

Chaitanya Dalmia

35, P.R. Road, New Delhi-110001

Date: 20th June, 2019

To,
The Manager,

BSE Limited Corporate Relationship Department PhirozeJeejeebhoy Towers Dalai Street Mumbai- 400001 Scrip Code: 505368	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra(E), Mumbai- 400051 Symbol: REVATHI
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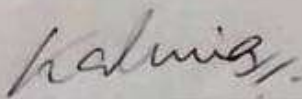
Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the transfer of 60.94% paid up equity shares of Renaissance Advanced Consultancy Limited (RACL), which holds, directly and indirectly, 72.58% of the equity share capital of Revathi Equipment Limited ("Target Company").

The present transaction is an inter-se transfer amongst immediate relatives by way of gift and as a result of this transaction, there will be a change in the shareholding of RACL, which holds 72.58%, directly and indirectly, of the equity share capital of the Target Company. The present transaction is undertaken as a part of re-organization/ realignment of shareholding of RACL within the family.

You are requested to kindly take note of the above.



Chaitanya Dalmia

CC: Revathi Equipment Limited
Pollachi road,
Mallumichampatti PO,
Coimbatore,
Tamil Nadu – 641 021
India

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Revathi Equipment Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Ajai Hari Dalmia Trust		
Whether the acquirer belongs to promoter / promoter group	The beneficiaries of the acquirer are the immediate relatives of the promoter of Renaissance Advanced Consultancy Limited (RACL), which in turn is the promoter of the TC.		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital of RACL wherever applicable(*)	% w.r.t. total diluted share/voting capital of RACL (**)
<u>Before the transfer, holding of Mr. Chaitanya Dalmia ("Transferor") in RACL, which holds, directly and indirectly, 72.58% of the total equity share capital of the Target Company(Refer Annexure A for Shareholding of the Target Company):</u>			
a) Shares carrying voting rights	13,22,143	60.94%	60.94%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	13,22,143	60.94%	60.94%

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<u>Details of transfer of shares by Mr. Chaitanya Dalmia in RACL, which holds, directly and indirectly, 72.58% of the total equity share capital of the Target Company:</u>			
a) Shares carrying voting rights acquired	13,22,143	60.94%	60.94%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	13,22,143	60.94%	60.94%
After the transfer, holding of Mr. Chaitanya Dalmia in RACL, which holds 72.58% of the total equity share capital of the Target Company:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL
Mode of transfer (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Transfer by way of gift of shares amongst 'Qualifying Persons' i.e immediate relatives, for re-organization/ realignment of shareholding within the family		
Date of acquisition / transfer of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19 th June, 2019		
Equity share capital / total voting	Rs.2,16,95,190 (21,65,519 equity shares of Rs. 10 each)		

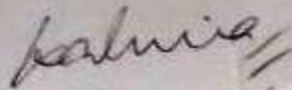
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transfer	the total equity share capital of the Target Company)
Equity share capital/ total voting capital of RACL after the said transfer	Rs.2,16,95,190 (21,65,519 equity shares of Rs. 10 each) of RACL, which holds, directly and indirectly 72.58% of the total equity share capital of the Target Company
Total diluted share/voting capital of RACL after the said transfer	Rs.2,16,95,190 (21,65,519 equity shares of Rs. 10 each) of RACL, which holds, directly and indirectly 72.58% of the total equity share capital of the Target Company

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



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Note:

The present transaction is an inter-se transfer amongst immediate relatives by way of gift and as a result of this transaction, there will be a change in the shareholding of RACL, which holds 72.58%, directly and indirectly, of the equity share capital of the Target Company. The present transaction is undertaken as a part of re-organization/realignment of shareholding of RACL within the family.

Annexure A
Name of the Target Company - Revathi Equipment Limited

Shareholding Details	Before acquisition/ disposal shareholding				Details of shares acquired/ disposed				After acquisition/ disposal shareholding			
	Number of shares/ voting rights	% w.r.t total share capital/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC	Number of shares/ voting rights	% w.r.t total share capital/ voting capital wherever applicable	% w.r.t total diluted share/ voting capital of the TC	Number of shares/ voting rights	% w.r.t total share capital of TC	% w.r.t total diluted share/ voting capital of the TC			
a. Acquirer(s) and PACs (other than sellers)(*):												
Acquirer(s)/ Transferor(s):												
1 Ajai Hari Dalmia Trust	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil			
b. Seller(s)/ Transferor(s):												
2 Chaitanya Dalmia	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil			
c. PACs (other than sellers/ transferors)												
1 Renaissance Advanced Consultancy Limited	1,768,953	57.68%	57.68%	-	-	-	1,768,953	57.68%	57.68%			
2 Renaissance Stocks Limited	457,000	14.90%	14.90%	-	-	-	457,000	14.90%	14.90%			

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Notes
1) The proposed transaction relates to transfer of shares of RAACL which in turn holds 72.58% shares, directly and indirectly, of the Target Company. Accordingly, the shareholding of Ajai Hari Dalmia Trust and Mr. Chaitanya Dalmia in the Target Company has been shown as 'Nil' in the above table.