

Manufacturers of Artificial Leather/PVC Vinyl

Ref: MUL/SEC/ 2021-22/151

Date: February 10, 2022

BSE Limited.

To

National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex Bandra(E), Mumbai – 400051

Phirozee Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Scrip Code: 522249

Trading Symbol: MAYURUNIQ

Sub: Newspaper advertisement relating to Public Announcement for the Buyback of Equity Shares of the Company.

Dear Sir/Madam,

Please find enclosed herewith copies of the newspaper advertisement relating to Public Announcement for the Buyback of Equity Shares of the Company, published on Thursday, February 10, 2022 in the following newspapers.

1. Business Standard (English and Hindi) -All Editions.

2. Mridul Patrika (Hindi) - Jaipur Edition

You are kindly requested to take the same on record.

Thanking you,

For Mayur Uniquoters Limited

Rahul Joshi

Company Secretary & Compliance Officer

Membership No. - ACS33135





Registered Office & Works: Village: Jaitpura, Jaipur-Sikar Road, Tehsil: Chomu, Jaipur-303704, Rajasthan I Tel No.: 01423-224001 Corporate Office: 28, 4th Floor, Lakshmi Complex, M.I. Road, Jaipur - 302001, Rajasthan I Tel. No.: 0141-2361132 Contact Person: Mr. Rahul Joshi, Company Secretary and Compliance Officer

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF MAYUR UNIQUOTERS LIMITED FOR BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS

Email: secr@mayur.biz | Website: www.mayuruniquoters.com

This Public Announcement (the "Public Announcement") is being made pursuant to the provisions of Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (the "Buyback Regulations"), including any amendments, statutory modification(s) or re-enactment(s) for the time being in force and contains the disclosures as specified in Schedule II to the Buy-Back Regulations read with Schedule I of the Buyback Regulations

CASH OFFER FOR BUYBACK OF UP TO 6,25,000 (SIX LAKH TWENTY FIVE THOUSAND) FULLY PAID UP EQUITY SHARES OF MAYUR UNIQUOTERS LIMITED ("THE COMPANY") OF FACE VALUE OF RS. 5/- (RUPEES FIVE) EACH ("EQUITY SHARES") AT A PRICE OF RS. 650/- (RUPEES SIX HUNDRED FIFTY ONLY) PER FULLY PAID UP ÉQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE.

#### DETAILS OF THE BUYBACK

- The Board of Directors of Mayur Uniquoters Limited (the board of directors of the Company hereinafter referred to as the "Board", which expression includes any committee constituted and authorized by the Board to exercise its powers), at its meeting held on February 08, 2022 (the "Board Meeting"), pursuant to the provisions of Article 63 of Articles of Association of the Company, Section 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Companies Act"), the Companies (Share Capital and Debentures) Rules, 2014, the Companies (Management and Administration) Rules, 2014, to the extent applicable, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), and in compliance with the Buyback Regulations and subject to such approvals of statutory, regulatory or governmental authorities as may be required under applicable laws, approved the buyback by the Company of up to 6,25,000 (Six Lakh Twenty Five Thousand) Fully Paid-up Equity Shares of face value of Rs. 5/- each (representing up to 1.40% of the total number of Equity Shares in the total paid-up Equity Share Capital of the Company) at a price of Rs. 650/- (Rupees Six Hundred Fifty Only) per Equity Share ("Buyback Price") payable in cash for an aggregate amount of up to Rs. 40,62,50,000/- (Rupees Forty Crore Sixty Two Lakh Fifty Thousand Only) ("Buyback Size"),  $which \ represents\ 6.42\%\ and\ 6.42\%\ of\ the\ aggregate\ of\ the\ paid-up\ Equity\ Share\ Capital\ and\ Free\ Reserves\ as\ percentage of\ the\ paid-up\ Equity\ Share\ Capital\ and\ Free\ Reserves\ as\ percentage\ perc$ the latest audited standalone and consolidated financial statements of the Company as at March 31, 2021 respectively (which is within the statutory limits of 10% (Ten percent) of the aggregate of the paid-up Equity Share capital and free reserves under the Board approval route as per the provisions of the Companies Act), on a proportionate basis through the "tender offer" route as prescribed under the Buyback Regulations, from all of the shareholders of the Company who hold Equity Shares as on February 23, 2022 (the "Record Date").
- The Buyback Size does not include expenses incurred or to be incurred for the buyback such as Securities and Exchange Board of India ("SEBI") fees, Stock Exchange(s) fees, advisory/legal fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes inter alia including buyback taxes, securities transaction tax, goods and services tax, stamp duty and other incidental and related expenses ("Transaction Cost")
- The Buyback is subject to receipt of approvals, permissions, sanctions and exemptions as may be necessary and subject to such conditions and modifications, if any, as may be prescribed or imposed by statutory, regulatory or overnmental authorities as may be required under applicable laws, including but not limited to the Securities and Exchange Board of India, National Stock Exchange of India Ltd ("NSE") and the BSE Limited ("BSE") (BSE and NSE are hereinafter together referred as the "Stock Exchanges") where the Equity Shares of the Company are listed
- The Equity Shares of the Company are listed on the Stock Exchanges. The Buyback shall be undertaken on a proportionate basis from the equity shareholders of the Company as on a record date ("Eligible Shareholders") through the tender offer process prescribed under Regulation 4(iv)(a) of the Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as notified by SEBI vide circular CIR/CFD/ POLICYCELL/1/2015 dated April 13, 2015 as amended via SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, including any further amendments thereof ("SEBI Circulars")
- The Buyback from Eligible Shareholders who are persons resident outside India, including the foreign institutional investors/foreign portfolio investors, overseas corporate bodies, non-resident Indians, etc., shall be subject to such approvals if, and to the extent necessary or required from the concerned authorities including approvals from the Reserve Bank of India under the Foreign Exchange Management Act, 1999, as amended and the rules, regulations framed thereunder, if any and such approvals shall be required to be taken by such non-resident Indian shareholders.
- Participation in the Buyback by Eligible Shareholders may trigger tax implications in India and in their country of residence. The transaction of Buyback would also be chargeable to securities transaction tax in India. In due course, Eligible Shareholders will receive a letter of offer, which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal. financial and tax advisors prior to participating in the Buyback.
- A copy of this Public Announcement is available on the website of the Company at www.mayuruniquoters.com and is expected to be available on the website of the SEBI at www.sebi.gov.in during the period of Buyback and on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com, respectively.

### NECESSITY FOR BUY-BACK

- The Buyback is being undertaken by the Company to return surplus funds to the Equity shareholders, which are over and above its ordinary capital requirements and in excess of any current investment plans, in an expedient, effective and cost efficient manner. The Buyback is being undertaken for the following reasons
- The Buyback will help the Company to distribute surplus cash to its shareholders holding Equity Shares broadly in proportion to their shareholding, thereby, enhancing the overall return to shareholders;
- The Buyback, which is being implemented through the tender offer route as prescribed under the Buyback Regulations, would involve allocation of number of Equity Shares as per their entitlement or 15% of the number of Equity Shares to be bought back whichever is higher, reserved for the small shareholders. The Company believes that this reservation for small shareholders would benefit a large number of public shareholders, who would get classified as 'small shareholder' as per Regulation 2(i)(n) of the SEBI Buyback Regulations; The Buyback would help in improving financial ratios like earnings per share and return on Equity, by reducing the
- Equity base of the Company, leading to increase in long term value for shareholders; and
- The Buyback gives the Eligible Shareholders the choice to either participate in the Buyback and receive cash in lieu of their Equity Shares which are accepted under the Buyback or not to participate in the Buyback and get a resultant increase in their percentage shareholding in the Company post the Buyback, without additional investme
- MAXIMUM AMOUNT REQUIRED FOR THE BUYBACK AND ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL AND FREE RESERVES AND SOURCE OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED
- The maximum amount required for Buyback will not exceed Rs. 40,62,50,000/- (Rupees Forty Crore Sixty Two Lakh Fifty Thousand Only), excluding Transaction Cost.
- The maximum amount mentioned aforesaid is 6.42% and 6.42% of the aggregate of the total paid-up equity share 3.2 apital and free reserves as per the latest audited standalone and c as at March 31, 2021 respectively (being the latest audited financial statements available as on the date of Board Meeting recommending the proposal of the Buyback), which is within the statutory limits of 10% (Ten percent) of the aggregate of the paid-up Equity Share capital and free reserves under the Board approval route as per the provisions of the Companies Act.
- The funds for the implementation of the Buyback will be sourced out of Company's current surplus and/or current balances of cash and cash equivalents and other current investments and/ or internal accruals of the Company and  $forms\ part\ of\ the\ free\ reserves\ of\ the\ Company\ (including\ securities\ premium\ account)\ and/or\ such\ other\ source(s)\ as$ may be permitted by the Buyback Regulations or the Companies Act.
- The funds borrowed, if any, from banks and financial institutions will not be used for the Buyback.
- MAXIMUM PRICE AT WHICH THE EQUITY SHARES ARE PROPOSED TO BE BOUGHT BACK AND BASIS OF ARRIVING AT THE BUY-BACK PRICE
- The Equity Shares of the Company are proposed to bought back at a Price of Rs. 650/- (Rupees Six Hundred Fifty Only) per Equity Share.
- 4.2 The Buyback Price of Rs. 650/- (Rupees Six Hundred Fifty Only) per Equity Share has been arrived at after considering various factors such as including, but not limited to, the trends in the volume weighted average prices of the Equity Shares of the Company on the Stock Exchanges, the net worth of the company, price earnings ratio and impact on other financial parameters and the possible impact of buyback on the earnings per share.
- 4.3 The Buyback Price represents a:
- Premium of 19.84% and 19.38% over the volume weighted average market price of the Equity Shares on BSE and NSE, respectively, during the three months preceding January 29, 2022, being the date of intimation to the Stock Exchanges for the board meeting to consider the proposal of the Buyback ("Intimation Date")

