WAP facility):

Category	Applicatio	ns Received	E	quity Shares Applied fo	or	Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Shareholders	4282	95.45%	42628045	1278841350.00	98.50%	32901513	987045390.00	98.70%
Renouncees	204	4.55%	647584	19427520.00	1.50%	431820	12954600.00	1.30%
Total	4486	100.00%	43275629	1298268870.00	100.00%	33333333	999999990.00	100.00%

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)  No. of Equity Shares accepted and allotted against Additional applied (B)			
	Number	Number	Number	Number	
Shareholders	4066	31152051	1749462	32901513	
Renouncees	195	431820	0	431820	
Total	4261*	31583871	1749462	33333333	

\*Includes Partial acceptance cases

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for rejection, as applicable, to the investors has been completed on October 13, 2021. The instructions to (i) ICICI Bank Limited ("Bankers to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications using R-WAP facility was given on October 11, 2021 and (ii) SCSBs for unblocking funds in case of ASBA Applications were given on October 8, 2021. The Listing application was executed with BSE and NSE on October 11, 2021 & October 12, 2021 respectively. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees was completed on October 12, 2021. No physical shares were tendered in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE and NSE on or about October 14, 2021. In accordance with the SEBI

circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL and CDSL on October 12, 2021. INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not, in any way, be deemed or construed that the LOF has been cleared or approved by the BSE, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF in the foil text of the "Disclaimer clause of BSE" on page 221 of the "LOF"

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REGISTRAR TO THE ISSUE

#### SOLE LEAD MANAGER TO THE ISSUE SAFFRON

### SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605. Center Point, 6th floor, Andheri Kurla Road.

J. B. Nagar, Andheri (East), Mumbai - 400 059. Maharashtra, India. Telephone: +91 22 4082 0914/915 Facsimile: +91 22 4082 0999 E-mail: rights.issue@saffronadvisor.com

Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com Contact Person: Amit Wagle / Gaurav Khandelwal SEBI Registration No: INM 000011211

Validity of Registration: Permanent

### **LINK**Intime

C – 101, 1stFloor, 247 Park, L.B.S. Marg. Vikhroli (West), Mumbai - 400 083, Maharashtra, India Telephone: +91 22 4918 6200 Facsimile: +91 22 4918 6195

LINK INTIME INDIA PRIVATE LIMITED

E-mail: bannari.rights@linkintime.co.in Website: www.linkintime.co.in Contact person: Sumeet Deshpande Investor grievance: bannari.rights@linkintime.co.in CIN: U67190MH1999PTC118368

SEBI Registration No: INR000004058

Validity of Registration: Permanent

COMPANY SECRETARY AND COMPLIANCE OFFICER

### BANNARI AMMAN SPINNING MILLS LTD.

BANNARI AMMAN SPINNING MILLS LIMITED Nachimuthugounder Krishnaraj

252, Mettupalayam Road, Coimbatore - 641 043, Tamil Nadu, India: Telephone: +91 422 243 5555 E-mail: shares@bannarimills.com

Website: www.bannarimills.com

Investors may contact the Registrar to Issue / Compliance Officer in case of any Pre-Issue/ Post Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process or the optional mechanism i.e. R-WAP process may be addressed the Registrar, with a copy to the SCSBs (in case of ASBA process), giving folio details such as name, address of the Applicant contact numbers), e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process) ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process) and copy of the e-acknowledgement (in case of the R-WAP process)

THE LEVEL OF SUBSCRPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITYSHARES ORTHE BUSINESS PROSPECTS OF

For Bannari Amman Spinning Mills Limited

Date: October 13, 2021 Place: Coimbatore

THE COMPANY.

Nachimuthugounder Krishnaraj Company Secretary & Compliance Officer

The LOF is available on the website of the SEBI at www.sebi.gov.in; the Stock Exchanges i.e. www.nseindia.com; www.bseindia.com; and the website of the Lead Manager,

www.saffronadvisor.com; and on the optional mechanism R-WAP accessible at www.linkintime.co.in. Investors should note that investment in equity shares involves a high

degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 25 of the "LOF" The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the he United States Securities Act of 1933, as amended) the "US Securities Act") or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within the United States or to, or for the account or benefit of, U.S. Persons (as defined in Regulations except for these purposes, U.S. Persons include persons who would otherwise have been excluded from such term solely by virtue of Rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I)), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlements and Rights Equity Shares were offered and sold (i) in offshore transactions outside the United States to non-U.S. Persons in compliance with Regulation S to existing shareholders located in jurisdictions where such offer and sate of the Rights Equity Shares is permitted under laws of such jurisdictions, and (ii) in the United States to U.S. Persons who are U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the US Securities Act and the Investment Company Act. There will be no public offering in the United States. The Rights Equity Shares and Rights Entitlements are not transferable except in accordance

### CEMENT LIN

ऋणी /सहऋणी का नाम

( आवेदक/वंधककर्ता )

चतुर भुज वर्मा

Registered Office: Vill: Lumshnong, P.O.: Khaliehriat, Dist.: East Jaintia Hills, Meghalaya - 793210 Corporate Office: Century House, 2nd Floor, P 15/1, Taratala Main Road, CPT Colony, Taratala, Kolkata - 700088 Phone No: (033) 24015555, Fax No: (033) 24015555

CIN: L26942ML2001PLC006663, Website: www.starcement.co.in; E-mail: investors@starcement.co.in Contact Person: Mr. Debabrata Thakurta, Company Secretary and Compliance Officer

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF STAR CEMENT LIMITED

This public announcement (the "Post Buyback Public Announcement") is being made in compliance with Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (the "Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated August 13, 2021 and published on August 17, 2021 (the "Public Announcement"), and the Letter of Offer dated September 15, 2021 (the "Letter of Offer"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer. THE BUYBACK

