

May 29, 2022

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Security Code 500390

National Stock Exchange of India Limited

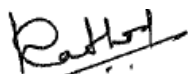
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block, Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Security Code RELINFRA

Dear Sirs,

**Sub: Compliance under Regulation 24A of the Securities and Exchange Board of India
(Listing Obligation and Disclosure Requirements) Regulations, 2015**

In terms of Regulation 24A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Circular No. CIR/CFD/CMD1/27/2019 dated February 8, 2019, we enclose herewith Annual Secretarial Compliance Report issued by M/s. Ashita Kaul & Associates, Practicing Company Secretary, for the financial year ended March 31, 2022.

Yours faithfully
For Reliance Infrastructure Limited



Paresh Rathod
Company Secretary



Encl: as above

ASHITA KAUL & ASSOCIATES
Company Secretaries
F-76-A, 1st Floor, Eternity Commercial
Complex, Teen Haath Naka, LBS Marg, Thane
West 400604
Tel. No. 9892332128

SECRETARIAL COMPLIANCE REPORT OF RELIANCE INFRASTRUCTURE LIMITED
FOR THE YEAR ENDED 31ST MARCH 2022

(Pursuant to SEBI Circular No. CIR/CFD/CMD1/27/2019 dated 8th February, 2019)

To,
Reliance Infrastructure Limited
Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg,
Ballard Estate,
Mumbai 400001

We, Ashita Kaul & Associates have examined:

- a) all the documents and records made available to us and explanation provided by **Reliance Infrastructure Limited (“the listed entity”)**,
- b) the filings/ submissions made by the listed entity to the stock exchanges,
- c) website of the listed entity,
- d) any other document/ filing, as may be relevant, which has been relied upon to make this certification,

for the financial year ended 31st March, 2022 (“Review Period”) in respect of compliance with the provisions of:

- a) The Securities and Exchange Board of India Act, 1992 (“SEBI Act”) and the Regulations, circulars, guidelines issued thereunder; and
- b) The Securities Contracts (Regulation) Act, 1956 (“SCRA”), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India (“SEBI”);

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:

- a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;



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- d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018 –**Not Applicable**;
- e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014;
- f) Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008;
- g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013 – **Not Applicable**;
- h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015; and

And circulars/ guidelines issued thereunder and based on the above examination, I hereby report that, during the Review Period:

- a) The listed entity has complied with the provisions of the above Regulations and circulars/guidelines issued thereunder
- b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder insofar as it appears from my examination of those records.
- c) The following are the details of actions taken against the ~~listed entity~~ its promoters/ directors/ ~~material subsidiaries~~ either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder:

Sr. No.	Action taken by	Details of violation	Details of action taken e.g fines, warning letter, debarment, etc	Observation/ remarks of Practicing Company Secretary, if any.
1.	The Securities and Exchange Board of	The provisions of the SEBI Act, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and	Vide SEBI's Interim Order cum Show Cause Notice dated February 11, 2022 in the matter of Reliance Home Finance Limited, SEBI has restrained Shri Anil D.	In compliance with the interim order, Shri Anil D. Ambani has resigned from the Board of the



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	India (SEBI)	the SEBI (Prohibition of Fraudulent and Unfair Trade Practices in relation to securities markets) Regulations, 2003	Ambani, Non-Executive Director and Promoter of the Company, one of the Noticees, from buying, selling, or dealing in securities, either directly or indirectly, in any manner whatsoever until further orders and also from associating with any intermediary registered with SEBI, any listed public company or acting as a director/promoter of any public company which intends to raise money from the public, till further orders.	Company w.e.f. March 25, 2022.
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Date: 13.05.2022

Place: Thane
UDIN: F006988D000314671



For Ashita Kaul & Associates
Company Secretaries

Ashita

Proprietor
FCS 6988/ CP 6529