



**एनएचपीसी लिमिटेड**  
(भारत सरकार का उद्यम)

**NHPC Limited**  
(A Government of India Enterprise)

फोन/Phone : \_\_\_\_\_

दिनांक/Date : 22.03.2019

संदर्भ सं./Ref. No. NH/CS/199

<b>Manager</b> The Listing Department, M/s BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 <b>मैनेजर, लिस्टिंग विभाग,</b> बीएसई लिमिटेड पि.जे. टावर्स,दलाल स्ट्रीट, मुंबई- 400 001 Scrip Code: 533098	<b>General Manager</b> The Listing Department M/s National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra(E), Mumbai- 400051 <b>महाप्रबंधक, लिस्टिंग विभाग,</b> नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई - 400 051 Scrip Code: NHPC
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**ISIN No. INE848E01016**

**Sub: Issuance of GOI Fully Serviced Bonds by NHPC Limited**

विषय: एनएचपीसी लिमिटेड द्वारा **GOI Fully Serviced** बांड्स जारी करने के सम्बन्ध में  
Sirs/महोदय,

In continuation to our letter of even number dated 15.03.2019 and in compliance to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is to inform that NHPC Limited has issued unsecured, redeemable, non-cumulative, non-convertible, taxable GOI Fully Serviced Bonds (Series-I) on private placement basis. The details in respect of above issue is enclosed at Annexure-A.

This is for your information and record.

हमारे पूर्व पत्र दिनांक 15.03.2019 को जारी रखते हुए और सेबी (लिस्टिंग दायित्वों और प्रकटीकरण आवश्यकताओं) विनियमन, 2015 के नियमन 30 के अनुसार यह सूचित किया जाता है कि एनएचपीसी लिमिटेड द्वारा निजी प्लेसमेंट (private placement) के आधार पर असुरक्षित, रिडीमेबल, गैर-संचयी, गैर-परिवर्तनीय, कर योग्य GOI Fully Serviced बांड्स (सीरीज़-I) जारी कर दिए हैं। उपरोक्त के संबंध में विवरण अनुबंध- A पर संलग्न है।

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

भवदीय  
  
(विजय गुप्ता)  
कंपनी सचिव  
22/03

संलग्न : उपरोक्त अनुसार

पंजीकृत कार्यालय : एन एच पी सी ऑफिस कॉम्प्लेक्स, सेक्टर-33, फरीदाबाद - 121 003, हरियाणा

Regd. Office : NHPC Office Complex, Sector-33, Faridabad - 121 003, Haryana

CIN : L40101HR1975GOI032564; Website : www.nhpcindia.com

E-mail : webmaster@nhpc.nic.in; EPABX No. : 0129-2588110/2588500

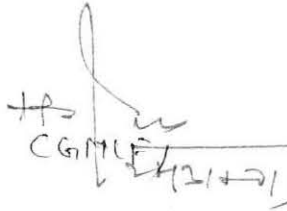

बिजली से संबंधित शिकायतों के लिए 1912 डायल करें। Dial 1912 for Complaints on Electricity



**NHPC LTD.**

Details for Intimation to Stock Exchanges regarding NHPC GOI Fully Serviced Bonds (Series- 1).

Sl. No.	Particulars	Details
1	Size of Issue	Rs. 2017.20 crore
2	Whether proposed to be listed ? If yes, name of the stock exchange(s)	Yes, Wholesale Debt Market (WDM) Segment of National Stock Exchange (NSE).
3	Tenure of the Instrument	10 years from deemed date of allotment.
	(i) Date of Allotment	22.03.2019 (Deemed Date)
	(ii) Date of maturity	22.03.2029
4	(i) Coupon/Interest offered	8 12% p.a (payable semi annual)
	(ii) Schedule of payment of coupon/interest and principal	Annex-I attached
5	Charge/security, if any, created over the assets	NA
6	Special right/interest/privileges attached to the instrument and charges thereof.	NA
7	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal.	NA
8	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any:	NA
9	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	NA






# NHPC LTD.

Annex-I

## ILLUSTRATION OF AMORTISATION SCHEDULE

FACE VALUE	Rs. 10,00,000
COUPON RATE	8.12% p.a.
Interest Frequency	Semi Annual
DEEMED DATE OF ALLOTMENT	22.03.2019
REDEMPTION	Bullet Redemption on 22nd March, 2029

### CALCULATION OF INTEREST FOR 1 BOND OF GOI FULLY SERVICE

AMOUNT (IN RS.)

Year	Date*	Day*	Day Count (Actual/Actual)	No. of Days in Coupon Period	Cash Flow		
					Interest	Redemption	Total
1 <sup>st</sup> Coupon	23.09.2019	Monday	184/365	184	40934.00		40934.00
2 <sup>nd</sup> Coupon	23.03.2020	Monday	182/366	182	40378.00		40378.00
3 <sup>rd</sup> Coupon	22.09.2020	Tuesday	184/366	184	40822.00		40822.00
4 <sup>th</sup> Coupon	22.03.2021	Monday	181/365	181	40266.00		40266.00
5 <sup>th</sup> Coupon	22.09.2021	Wednesday	184/365	184	40934.00		40934.00
6 <sup>th</sup> Coupon	22.03.2022	Tuesday	181/365	181	40266.00		40266.00
7 <sup>th</sup> Coupon	22.09.2022	Thursday	184/365	184	40934.00		40934.00
8 <sup>th</sup> Coupon	22.03.2023	Wednesday	181/365	181	40266.00		40266.00
9 <sup>th</sup> Coupon	22.09.2023	Friday	184/365	184	40934.00		40934.00
10 <sup>th</sup> Coupon	22.03.2024	Friday	182/366	182	40378.00		40378.00
11 <sup>th</sup> Coupon	23.09.2024	Monday	184/366	184	40822.00		40822.00
12 <sup>th</sup> Coupon	24.03.2025	Monday	181/365	181	40266.00		40266.00
13 <sup>th</sup> Coupon	22.09.2025	Monday	184/365	184	40934.00		40934.00
14 <sup>th</sup> Coupon	23.03.2026	Monday	181/365	181	40266.00		40266.00
15 <sup>th</sup> Coupon	22.09.2026	Tuesday	184/365	184	40934.00		40934.00
16 <sup>th</sup> Coupon	22.03.2027	Monday	181/365	181	40266.00		40266.00
17 <sup>th</sup> Coupon	22.09.2027	Wednesday	184/365	184	40934.00		40934.00
18 <sup>th</sup> Coupon	22.03.2028	Wednesday	182/366	182	40378.00		40378.00
19 <sup>th</sup> Coupon	22.09.2028	Friday	184/366	184	40822.00		40822.00
20 <sup>th</sup> Coupon	22.03.2029	Thursday	181/365	181	40266.00		40266.00
Principal Redemption	22.03.2029	Thursday				1000000.00	1000000.00
<b>TOTAL</b>					<b>812000.00</b>	<b>1000000.00</b>	<b>1812000.00</b>

\* IF the interest payment date falls on a holiday, the payment will be made on the following working day, in line with provisions contained in SEBI Circular CIR/MD/DF-1/122/2016 dated November 11, 2016. If the Redemption date (also being the last Coupon Payment Date) of the Bonds falls on a day that is not a Business Day, the redemption proceeds shall be paid by the Issued on the preceding Business Day along with interest accrued on the Bonds until but excluding the date of such payment.