- .1 Star Cement Limited ("Star Cement" or the "Company") had announced the Buyback of up to 82,48,580 fully paid-up equity shares of face value of Re. 1/- each ("Equity Shares") from all the existing shareholders/beneficial owners holding Equity Shares as on the Record Date (i.e. August 26, 2021), on a proportionate basis, through the "Tender Offer" route at a price of Rs. 150/per Equity Share payable in cash, for an aggregate amount of Rs. 123,72,87,000/- (Rupees One Hundred Twenty Three Crores Seventy Two Lakhs and Eighty Seven Thousand only) (excluding Company's transaction cost such as Brokerage, Buy Back Tax, Securities Transaction Tax, GST, Stamp duty and other related expenses etc.) ("Buyback Offer Size") ("Buyback"). The Buyback Offer Size is 2% of the present outstanding equity shares of the Company and 9.75% and 6.07% of the aggregate of the paid up equity share capital and free reserves as per the Standalone and Consolidated audited financial statements of the Company for the financial year ended 31st March, 2021 respectively and is within the statutory limits of 10% of the fully paid-up equity share capital and free reserves as per the last standalone and consolidated audited accounts of the Company, under the Board approval route as per the provisions of the Companies Act,
- 1.2 The Company had adopted the Tender Offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 ("SEBI Circular").
- 1.3 The Tendering Period for the Buyback Offer opened on Wednesday, September 22, 2021 and closed on Tuesday, October 05, 2021.

DETAILS OF BUYBACK

2.1 82,48,580 Equity Shares were bought back under the Buyback, at a price of Rs. 150/- per Equity Share

2.2 The total amount utilized in the Buyback is Rs. 123,72,87,000/- (Rupees One Hundred Twenty Three Crores Seventy Two Lakhs and Eighty Seven Thousand only) (excluding Company's transaction cost such as Brokerage, Buy Back Tax, Securities Transaction Tax, GST, Stamp duty and other related expenses etc.).

2.3 The Registrar to the Buyback i.e., Maheshwari Datamatics Private Limited ("Registrar"), considered 12,439 valid bids for 31,03,88,416 Equity Shares in response to the Buyback, resulting in the tender of approximately 37.63 times the maximum number of Equity Shares proposed to be bought back. The details of valid bids considered by the Registrar are as follows:

No. of Equity shares reserved in Buyback No. of Valid bids Total Valid Equity shares tendered % Response Category of Shareholders Reserved Category for small shareholders 12.37.287 11,801 347.67% General Category of other shareholders 638 70,11,293 30,60,86,784 4,365.63% 12.439 31,03,88,416 82.48.580 3.762.93% Total 2.4 All valid bids have been considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer.

Shareholders by the Clearing Corporation whose shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by the Reserve Bank of India of any or relevant bank, due to any reason, then the amounts payable to the Eligible Shareholders will be transferred to the concerned selling members for onward transfer to such Eligible Shareholders 2.6 Demat Equity Shares accepted under the Buyback have been transferred to the Company's demat escrow account on October 13, 2021. The unaccepted demat Equity Shares have been returned

2.5 The settlement of all valid bids was completed by the Indian Clearing Corporation Limited ("Clearing Corporation") on October 13, 2021. The funds have been directly paid out to Eligible

to respective Shareholders / custodians by the Indian Clearing Corporation Limited on October 13, 2021. 2.7 The extinguishment of 82, 48,580 Equity Shares accepted under the Buyback, comprising of 82,48,580 demat shares, is currently under process and shall be completed on or before Wednesday,

8.8 The Company and its directors, accept full responsibility for the information contained in this Post Buyback Public Announcement and also accept responsibility for the obligations of the Company

laid down under the Buyback Regulations. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1 The equity capital structure of the Company, pre and post the Buyback is as under: Pre-Buyback\*

(Equity shares have a face value of Re. 1 each) Post-Buyback# No. of Amount equity shares (Rs. in crores)

No. of Amount **Particulars** equity shares (Rs. in crores) Authorized Equity Share Capital 83.00 83,00,00,000 83.00 83,00,00,000 40.42 41,24,28,997 41.24 40,41,80,417 Issued, Subscribed and Paid-up Equity Share Capital As on the Record Date, being August 26, 2021

# Subject to extinguishment of 82,48,580 equity shares 3.2 Details of the Shareholders/beneficial owners from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback are as mentioned below:

SI. No.	Name of the Shareholder	No of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total equity bought back	Equity Shares accepted as a % of total post Buy back Equity Shares
1	Sajjan Bhajanka	8,57,242	10.39%	0.21%
2	Prem Kumar Bhajanka	6,77,420	8.21%	0.17%
3	(a) SBI Mutual Fund- SBI Small Cap Fund (b) SBI Mutual Fund- SBI Flexicap Fund (c) SBI Mutual Fund- SBI Long Term Advantage Fund - Series VI	4,49,233	5.45%	0.11%
4	Rajendra Chamaria	3,57,242	4.33%	0.09%
5	Divya Agarwal	3,41,260	4.14%	0.08%
6	Santosh Bhajanka	3,25,318	3.94%	0.08%
7	Sanjay Agarwal	3,22,295	3.91%	0.08%
8	Mahabir Prasad Agarwal (Trustee of Mahabir Prasad Agarwal Family Trust)	3,13,064	3.80%	0.08%
9	Mahabir Prasad Agarwal (Trustee of Sumitra Devi Agarwal Family Trust)	3,13,064	3.80%	0.08%
10	Subham Capital Private Limited	2,38,329	2.89%	0.06%
11	Brij Bhushan Agarwal	2,01,157	2.44%	0.05%
12	Brijdham Merchants Pvt Ltd	1,82,394	2.21%	0.05%
13	Sri Ram Vanijya Pvt Ltd	1,81,921	2.21%	0.05%
14	Sachin Chamaria	1,68,998	2.05%	0.04%
15	Sumangal International Pvt Ltd	1,61,470	1.96%	0.04%
16	Sumangal Business Pvt Ltd	1,42,960	1.73%	0.04%
17	Sri Ram Merchants Pvt Ltd	1,40,033	1.70%	0.03%
18	Rahul Chamaria	1,13,657	1.38%	0.03%
19	Mahabir Prasad Agarwal (Karta of Mahabir Prasad Agarwal & Sons HUF)	86,177	1.04%	0.02%

