

**BSE Limited**

First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001

**National Stock Exchange of India
Limited**

Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

June 16, 2023
Sc No: 17554

Dear Sir/Madam,

Sub: Intimation of settlement of the offer made to External Commercial Borrowing bond holders for purchase for cash the outstanding USD 250,000,000 5.75 per cent senior notes due 2024 listed on Singapore Exchange Securities Trading Limited

This has reference to our earlier letter No. 17516 dated May 31, 2023 and letter No. 17540 dated June 12, 2023, whereby we had informed you inter alia that Tata Motors Limited ('the Company') had on May 31, 2023 commenced a tender offer to the External Commercial Borrowing Bonds of USD 250,000,000 5.75% senior notes due 2024 ('ECB Bonds') holders inviting them to offer to sell for cash to the Company the ECB Bonds held by such ECB bonds holders ('the Offer') and further intimated you that the Offer expired at 8:30 pm (India time) on June 9, 2023 ('Expiration Time') and at the Expiration Time USD 111,943,000 in aggregate principal amount of the ECB Bonds were validly tendered pursuant to the Offer.

It is hereby intimated that subject to the satisfaction of the conditions set forth in the tender offer memorandum dated May 31, 2023, the Company has taken such steps as are required to extinguish the ECB Bonds that have been validly tendered and purchased by the Company pursuant to the Offer.

Accordingly, the aggregate principal amount of ECB Bonds that remain outstanding as of the date hereof is USD 138,057,000.

This is for the information of the Exchange and of the Debenture holders.

Yours faithfully,
Tata Motors Limited

Maloy Kumar Gupta
Company Secretary

TATA MOTORS LIMITED

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