 $Premium of 32.46\% \ and \ 31.40\% \ over the \ volume \ weighted \ average \ market \ price \ of \ the \ Equity \ Shares \ on \ BSE \ and \ and$ 

- NSE, respectively, during the two weeks preceding the Intimation Date. Premium of 32.41% and 32.29% over the closing price of the Equity Share on BSE and NSE, respectively, as on the
- Premium of 356.01% and 364.94% of the Company's book value per Equity Share of Rs. 142.54/- and Rs. 139.80/-
- respectively, pre Buyback, on the Standalone and Consolidated audited financial statements of the Company as at
- The closing market price of the Equity Shares as on the Intimation Date was Rs. 490.90/- on the BSE and Rs. 491.35/- on

## MAXIMUM NUMBER OF EQUITY SHARES THAT THE COMPANY PROPOSES TO BUYBACK

The Company proposes to Buyback up to 6,25,000 (Six Lakh Twenty Five Thousand) Equity Shares of the Company, representing 1.40% of the total number of Equity Shares in the total paid-up equity capital of the Company from the equity shareholders of the Company as on the Record Date, for an amount not exceeding Rs. 40,62,50,000/- (Rupees Forty Crore Sixty Two Lakh Fifty Thousand Only). DETAILS OF PROMOTERS' SHAREHOLDING AND TRANSACTIONS IN THE EQUITY SHARES OF THE COMPANY

### The aggregate shareholding of the (a) promoter and promoter group of the Company ("Promoter and Promoter Group") and persons in control, (b) directors of companies which are a part of the Promoter and Promoter Group, and (c) directors and key managerial personnel of the Company as on the date of the Board Meeting i.e. February 08, 2022

Aggregate shareholding of the Promoter and Promoter Group and persons who are in control:

Sr. No	Name of Shareholder	Number of Equity Shares held	% of Shareholding
1.	Suresh Kumar Poddar	1,51,63,938	34.02
2.	Manav Poddar	70,24,216	15.76
3.	Suresh Kumar Poddar & Sons HUF	29,38,112	6.59
4.	Puja Poddar	6,96,044	1.56
5.	Arun Kumar Bagaria	5,01,607	1.13
6.	Dolly Bagaria	1,61,878	0.36
7.	Kiran Poddar	4,869	0.01
	Total	2,64,90,664	59.43

- Aggregate shareholding of the directors of companies which are a part of the Promoter and Promoter Group: The Company does not have any Promoter which are companies or corporate entities
- None of the Directors or Key Managerial Personnel of the Company holds any Equity Shares in the Company except

Sr. No	Name	Designation	Number of Equity Shares held	% of Shareholding
1.	Suresh Kumar Poddar	Chairman and Managing Director & CEO	1,51,63,938	34.02
2.	Arun Kumar Bagaria	Whole-time Director	5,01,607	1.13
	Total		1,56,65,545	35.15

Except as disclosed below, no Equity Shares of the Company have been purchased/ sold by any of the Promoter(s)/ members of the Promoters Group, and persons in control of the Company and the Directors and KMP of the Company

ning the period of six in	onins precedin	y me date of b	oard wee	ung i.e rebluary oo	2022.	
Name of the Shareholder	Aggregate number of Equity Shares purchased or sold	Nature of Transaction	Maximum Price per Equity Share (Rs.)	Date of Maximum Price	Maximum Price per Equity Share (Rs.)	Date of Minimum Price
Suresh Kumar Poddar & Sons HUF	60,000	Market Sale	478.05	September 23, 2021	478.00	September 23, 2021
Kiran Poddar	6,40,000	Market Sale	555.00	December 29, 2021	478.00	September 23, 2021
Arun Kumar Bagaria	30,000	Market Sale	472.00	September 24, 2021	472.00	September 24, 2021
Dolly Bagaria	2,20,000	Market Sale	472.00	September 24, 2021	472.00	September 24, 2021

INTENTION OF PROMOTER AND PROMOTER GROUP AND PERSONS IN CONTROL OF THE COMPANY TO

In terms of the Buyback Regulations, under the Tender Offer Route, the promoters and promoter group and persons in control of the Company have the option to participate in the Buyback. In this regard, the Promoters have expressed their intention vide their letters dated February 08, 2022 to participate in the Buyback and offer up to an aggregate maximum number of 12,54,869 Equity Shares or such lower number of Equity Shares as required in compliance with the Buyback Regulations/ terms of the Buyback.

Please see below the maximum number of Equity Shares proposed to be tendered by each of the Promoter and Promoter Group as well as persons control of the Company

Sr. No	Name of the Promoter and Promoter Group	Maximum Number of Equity Shares Intended to be tendered
1.	Suresh Kumar Poddar	5,00,000
2.	Manav Poddar	3,00,000
3.	Suresh Kumar Poddar & Sons HUF	1,50,000
4.	Puja Poddar	1,00,000
5.	Arun Kumar Bagaria	1,00,000
6.	Dolly Bagaria	1,00,000
7.	Kiran Poddar	4,869
	Total	12,54,869

- The Buyback will not result in any benefit to Promoter and Promoter Group or any directors of the Company except to the extent of the cash consideration received by them from the Company pursuant to their respective participation in the Buyback in their capacity as equity shareholders of the Company, and the change in their shareholding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares which will lead to reduction in the Equity Share Capital of the Company post Buyback.
- Pursuant to the Buyback and depending on the response to the Buyback, the voting rights of the members of the Pursuant to the Buydack and depending on the response to the Buydack, the votting rights of the members of the promoter and promoter group in the Company may increase or decrease from their existing shareholding in the total equity capital and voting rights of the Company. Pursuant to the completion of the Buyback, the public shareholding of the Company shall not fall below the minimum level required as per Regulation 38 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), as amended. Any change in voting rights of the Promoter and Promoter Group of the Company pursuant to completion of Buyback will not result in any change in control over the Company.
- The details of the date and price of acquisition of the Equity Shares that the Promoter and Promoter Group and persons in control intend to tender are set-out below
- Suresh Kumar Poddar

Date of Transaction/ Allotment	Nature of Transaction	Number of Equity Shares*	Face Value (Rs.)*	Issue / Acquisition Price (Rs.)*	Consideration (Cash, other than cash etc.)
25-Jan-2002	Inter se Transfer	5,00,000	5	1.38	Cash

\* after taking the effect of Sub division of face value of equity shares from Rs. 10 to Rs. 5 each on 27-09-2013.

### Manay Poddar

Date of Transaction/ Allotment	Nature of Transaction	Number of Equity Shares*	Face Value (Rs.)*	Issue / Acquisition Price (Rs.)*	Consideration (Cash, other than cash etc.)
06-Dec-2004	Off Market Purchases	46,504	5	5.00	Cash
11-Mar-2005	Inter- se Transfer	2,53,496	5	9.00	Cash

\* after taking the effect of Sub division of face value of equity shares from Rs. 10 to Rs. 5 each on 27-09-2013.