y 98-92 10 98 10	Pre-Bu	uyback*	Post-Buyback#		
Particulars	No. of equity shares	% of existing equity share capital	No. of equity shares	% of existing equity share capital	
Promoters and persons acting in Concert (Collectively "the Promoters")	27,58,84,937	66.89%	27,09,37,879	67.03%	
Foreign Investors (Including Non Resident Indians, Fils and Foreign Mutual Funds)	12,46,765	0.30%	12,30,495	0.31%	
Financial Institutions/ Banks & Mutual Funds promoted by Banks/ Institutions	2,83,11,285	6.87%	2,78,61,630	6.89%	
Others (Public, Public Bodies Corporate etc.)	10,69,86,010	25.94%	10,41,50,413	25.77%	
Total	41,24,28,997	100.00%	40,41,80,417	100.00%	

As on the Record Date, being August 26, 2021

# Subject to extinguishment of 82,48,580 equity shares MANAGER TO THE BUYBACK OFFER

Narnolia®

3.3 The shareholding pattern of the Company Pre-Buyback and Post-Buyback is as under-

Narnolia Financial Services Limited (Formerly Namolia Financial Advisors Limited) 201, 2nd Floor, Marble Arch 236B, A.J.C Bose Road, Kolkata - 700020 Tel. No: (033) 4050 1508 Fax: (033) 4050 1549 Email: mgoenka@narnolia.com Website: www.narnolia.com Contact Person: Mr. Manay Goenka

SEBI REGN NO: INM000010791

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accept full and final responsibility for the information contained in this Post Buyback Public Announcement and confirms that this Post Buyback Public Announcement contains true, factual and material information and does not contain any misleading information.

For and on behalf of the Board of Directors of Star Cement Limited

Sanjay Agarwal Managing Director DIN: 00246132

Debabrata Thakurta Company Secretary&Compliance Officer M.No.: FCS6554

DIN: 00246043 Place: Kolkata

Date: October 13, 2021

Sajjan Bhajanka

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with the restrictions.

DIRECTORS RESPONSIBILITY

Chairman & Managing Director



### கேபிஆர் பொறியியல் தொழில்நுட்ப கல்லூரி மாணவர்கள் வடிவமைத்த மின்சார வாகனம்

#### கல்லூரியின் தலைவர் கே.பி.ராமசாமி பாராட்டு

கோவை, அக். 14-கேபிஆர் பொறியியல் மற்றும் கல்லூரி தொழில்நுட்பக் மெக்கானிக்கல் பிரிவு மாணவர்கள் மின்சார பேட்டரி மூலம் இயங்கும் வாகனத்தை உருவாக்கி படைத்துள்ளார்கள். சாகனை ஒரு நிறுவனத்தின் இந்த வாகனம் வளாகத்திற்குள் இயக்குவதற்காக பயன்படும்.

கல்லூரியின் கே.பி. கலைவர் ராமசாமி மற்றும் கல்லூரியின் ஆக<u>்</u>யோரது முதல்வர் ஆதரவோடு கல்லூரியின் துறைத்தலைவர் மெக்கானிக்கல் ரமேஷ்பாபு மற்றும் செந்தில்குமார் ஆகியோரின் வழிகாட்டுத்லில் கல்லூரியின் ஆண்டு மரியராஜ்மனோஜ், மாணவர்கள் மனோகர், சண்முகேஸ்வரன் சரண்கிருஷ்ணா, யஸ்வந்த் மற்றும் மூன்றாம் ஆண்டு மாணவர்களுடன் இணைந்து இந்த வாகனம் உருவாக்கப்பட்டுள்ளது.

வாகனத்தின் சிறப்பு

ஏற்கனவே உபயோகத்தில் இருக்கும் மின்சாா பேட்டரி வாகனக்கில் சோலார் பேனல்கள்

வால்பாறை

ஆகியோரது

பகுதியில்

பகுதியாக

எஸ்டேட்டில்

விழிப்புணர்வு

வழக்கறிஞர்

பணியாளர்

முன்னிலை

சட்ட

சட்ட

நீதிபதி

வால்பாறை, அக். 14–

இந்திய உச்ச நீதிமன்றம்

வழிகாட்டுதெலின்படி,

விழிப்புணர்வு முகாம் நடத்த

திட்டமிடப்பட்டுள்ளது.

விஸ்வநாதன் தலைமையில்

இடங்களில்

மற்றும்

கவிகா

இதன்

சட்ட

(முகாம்

நடைபெற்றது.

தன்னார்வ

குரங்குடி

நீதிமன்ற

வால்பாறை

ஆனால் இந்த வாகன வடிவமைப்பில் சோலார் பேனல் மூலமாக தானாகவே பேட்டரி சார்ஜ் ஆகும் வகையில் வடிவமைக்கப்பட்பட்டிருப்பது இதன் சிறப்பு அம்சமாகும்.

