

March 27, 2024

To,  
Dept. of Corporate Services (CRD)  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**Scrip Code: 540192**

Dear Sir / Madam,

**Sub: Outcome of Circular Resolution passed by the Nomination and Remuneration Committee - Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref.: Allotment of equity shares to the eligible employees of the Company pursuant to Options Granted under LKPS Employee Stock Option Scheme - 2017 (LKPS ESOP - 2017).**

This is to inform that the Nomination and Remuneration Committee ("the Committee") of the Company has approved the allotment of 2,91,675 (Two Lakh Ninety One Thousand Six Hundred and Seventy Five) Equity Shares of Rs. 2/- each to eligible employee(s) under the LKPS ESOP - 2017 of the Company. Upon allotment, the paid-up equity share capital of the Company stand increased to Rs. 16,33,43,058/- (Rupees Sixteen Crore Thirty Three Lakh Forty Three Thousand Fifty Eight only) divided into 8,16,71,529 (Eight Crore Sixteen Lakh Seventy One Thousand Five Hundred and Twenty Nine) Equity Shares of Rs. 2/- (Rupees Two only) each from Rs. 16,27,59,708/- (Rupees Sixteen Crore Twenty Seven Lakh Fifty Nine Thousand Seven Hundred and Eight only) divided into 8,13,79,854 (Eight Crore Thirteen Lakh Seventy Nine Thousand Eight Hundred and Fifty Four) Equity Shares of Rs. 2/- (Rupees Two only) on March 27, 2023.

The Equity Shares rank pari-passu with existing Equity Shares of the Company.

The details as required to be furnished under the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 are enclosed as Annexure-1 to this letter.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,  
For **LKP Securities Limited**

Pratik Mahendra Doshi  
Managing Director  
DIN: 00131122

**LKP Securities Ltd.**

Regd Off: 203 Embassy Centre, Nariman Point, Mumbai – 400021, Phone: 022 – 2282 8234, Fax 022 – 2284 2415  
Head Off: 1303 – 04, 13th Floor, Raheja Centre, Free Press Journal Marg, Nariman Point, Mumbai – 400021  
Tel.: +91 22 6635 1234 . Fax: +91 22 6635 1249 . Website: [www.lkpsec.com](http://www.lkpsec.com),  
Single SEBI registration number for NSE/BSE/MSEI: INZ000216033 ARN 31751 DPIN-CDSL-206-2003  
CIN L67120MH1994PLC080039 and Maharashtra GSTN No. 27AAACL0963A1ZZ

**Notification for issue of shares under Regulation 10 (c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 in relation to allotment of shares under LKPS ESOP – 2017 –**

Sr. No.	Particulars	Phase IV	Phase V
1	Company Name and Address of Registered Office :	LKP Securities Limited 203, Embassy Centre, Nariman Point, Mumbai - 400021	
2	Name of the Exchanges on which the company's shares are listed :	BSE Limited	
3	Filing date of the Statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with stock Exchange :	Application for in-principle approval was filed on November 19, 2018	
4	Filing Number, if any :	Not Applicable	
5	Title of the Stock Option Scheme pursuant to which shares are issued, if any :	LKP Securities Limited's Employee Stock Options Scheme, 2017	
6	Kind of Security to be listed :	Equity Shares	
7	Par value of the shares :	₹ 2/- each	
8	Date of issue of shares :	March 27, 2023	
9	Number of shares issued :	2,79,175	12,500
10	Share Certificate no, if applicable :	Not Applicable	
11	Distinctive number of the share, if applicable :	10,74,06,490 to 10,76,85,664 (both inclusive)	10,76,85,665 to 10,76,98,164 (both inclusive)
12	ISIN Number of the shares if issued in Demat :	INE341H01023	
13	Exercise Price per share :	₹ 7/-	₹ 12/-
14	Premium per share :	₹ 5/-	₹ 10/-
15	Total Issued Shares after this issue :	8,16,71,529 Equity Shares	
16	Total Issued Share capital after this issue :	₹ 16,33,43,058/-	
17	Details of any lock-in on the shares :	N.A.	
18	Date of expiry of lock-in :	N.A.	
19	Whether shares identical in all respects to existing shares? If not, when will they become identical? :	Yes	
20	Details of Listing fees, if payable	As per the applicable slabs	

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