



Date: 28th November, 2020

To,
BSE LIMITED
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai-400 001

Scrip Code: 512399

Dear Sir/ Madam,

Sub.: Outcome of Board Meeting under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In compliance with the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, we would like to inform that the Board of Directors of the Company at its meeting held today i.e. on 28th November, 2020 inter alia have considered and approved the following:

- Increase in Authorised Share capital of the Company from existing Rs. 2,50,00,000/- (Rupees Two Crore Fifty Lac only) divided into 25,00,000 (Twenty Five Lac) Equity Shares of Rs. 10/- (Rupees Ten only) each to Rs. 10,00,00,000/- (Rupees Ten Crore only) divided into 1,00,00,000 (One Crore) Equity Shares of Rs. 10/- (Rupees Ten only) each and corresponding alteration in Clause V of the Memorandum of Association of the Company which shall be subject to the approval of the members at the ensuing General Meeting.
- Issue, offer and allot upto 25,00,000 equity shares of face value of Rs. 10/- each on preferential basis ("Preferential Issue") in accordance with Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended and other applicable laws, at a price of Rs. 56/- per Equity Share (including premium of Rs. 46/- per share) aggregating to Rs. 14,00,00,000/- (Rupees Fourteen Crore Only), subject to the approval of regulatory/statutory authorities and members at the ensuing General Meeting.

Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 with respect to the Preferential Allotment are enclosed as **Annexure A**.

The meeting of the Board commenced at 4.30 P.M. and concluded at 5.15 P.M.

Kindly take the same on your records.

Yours faithfully,
For Kapashi Commercial Limited

KAPASHI COMMERCIAL LIMITED

AUTHORISED SIGNATORY/DIRECTOR

Shweta Samir Shah
Managing Director
DIN: 03082967

Encl: Annexure



KAPASHI

Commercial Ltd.

Annexure A

Details regarding Preferential Issue:

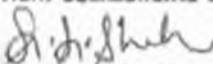
Sr. No.	Particulars	Details																				
1.	Type of Securities proposed to be issued	Equity Shares of face value of Rs. 10/- each.																				
2.	Type of issuance	Preferential Issue in accordance with Chapter V of SEBI (ICDR) Regulations, 2018 and other applicable laws.																				
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 25,00,000 Equity Shares at a price of Rs. 56/- per Equity Share (including premium of Rs. 46/- per share), for an aggregate consideration of up to Rs. 14,00,00,000/-.																				
4.	Name of the Investors	<p>Subject to the approval of the members of the Company at the ensuing Extra-Ordinary General Meeting, to be issued to the following:</p> <table border="1"><thead><tr><th>Name</th><th>Category</th></tr></thead><tbody><tr><td>Shweta Samirbhai Shah</td><td>Promoter / Promoter Group</td></tr><tr><td>Samir Rohitkumar Shah</td><td>Promoter / Promoter Group</td></tr><tr><td>Sagar Samir Shah</td><td>Promoter / Promoter Group</td></tr><tr><td>Abil Chempharma Private Limited</td><td>Non-Promoter (Public)</td></tr><tr><td>Dhrumil Bhagwat Shah HUF</td><td>Non- Promoter (Public)</td></tr><tr><td>Harshit Rajesh Shah HUF</td><td>Non- Promoter (Public)</td></tr><tr><td>Zeal Harivadan Shah J/w. Harivadan Vitthaldas Shah</td><td>Non-Promoter (Public)</td></tr><tr><td>Rajesh Vitthaldas Shah HUF</td><td>Non- Promoter (Public)</td></tr><tr><td>Bhagvat Vitthaldas Shah HUF</td><td>Non-Promoter (Public)</td></tr></tbody></table>	Name	Category	Shweta Samirbhai Shah	Promoter / Promoter Group	Samir Rohitkumar Shah	Promoter / Promoter Group	Sagar Samir Shah	Promoter / Promoter Group	Abil Chempharma Private Limited	Non-Promoter (Public)	Dhrumil Bhagwat Shah HUF	Non- Promoter (Public)	Harshit Rajesh Shah HUF	Non- Promoter (Public)	Zeal Harivadan Shah J/w. Harivadan Vitthaldas Shah	Non-Promoter (Public)	Rajesh Vitthaldas Shah HUF	Non- Promoter (Public)	Bhagvat Vitthaldas Shah HUF	Non-Promoter (Public)
Name	Category																					
Shweta Samirbhai Shah	Promoter / Promoter Group																					
Samir Rohitkumar Shah	Promoter / Promoter Group																					
Sagar Samir Shah	Promoter / Promoter Group																					
Abil Chempharma Private Limited	Non-Promoter (Public)																					
Dhrumil Bhagwat Shah HUF	Non- Promoter (Public)																					
Harshit Rajesh Shah HUF	Non- Promoter (Public)																					
Zeal Harivadan Shah J/w. Harivadan Vitthaldas Shah	Non-Promoter (Public)																					
Rajesh Vitthaldas Shah HUF	Non- Promoter (Public)																					
Bhagvat Vitthaldas Shah HUF	Non-Promoter (Public)																					



KAPASHI Commercial Ltd.