Suresh Kumar Poddar & Sons HUF

Date of Transaction/ Allotment	Nature of Transaction	Number of Equity Shares*	Face Value (Rs.)*	Issue / Acquisition Price (Rs.)*	Consideration (Cash, other than cash etc.)
30-Dec-2002	Off Market Purchase	1,07,312	5	1.28	Cash
02-Jun-2003	Off Market Purchase	42,688	5	1.50	Cash

Puia Podda

Transaction/ Allotment	Nature of Transaction	of Equity Shares*	Face Value (Rs.)*	Issue / Acquisition Price (Rs.)	Consideration (Cash, other than cash etc.)
08-Aug-2012	Bonus	1,00,000	5	0.00	

Arun Kumar Bagaria

	of Equity Shares*	(Rs.)*	Acquisition Price (Rs.)*	(Cash, other than cash etc.)
eferential Allotment	51,607	5	19.00	Cash
Bonus	48,393	5	0.00	
	Bonus	eferential Allotment 51,607 Bonus 48,393	eferential Allotment 51,607 5  Bonus 48,393 5	eferential Allotment 51,607 5 19.00

Dolly Bagaria

Date of Transaction/ Allotment	Nature of Transaction	Number of Equity Shares	Face Value (Rs.)	Issue / Acquisition Price (Rs.)	Consideration (Cash, other than cash etc.)
03-Apr-2014	Bonus	1,00,000	5	0.00	

Date of Transaction/ Allotment	Nature of Transaction	Number of Equity Shares	Face Value (Rs.)	Issue / Acquisition Price (Rs.)	Consideration (Cash, other than cash etc.)
24-Mar-2020	Market Purchase	2,634	5	127.40	Cash
25-Mar-2020	Market Purchase	1,235	5	121.62	Cash
26-Mar-2020	Market Purchase	1,000	5	140.00	Cash
CONFIRMATIONS	FROM THE COMPANY	AS PER THE	PROVISIONS OF	F THE BUYBACK	REGULATIONS AND

## THE COMPANIES ACT:

## The Board confirms that:

- all the Equity Shares of the Company are fully paid-up;
- a period of one year has elapsed from the closure of the preceding offer of Buyback by the Company;
- the Company shall not issue any Equity Shares or other specified securities including by way of bonus, till the date of expiry of Buyback period;
- the Company, as per provisions of Section 68(8) of the Companies Act, shall not make further issue of the same kind of Shares or other specified securities including allotment of new shares under clause (a) of sub-section (1) of Section 62 or other specified securities within a period of six months after the completion of the Buyback except by way of bonus shares or Equity Shares issued to discharge subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference Shares or debentures into Equity Shares
- the Company shall not raise further capital for a period of one year in accordance with the Buyback Regulations or any circulars or notifications issued by SEBI in connection therewith, from the expiry of the Buyback period, except in
- discharge of subsisting obligations; the Company shall not Buyback locked-in Equity Shares and non-transferable Equity Shares till the pendency of the
- lock-in or till the Equity Shares become transferable
- the Company shall pay the consideration for Buyback only by way of cash;
- the Company shall not Buyback its Equity Shares from any person through negotiated deal whether on or off the Stock
- Exchanges or through spot transactions or through any private arrangement in the implementation of the Buyback; the Company shall transfer from its free reserves or securities premium account and/or such sources as may be permitted by law, a sum equal to the nominal value of the equity shares purchased through the Buyback to the Capital Redemption Reserve Account and the details of such transfer shall be disclosed in its subsequent audited financial
- (x) there are no defaults subsisting in the repayment of deposits or interest payment thereon, redemotion of debentures or interest payment thereon or redemption of preference Shares or payment of dividend due to any shareholder, or repayment of term loans or interest payable thereon to any financial institutions or banking Company;
- the Company has been in compliance with Sections 92, 123, 127 and 129 of the Companies Act; the aggregate amount of the Buyback i.e. Rs. 40,62,50,000/- (Rupees Forty Crore Sixty Two Lakh Fifty Thousand Only) does not exceed 10% of the total paid-up Equity capital and free reserves of the Company as per the latest

audited standalone and consolidated financial statements of the Company as at March 31, 2021;

- the maximum number of Shares proposed to be purchased under the Buyback i.e. up to 6,25,000 Equity Shares, does not exceed 10% of the total number of Shares in the paid-up Equity capital as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2021;
- the Company shall not make any offer of Buyback within a period of one year reckoned from the date of expiry of Buyback period;
- the Company shall not withdraw the Buyback offer after the draft letter of offer is filed with the SEBI or the public announcement of the offer of the Buyback is made;
- Companies Act, as on date the ratio of the aggregate of secured and unsecured debts owed by the Company based on both standalone and consolidated financial statements of the Company shall not be more than twice the paid-up Equity Share capital and free reserves after the Buyback:

there is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the

- (xviii) that the Company shall not directly or indirectly purchase its own Equity Shares through any subsidiary company including its own subsidiary companies or through any investment company or group of investment companies.
- the Company is not buying back its Equity Shares so as to delist its Equity Shares from the stock exchanges the Equity Shares bought back by the Company will be extinguished and physically destroyed in the manner prescribed
- under the Buyback Regulations and the Act within 7 (seven) days of the expiry of buy-back period; as per Regulation 24(i)(e) of the Buyback Regulations, the Promoter and members of Promoter Group, and / or their associates, shall not deal in the Equity Shares or other specified securities of the Company either through the Stock Exchanges or off-market transactions (including inter-se transfer of Equity Shares among the promoter and members of promoter group) from the date of passing the resolution of the Board of Directors till the closure of the Buyback, other
- (xxii) the statements contained in all the relevant documents in relation to the Buyback shall be true, material and factual and shall not contain any mis-statements or misleading information

than participation in the Buyback:

- (xxiii) post Buyback, if Promoters and members of Promoter Group shareholding is anticipated to exceed the threshold resulting in fall in minimum public shareholding requirements as specified in Regulation 38 of the SEBI Listing Regulations, then the Promoters and members of Promoter Group shall ensure the compliance with the requirement of minimum public shareholding requirements of the Company after the Buyback;
- (xxiv) the Company shall not utilize any money borrowed from banks or financial institutions for the purpose of buying back
- (xxy) the Company shall comply with the statutory and regulatory timelines in respect of the Buyback in such manner as prescribed under the Companies Act and/or the Buyback Regulations and any other applicable laws.

### CONFIRMATION BY THE BOARD OF DIRECTORS

- The Board hereby confirms that there are no defaults subsisting in the repayment of deposits or interest payment thereon, redemption of debentures or interest payment thereon or redemption of preference Shares or payment of dividend due to any shareholder, or repayment of term loans or interest payable thereon to any financial institutions or banking Company
- The Board has confirmed that it has made a full enquiry into the affairs and prospects of the Company and has formed 9.2 the opinion that:
- Immediately following the date of the Board Meeting held on February 08, 2022 at which the Buyback of the Equity (i)
- Shares is approved, there will be no grounds on which the Company could be found unable to pay its debts As regards the Company's prospects for the year immediately following the date of the board meeting approving the Buyback and having regard to the Board's intentions with respect to the management of the Company's business during that year and to the amount and character of the financial resources which will in the Board's view be available
- not be rendered insolvent within a period of one year from the date of the board meeting approving the Buyback; and In forming its opinion aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act or the Insolvency and Bankruptcy Code, 2016

#### REPORT BY THE COMPANY'S STATUTORY AUDITOR

The text of the report dated February 08, 2022 received from Price Waterhouse Chartered Accountants LLP, the Company's Statutory Auditors, addressed to the Board of Directors of the Company is reproduced below:

to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will

Quote The Board of Directors

Mayur Uniquoters Limited

Village Jaitpura, Jaipur-Sikar Road, Tehsil Chomu, Jaipur-303704 (Raiasthan) India

Auditors' Report on Buy Back of Shares pursuant to the requirement of Schedule I to Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 and Section 68 of the Companies Act

This report is issued in accordance with our agreement dated February 08, 2022.

We have been engaged by Mayur Uniquoters Limited (the "Company") to perform a reasonable assurance engagement on determination of the amount of permissible capital payment as detailed in the accompanying Annexure I in connection with the proposed buy back by the Company of its equity shares in pursuance of Section 68 and Section 70 of the Companies Act, 2013 (the "Act") and The Companies (Share Capital and Debentures) Rules, 2014 and the regulations as specified in the 'Securities' and Exchange Board of India (Buy-back of Securities) Regulations, 2018 and amendments thereto (the "Regulations") and on the opinions expressed by the Board of Directors of the Company as required under the Regulations. We have initialled the Annexure I for identification purposes only.

