

**Date: April 28, 2023**

To,  
BSE Limited  
Corporate Relationship Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai-400 001

The National Stock Exchange of India Limited  
Exchange Plaza,  
Block G, C-1, Bandra-Kurla Complex,  
Bandra (East),  
Mumbai-400 051

**BSE Scrip Code: 533287**

**NSE Symbol: ZEELEARN**

**Sub: Disclosure on default in payment of Interest/Repayment of Principal in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019.**

Dear Sir/Ma'am,

Pursuant to SEBI Circular no. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019, the Company would like to disclose as per the attached **Annexure I**.

There is a delay in the repayment of interest/principal. The Company is making it's best efforts to repay its liabilities.

We request you to kindly take the information on your record.

Thanking you.

Yours faithfully,  
**For ZEE LEARN LIMITED**

**ANIL GUPTA  
COMPANY SECRETARY &  
COMPLIANCE OFFICER**

**THINK EDUCATION. THINK ZEE LEARN.**

## Annexure-I

### B. For unlisted debt securities i.e. NCDs:

Sr. No	Type of disclosure	Details
1	Name of the Listed entity	Zee Learn Limited
2	Date of making the disclosure	April 28, 2023
3	Type of instrument with ISIN	NCD - INE565L07042
4	Number of investors in the security as on date of default	1
5	Date of default	March 31, 2023
6	Current default amount (principal in INR crore)	16
	Interest in INR Crore	0.37
7	Details of the obligation (amount issued, tenure, coupon, secured/unsecured, redemption date etc.)	10.02% p.a Non-Convertible Debentures
8	Total amount issued through debt securities (in INR)	44,51,10,250
9	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	195.16 (as on March 31, 2023)