மற்ற மின்சார பேட்டரி வாகனத்தில் இல்லாத சிறப்பு இந்த வாகனத்தில் கியர் சிஸ்டம் பயன்படுத்தி உள்ளதால் மூலம் அதிகபட்சம் 45 இதன் வேகத்தில் கிலோமீட்டர் முடியும்.

இந்த வாகனம் மிகக் குறைந்த நேரத்தில் அதாவது 2 ഥഞ്ഞി நேரத்திற்குள் மணி முதல் முழுமையாக சார்ஜ் ஆகிவிடும் வசதி ஏற்படுத்தப்பட்டுள்ளது.

இருக்கைகள் கொண்ட இது 12 தூரிகை குறைவான மோட்டார் மூலம் 3000 ஆர்பிஎம் வரம்பில் 48 வி பேட்டரியுடன் இணைக்கப்பட்டுள்ளது.

ஒருமுறை சார்ஜ் செய்தால்...

அதிகரிக்கவும் குறைக்கவும் முடியும். இது ஒரு முறை சார்ஜ் செய்தால் 70 முதல் 80 கிலோ மீட்டர் வரை இடைவிடாமல் இயங்கக்கூடியது.

எரிபொருள் மற்ற வாகனத்தை இயக்க ஒரு கிலோ மீட்டருக்கு சுமார் 5 முதல் 6 ரூபாய் வரை செலவாகும், நிலையில் இந்த வாகனத்தில் ஒரு கிலோ மீட்டருக்கு அதிகபட்சம் 50 காசு முதல் 1 ரூபாய் வரை செலவு ஆகும். மேலும் இந்த வாகனத்தின் மூலம் காற்று மாசுபடுதல் முற்றிலும் குறைக்கப்பட்டுள்ள<u>து</u>.

இயக்கும் மற்ற வாகனக்கை வெப்பத்தினால் போது ஏற்படும் காற்றின் ஈரப்பதம் பாதிக்கப்படுகிற வாகனத்தில் நிலை இந்த வரை குறைக்கப்பட்டுள்ளது. வாகனத்தில் இந்த இருக்கைகள் மடக்கும் நீட்டி, அமைக்கப்பட்டுள்ளதால் தேவையான நேரத்தில் சரக்கு பயன்படுத்தலாம்.

குறைந்த உற்பத்தி செலவு

இந்த வாகனம் மிக குறைந்த செலவில் தயாரிக்கப்பட்டுள்ளது. இதன் தயாரிப்பு செலவு சுமார் 2 லட்சத்திற்கும் குறைவு. சந்தையில் இருக்கும் இதே வசதி கொண்ட வாகனத்தின் அடக்க விலை சுமார் 6 லட்சம் வரை ஆகிறது என்பது குறிப்பிடத்தக்கது.

### வால்பாறையில் சட்ட விழிப்புணர்வு முகாம்



இக் கட்டத் தில் வழக்கறிஞர் விஸ்வநாதன் பேசும்போது, சட்டம் தெரியாதவர்கள்

எளியவர்களையம் வேண்டும், சென்றடைய இளம்வயது திருமண சட்டம், பெண்கள் பாதுகாப்பு சட்டம் குறித்தும் அறிந்து வைத்திருக்க

பகுதியில் வால்பாறை போக்சோ சட்டத்தில் வழக்குகள் அதிக பதியப்பட்டு வருகிறது வருத்தமளிக்கிறது, பெண் குழந்தைகளுக்கு பாலியல் சீண்டல்கள் அதிகரித்து வருகிறது. எனவே பெண் குழந்தைகளை பள்ளி. கல்லூரிக்கு அனுப்பும் பாதுகாப்பாக போது வேண்டும் அனுப்ப உள்ளிட்ட என்பது பல்வேறு விஷயங்களை எடுத்துரைத்தார்.



### பேரிடர் தணிப்பு, பாதுகாப்பு குறித்த விழிப்புணர்வு ஒத்திகை

#### கலெக்டர் கார்மேகம் பார்வையிட்டார்

சேலம், அக். 14-

சர்வதேச பேரிடர் பாதிப்பு குறைப்பு தினத்தை முன்னிட்டு சேலம் கலெக்டர் அலுவலக வளாகத்தில், பேரிடர் தணிப்பு மற்றும் பாதுகாப்பு குறித்த விழிப்புணர்வு ஒத்திகை கலெக்டர் கார்மேகம் முன்னிலையில் நடைபெற்றது. இந்நிகழ்விற்குப் பின் அவர் தெரிவித்ததாவது:

சர்வதேச பேரிடர் பாதிப்பு குறைப்பு தினம் ஒவ்வொரு ஆண்டும் அக்டோபர் 13ஆம் நாள் கடைபிடிக்கப்பட்டு வருகின்றது.

மழை காலங்களில் பேரிடர் பாதிப்புகள் ஏற்படாமல் பாதுகாத்திடவும், இதுகுறித்து பொதுமக்களுக்கு உரிய விழிப்புணர்வை ஏற்படுத்திடவும் வருவாய் மற்றும் பேரிடர் மேலாண்மைத் துறை, மாவட்ட தீயணைப்பு மற்றும் மீட்பு பணிகள் துறைகள் இணைந்து பேரிடர் தணிப்பு மற்றும் பாதுகாப்பு குறித்த விழிப்புணர்வு ஒத்திகை நடைபெற்றது. சேலம் மாவட்டத்தில் உள்ள அனைத்து வருவாய் வட்டங்களிலும், வருவாய்த் துறை, தீயணைப்பு மீட்புத்துறை, தன்னார்வ தொண்டு நிறுவனங்கள் மற்றும் முதல் களப் பணியாளர்களைக் கொண்டு பொது மக்கள் விழிப்புணர்வு பெறும் வகையில் பேரிடர் மீட்பு மாதிரி ஒத்திகை நடத்தப்படுகிறது. இவ்வாறு கலெக்டர் கார்மேகம்

