



**SUNITA TOOLS LIMITED**

(Formerly known as Sunita Tools Pvt Ltd)

July 04, 2024

To,  
**BSE Limited**  
Listing Department,  
P.J. Towers, Dalal Street,  
Fort, Mumbai-400 001

**Scrip Code: 544001**

**Sub: Outcome of the Board Meeting held today i.e. Thursday, July 04, 2024**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company at its meeting held today i.e. Thursday, July 04, 2024 has approved the Allotment of 4,85,000 (Four Lakhs Eighty Five Thousand) Equity Shares and 1,70,461 (One Lakh Seventy Thousand Four Hundred and Sixty One) warrants convertible into Equity at issue price of Rs. 325/- (Rupees Three Hundred and Twenty Five Only) which consists of Rs. 10/- (Rupees Ten Only) as face value and Rs. 315/- (Three Hundred and Fifteen only) as premium per Equity Share and Warrant, as determined by the Board in accordance with the pricing guidelines prescribed under Regulation 164 of the ICDR Regulations and applicable law, to the Allottees on preferential basis.

The disclosure as required under Regulation 30 of SEBI LODR read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed as Annexure A.

We wish to inform you that Board Meeting commenced today at 05:30 P.M and concluded at 06:15 P.M

Thanking You,

**FOR SUNITA TOOLS LIMITED**

**Satish Kumar Pandey**  
(Managing Director)  
DIN: 00158327

Reg- off: Plot A S NO 66, Valiv Phatta  
Vasai East, Palghar 401208 India  
CIN: U29220MH1988PLC045850

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**Annexure A**

<b>1. Issue of Equity Shares on Preferential basis</b>															
<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>													
a.	Type of securities proposed to be issued	Equity Shares and Warrants convertible into Equity Shares													
b.	Type of issuance	Preferential Issue of equity shares and Warrants convertible into Equity Shares pursuant to Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and provisions of the Companies Act, 2013 and rules made thereunder at a issue price of Rs. 325/- (Rupees Three Hundred and Twenty Five only) which consists of Rs. 10/- (Rupees Ten Only) as face value and Rs. 315/- (Three Hundred and Fifteen only) as premium per Equity Share and Warrants, on preferential basis.													
c.	Total number of securities allotted or the total amount for which the securities are issued	1. 4,85,000 Equity Shares of Rs. 10/- each at price of Rs. 325 per equity share (including premium of Rs. 315 per equity share) aggregating to Rs. 15,76,25,000/-. 2. 1,70,461 Warrants convertible into equal number of equity shares (i.e. 1,70,461 Equity Shares of Rs. 325/- having face value of Rs. 10/- each) and the company has received subscription money aggregating to Rs. 1,38,49,956.25 /- equivalent to 25% of the issue price of warrants from the allottees. The balance 75% is to be paid by the warrant holders at the time of allotment of Equity shares pursuant to exercise of option by them of conversion of warrants at any time within period of 18 months from the date of allotment of warrants.													
d.	Names of the investors	<b>1. EQUITY SHARES</b> <table border="1"><thead><tr><th>Sr. No.</th><th>Name of the Proposed Allottee</th><th>Catrgory</th><th>No. of securities to be allotted</th></tr></thead><tbody><tr><td>1</td><td>Chitresh Kumar Lunawat</td><td>Public</td><td>5,000</td></tr><tr><td>2</td><td>Aarson Investment</td><td>Public</td><td>18,000</td></tr></tbody></table>		Sr. No.	Name of the Proposed Allottee	Catrgory	No. of securities to be allotted	1	Chitresh Kumar Lunawat	Public	5,000	2	Aarson Investment	Public	18,000
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1	Chitresh Kumar Lunawat	Public	5,000												
2	Aarson Investment	Public	18,000												



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3	Dipak Raheja	Public	18,000
4	Harrmit Dillon	Public	6,000
5	Pooja Rahul Shah	Public	5,000
6	Raghav Chaudhary	Public	3,000
7	Harsha Talreja	Public	5,000
8	Sandeep Singh	Public	70,000
9	Rakesh Laroia	Public	50,000
10	Sunil Mehta	Public	9,000
11	Ten Eighty Investments	Public	18,000
12	Varun Agarwal	Public	5,000
13	Vibha Gupta	Public	30,000
14	Vivek Singh	Public	5,000
15	WOW Investments	Public	27,000
16	Nandura Estates	Public	15,000
17	Anant Agarwal	Public	30,000
18	Amit R Agarwal	Public	50,000
19	Sushant Sachdeva	Public	8,000
20	Kirti Deep	Public	8,000
21	Anshu Gupta	Public	8,000
22	Ritesh Srivastava	Public	8,000
23	Anita Sethi	Public	8,000
24	Mithin Prakash Nimje	Public	8,000
25	Mayank Singh	Public	

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			8,000
26	Deep Rajesh Gupta	Public	8,000
27	Gopal Sharma	Public	8,000
28	Shalin Trivedi	Public	8,000
29	Rajeshwari Gupta	Public	8,000
30	Niagra Growth Private Limited	Public	8,000
31	Mansi Dua	Public	5,000
32	Sharat Kumar	Public	5,000
33	Deepak Dhanwantrai Shah (HUF)	Public	10,000
<b>TOTAL</b>			<b>485,000</b>
<b>2. WARRANTS CONVERTIBLE INTO EQUITY SHARES</b>			
Sr. No.	Name of the Proposed Allottee	Category	No. of securities to be allotted
1	Uma sanjay pandey	Promoter group	24,615
2	Nandini Satish pandey	Promoter group	24,615
3	Abheshek Satish Pandey	Public	49,231
4	Sarvagya sanjay pandey	Public	24,615
5	Shruti Sanjay Pandey	Public	24,615
6	Niranjan I sheth	Public	22,770
<b>TOTAL</b>			<b>170,461</b>
e.	Outcome of the subscription	-The company has received subscription money of Rs. 15,76,25,000/- against the issue of 4,85,000 Equity Shares.	



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		- The company has received subscription money of Rs. 1,38,49,956.25 /- equivalent to 25% of the issue price of warrants from the allottees. The balance 75% is to be paid by the warrant holders at the time of allotment of Equity shares pursuant to exercise of option by them of conversion of warrants at any time within period of 18 months from the date of allotment of warrants.
f.	Number of Investors	39 (Thirty Nine)
g.	issue price / allotted price (in case of convertibles)	The Equity Shares and Warrants are issued at Rs. 325/- each and warrant is convertible into one Equity Share of Rs. 325/- each (having face value of Rs. 10/- within period of 18 Months from the date of Allotment of Warrants. The Price has been arrived at in compliance of SEBI (ICDR) Regulations.
h.	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	The warrants shall be convertible into equal number of equity shares at any time within period of 18 months from the date of allotment of warrants on such terms and conditions as applicable upon exercise of option of conversion by the warrant holder.

### FOR SUNITA TOOLS LIMITED

**Satish Kumar Pandey**  
(Managing Director)  
DIN: 00158327

**Date: July 04, 2024**  
**Place: Mumbai**

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