



The Indian Hume Pipe Co. Ltd.

Registered Office : Construction House, 5, Walchand Hirachand Road, Ballard Estate, Mumbai - 400 001. INDIA
Tel. : +91-22-22618091, +91-22-40748181 • Fax : +91-22-22656863 • E-mail : info@indianhumpipe.com • Visit us at : www.indianhumpipe.com
CIN : L51500MH1926PLC001255

HP/SEC/

19th June, 2023

1. BSE Ltd.

Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

2. National Stock Exchange of India Ltd.

Exchange Plaza, 5th floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sirs,

Sub: Allotment of 42,34,600 equity shares of The Indian Hume Pipe Company Limited ("Company") of face value of Rs.2/- each on preferential basis, to persons being Promoters and members of the Promoter Group of the Company

Pursuant to the provisions of Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and the in-principle approval dated 15th June, 2023 issued by BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"), this is to inform you that the Board of Directors ("Board") of the Company at their meeting held today i.e. **Monday, June 19, 2023**, have inter-alia, considered and approved the allotment of 42,34,600 equity shares of face value of Rs.2/- each, at an issue price of Rs.141.69 per equity share (including a premium of Rs.139.69 per equity share), aggregating to Rs.60,00,00,474/- (Rupees Sixty Crores Four Hundred Seventy Four Only) for cash consideration on preferential basis to following persons being Promoters and members of the Promoter Group of the Company:

Sr. No.	Name of the Proposed Allottees	Number of equity shares	Amount (Rs.)	Category
1	Mr. Rajas R Doshi	2,96,422	4,20,00,033.18	Promoter/Promoter Group
2	Mrs. Jyoti R Doshi	70,577	1,00,00,055.13	Promoter/Promoter Group
3	Mr. Mayur Rajas Doshi	1,05,865	1,50,00,011.85	Promoter/Promoter Group
4	Mr. Aditya R Doshi	70,577	1,00,00,055.13	Promoter/Promoter Group
5	Mrs. Anushree Mayur Doshi	7,058	10,00,048.02	Promoter/Promoter Group
6	Ms. Riya Mayur Doshi	7,058	10,00,048.02	Promoter/Promoter Group
7	Ms. Anushka Mayur Doshi	7,058	10,00,048.02	Promoter/Promoter Group
8	M/s. IHP Finvest Limited	36,69,985	52,00,00,174.65	Promoter/Promoter Group
	Total Number of Equity Shares of face value of Rs.2/- each	42,34,600	60,00,00,474.00	



Contd...-2-

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Companies Act, 2023 and other applicable rules/regulations /guidelines, if any, prescribed by the regulatory or statutory authorities.

Relevant disclosures under regulation 30 of the SEBI Listing Regulations read with SEBI Circular dated September 9, 2015, bearing reference no. CIR/RFD/CMD/4/2015 (“**SEBI Circular**”) are provided as “**Annexure I**”.

The new equity shares so allotted shall rank pari passu with the existing equity shares of the Company in all respects (including with respect to dividend and voting rights) and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company and will be listed on BSE and NSE.

The above information is also being made available on the website of the Company at www.indianhumepipe.com.

This is for information and record.

Thanking you,

Yours faithfully,
For The Indian Hume Pipe Company Limited,



S. M. Mandke
Vice President - Company Secretary
FCS-2723

ANNEXURE I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular are as under:

Sr. No.	Particulars	Description																																																										
1	Type of securities issued	Equity Shares																																																										
2	Type of Issuance	Preferential allotment																																																										
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 42,34,600 equity shares of the Company to promoters and members of the Promoter Group																																																										
Additional information in case of preferential issue																																																												
1	Names of the Investors	1. Rajas R. Doshi; 2. Jyoti R. Doshi; 3. Mayur Rajas Doshi; 4. Aditya R. Doshi; 5. Anushree Mayur Doshi; 6. Riya Mayur Doshi; 7. Anushka Mayur Doshi; 8. IHP Finvest Limited																																																										
2	Post Allotment of securities- Outcome of the Subscription	<table border="1"> <thead> <tr> <th rowspan="2">Name of the Allottees</th> <th rowspan="2">No. of Equity Shares allotted</th> <th colspan="2">Pre-Issue Equity Shareholding</th> <th colspan="2">Post-Issue Equity Shareholding</th> </tr> <tr> <th>No. of equity shares</th> <th>% of Pre-issue capital to the paid-up equity share capital</th> <th>No. of equity shares</th> <th>% of Post-issue capital to the paid-up equity share capital</th> </tr> </thead> <tbody> <tr> <td>Rajas R. Doshi*</td> <td>2,96,422</td> <td>4,09,150</td> <td>0.84</td> <td>7,05,572</td> <td>1.34%</td> </tr> <tr> <td>Jyoti R. Doshi</td> <td>70,577</td> <td>3,13,330</td> <td>0.65%</td> <td>3,83,907</td> <td>0.73%</td> </tr> <tr> <td>Mayur Rajas Doshi</td> <td>1,05,865</td> <td>1,72,070</td> <td>0.36%</td> <td>2,77,935</td> <td>0.53%</td> </tr> <tr> <td>Aditya R. Doshi</td> <td>70,577</td> <td>1,73,740</td> <td>0.36%</td> <td>2,44,317</td> <td>0.46%</td> </tr> <tr> <td>Anushree Mayur Doshi</td> <td>7,058</td> <td>0</td> <td>0</td> <td>7,058</td> <td>0.01%</td> </tr> <tr> <td>Riya Mayur Doshi</td> <td>7,058</td> <td>0</td> <td>0</td> <td>7,058</td> <td>0.01%</td> </tr> <tr> <td>Anushka Mayur Doshi</td> <td>7,058</td> <td>0</td> <td>0</td> <td>7,058</td> <td>0.01%</td> </tr> <tr> <td>IHP Finvest Limited</td> <td>36,69,985</td> <td>3,19,34,160</td> <td>65.92%</td> <td>3,56,04,145</td> <td>67.58%</td> </tr> </tbody> </table>	Name of the Allottees	No. of Equity Shares allotted	Pre-Issue Equity Shareholding		Post-Issue Equity Shareholding		No. of equity shares	% of Pre-issue capital to the paid-up equity share capital	No. of equity shares	% of Post-issue capital to the paid-up equity share capital	Rajas R. Doshi*	2,96,422	4,09,150	0.84	7,05,572	1.34%	Jyoti R. Doshi	70,577	3,13,330	0.65%	3,83,907	0.73%	Mayur Rajas Doshi	1,05,865	1,72,070	0.36%	2,77,935	0.53%	Aditya R. Doshi	70,577	1,73,740	0.36%	2,44,317	0.46%	Anushree Mayur Doshi	7,058	0	0	7,058	0.01%	Riya Mayur Doshi	7,058	0	0	7,058	0.01%	Anushka Mayur Doshi	7,058	0	0	7,058	0.01%	IHP Finvest Limited	36,69,985	3,19,34,160	65.92%	3,56,04,145	67.58%
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*Includes shares held individually, Karta- HUF and Trustee of Walchand Trust.