இந்நிகழ்வில், கூடுதல் ஆட்சியர் (வளர்ச்சி) ஷேக் அப்துல் ரஹ்மான், மாவட்ட வருவாய் அலுவலர் ஆலின் சுனேஜா, வருவாய் கோட்டாட்சியர் சி.விஷ்ணுவர்த்தினி, துணை அட்சியர் (பயிற்சி) கனிமொழி, உதவி இயக்குநர் (ஊராட்சிகள்) (பயிற்சி) ஷபானா அஞ்சும், வருவாய் வட்டாட்சியர் (பேரிடர் மேலாண்மை) ராஜேஷ்குமார், மாவட்ட உதவி தீயணைப்பு அலுவலர் முருகேசன் உட்பட தொடர்புடைய அலுவலர்கள் கலந்து கொண்டனர்.

#### தேசிய நிறுவனச் சட்டத் தீர்ப்பாயம், சென்னை அமர்வு முன்னிலையில் நீறுவன மனு எண். CP/63/CAA/2021 உடன் தொடர்புடைய

நிறுவனக்கிட்ட விண்ணப்பம் எண். CA/1210/CAA/2019

G M S புராசஸர்ஸ் பிரைவேட் லிமிடெட் நிறுவனம் மற்றும் அதன் பங்குதாரர்கள் மற்றும் கடன்தாரர்களுக்கான ஏற்பாட்டின் திட்டங்கள் குறித்த விஷயங்கள் தொடர்பாக.

G M S புராச**ஸர்ஸ் பிரைவேட் லிமிடெட்**, நிறுவனச் சட்டம் 1956ன் ஷரத்துக்களின் கீழ் உருவாக்கப்பட்ட ஒரு நிறுவனம், க.ச.எண்.134/1C கிரண் கார்டன், அருள்புரம், திருப்பூர்–641 605, தமிழ்நாடு, இந்தியா என்னு முகவரியில் தனது பதிவு அலுவலகத்தைக் கொண்டது.

அவர்தம் பங்குதாரர்கள் <u>நிறுவன மனு விசாரணை அறிவிப்பு</u>

ங்கள் (ஏற்பாடுகள் மற்றும் **இணை**த்தல்) விதிகள் 2016ன் கீழான விதி 16ன்படி நிறுவன சட்டப்பிரிவு 230–232ன் கீழ் 4 மார்ச் 2021 அன்று சென்னை மாண்படை தேசியச் சட்ட நிறுவனத் தீா்ப்பாயத்தின் அமா்வின் அனுமதி பெற்று மனு நிறுவனம் சமர்ப்பித்த G.M.S.புராசஸர்ஸ் பிரைவேட் லிமிடெட் மற்றும் அவர்களது பங்குதாரர்கள் மற்றும் கடன்தாரர்களுக்குள்ளான ஏற்பாடுகளுக்கான திட்ட அனுமதி வழங்குவது தொடா்பாக இந்த அறிவிப்பு வெளியிடப்படுகிறது மாண்பமை தீர்ப்பாயம் அதன் 01.09.2021 நாளிட்ட உத்தரவின்படி **27.10.2021** அன்று விசாரணைக்கு வாய்தா போடப்பட்டுள்ளது. நிறுவன் மனு எண். CP/63/CHE/2021ன் அனுமதிக்கான இந்த உத்தரவு போடப்பட்டது. மேற்சொன்ன மனுவின் நகல் சட்டப்பூர்வ ஆணைக்குழுக்களுக்கும் அனுப்பப்பட்டுள்ளது.

மேற்சொன்ன நிறுவன மனுவின் மீதான எதிர்ப்பைத் தெரிவிக்க விரும்பும் எந்த ஒரு நபரும், தனது மறுப்பை கீழே குறிப்பிட்டுள்ள முகவரியில் கண்ட மனுதார நிறுவனத்தின் அங்கீகரிக்கப்பட்ட பிரதிநிதிக்கு அவரால் (அவன்/அவள் அல்லது (அவரது/அவளது) வழக்கறிஞரால் ஒப்பமிடப்பட்ட அறிவிப்பின் மூலப் அவாதம் சுய முகவரியுடன், விண்ணப்பதாரா நிறுவனத்தின் அங்கீகரிக்கப்பட்ட பிரதிநிதி மற்றும் சென்னை தேசிய சட்டத் தீர்ப்பாய நிறுவனத்தின் தமிழ்நாடு 600001, சென்னை, ராஜாஜி சாலை, எண்.29, 3வது தளம், (UTI பில்டிங்) கார்ப்பரேட் பவனிலுள்ள தீர்ப்பாயத்திற்கும் தங்கள் எதிர்ப்பிற்கான காரணங்களுடன் கூடிய தனது சுய பிரமாணப் பத்திரத்துடன் உள்ள அறிவிப்பை நிறுவன மனு வாய்தா நாளுக்கு இரண்டு தினங்களுக்கு முன்னர் கிடைக்கப்பெறுமாறு அனுப்பி

நிறுவன மனுவின் நகல் தேவைப்படும் எந்த ஒரு நபரும், அதற்கெனக் குறிப்பிட்ட கட்டணங்கள் மற்றும் அதற்கான செலவினங்களைச் செலுத்தி, மனுதாரா நிறுவனத்தின் அங்கீகரிக்கப்பட்ட பிரதிநிதியிடம் பெற்றுக் கொள்ளலாம் அவரிடமும் நகல் மனு உள்ளது.

