



Date: February 4, 2021

To,
The Listing Compliance Department,
BSE Limited,
P. J. Tower, Dalal Street,
Mumbai - 400001

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051

Sub.: Allotment of 7,03,30,000 Equity Shares on preferential basis

Ref.: PC Jeweller Limited (Scrip Code: 534809, Symbol: PCJEWELLER)

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 relating to continuous disclosure requirements for listed entities and in furtherance to our earlier intimation dated December 23, 2020 regarding approval of the Board of Directors for issue of upto 7,03,30,000 equity shares having face value of Rs.10/- each, by way of preferential allotment to Shri Balram Garg (Promoter), against conversion of his unsecured loan to the Company, subject to receipt of necessary approvals, we would like to further inform that after getting Members approval as well as In-principle approvals of BSE Limited and National Stock Exchange of India Limited, the Board of Directors of the Company vide a resolution passed by circulation on February 4, 2021 has allotted 7,03,30,000 equity shares having face value of Rs.10/- each, at an issue price of Rs.30/- per share to Shri Balram Garg (Promoter), on preferential basis, towards conversion of loan extended by him to the Company to the extent of Rs.210,99,00,000/-.

The requisite post allotment particulars are as under:

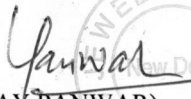
- Outcome of the Subscription:** 7,03,30,000 equity shares having face value of Rs.10/- each are allotted to Shri Balram Garg, Promoter of the Company, towards conversion of loan extended by him to the Company to the extent of Rs.210,99,00,000/-.
- Issue Price / Allotted Price** : Rs.30/- per share
- Number of Investors** : One
- Name of the Investor & Number of Equity Shares allotted:**

Name of the Investor	No. of Equity Shares
Shri Balram Garg	7,03,30,000

Consequent to this allotment, the paid-up equity share capital of the Company has increased to Rs.465,40,38,960/- divided into 46,54,03,896 equity shares having face value of Rs.10/- each.

We would submit the necessary documents for listing in due course of time.

Thanking you,
For **PC Jeweller Limited**


(VIJAY PANWAR)
Company Secretary

- CC: 1) National Securities Depository Limited
2) Central Depository Services (India) Limited
3) KFin Technologies Private Limited

PC Jeweller Limited