

June 01, 2024

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001.

BSE Scrip Code: 538273

Dear Sir / Ma'am,

Sub:	Allotment of Securities on preferential basis	7,13,102 Equity Shares 2,58,000 Fully Convertible Warrants
Ref :	Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015	

Pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with relevant circulars thereto issued by Securities and Exchange Board of India from time to time ("SEBI Listing Regulations") and in compliance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") read with the Companies Act, 2013 and the Rules made thereunder and pursuant to the approval accorded by the Shareholders of Response Informatics Limited ("the Company") at their Extra-Ordinary General Meeting held on March 11, 2024, and the In-Principle approval granted by BSE Limited on May 17, 2024, we wish to inform that the Board of Directors of the Company vide their Resolution passed through Circulation on Friday, May 31, 2024, has considered and approved the following:

1. Upon receipt of cash consideration of Rs.5,56,21,956/- (Rupees Five Crores Fifty-Six Lakhs Twenty-One Thousand Nine Hundred and Fifty-Six Only), allotted 7,13,102 Fully paid-up Equity Shares of Face Value of Rs.10/- each, on preferential basis to the allottees as mentioned in 'Table I' below, at an issue price of Rs.78/- each (including a premium of Rs.68/- each).

Response Informatics Limited

3rd Floor, Raghuma Towers, Plot No. 3, 4 & 5, Survey Nos 58 & 59, Madhapur, Serilingampally Mandal,
Ranga Reddy District, Hyderabad, Telangana - 500 081

Web : www.responseinformaticsltd.com , E-mail : response@responseinformaticsltd.com,
Office : 040-40037073, CIN : L72200TG1996PLC025871, GSTIN : 36AABCR6792E1Z6



Table I

Sr.No.	Name of the Allottee	Category	Cash Consideration Received (in Rs.)	Equity Shares allotted
1	Srikanth V Nimmagadda	Public	50,31,000	64,500
2	Sudhakar Pennam	Public	49,99,956	64,102
3	Satya Prakash Koppaka	Public	10,14,000	13,000
4	Gandhi Chowdary Chidipothu	Public	1,01,40,000	1,30,000
5	Tirumaleswara Prasad Lavu	Public	50,31,000	64,500
6	Narayanaswamy Dorairaj	Public	40,95,000	52,500
7	Mandava Aruna Kumar	Public	1,01,40,000	1,30,000
8	Murali Kulala	Public	1,01,40,000	1,30,000
9	Cherukuri Sreekanth	Public	50,31,000	64,500
Total			5,56,21,956	7,13,102

The new Equity Shares so allotted shall rank pari-passu with the existing Equity Shares of the Company. The application for listing and trading approval to the Stock Exchange for the Equity Shares allotted as above will be made in the due course.

2. Upon receipt of Rs.50,31,000/- (Rupees Fifty Lakhs and Thirty-One Thousand Only) i.e., 25% of the total amount payable towards subscription of the Warrants, allotted 2,58,000 Warrants at an issue price of Rs.78/- each (including a premium of Rs.68/- each).

Table II

Sr.No.	Name of the Allottee	Category	Cash Consideration Received (In Rs.)	Fully Convertible Warrants Allotted
1	Subramaniyam Seetha Raman	Promoter	50,31,000	2,58,000

The aforesaid warrant(s) are being allotted in dematerialized form. The conversion of warrants into equivalent number of equity shares of the Company can be exercised by the warrant holder at any time during the period of eighteen months from the date of allotment of Warrants i.e., May 31, 2024, in one or more tranches, upon payment of the remaining 75% of the amount payable against each such warrant on or before the last date of conversion of warrants.

Further, the Equity shares issued upon conversion of the Warrants will be listed on BSE Limited.

Response Informatics Limited

3rd Floor, Raghuma Towers, Plot No. 3, 4 & 5, Survey Nos 58 & 59, Madhapur, Serilingampally Mandal,
Ranga Reddy District, Hyderabad, Telangana - 500 081

Web : www.responseinformaticsltd.com, E-mail : response@responseinformaticsltd.com,

Office : 040-40037073, CIN : L72200TG1996PLC025871, GSTIN : 36AABCR6792E1Z6

Consequent to the above-mentioned allotment of Equity Shares of 7,13,102, the paid-up equity share capital of the Company would be increased from Rs.7,47,64,000/- (Rupees Seven Crores Forty-Seven Lakhs and Sixty-Four Thousand only) to Rs.8,18,95,020 (Rupees Eight Crores Eighteen Lakhs Ninety-Five Thousand and Twenty Rupees Only). However, there will be no change in the paid-up share capital due to the allotment of fully convertible warrants.

The Equity Shares, Convertible Warrants, and the Equity Shares on conversion of Warrants to be allotted shall be under lock-in for such period as specified under Chapter V of SEBI ICDR Regulations.