#### Board of Directors Responsibility

- The Board of Directors of the Company is responsible for the following:
- The amount of the permissible capital payment for the securities in question is properly determined;
- It has made a full inquiry into the affairs and prospects of the Company and has formed the opinion that the Company will not be rendered insolvent within a period of one year from the date of the Board Meeting (the "Board Meeting") fol buyback: and
- A declaration is signed by at least two directors of the Company, that the Board of Directors has made a full enquiry into the affairs and prospects of the Company and has formed the opinion that the Company will not be rendered insolvent within a period of one year from the Board meeting and in forming the opinion, it has taken into account the liabilities as if the Company were being wound up under the provisions of the Act.

### **Auditor's Responsibility**

- Pursuant to the requirement of the Regulations, it is our responsibility to obtain reasonable assurance on the following "Reporting Criteria"
- whether the amount of capital payment for the buy-back, as mentioned in the Statement of Permissible Limit of Capita Payment and in the certified extract of the minutes of the Board of Directors' meeting held on February 08, 2022, is within the permissible limit computed in accordance with the provisions of Section 68 of the Act (which is Rs. 6,325.34 Lakhs based on audited Standalone Financial Statements for the year ended March 31, 2021) and in accordance with the Regulations (which is Rs. 6,325.34 Lakhs and 6,324.42 Lakhs based on the audited Standalone and Consolidated Financial Statements respectively for the year ended March 31, 2021); and
- whether we are aware of anything to indicate that the opinion expressed by the Board of Directors, as specified in Clause (x) of Schedule I to the Regulations and as approved by the Board of Directors, is unreasonable in all the
- A reasonable assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the Reporting Criteria. The procedures selected depend on the auditor's judgment, including the assessment of the risks associated with the Reporting Criteria. Within the scope of our work, we performed the following procedures:
- Examined that the amount of capital payment for the buy-back is within the permissible limit computed in accordance with the provisions of Section 68 of the Act and the Regulations:
- after such buy-back; Examined that all the shares for buy-back are fully paid-up:
- Inquired into the state of affairs of the Company with reference to the audited standalone and consolidated financial statements of the Company as at and for the year ended March 31, 2021 (the "Audited Financial Statements") which has been prepared by the Management of the Company; and examined budgets and projections prepared by the

Examined that the ratio of the debt owned by the Company, if any, is not more than twice the capital and its free reserves

- Management;
- Examined minutes of the meetings of the Board of Directors; Examined Directors' declarations for the purpose of buy-back and solvency of the Company; and

Examined authorisation for buy back from the Articles of Association of the Company

- Obtained appropriate representations from the Management of the Company.
- We conducted our examination in accordance with the 'Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control
- for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements. The standalone and consolidated financial statements referred to in paragraph 5 (v) above, have been audited by us on which we issued an unmodified audit opinion vide our report dated June 10, 2021. Our audit of these financial
- statements was conducted in accordance with the Standards on Auditing and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement Our audits were not planned and performed in connection with any transactions to identify matters that may be of potential interest to third parties.

## Opinion

iii)

vii)

- As a result of our performance of aforementioned procedures, we report that:
- The amount of capital payment of Rs. 5,008.90 lakhs (including tax of Rs. 946.40 Lakhs) for the shares in question as stated in the Statement of Permissible limit of Capital Payment (Refer Annexure I), which we have initialed for identification, and accompanying certified extract of the minutes of the Board of Directors' meeting held on February 08, 2022 is within the permissible limit computed in accordance with the provisions of Section 68 of the Act (which is Rs. 6,325.34 lakhs based on audited Standalone Financial Statements for the year ended March 31, 2021) and in accordance with the Regulations (which is Rs. 6,325.34 Lakhs and 6,324.42 based on the audited Standalone and Consolidated Financial Statements respectively for the year ended March 31, 2021) and
- We are not aware of anything to indicate that the opinion expressed by the directors in their declaration, as specified n Clause (x) of Schedule I to the Regulations and as approved by the Board of Directors in their meeting held or February 08,2022, is unreasonable in all the circumstances.

## **Emphasis of Matter**

The management of the Company have considered the possible effects that may result from COVID-19 pandemic in assessing the carrying value of the assets and liabilities of the Company while preparing the financial statements as at March 31, 2021. In view of the uncertain economic environment, a definitive assessment of the impact on the subsequent periods is highly dependent upon circumstances as they evolve. Our conclusion is not modified in respect

## Restriction on Use

- Our work was performed solely to assist you in meeting your responsibilities with reference to the Regulations. Our obligations in respect of this report are entirely separate from, and our responsibility and liability is in no way changed by any other role we may have (or may have had) as auditors of the Company or otherwise. Nothing in this report, nor anything said or done in the course of or in connection with the services that are the subject of this report, will extend any duty of care we may have in our capacity as auditors of the Company.
- This report is addressed to and provided to the Board of Directors of the Company pursuant to the requirements of the Regulations solely to enable the Board of Directors of the Company to include in the:
- Public Announcement to be made to the shareholders of the Company, which will be filed with (a) the Registrar of Companies as required by the Regulations (b) the National Securities Depository Limited and Central Depository Services (India) Limited for the purpose of extinguishment of equity shares (c) the authorised dealer for the purpose of capital payment (d) Securities and Exchange Board of India, BSE Limited and the National Stock Exchange of India Limited and (e) Merchant Banker to the buyback appointed by the Company.
- Draft/Final letter of offer to be filed with Securities and Exchange Board of India (SEBI) and Bombay Stock Exchange (BSE) and National Stock Exchange (NSE). Letter of offer to be given to the shareholders.
- Our deliverable should not be used for any other purpose. Price Waterhouse Chartered Accountants LLP does not accept or assume any liability or duty of care for any other purpose or to any other person to whom this report, or Public Announcement which includes our report, is shown or into whose hands it may come save where expressly agreed by our prior consent in writing. For Price Waterhouse Chartered Accountants LLP

## Firm Registration Number: 012754N/N500016

Anurag Khandelwal Partner Membership No.: 078571 UDIN: 22078571AATRWV1141 Place: Gurugram

Date: February 08. 2022

## Annexure I

## Statement of Permissible limit of Capital Payment ("the statement")

(In accordance with Section 68 of the Companies Act, 2013 (the "Act") and The Companies (Share Capital and Debentures) Rules, 2014 and the regulations as specified in the 'Securities and Exchange Board of India (Buy-back of Securities) Regulations 2018' and amendments thereto)

Particular as on March 31, 2021	Amount on the Basis of		Amount on the Basis of Consolidated (Rs. In Lakhs)	
Paid-up Capital	Standarone	(113. III Editila)	CONSONIGATEG	(115. III Eakiis)
(4,45,77,600 Equity Shares of Rs. 5 each fully paid up)		2,228.88		2,228.88
Reserves and Surplus				
Securities Premium	-		-	
General Reserve	55.75		55.75	
Retained Earnings	60,968.74		60,959.53	
Total Reserve		61,024.49	,	61,015.28
Total paid up capital and free reserves		63,253.37		63,244.16
Maximum amount permissible for Buyback in accordance with proviso to Section 68(2)(b) of the Companies Act, 2013 requiring Board resolution (10% of the paid-up capital and free reserves)		6,325.34		6,324.42
Buyback amount proposed by the Board of Directors per resolution dated February 08, 2022		5008.90 (In 4062.50 (Ex		

Note: Calculation in respect of buyback is done on the basis of standalone and consolidated audited financial statements of the Company for year ended March 31,2021.

