

14 June 2019

To,  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E),  
Mumbai- 400051

To,  
BSE Limited  
Listing Department  
P.J. Towers, 1<sup>st</sup> Floor, Dalal Street,  
Fort, Mumbai - 400 001

**NSE Symbol: SMARTLINK**

**Scrip Code: 532419**

**Sub: Outcome of the Board Meeting**

Dear Sir/ Madam,

Further to our letter dated 11 June 2019 and in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable provisions of law, we wish to inform you that:

1. The Board of Directors of the Company at its meeting held today i.e., 14 June 2019, which commenced at 10:00 a.m. and concluded at 01:45 p.m. has *inter-alia* approved the buyback proposal for purchase by the Company of its own fully paid equity shares of Rs. 2/- (Rupees Two only) each (“**Equity Shares**”) from the equity shareholders of the Company as on the record date to be announced later (“**Record Date**”) not exceeding 42,00,000 Equity Shares (approximately being 24.78% of the total paid-up equity capital of the Company) at a price not exceeding Rs. 130/- (Rupees One Thirty only) per Equity Share (“**Buyback Offer Price**”), for an aggregate amount not exceeding Rs. 54,60,00,000/- (Rupees Fifty Four Crore Sixty Lakh Only), any expenses incurred or to be incurred for the buy-back, like filing fee payable to the Securities and Exchange Board of India, transaction costs viz. brokerage, advisors’ fees, printing and dispatch expenses, applicable taxes such as securities transaction tax, goods and service tax, stamp duty and other related and incidental expenses, (hereinafter referred to as the “**Buyback Offer Size**”), (being less than 25% of the total paid-up equity capital and free reserves of the Company as on 31 March 2019 from the shareholders of the Company, on a proportionate basis, through the “tender offer” route (hereinafter referred to as the “**Buyback**”) in accordance and consonance with the provisions contained in the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 (“**Buyback Regulations**”) and the Companies Act, 2013 (“**Companies Act**”) (including any statutory modification(s) or re-enactment of the Companies Act or the Buyback Regulations, for the time being in force).
2. The Board also recorded the intention of the promoters of the Company to participate in the proposed Buyback.
3. The Buyback will be subject to approval of the shareholders by way of a special resolution by way of a postal ballot and all other applicable statutory and regulatory approvals.

**SMARTLINK HOLDINGS LIMITED**

(Formerly known as Smartlink Network Systems Limited)

Corporate Office : 215 Atrium, 2nd Floor, B-Wing, Courtyard Marriott Compound, Andheri-Kurla Road, Andheri (E), Mumbai - 400 093, INDIA  
Land Phone: +91 22 3061 6666 / 2652 6696

Registered Office : L-7, Verna Industrial Estate, Verna, Salcete, GA, 403722, IN | Land Phone: +91 832 2885400 | Fax: +91 832 2783395  
www.smartlinkholdings.com

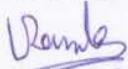
4. The Record Date for the proposed Buyback will be announced in due course.
5. The pre - Buyback shareholding pattern of the Company is attached hereto as **Annexure A**.

We request you to kindly take the above on record.

Thanking you,

Yours sincerely,

For **SMARTLINK HOLDING LIMITED**



**URJITA DAMLE**  
**COMPANY SECRETARY**

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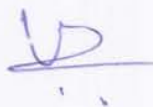
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**Annexure - A**  
**Pre-Buyback Shareholding of the Company (\*)**

Sr. No.	Shareholders Category	No. of Shareholders	No. of Shares	% of Shareholding
(A)	<b>Promoter and Promoter Group</b>	5	1,260,5843	74.37
(B)	<b>Public</b>	11,200	4,344,157	25.63
1	Banks and Indian Financial Institutions	3	510	0.00
2	NRI & NRI Non-Repatriation	180	81,427	0.48
3	Indian Public, Corporates and others	11,017	4,262,220	25.15
	<b>Total</b>	<b>11,205</b>	<b>16,950,000</b>	<b>100.00</b>

*Note:*

*(\*) The shareholding is considered as per the last weekly beneficiary position data furnished by the depositories as on 07<sup>th</sup> June, 2019.*



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