3. The Board of Directors and the Shareholders in their respective meetings held on February 9, 2024 and March 11, 2024 have approved issue of 15,96,145 (Fifteen Lakhs Ninety-Six Thousand One Hundred and Forty-Five) Equity Shares of Face value of Rs. 10/- (Rupees Ten Only) each, at an issue price of Rs.78/- (Rupees Seventy-Eight) each, including a premium of Rs.68/- (Rupees Sixty-Eight) each, aggregating up to Rs.12,44,99,310/- (Rupees Twelve Crores Forty-Four Lakhs Ninety-Nine Thousand Three Hundred and Ten Only), for consideration other than cash i.e., swap of shares, towards acquisition of 100% stake in Highdata Software Corporation, New Hampshire, USA.

Because of procedural delays at USA, the business of acquiring 100% stake in Highdata Software Corporation, New Hampshire, USA could not be completed within the permissible time period and hence the same is deferred to appropriate time in the near future.

Further, the details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are disclosed herewith in **Annexure "I"** (Issuance of Equity Shares) and **Annexure "II"** (Issuance of Fully Convertible warrants).

This is for your information and records.

Thanking You,
Best Regards,

For Response Informatics Limited



Nirosha Ravikanti
Company Secretary and Compliance Officer

Response Informatics Limited

3rd Floor, Raghuma Towers, Plot No. 3, 4 & 5, Survey Nos 58 & 59, Madhapur, Serilingampally Mandal,
Ranga Reddy District, Hyderabad, Telangana - 500 081

Web : www.responseinformaticsltd.com , E-mail : response@responseinformaticsltd.com,
Office : 040-40037073, CIN : L72200TG1996PLC025871, GSTIN : 36AABCR6792E1Z6

Annexure-I
Issuance of Equity Shares

S. No.	Particulars	Details
1	Type of Security proposed to be issued	Equity Shares
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	7,13,102 Equity Shares at a consideration of Rs. 5,56,21,956/-
4	Names of the investors	Refer Annexure IA below
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	7,13,102 Equity Shares at a price of Rs.78/- each (including a premium of Rs.68/- each), in cash for an aggregate consideration of Rs. 5,56,21,956 to 9 investors
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
7	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Response Informatics Limited

3rd Floor, Raghuma Towers, Plot No. 3, 4 & 5, Survey Nos 58 & 59, Madhapur, Serilingampally Mandal,
Ranga Reddy District, Hyderabad, Telangana - 500 081

Web : www.responseinformaticsltd.com , E-mail : response@responseinformaticsltd.com,

Office : 040-40037073, CIN : L72200TG1996PLC025871, GSTIN : 36AABCR6792E1Z6



Annexure-II
Issuance of Fully Convertible warrants

S. No.	Particulars	Details
1	Type of Security proposed to be issued	Fully Convertible Warrants
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	2,58,000 Fully Convertible Warrants for an aggregate consideration of Rs. 2,01,24,000/-. Rs.50,31,000/- i.e., 25% of consideration paid at the time of allotment and the balance 75% of the amount at any time during the period of eighteen months from the date of allotment of Warrants.
4	Names of the investors	Subramaniyam Seetha Raman - Promoter
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	2,58,000 Fully Convertible Warrants at a price of Rs.78/- each (including a premium of Rs.68/- each), in cash for an aggregate consideration of Rs.2,01,24,000/- to a single investor.
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	The right attached to Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be converted along with the aggregate amount payable thereon. In the event the Warrant holder does not exercise the Warrants within 18 months from the date of allotment, the Warrants shall lapse and the amount paid at the time of subscription of the Warrants shall stand forfeited.
7	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Response Informatics Limited

3rd Floor, Raghuma Towers, Plot No. 3, 4 & 5, Survey Nos 58 & 59, Madhapur, Serilingampally Mandal,
Ranga Reddy District, Hyderabad, Telangana - 500 081

Web : www.responseinformaticsltd.com , E-mail : response@responseinformaticsltd.com,

Office : 040-40037073, CIN : L72200TG1996PLC025871, GSTIN : 36AABCR6792E1Z6

Annexure IA

Names of the Investors

Sr.No.	Name of the Allottee	Category	Equity Shares allotted
1	Srikanth V Nimmagadda	Public	64,500
2	Sudhakar Pennam	Public	64,102
3	Satya Prakash Koppaka	Public	13,000
4	Gandhi Chowdary Chidipothu	Public	1,30,000
5	Tirumaleswara Prasad Lavu	Public	64,500
6	Narayanaswamy Dorairaj	Public	52,500
7	Mandava Aruna Kumar	Public	1,30,000
8	Murali Kulala	Public	1,30,000
9	Cherukuri Sreekanth	Public	64,500
Total			7,13,102

Response Informatics Limited

3rd Floor, Raghuma Towers, Plot No. 3, 4 & 5, Survey Nos 58 & 59, Madhapur, Serilingampally Mandal,
Ranga Reddy District, Hyderabad, Telangana - 500 081

Web : www.responseinformaticsltd.com , E-mail : response@responseinformaticsltd.com,

Office : 040-40037073, CIN : L72200TG1996PLC025871, GSTIN : 36AABCR6792E1Z6