For Mayur Uniquoters Limited

Suresh Kumar Poddar Chairman and Managing Director & CEO

Unquote

Date: February 08, 2022 Place: Jaipui

Page 01 of 02

- As required under the Buyback Regulations, the Company has fixed February 23, 2022 as the record date (the 'Record Date") for the purpose of determining the Buyback entitlement and the names of the Eligible Shareholders, who will be eligible to participate in the Buyback Offer.
- The Equity Shares proposed to be brought back by the Company, as a part of Buyback is divided into two categories; reserved category for Small Shareholders (defined under Regulation 2(i)(n) of the SEBI Buyback Regulations as a shareholder, who holds shares or other specified securities whose market value, on the basis of closing price on the recognized stock exchange registering the highest trading volume, as on Record Date, is not more than Rs. 2,00,000 (Rupees Two Lakh only)); and
- the general category for all other shareholders, and the entitlement of a shareholder in each category shall be calculated accordingly.
- In accordance with Regulation 6 of the Buyback Regulations, 15% (fifteen percent) of the number of Equity Shares which Company proposes to buyback or number of Equity Shares entitled as per the shareholding of Small Shareholders, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.
- Based on the shareholding as on the Record Date, the Company will determine the entitlement of each Eligible Shareholder to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs. The final number of Fourty Shares the Company will purchase from each Fligible Shareholders will be based on the total number of Fourty Shares tendered. Accordingly, in the event of the overall response to the tender offer being in excess of the Buyback Offer Size, the Company may not purchase all the Equity Shares tendered by the Eligible Shareholders, over and above their entitlement
- In order to ensure that the same Eligible Shareholders with multiple demat accounts/folios do not receive a higher entitlement under the Small Shareholder category, the Company will club together the Equity Shares held by such Elicible Shareholders with a common permanent account number ("PAN") for determining the category (Small Shareholder or General) and entitlement under the Buyback. In case of joint shareholding, the Equity Shares held in cases where the sequence of the PANs of the joint shareholders is identical shall be clubbed together. In case of Eligible Shareholders holding equity shares in physical form, where the sequence of PANs is identical and where the PANs of all joint shareholders are not available, the Registrar to the Buyback will check the sequence of the names of the joint holders and club together the Equity Shares held in such cases where the sequence of the PANs and name of joint shareholders are identical. The shareholding of institutional investors like mutual funds, insurance companies, foreign institutional investors/foreign portfolio investors etc., with common PAN will not be clubbed together for determining the category and will be considered separately, where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the Registrar to the Buyback (defined below) as per the shareholder records received from the depositories. Further, the Equity Shares held under the category of "clearing members" or "corporate body margin account" or "corporate body - broker" as per the beneficial position data as on Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are assumed to be held on behalf of clients
- After accepting the Equity Shares tendered on the basis of the entitlement, the Equity Shares left to be bought back if any in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by the Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in other category.
- The Eligible Shareholders participation in Buyback is voluntary. The Eligible Shareholders can choose to participate, in part or in full, and get cash in lieu of Equity Shares accepted under the Buyback or they may choose not to participate and enjoy a resultant increase in their percentage shareholding, post Buyback, without additional investment. The Eligible Shareholders may also tender a part of their entitlement. The Eligible Shareholders also have the option of tendering additional Shares (over and above their entitlement) and participate in the shortfall created due to nonparticipation of some other Eligible Shareholders, if any.
- The maximum tender under the Buyback by any Fligible Shareholder cannot exceed the number of Equity Shares held by the Eligible Shareholder as on the Record Date.
- The Equity Shares tendered as per the entitlement by Eligible Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedures laid down in Buyback Regulations
- 11.10 Detailed instructions for participation in the Buyback (Tender of Equity Shares in the Buyback) as well as the relevant time table will be included in the letter of offer which will be sent in due course to the Eliqible Shareholders as on

### PROCESS AND METHODOLOGY TO BE ADOPTED FOR THE BUY-BACK

- The Buyback is open to all Eligible Shareholders holding Equity Shares of the Company either in physical form ("Physical Shares") and/or in dematerialized form ('Demat Shares") as on the Record Date as per the records made vailable to the Company by the Depositories/registrar.
- The Buy-back shall be implemented using the "Mechanism for acquisition of Shares through Stock Exchange" as specified by the SEBI Circulars and in accordance with the procedure prescribed in the Companies Act and the Buyback Regulations, and as may be determined by the Board (including the Buyback Committee authorize to complete the formalities of buyback) and on such terms and conditions as may be permitted by law from time to time.
- 12.3 For Implementation of the Buyback, the Company has appointed Sushil Financial Services Private Limited as the registered broker to the Company ("Company's Broker") through whom the purchases and settlements on account of the Buy-back would be made by the Company

Coul Finance ACTIONABLE ENOWLEDGE

The Contact details of Company's Broker are as follows: Sushil Financial Services Private Limited

12, Homji Street, Fort, Mumbai - 400 001 Contact Person: Mr. Suresh Nemani Tel No.: +91 22 40935000;

Email Id: Suresh.nemani@sushilfinance.com: Website: www.sushilfinance.com;

SEBI Registration No: BSE: INZ000165135; Corporate Identification Number: U67120MH1991PTC063438

- The Company will request the BSE Limited to provide the separate Acquisition Window (the "Acquisition Window") to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. For the purpose of this Buyback, BSE would be the designated stock exchange ("Designated Stock Exchange"). The details of the Acquisition Window will be as specified by the BSE from time to time.
- 12.5 In the event the Shareholder Broker(s) of Eligible Shareholder is not registered with BSE, then the Eligible Shareholder can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the BSE registered stock broker (after submitting all details as may be required by such BSE Registered stock broker in compliance with the applicable law). In case the Eligible Shareholders are unable register using quick  $UCC\ facility\ through\ any\ other\ BSE\ registered\ stock\ broker,\ Eligible\ Shareholder\ may\ approach\ the\ Company's\ Broker$ i.e., Sushil Financial Services Private Limited, to place their bids.
- During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition window by Eligible Shareholders through their respective stock brokers ("Shareholder Broker") during normal trading hours of the

- secondary market. The Shareholder Broker can enter orders for Demat Shares as well as Physical Shares. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders. 12.7 The reporting requirements for Non-Resident Shareholders under the Foreign Exchange Management Act, 1999 and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholder and/or the
- 12.8 Modification/ cancellation of orders and multiple bids from a single Eligible Shareholder will be allowed during the tendering period of the Buyback, Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance.

Shareholder Broker through which the Eligible Shareholder places the bid.

- The website of BSE shall display only confirmed bids and accordingly, the cumulative quantity tendered shall be made available on the website of the BSE Limited (www.bseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.
- 12.10 Procedures to be followed by Eligible Shareholders holding Equity Shares in the dematerialized form. Eligible Shareholders holding Demat Shares who desire to tender their Demat Shares under the Buyback would have to do so through their respective Shareholder Broker by indicating to the concerned Shareholder Broker, the details of Equity Shares they intend to tender under the Buyback.
- The Shareholder Broker would be required to place an order/bid on behalf of the Eligible Shareholders who wish to tender Demat Shares in the Buyback using the Acquisition Window of the BSE. Before placing the order/Bid, the Shareholder Broker would be required to tender the Demat Shares by using the settlement number and the procedure prescribed by the Indian Clearing Corporation Limited ("Clearing Corporation") and the lien shall be marked in demat account of the Eligible Shareholders for the Equity Shares tendered in the Buy-back. The details of Equity Shares marked as lien in the demat account of the Eligible Shareholders shall be provided by Depositories to the Clearing Corporation
  - The details of special account shall be informed in the issue opening circular that will be issued by the BSE or the Clearing Corporation
- For Custodian participant orders for demat Equity Shares, early pay-in is mandatory prior to confirmation of order by custodian. The custodian shall either confirm or reject the orders within the normal trading hours during the tender offer open period, except for the last day of tender offer it shall be up to 4.00 p.m (However bids will be accepted only up to 3:30 p.m.). Thereafter all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian
- Upon placing the bid, the Shareholder Broker shall provide a Transaction Registration Slip ("TRS") generated by the stock exchange bidding system to the Eligible Shareholders on whose behalf the order/bid has been placed. TRS will contain the details of order submitted like bid ID Number, Application Number, DP ID, Client ID, Number of Equity
- In case of non-receipt of the completed tender form and other documents, but receipt of Equity Shares in the accounts of the Clearing Corporation and a valid bid in the exchange bidding system, the bid by such Eligible Shareholder shall be deemed to have been accepted

### 12.11 Procedures to be followed by Eligible Shareholders holding Equity Shares in the physical form.

- In accordance with the SEBI circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020 the physical shareholders are allowed to tender their shares in the Buyback. However, such tendering shall be as per the provisions of the SEBI Buyback Regulations.
- Eligible Shareholders who are holding Physical Shares and intend to participate in the Buyback will be required to approach their respective Shareholder Broker along with the complete set of documents for verification procedures to be carried out before placement of the bid. Such documents will include the (i) Tender Form duly signed by all Eligible Shareholders (in case shares are in joint names, in the same order in which they hold the shares), (ii) original share certificate(s) of face value of Rs. 5/- each. (iii) valid share transfer form(s)/Form SH-4 duly filled and signed by the transferors (i.e. by all registered Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (iv) selfattested copy of PAN Card(s) of all Eligible Shareholders, (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder is deceased, etc., as applicable. In addition, if the address of the Eligible Shareholder has undergone a change from the address registered in the register of members of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar card, voter identity card or passport
- Based on these documents, the concerned Shareholder Broker shall place an order/bid on behalf of the Eligible Shareholders holding Equity Shares in physical form who wish to tender Equity Shares in the Buyback, using the Acquisition Window of BSE. Upon placing the bid, the Shareholder Broker shall provide a TRS generated by the exchange bidding system to the Eligible Shareholder. TRS will contain the details of order submitted like folio no. certificate no., distinctive no., no. of Equity Shares tendered etc.
- Any Shareholder Broker/Eligible Shareholder who places a bid for Physical Shares, is required to deliver the original share certificate(s) & documents (as mentioned above) along with TRS generated by exchange bidding system upon placing of bid, either by registered post, speed post or courier or hand delivery to the Registrar to the Buyback i.e. Beetal Financial and Computer Services Private Limited (at the address mentioned at paragraph 14 below) on or before the buyback closing date. The envelope should be super scribed as "Mayur Uniquoters Limited Buyback 2022". One copy of the TRS will be retained by Registrar to the Buyback and it will provide acknowledgement of the same to the Shareholder Broker in case of hand delivery
- The Eligible Shareholders holding Physical Shares should note that Physical Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the Physical Shares for Buyback by the Company shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar to the Buyback will verify such bids based on the documents submitted on a daily basis and till such verification. Once Registrar to the Buyback confirms the bids, they will be treated as 'confirmed bids'.
- In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialisation, such Eligible Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buyback before the closure of the tendering period of the Buyback.