Dr.C.V. மதுசூதனன்

பங்குதாரர், KSR & கோ, நிறுவனச் செயலாளர் LLP மனுதாரா் நிறுவனத்தின் அங்கீகரிக்கப்பட்ட பிரதிநிதி முகவரி : KSR & கோ, நிறுவனச் செயலாளர் LLP "இண்டஸ் சேம்பர்ஸ்", தரைத் தளம், எண். 101

கேகி: 13.10.2021 அரசு கலைக்கல்லூரிச்சாலை, கோயமுத்தூர்–641018

#### ஈரோடு கலை கல்லூரியில் ஆசிரியர் மேம்பாட்டு பயிற்சி வகுப்பு

ஈரோடு, அக். 14– கலை மற்றும் அறிவியல் கல்லூரியின் மலாண் மைக் துறை, மகாத்மா காந்தி தேசிய கிராமப்புற கழகம் கல்விக் மற்றும் பி எஸ் எம் இடி , பாரதியார் பல்கலைக் கழகம் இணைந்து கிராமப்புற தொழில் ഗ്രത്തെഖ്വ மற்றும் நிலைத்தன்மை என்ற

தலைப்பில் 5 நாள் இணைய வழி ஆசிரியர் மேம்பாட்டு வகுப்பினை நடத்தினர். இந்த பயிற்சி வகுப்பினை பாரதியார் பல்கலைக்கழக துணைவேந்தர் மற்றும் ஈரோடு கலை அறிவியல் கல்<u>ல</u>ூரியின்

தாளாளர் மற்றும் செயலர்

தலைமை தாங்கி தொடங்கி

பாலுசாமி

கே.கே.

வെத்தனர். மகாத்மாகாந்தி தேசிய கிராமப்புற கல்விக் கழக தலைவர் பிரசன்னகுமார் சிறப்பு விருந்தினராகக் . கொண்டு கலந்து சிறப்பு ரையாற்றி னார். பிஎஸ்எம்இடி இயக்குநர் (பொறுப்பு) ரூபாகுணசிலன் இப்பயிற்சி

வகுப்பின் செயல் திட்ட முறைகளை விளக்கினார். "கிராமப்புற தொழில் மற்றும் நிலைத்தன்மை" ധ്രത്തെഖ தலைப்பில் கிராமப்புறதொழில் சார்ந்த வல்லுனர்கள் கலந்து கொண்டு தங்களின் மேலான கருத்துக்களை பகிர்ந்து கொண்டனர். இந்த ஆசிரியர் மேம்பாட்டுப் பயிற்சி வகுப்பில் 9 பல்கலைக்கழகங்கள், 20 கல்லூரிகளை சார்ந்த 65 பேராசிரியர்கள் மற்றும் ஆய்வுமாணவர்கள் கலந்துகொண்டு எம்ஜிஎன்சிஆர்இ பெற்றனர்.

இயக்குநர் சேத்தன் சித்தங்கள் இந்த 5 நாள் இணைய வழி ஆசிரியர் மேம்பாட்டு பயிற்சி வகுப்பினை ஒருங்கிணைத்தார்.

கல்லூரியின் முதல்வர் சங்கரசுப்ரமணியன் மற்றும் இயக்குநர் சு.வெங்கடாசலம் கலந்து கொண்டு இப்பயிற்சி வகுப்பு சிறப்பாக

நடைபெற ஆவன செய்தனர். இப்பயிற்சி வகுப்பின் ஏற்பாடுகளை வணிகமேலாண்மைத் துறைத்தலைவர் சு.வானதி மற்றும் துறைப் பேராசிரியர்கள் சிறப்பாகச் செய்து இருந்தனர்.

#### செக்யூரிடிசேஷன் அண்ட் ரீகன்ஸ்ட்ர க்ஷன் ஆஃப் ஃபைனான்சியல் அசெட்ஸ் அண்ட் என்போர்ஸ்மெண்ட் ஆஃப் செக்யூரிட்டி இண்டரஸ்ட் சட்டம், 2002 (தி ஆக்ட்) யின் 13(2) பிரிவின் கீழ் அறிவிப்பு

வரிசை கடன் வாங்கியவர் (கள்) பெயர் அடமானம் வைக்கப்பட்டுள்ள சொத்தின் விவரங்கள்/சொத்து என்பிஎவின் தேதி நிலுவையில் உள்ள தொகை (ரூ.) ரூ. 24,04,784.04/- (ரூபாய் யூனிட் எண். I–106, முதல் மாடி, டவர் I, மேற்கு 1. கடன் கணக்கு எண் HHI DUB00463139 விங், எம்ப்ராசா ஸ்டார்ட் அப் சிட்டி, SY எண். 157 இருபத்து நான்கு லட்சம் & SY. எண். 173, கம்பளிபுரா கிராமம், சுலிபேல் 2. ஆயிஷா சித்திகா அலிஜன் ஹோப்ளி, ஹொசக்கோட் தாலுக், பெங்களூரு

. மேலே குறிப்பிட்ட பெயர் கொண்ட கடன் வாங்கியவர்(கள்) கடன் கணக்கில் நிதி ஒழுக்கத்தை பராமிக்கத் தவுறி விட்டனர். மேலும் நிறுவனத்தின் சாதாரண வியாபார நடவடிக்கைகளின் படி பராமரிக்கப்பட்ட கணக்குப் புத்தகங்களின்படி டி பத்தியில் நிலுவையில் உள்ள தொகையைக் குறிப்பிடப்பட்டுள்ளது

