



July 5, 2021

To,
The DCS – CRD
BSE Limited
Pheeroze Jeejeebhoy Towers,
Mumbai 400 001
BSE Script Code: 533261

Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

Ref: Target Company – Eros International Media Limited

Dear Sir,

Pursuant to the Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) (as amended), please find enclosed herewith the disclosure by Eros Worldwide FZ LLC (Promoter) for invocation of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Eros Worldwide FZ LLC


Authorised Signatory

Encl: As Above

CC: Eros International Media Limited



Eros Worldwide FZ LLC

Office: 3903 Tower A, Business Central Towers, 39th Floor, Dubai Media City, Al Jaddi Street,
P.O. Box 502121, Dubai, United Arab Emirates

Tel: +971-4-3902825, +971-4-3902826; Fax: +971-4-3908867

Email: surender.sadhvani@erosintl.com; website: www.erosstx.com

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)

Eros International Media Limited

Names of the stock exchanges where the shares of the target company are listed

1. BSE Limited
2. National Stock Exchange of India Limited

Date of reporting

July 5, 2021

Name of the Promoter or PAC on whose share's encumbrance has been created / released / invoked

Eros Worldwide FZ LLC

Details of the invocation of encumbrance:

Name of the Promoter(s) or PACs	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered [Invocation (2)-(3)]		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / Non disposal / undertaking / Others)	Reasons for Encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Eros Worldwide FZ LLC	36,677,302	38.26	35,521,169	37.06	Invocation	01.07.2021	Pledge	Invocation of Pledge	300,000	0.31	SREI Equipment Finance Ltd	35,221,169	36.75
Eros Worldwide FZ LLC	36,377,302	37.95	35,221,169	36.75	Invocation	02.07.2021	Pledge	Invocation of Pledge	300,000	0.31	SREI Equipment Finance Ltd	34,921,169	36.44
Eros Worldwide FZ LLC	36,077,302	37.63	34,921,169	36.44	Invocation	05.07.2021	Pledge	Invocation of Pledge	300,000	0.31	SREI Equipment Finance Ltd	34,621,169	36.13

For Eros Worldwide FZ LLC

Authorised Signatory

Place: Dubai
Date: July 5, 2021