### 12.12 Method of Settlement Upon finalization of the basis of acceptance as per Buyback Regulations:

- The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market and as intimated by the Clearing Corporation from time to time and in compliance with the SEBI Circular,
- Details in respect of shareholder's entitlement for the Buy-back shall be provided to Clearing Corporation by Company / Registrar to Buy-back, On receipt of the same, the Clearing Corporation will cancel excess or unaccepted blocked Equity Shares. On settlement date, all blocked Equity Shares mentioned in the accepted bid will be transferred to the
- The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the Clearing Corporation's bank account as per the prescribed schedule. For Demat Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds pay-out to the respective eligible shareholders. If such Eligible Shareholder's bank account details are not available or if the fund transfer instruction is rejected by the Reserve Bank of India('RBI')/ Eligible Shareholders' bank, due to any reason, then such funds will be transferred to

- the concerned Shareholder brokers' settlement bank account for onward transfer to the such Eligible Shareholders. For the Eligible Shareholders holding Equity Shares in physical form, the funds payout would be given to their respective Shareholder Brokers' settlement account for releasing the same to the respective Eligible Shareholder's
- The Equity Shares bought back in the demat form would be transferred directly to the demat account of the Company opened for the Buyback ("Company Demat Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's broker to the Company Demat Account on receipt of Equity Shares from the clearing
- and settlement mechanism of the Designated Stock Exchange. The Eligible Shareholders will have to ensure that they keep the depository participant ("DP") account active. Further Eligible Shareholders will have to ensure that they keep the saving account attached with the DP account active and
- updated to receive credit remittance due to acceptance of Equity Shares tendered by them. Upon finalization of the entitlement, only accepted quantity of equity shares shall be debited from the demat account of the eligible shareholders. In case of unaccepted dematerialised Offer Shares, if any, tendered by the Eligible Shareholders, the lien marked against unaccepted equity shares shall be released by the Clearing Corporation, as part of the exchange payout process.
- Any excess physical Equity Shares pursuant to proportionate acceptance/ rejection will be returned back to the concerned Eligible Shareholders directly by the Registrar to the Buyback. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Equity Shares, in case the Equity Shares accepted by the Company are less than the Equity Shares tendered in the Buyback by Eligible Shareholders holding Equity Shares in the physical form.
- In case of certain Eligible Shareholders viz., NRIs, non-residents etc. (where there are specific regulatory requirement pertaining to funds payout including those prescribed by the RBI) who do not opt to settle through custodians, the funds payout would be given to their respective Shareholder Broker's settlement accounts for releasing the same to such
- shareholder's account. The Shareholder Broker would issue contract note to the Eligible Shareholders tendering Equity Shares in the Buyback. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted
- Eligible Shareholders who intend to participate in the Buyback should consult their respective Shareholder Broker fo any cost, applicable taxes, charges and expenses (including brokerage) etc., that may be levied by the Shareholder Broker upon the Eligible Shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible
- The Equity Shares lying to the credit of the Company Demat Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and in compliance with the procedure prescribed in the Buyback

### **COMPLIANCE OFFICER**

The Company has designated the following as the Compliance Officer for the Buyback: Mr. Rahul Joshi

Company Secretary and Compliance Officer Mayur Uniquoters Limited

Village: Jaitpura, Jaipur-Sikar Road, Tehsil: Chomu, Jaipur-303704, Rajasthan

Tel No.: 01423-224001 Email: secr@mayur.biz | Website: www.mayuruniquoters.com

Investor may contact the Compliance Officer for any clarifications or to address the grievances, if any, between i.e 10.00 a.m. to 5.00 p.m. IST on any day except Saturday, Sunday and public holidays

REGISTRAR TO THE BUYBACK/INVESTOR SERVICE CENTRE In case of any queries, shareholders may also contact the Registrar to the Buyback, between i.e.  $10.00 \ a.m.$  to  $5.00 \ c.m.$ 

p.m. IST on any day except Saturday, Sunday and public holidays, at the following address Registrar to the Buyback

**Beetal Financial and Computer Services Private Limited** Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, Near Dada Harsukh Das Mandir, New Delhi - 110062 Contact person: Mr. Punit Mittal; Tel No.: 011 - 29961281-83 | Fax No.: 011 - 29961284

Email: beetal@beetalfinancial.com; Website: www.beetalfinancial.com SEBI Registration Number: INR000000262 | Validity: Permanent

Corporate Identification Number: U67120DL1993PTC052486 MANAGER TO THE BUYBACK

The Company has appointed following as Manager to the Buyback:

**CHARTERED CAPITAL AND INVESTMENT LIMITED** 418-C, "215 Atrium", Andheri Kurla Road,



Andheri (East), Mumbai 400 093 Contact Person: Mr. Amitkumar Gattani; Tel No.: 022-6692 4111/6222; Email Id: mumbai@charteredcapital.net; Website: www.charteredcapital.net SEBI Registration No: INM000004018 | Validity: Permanent

Corporate Identification Number: L45201GJ1986PLC008577

DIRECTORS' RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts full responsibility for the information contained in this Public Announcement and for the information contained in all other advertisements circulars, brochures, publicity materials etc. which may be issued in relation to the Buyback and confirms that the information in such documents contains and will contain true, factual and material information and does not and wil not contain any misleading information

## For and on behalf of the Board of Directors of Mayur Uniquoters Limited

Sd/-Suresh Kumar Poddar Chairman and Managing Director & CEO DIN: 00022395

Arun Kumar Bagaria Whole Time Director DIN: 00373862

Rahul Joshi Company Secretary and Compliance Officer

Place: Jaipur Date: Wednesday, February 09, 2022

Page 02 of 02

₹ in Lakhs

# बामर लॉरी एण्ड कं. लिमिटेड विल्ले Balmer Lawrie & Co. Ltd. (भारत सरकार का एक उद्यम) (A Government of India Enterprise) Azadi Ka Amrit Mah बामर लॉरी एण्ड कं. लिमिटेड





(A Mini Ratna - I PSE)

Regd.Office: 21 Netaji Subhas Road, Kolkata - 700 001, Tel. No. - (033) 22225313, Fax No. - (033) 22225292 email-bhavsar.k@balmerlawrie.com, website-www.balmerlawrie.com CIN-L15492WB1924G0I004835