5.	Post-Allotment of Securities: Outcome of Subscription, Issue Price, Number of Investors	<p>The Equity shares are proposed to be allotted to following allottees at a price of Rs. 56/- per equity share including securities premium of Rs. 46/- per equity share.</p> <p>The issue price has been fixed in accordance with SEBI (ICDR) Regulations, 2018.</p> <p style="text-align: center;">Details of shareholding</p> <table border="1" data-bbox="771 655 1490 1507"><thead><tr><th rowspan="2">Name of Allottees</th><th colspan="2">Pre-Preferential Issue</th><th colspan="2">Post-Preferential Issue</th></tr><tr><th>No. of Equity Shares</th><th>%</th><th>No. of Equity Shares</th><th>%</th></tr></thead><tbody><tr><td>Shweta Samirbhai Shah</td><td>7,24,875</td><td>29.00</td><td>10,24,875</td><td>20.50</td></tr><tr><td>Samir Rohitkumar Shah</td><td>NIL</td><td>-</td><td>4,50,000</td><td>9.00</td></tr><tr><td>Sagar Samir Shah</td><td>NIL</td><td>-</td><td>4,50,000</td><td>9.00</td></tr><tr><td>Abil Chempharma Private Limited</td><td>NIL</td><td>-</td><td>10,00,000</td><td>20.00</td></tr><tr><td>Dhurmil B Shah HUF</td><td>NIL</td><td>-</td><td>50,000</td><td>1.00</td></tr><tr><td>Harshit R Shah HUF</td><td>NIL</td><td>-</td><td>50,000</td><td>1.00</td></tr><tr><td>Zeal Harivadan Shah J/w. Harivadan Vitthaldas Shah</td><td>NIL</td><td>-</td><td>1,00,000</td><td>2.00</td></tr><tr><td>Rajesh V Shah HUF</td><td>NIL</td><td>-</td><td>50,000</td><td>1.00</td></tr><tr><td>Bhagwat V Shah HUF</td><td>NIL</td><td>-</td><td>50,000</td><td>1.00</td></tr><tr><td>Total</td><td>-</td><td>-</td><td>32,24,875</td><td>64.50</td></tr></tbody></table>	Name of Allottees	Pre-Preferential Issue		Post-Preferential Issue		No. of Equity Shares	%	No. of Equity Shares	%	Shweta Samirbhai Shah	7,24,875	29.00	10,24,875	20.50	Samir Rohitkumar Shah	NIL	-	4,50,000	9.00	Sagar Samir Shah	NIL	-	4,50,000	9.00	Abil Chempharma Private Limited	NIL	-	10,00,000	20.00	Dhurmil B Shah HUF	NIL	-	50,000	1.00	Harshit R Shah HUF	NIL	-	50,000	1.00	Zeal Harivadan Shah J/w. Harivadan Vitthaldas Shah	NIL	-	1,00,000	2.00	Rajesh V Shah HUF	NIL	-	50,000	1.00	Bhagwat V Shah HUF	NIL	-	50,000	1.00	Total	-	-	32,24,875	64.50
Name of Allottees	Pre-Preferential Issue			Post-Preferential Issue																																																									
	No. of Equity Shares	%	No. of Equity Shares	%																																																									
Shweta Samirbhai Shah	7,24,875	29.00	10,24,875	20.50																																																									
Samir Rohitkumar Shah	NIL	-	4,50,000	9.00																																																									
Sagar Samir Shah	NIL	-	4,50,000	9.00																																																									
Abil Chempharma Private Limited	NIL	-	10,00,000	20.00																																																									
Dhurmil B Shah HUF	NIL	-	50,000	1.00																																																									
Harshit R Shah HUF	NIL	-	50,000	1.00																																																									
Zeal Harivadan Shah J/w. Harivadan Vitthaldas Shah	NIL	-	1,00,000	2.00																																																									
Rajesh V Shah HUF	NIL	-	50,000	1.00																																																									
Bhagwat V Shah HUF	NIL	-	50,000	1.00																																																									
Total	-	-	32,24,875	64.50																																																									
6.	in case of convertibles intimation of conversion of securities or on lapse of the tenure of the instrument	N.A.																																																											

KAPASHI COMMERCIAL LIMITED


AUTHORIZED SIGNATORY/DIRECTOR