கடன் தொகையை திருப்பி செலுத்துவதில் கடன் வாங்கியவர்(கள்) தரப்பில் தொடர்ந்து தவறியதால் கடன் வாங்கியவர்(கள்) கடன் கணக்கை நிறுவனமானது ஒழுங்குமுறை ஆணையம் சொத்துக்களை (பத்தி சி-யில் குறிப்பிட்ட தேதியின்படி) வகைப்படுத்துதல் தொடர்பான வழிகாட்டி விதிகளின்படி செயல்படாத சொத்தாக காட்டியுள்ளது. அதைத் தொடர்ந்து பிரிவு13(2)-ன் கீழ் ஒவ்வொரு கடன் வாங்கியவர்களுக்கும் நோட்டீஸ்கள் அனுப்பபட் பட்டுள்ளன

மேற்கண்டவைகளை மனதில் கொண்டு மேலே குறிப்பிட்ட கடனாளிகள் தாங்கள் நிறுவனத்திற்குச் செலுத்த வேண்டிய, பத்தி-டி-யில்

குறிப்பிட்டப்பட்டுள்ள முழுத் தொகையையும் நாளது தேதி வரை, வட்டி, செலவு மற்றும் கட்டணங்கள் உட்பட இந்த அறிவிப்பு வெளியாகும் தினத்திலிருந்து 60 நாட்களுக்குள் தங்கள் பொறுப்பில் செலுத்தும்படி, நிறுவனமானது கேட்டுக்கொள்கிறது. அவ்வாற செய்யத் தவறும் பட்சத்தில் நிறுவனமானது பத்தி பி-யில் குறிப்பிடப்பட்டுள்ளபடி அடமானமாக வைத்த சொத்துக்களை எடுத்துக் கொண்டு நிறுவன சட்டத்தில் உள்ளபடி பிற நடவடிக்கைகளையும் எடுக்கும் உரிமை கொண்டுள்ளது

தயவுசெய்து சர்ஃ.பேலி சட்டத்தின் பிரிவு 13-ன் துணைப் பிரிவின் (8) விதிமுறைகளை கவனிக்கவும், ''பொது ஏலம், ஏல கேள்விகளை வரவழைத்து, பொது ஏலம் அல்லது தனி ஒப்பந்தம் மூலமாக ஜாமீனாக பெறப்பட்ட சொத்தை(களை) விற்பனை செய்வதற்கான அறிவிப்பு வெளியிடப்படும் தேதி வரை மட்டுமே ஜாமீனாக பேற்ற கடன் வழங்குபவருக்கு ஏற்பட்ட கட்டணங்கள் மற்றும் செலவுகள், அனைத்து செலவுகளுடன் ஒன்றாக நிலுவையில் உள்ள மொத்த தொகையையும் கடன் பெறவர் செலுத்தலாம். மேலும், சட்டப்பூர்வமான பரிந்துரைக்கப்பட்ட கால வரம்புக்குள்ளாக கடன் பெற்றவர் ஜாமீனாக பெற்ற சொத்தை மீட்டுப் பெறத் தவறும்பட்சத்தில், கடன் பெற்றவருக்கு சொத்தை மீட்டுப் பெறும் உரிமையை இழந்து விடலாம் என்பதும் குறிப்பிடத் தக்கது" சர்ஃபேஸி சட்டத்தின் 13-ம் பிரிவு துணைப் பிரிவின் (13) விதிமுறைகளைப் பொறுத்தவரை, நீங்கள் கடன் வாங்கியவர்கள் நிறுவனத்திடப்

முன்கூட்டி எழுத்தின் மூலம் அனுமதி வாங்காமல் இந்த அடமான சொத்துக்களை கைமாற்றுதல், விற்பனை செய்தல், குத்தகைக்கு விடுதல் அல்லது வேறு வழியில் (வழக்கமான தொழில்முறையில் செய்வது தவிர) வேறு ஏதேனும் செய்யக்கூடாது என்று இதன் மூலம் தடை விதிக்கப்படுகிறது. அங்கீகாரம் பெற்ற அதிகாரி ந். ஃ.ஜபுனான்ஸ் லுடிபெட் இடம் : கோயம்புத்தூர்/பெங்களூர்

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#### BANNARI AMMAN SPINNING MILLS LTD.

#### BANNARI AMMAN SPINNING MILLS

Bannari Amman Spinning Mills Limited ("Company" or "Issuer") was originally incorporated as 'Shiva Textiles (CBT) Limited' on July 10, 1989 as a public limited company under the Companies Act, 1956 with the Registrar of Companies, Tamil Nadu, Madras and consequently a certificate of incorporation dated July 10, 1989 and a certificate of commencement of business dated September 14, 1989 was issued to our Company. The name of our Company was changed to 'Bannari Amman Spinning Mills Limited pursuant to a special resolution of our Shareholders passed in an extra-ordinary general meeting dated September 30, 1991 and a fresh certificate of incorporation dated October 11, 1991, consequent to such name change was issued to our Company by the Registrar of Companies, Tamil Nadu, Coimbatore. There has not been any change in

Registered Office: 252, Mettupalayam Road, Coimbatore - 641 043, Tamil Nadu, India; Tel: +91 422 243 5555; Fax: N.A. E-mail: shares@bannarimills.com; Website: www.bannarimills.com; Contact Person: Nachimuthugounder Krishnaraj, Company Secretary and Compliance Officer; Corporate Identification Number: L17111TZ1989PLC002476

#### OUR PROMOTERS : SANGAMPALAYAM VEDANAYAGAM ARUMUGAM, MURUGAN ENTERPRISE PRIVATE LIMITED

ISSUE OF UPTO 3,33,33,333 EQUITY SHARES OF FACE VALUE ₹ 5 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹30 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 25 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 10,000 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 21 RIGHTS EQUITY SHARE(S) FOR EVERY 20 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON SEPTEMBER 09. 2021 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY

#### **BASIS OF ALLOTMENT**

The Board of Directors of Bannari Amman Spinning Mills Limited wishes to thank all its members and investors for the overwhelming response to the Company's Rights Issue of Equity Shares, which opened for subscription on Monday, September 20, 2021 and closed on Monday, October 4, 2021 and the last date for market renunciation of Rights Entitlements was September 28, 2021. Out of the total 4,486 Applications for 4,32,75.629 Equity Shares (including 1,794 applications for 26,93,987 Equity Shares through the optional mechanism i.e. R-WAP and 2,691 applications for 2,75,81,642 Equity Shares through Application Supported by Blocked Amount ("ASBA") also 1 application aggregating to 1,30,00,000 Equity shares through adjustment of Inter Corporate Deposits availed by the Company from its corporate promoter. Applications for 1,00,113 Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid applications received were 4,250 for 4,31,75,516 Equity Shares, which aggregates to 129.53% of the total number of Equity Shares allotted under the Issue. In accordance with the LOF and on the basis of allotment finalized on October 08, 2021 in consultation with the Lead Manager, the Registrar to the Issue and BSE, the Designated Stock Exchange for the Issue, the Company has on October 09 2021 allotted 3,33,33,333 Equity Shares to the successful applicants. We hereby confirm that all the valid applications have been considered for Allotment

1. Information regarding total Applications received (i.e. Application through both ASBA process and R-WAP facility):

ı	Category	Category Applications Received		E	quity Shares Applied fo	or	Equity Shares allotted		
l		Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
	Shareholders	4282	95.45%	42628045	1278841350.00	98.50%	32901513	987045390.00	98.70%
	Renouncees	204	4.55%	647584	19427520.00	1.50%	431820	12954600.00	1.30%
l	Total	4486	100.00%	43275629	1298268870.00	100.00%	33333333	999999990.00	100.00%
l	2 Basis of Allotment								

E. Buolo of Amounton				
Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	
	Number	Number	Number	Number
Shareholders	4066	31152051	1749462	32901513
Renouncees	195	431820	0	431820
Total	4261*	31583871	1749462	33333333

\*Includes Partial acceptance cases.

Intimations for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and question for rejection, as applicable, to the investors has been completed on October 13, 2021. The instructions to (i) ICICI Bank Limited ("Bankers to the Issue") for processing refund through NACH/NEFT/RTGS/direct credit for Applications using R-WAP facility was given on October 11, 2021 and (ii) SCSBs for unblocking funds in case of ASBA Applications were given on October 8, 2021. The Listing application was executed with BSE and NSE on October 11, 2021 & October 12, 2021 respectively. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees was completed on October 12, 2021. No physical shares were tendered in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE and NSE on or about October 14, 2021, In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL and CDSL on October 12, 2021.

INVESTORS MAY PLEASE NOTE THAT THE EQUITYSHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE); It is to be distinctly understood that the permission given by BSE should not, in any way, be deemed or construed that the LOF has been cleared or approved by the BSE, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF in the foil text of the "Disclaimer clause of BSE" on page 221 of the "LOF". DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not, in anyway, be deemed or construed that the LOF has been

cleared or approved by NSE; nor does it certify the correctness or completeness of any of the contents of LOF. The investors are advised to refer to the LOF for the foil text of the "Disclaimer Clause of NSE" on page 221 of the "LOF"

**REGISTRAR TO THE ISSUE** 

#### SOLE LEAD MANAGER TO THE ISSUE

#### SAFFRON

SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605. Center Point, 6th floor, Andheri Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India.

**Telephone:** +91 22 4082 0914/915 Facsimile: +91 22 4082 0999 E-mail: rights.issue@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance:

investorgrievance@saffronadvisor.com Contact Person: Amit Wagle / Gauray Khandelwal SEBI Registration No: INM 000011211 Validity of Registration: Permanent

Date: October 13, 2021

Place: Coimbatore

#### **LINK**Intime

LINK INTIME INDIA PRIVATE LIMITED C - 101, 1stFloor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083,

Maharashtra, India Telephone: +91 22 4918 6200 Facsimile: +91 22 4918 6195 E-mail: bannari.rights@linkintime.co.ir Website: www.linkintime.co.in

Contact person: Sumeet Deshpande Investor grievance: bannari.rights@linkintime.co.in CIN: U67190MH1999PTC118368 SEBI Registration No: INR000004058 Validity of Registration: Permanent

#### COMPANY SECRETARY AND **COMPLIANCE OFFICER**

#### BANNARI AMMAN SPINNING MILLS LTD.

#### **BANNARI AMMAN SPINNING MILLS LIMITED** Nachimuthugounder Krishnaraj

252, Mettupalayam Road, Coimbatore - 641 043, Tamil Nadu, India;

**Telephone:** +91 422 243 5555 E-mail: shares@bannarimills.com

Website: www.bannarimills.com Investors may contact the Registrar to Issue

Compliance Officer in case of any Pre-Issue/ Post Issue related problems such as non-receipt of

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process or the optional mechanism i.e. R-WAP process may be addressed the Registrar, with a copy to the SCSBs (in case of ASBA process), giving folio details such as name, address of the Applicant contact numbers), e- mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for amount blocked (in case of ASBA process) or amount debited (in case of the R-WAP process) ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA

process) and copy of the e-acknowledgement (in case of the R-WAP process) THE LEVEL OF SUBSCRPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITYSHARES ORTHE BUSINESS PROSPECTS OF

For Bannari Amman Spinning Mills Limited

Nachimuthugounder Krishnarai Company Secretary & Compliance Officer

The LOF is available on the website of the SEBI at www.sebi.gov.in; the Stock Exchanges i.e. www.nseindia.com; www.bseindia.com; and the website of the Lead Manager, www.saffronadvisor.com; and on the optional mechanism R-WAP accessible at www.linkintime.co.in. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 25 of the "LOF"

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