## Extracts of Unaudited Financial Results for the Quarter and Nine months ended on December 31, 2021

П	1			STA	NDALONE					CONSC	OLIDATED		
SI. No.	Particulars	Quarter Ending December 31, 2021	Preceding Quarter Ending September 30, 2021	Corresponding 3 Months Ending December 31, 2020	Figures for the Current period ending	Year to date Figures for the Previous period ending December 31, 2020	Previous Year Ending March 31, 2021	Quarter Ending December 31, 2021	Preceding Quarter Ending September 30, 2021	Corresponding 3 Months Ending December 31, 2020	Year to date Figures for the Current period ending December 31, 2021	Year to date Figures for the Previous period ending December 31, 2020	Previous Year Ending March 31, 2021
Ш	,	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Total Income from Operations	50717.53	49741.06	39850.50	149752.49	106480.20	159276.79	50997.65	49586,36	39778.43	150161.62	106318.95	157824.18
2	Net Profit/(Loss) for the period (before Tax, Exceptional and Extraordinary items)	2503.64	2990.85	2137.69	8583.46	5024.59	15664.97	2291.91	2265.47	1753.94	7429.16	3390.58	12278.41
3	Net Profit/(Loss) for the period before Tax (after Exceptional and Extraordinary items)	2503.64	2990.85	2137.69	8583.46	5024.59	15664.97	2291.91	2265.47	1753.94	7429.16	3390.58	12278.41
4	Net Profit/(Loss) for the period after Tax (after Exceptional and Extraordinary items)	1969.98	2239.48	1174.71	6512.69	3409.23	11645.10	1758.25	1514.10	790,93	5358.39	1775.19	8259.28
5	Total Comprehensive Income / (Loss) for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1969.98	2239.48	1174.71	6512.69	3409.23	11631.33	2637.17	2619.93	1782.41	8843.03	4114.16	11475.01
6	Equity Share Capital	17100.38	17100.38	17100.38	17100.38	17100.38	17100.38	17100.38	17100.38	17100.38	17100.38	17100.38	17100.38
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year						113672.40						135611.94
8	Earnings Per Share (of ₹ 10/- each) (for continuing and discontinued operations) (In ₹) (not annualised)												
	1. Basic:	1.15	1.31	0.69	3.81	1.99	6.81	1.58	1.58	1.13	5.31	2.64	7.04
	2. Diluted:	1.15	1.31	0.69	3.81	1.99	6.81	1.58	1.58	1.13	5.31	2.64	7.04

Place: Kolkata

Date: February 09, 2022

1) The above Financial results were reviewed by the Audit Committee at their meeting held on February 09, 2022 and subsequently approved by the Board of Directors at their meeting held on February 09, 2022. As required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements)

Balmer Lawrie & Co. Ltd.

Regulations, 2015, the Statutory Auditors have conducted Limited Review of the above financial results for the Quarter & period ended December 31, 2021 Previous period / year's figures have been regrouped / rearranged / reclassified wherever necessary

3) The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of SEBI (Listing Obligations, 2015. The full format of the Standalone and Consolidated Quarterly Financial Results are available on Stock Exchange websites (www.nseindia.com) and (www.bseindia.com) and on the Company's website (www.balmerlawrie.com). On behalf of the Board of Directors (Sandip Das Director (Finance) and CFO

Balmer Lawrie













DIN: 08217697

















Jaipur-303704, Rajasthan I Tel No.: 01423-224001 Corporate Office: 28, 4th Floor, Lakshmi Complex, M.I. Road, Jaiour - 302001, Raiasthan | Tel. No.: 0141-2361132 Contact Person: Mr. Rahul Joshi, Company Secretary and Compliance Office Email: secr@mayur.biz | Website: www.mayuruniquoters.com

Registered Office & Works: Village: Jaitpura, Jaipur-Sikar Road, Tehsil: Chomu

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF MAYUR UNIQUOTERS LIMITED FOR BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS

This Public Announcement (the "Public Announcement") is being made pursuant to the provisions of Regulation 7(i) of

the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (the "Buyback Regulations"), including any amendments, statutory modification(s) or re-enactment(s) for the time being in force and contains the disclosures as specified in Schedule II to the Buy-Back Regulations read with Schedule I of the Buyback Regulations CASH OFFER FOR BUYBACK OF UP TO 6.25.000 (SIX LAKH TWENTY FIVE THOUSAND) FULLY PAID UP EQUITY

SHARES OF MAYUR UNIQUOTERS LIMITED ("THE COMPANY") OF FACE VALUE OF RS. 5/- (RUPEES FIVE) EACH ("EQUITY SHARES") AT A PRICE OF RS. 650/- (RUPEES SIX HUNDRED FIFTY ONLY) PER FULLY PAID UP EQUITY SHARE ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE.

#### **DETAILS OF THE BUYBACK**

- The Board of Directors of Mayur Uniquoters Limited (the board of directors of the Company hereinafter referred to as the "Board", which expression includes any committee constituted and authorized by the Board to exercise its powers), at its meeting held on February 08, 2022 (the "Board Meeting"), pursuant to the provisions of Article 63 of Articles of Association of the Company, Section 68, 69 and 70 and all other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Companies Act"), the Companies (Share Capital and Debentures) Rules, 2014, the Companies (Management and Administration) Rules, 2014, to the extent applicable, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), and in compliance with the Buyback Regulations and subject to such approvals of statutory, regulator or governmental authorities as may be required under applicable laws, approved the buyback by the Company of up to 6,25,000 (Six Lakh Twenty Five Thousand) Fully Paid-up Equity Shares of face value of Rs. 5/- each (representing up to 1.40% of the total number of Equity Shares in the total paid-up Equity Share Capital of the Company) at a price of Rs. 650/- (Rupees Six Hundred Fifty Only) per Equity Share ("Buyback Price") payable in cash for an aggregate amount of up to Rs. 40,62,50,000/- (Rupees Forty Crore Sixty Two Lakh Fifty Thousand Only) ("Buyback Size") which represents 6.42% and 6.42% of the aggregate of the paid-up Equity Share Capital and Free Reserves as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2021 respectively (which is within the statutory limits of 10% (Ten percent) of the aggregate of the paid-up Equity Share capital and free reserves under the Board approval route as per the provisions of the Companies Act), on a proportionate basis through the "tender offer" route as prescribed under the Buyback Regulations, from all of the shareholders of the Company who hold Equity Shares as on February 23, 2022 (the "Record Date").
- The Buyback Size does not include expenses incurred or to be incurred for the buyback such as Securities and Exchange Board of India ("SEBI") fees, Stock Exchange(s) fees, advisory/legal fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes inter alia including buyback taxes, securities transaction tax, goods and services tax, stamp duty and other incidental and related expenses ("Transaction Cost")
- The Buyback is subject to receipt of approvals, permissions, sanctions and exemptions as may be necessary and subject to such conditions and modifications, if any, as may be prescribed or imposed by statutory, regulatory or governmental authorities as may be required under applicable laws, including but not limited to the Securities and Exchange Board of India, National Stock Exchange of India Ltd ("NSE") and the BSE Limited ("BSE") (BSE and NSE are hereinafter together referred as the "Stock Exchanges") where the Equity Shares of the Company are listed.
- The Equity Shares of the Company are listed on the Stock Exchanges. The Buyback shall be undertaken on a proportionate basis from the equity shareholders of the Company as on a record date ("Eligible Shareholders") through the tender offer process prescribed under Regulation 4(iv)(a) of the Buyback Regulations. Additionally, the Buyback shall be, subject to applicable laws, implemented by tendering of Equity Shares by Eligible Shareholders and settlement of the same through the stock exchange mechanism as notified by SEBI vide circular CIR/CFD/ POLICYCELL/1/2015 dated April 13, 2015 as amended via SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and SEBI Circular SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, including any further amendments thereof ("SEBI Circulars")
- The Buyback from Eligible Shareholders who are persons resident outside India, including the foreign institutional investors/foreign portfolio investors, overseas corporate bodies, non-resident Indians, etc., shall be subject to such approvals if, and to the extent necessary or required from the concerned authorities including approvals from the Reserve Bank of India under the Foreign Exchange Management Act, 1999, as amended and the rules, regulations framed thereunder, if any and such approvals shall be required to be taken by such non-resident Indian shareholders.
- Participation in the Buyback by Eligible Shareholders may trigger tax implications in India and in their country of residence. The transaction of Buyback would also be chargeable to securities transaction tax in India. In due course. Eligible Shareholders will receive a letter of offer, which will contain a more detailed note on taxation. However, in view of the particularized nature of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.
- A copy of this Public Announcement is available on the website of the Company at www.mayuruniquoters.com and is expected to be available on the website of the SEBI at www.sebi.gov.in during the period of Buyback and on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com, respectively

