VLS COMMODITIES (P) LTD.

CIN: U25112UP1973PTC003812

Corporate Office: C-561, Defence Colony, New Delhi-110024

Tel.: +91-11-41092780, Fax: +91-11-24337501

E-mail: gauravoverseasexport@yahoo.com

February 28, 2019

The Company Secretary, VLS Finance Ltd., 2nd Floor, 13, Sant Nagar, East of Kailash, New Delhi-110 065

Sub.: Disclosure of Purchase of shares U/r 29(2) under SEBI (Substantial Acquisition of shares and Takeovers) Regulations 2011 and under regulation 13(4A) of SEBI (Prohibition of Insider Trading) Regulation,1992.

Dear Sir,

This is to notify in terms of subjected regulations that we have purchased 40000 (Forty Thousand) equity shares of your Company, in aggregate, at the market price through National Stock Exchange Ltd.

We are hereby enclosing the required information in the format prescribed under the aforesaid regulations.

Please take note of it and do the needful.

Thanking you

Yours faithfully,

For VLS Commodities Pvt. Ltd.

Rajesh Jhalani

Director

Director

(DIN:00006395)

Encl: As Above

Copy to: 1) The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051

- 2) The Calcutta Stock Exchange Association. Ltd., 7, Lyons Range, Kolkata-700 001
- 3) BSE Ltd, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai -400001.

SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)		T :	VLS FINANCE LIMITED			
Name(s) of the acquirer and Persons Acting in Concert (PAC)		:	VLS Commodities Pvt. Limited			
with the acquirer						
Whether the acquirer belongs to Promoter/Promoter group		1:	YES			
Name(s) of the Stock Exchange(s) where the shares of TC are		:	BSE Limited			
Listed		ŀ	The National Stock Exchange of India Ltd.			
			The Calcutta Stock Exchange Ltd.			
Details of the acquisition / dispesal as follows		!	Number	% w.r.t.total share/voting	% w.r.t. total diluted	
			1,4111001	capital wherever applicable (*)	share/voting capital of the TC (**)	
In . c	the constitution and an arrest to the state of the					
Before a)	the acquisition under consideration, holding of : Shares carrying voting rights	· :	350000	0.905%	0.905%	
b)	Shares in the nature of encumbrance (pledge/ lien/	⊢∸				
0/	non-disposal undertaking/ others)	:	NIL	NIL	NIL	
(c)	Voting rights (VR) otherwise than by shares	-	NIL	NIL.	NIL.	
(d)	Warrants/convertible securities/any other instrument	-	IVIL	Nu.	NIL.	
u)	that entitles the acquirer to receive shares carrying	1 : 1	NIL	NIL	NIL.	
	voting rights in the TC (specify holding in each category)	١.	141	141***	1437~	
e)	Total (a+b+c+d)		350000	0.905%	0.905%	
	Total(artificia)	٠.	330000	0.909%	0,900%	
Details	of acquisition/sale					
a)	Shares carrying voting rights acquired/sold	·	40000	0.103%	0.103%	
b)	VRs acquired /sold-otherwise than by shares	1	NIL	NIL NIL	NIL NIL	
c)	Warrants/convertible securities/any other instrument	<u> </u>			· · · · · · · · · · · · · · · · · · ·	
-/	that entitles the acquirer to receive shares carrying	$ \cdot $		L	.,,,	
	voting rights in the TC (specify holding in each category)	:	NIL	NIL	NIL	
	acquired/seld					
d)	Shares encumbered/ invoked/ released by the acquirer	:	NIL	NIL	NIL	
e)	Total (a+b+c+/-d)		40000	0.103%	0.103%	
After th	e acquisition/ sale , holding of:					
a)	Shares carrying voting rights		390000	1.009%	1.009%	
b)	Shares encumbered with the acquirer		NIL.	NIL NIL	NIL	
(c)	VRs otherwise than by shares	- 2	NIL	NIL	NIL	
(d)	Warrants/convertible securities/any other instrument that					
	entitles the acquirer to receive shares carrying voting rights	١.	NIL	NIL	NIL	
	in the TC (specify holding in each category) after acquisition	l '				
e)	Total (a+b+c+d)	 	390000	1.009%	1.009%	
<u>e)</u>	Total (arpreru)	L:	390000	1.009%	1.009%	
Mode	of acquisition / sale (e.g. open market / off-market / public Issue	r —				
/ rights issue / preferential allotment / inter-se transfer etc).		/	Open market (Through The National Stock Exchange of India Ltd., Mumbai)			
Date of acquisition / sale of shares / VR or date of receipt of			· · · · · · · · · · · · · · · · · · ·			
Intimation of allotment of shares, whichever is applicable				27/02/2019		
Equity share capital / total voting capital of the TC before the said			Rs 38 78 42 420 /	Total paid-up capital)		
acquisition / eale		-	3,86,62,017 Equity shares (Total Voting capital)			
Equity share capital/ total voting capital of the TC after the said			Rs. 38,78,42,420 (Total paid-up capital)			
acquisition / sale			3,86,62,017 Equity shares (Total Voting capital)			
Total diluted share/voting capital of the TC after the said			Rs. 38,78,42,420 (Total paid-up capital)			
	tion/sale.		3,86,62,017 Equity shares (Total Voting capital)			
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^(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

For VISCommodities Pyt. Lta.

Rajesh Jhalani Director N.100006395

Director

TOF Dated :28-02-2019 Place: New Delhi

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.