### NECESSITY FOR BUY-BACK

- The Buyback is being undertaken by the Company to return surplus funds to the Equity shareholders, which are over and above its ordinary capital requirements and in excess of any current investment plans, in an expedient, effective and cost efficient manner. The Buyback is being undertaken for the following reasons:
- The Buyback will help the Company to distribute surplus cash to its shareholders holding Equity Shares broadly in proportion to their shareholding, thereby, enhancing the overall return to shareholders; The Buyback, which is being implemented through the tender offer route as prescribed under the Buyback Regulations,
- would involve allocation of number of Equity Shares as per their entitlement or 15% of the number of Equity Shares to be bought back whichever is higher, reserved for the small shareholders. The Company believes that this reservationfor small shareholders would benefit a large number of public shareholders, who would get classified as 'small shareholder' as per Regulation 2(i)(n) of the SEBI Buyback Regulations;
- The Buyback would help in improving financial ratios like earnings per share and return on Equity, by reducing the Equity base of the Company, leading to increase in long term value for shareholders; and
- The Buyback gives the Eligible Shareholders the choice to either participate in the Buyback and receive cash in lieu of their Equity Shares which are accepted under the Buyback or not to participate in the Buyback and get a resultant
- increase in their percentage shareholding in the Company post the Buyback, without additional investment MAXIMUM AMOUNT REQUIRED FOR THE BUYBACK AND ITS PERCENTAGE OF THE TOTAL PAID UP CAPITAL
- AND FREE RESERVES AND SOURCE OF FUNDS FROM WHICH BUYBACK WOULD BE FINANCED The maximum amount required for Buyback will not exceed Bs. 40.62.50.000/- (Bupees Forty Crore Sixty Two Lakh
- Fifty Thousand Only), excluding Transaction Cost. 3.2 The maximum amount mentioned aforesaid is 6.42% and 6.42% of the aggregate of the total paid-up equity share
- capital and free reserves as per the latest audited standalone and cor as at March 31, 2021 respectively (being the latest audited financial statements available as on the date of Board Meeting recommending the proposal of the Buyback), which is within the statutory limits of 10% (Ten percent) of the aggregate of the paid-up Equity Share capital and free reserves under the Board approval route as per the provisions of the Companies Act.
- The funds for the implementation of the Buyback will be sourced out of Company's current surplus and/or current balances of cash and cash equivalents and other current investments and/or internal accruals of the Company and forms part of the free reserves of the Company (including securities premium account) and/or such other source(s) as may be permitted by the Buyback Regulations or the Companies Act.
- The funds borrowed, if any, from banks and financial institutions will not be used for the Buyback.
- MAXIMUM PRICE AT WHICH THE EQUITY SHARES ARE PROPOSED TO BE BOUGHT BACK AND BASIS OF ARRIVING AT THE BUY-BACK PRICE
- The Equity Shares of the Company are proposed to bought back at a Price of Rs. 650/- (Rupees Six Hundred Fifty Only) per Equity Share. The Buyback Price of Rs. 650/- (Bunees Six Hundred Fifty Only) per Equity Share has been arrived at after considering
- various factors such as including, but not limited to, the trends in the volume weighted average prices of the Equity Shares of the Company on the Stock Exchanges, the net worth of the company, price earnings ratio and impact on other financial parameters and the possible impact of buyback on the earnings per share.
- 4.3 The Buyback Price represents a:
- Premium of 19.84% and 19.38% over the volume weighted average market price of the Equity Shares on BSE and NSE, respectively, during the three months preceding January 29, 2022, being the date of intimation to the Stock Exchanges for the board meeting to consider the proposal of the Buyback ("Intimation Date")
- Premium of 32.46% and 31.40% over the volume weighted average market price of the Equity Shares on BSE and NSE, respectively, during the two weeks preceding the Intimation Date.
- Premium of 32.41% and 32.29% over the closing price of the Equity Share on BSE and NSE, respectively, as on the Intimation Date
- Premium of 356.01% and 364.94% of the Company's book value per Equity Share of Rs. 142.54/- and Rs. 139.80/respectively, pre Buyback, on the Standalone and Consolidated audited financial statements of the Company as at March 31, 2021.
- The closing market price of the Equity Shares as on the Intimation Date was Rs. 490.90/- on the BSE and Rs. 491.35/- on NSE, respectively

## MAXIMUM NUMBER OF EQUITY SHARES THAT THE COMPANY PROPOSES TO BUYBACK

The Company proposes to Buyback up to 6,25,000 (Six Lakh Twenty Five Thousand) Equity Shares of the Company, representing 1.40% of the total number of Equity Shares in the total paid-up equity capital of the Company from the equity shareholders of the Company as on the Record Date, for an amount not exceeding Rs. 40,62,50,000/- (Rupees Forty Crore Sixty Two Lakh Fifty Thousand Only).

### DETAILS OF PROMOTERS' SHAREHOLDING AND TRANSACTIONS IN THE EQUITY SHARES OF THE COMPANY The aggregate shareholding of the (a) promoter and promoter group of the Company ("Promoter and Promoter

Group") and persons in control. (b) directors of companies which are a part of the Promoter and Promoter Group, and (c) directors and key managerial personnel of the Company as on the date of the Board Meeting i.e. February 08, 2022 Aggregate shareholding of the Promoter and Promoter Group and persons who are in control:

01. 140	Hairio of Offactoriolati	Italiador de Equity difuedo fiola	,, ,,
1.	Suresh Kumar Poddar	1,51,63,938	
		=0.04.040	

Sr. No	Name of Shareholder	Number of Equity Shares held	% of Shareholding
1.	Suresh Kumar Poddar	1,51,63,938	34.02
2.	Manav Poddar	70,24,216	15.76
3.	Suresh Kumar Poddar & Sons HUF	29,38,112	6.59
4.	Puja Poddar	6,96,044	1.56
5.	Arun Kumar Bagaria	5,01,607	1.13
6.	Dolly Bagaria	1,61,878	0.36
7.	Kiran Poddar	4,869	0.01
	Total	2,64,90,664	59.43

- Aggregate shareholding of the directors of companies which are a part of the Promoter and Promoter Group: The Company does not have any Promoter which are companies or corporate entities.
- (iii)

Sr. No	Name	Designation	Number of Equity Shares held	% of Shareholding
1.	Suresh Kumar Poddar	Chairman and Managing Director & CEO	1.51.63.938	34.02
2.	Arun Kumar Bagaria	Whole-time Director	5,01,607	1.13
	Total		1,56,65,545	35.15

Except as disclosed below, no Equity Shares of the Company have been purchased/sold by any of the Promoter(s)/ members of the Promoters Group, and persons in control of the Company and the Directors and KMP of the Company during the period of six months preceding the date of Board Meeting i.e February 08, 2022

Name of the Shareholder	Aggregate number of Equity Shares purchased or sold	Nature of Transaction	Maximum Price per Equity Share (Rs.)	Date of Maximum Price	Maximum Price per Equity Share (Rs.)	Date of Minimum Price
Suresh Kumar Poddar & Sons HUF	60,000	Market Sale	478.05	September 23, 2021	478.00	September 23, 2021
Kiran Poddar	6,40,000	Market Sale	555.00	December 29, 2021	478.00	September 23, 2021
Arun Kumar Bagaria	30,000	Market Sale	472.00	September 24, 2021	472.00	September 24, 2021
Dolly Bagaria	2,20,000	Market Sale	472.00	September 24, 2021	472.00	September 24, 2021

INTENTION OF PROMOTER AND PROMOTER GROUP AND PERSONS IN CONTROL OF THE COMPANY TO PARTICIPATE IN BUYBACK

In terms of the Buyback Regulations, under the Tender Offer Route, the promoters and promoter group and persons in control of the Company have the option to participate in the Buyback. In this regard, the Promoters have expressed their intention vide their letters dated February 08, 2022 to participate in the Buyback and offer up to an aggregate maximum number of 12,54,869 Equity Shares or such lower number of Equity Shares as required in compliance with the Buyback Regulations/ terms of the Buyback.

Please see below the maximum number of Equity Shares proposed to be tendered by each of the Promoter and Promoter Group as well as persons control of the Company

Sr. No	Name of the Promoter and Promoter Group	Maximum Number of Equity Shares Intended to be tendered
1.	Suresh Kumar Poddar	5,00,000
2.	Manav Poddar	3,00,000
3.	Suresh Kumar Poddar & Sons HUF	1,50,000
4.	Puja Poddar	1,00,000
5.	Arun Kumar Bagaria	1,00,000
6.	Dolly Bagaria	1,00,000
7.	Kiran Poddar	4,869
	Total	12,54,869

- The Buyback will not result in any benefit to Promoter and Promoter Group or any directors of the Company except to the extent of the cash consideration received by them from the Company pursuant to their respective participation in the Buyback in their capacity as equity shareholders of the Company, and the change in their shareholding as per the response received in the Buyback, as a result of the extinguishment of Equity Shares which will lead to reduction in the Equity Share Capital of the Company post Buyback.
- Pursuant to the Buyback and depending on the response to the Buyback, the voting rights of the members of the promoter and promoter group in the Company may increase or decrease from their existing shareholding in the total equity capital and voting rights of the Company. Pursuant to the completion of the Buyback, the public shareholding of the Company shall not fall below the minimum level required as per Regulation 38 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), as amended. Any change in voting rights of the Promoter and Promoter Group of the Company pursuant to completion of Buyback will not result in any change in control over the Company.
- The details of the date and price of acquisition of the Equity Shares that the Promoter and Promoter Group and persons in control intend to tender are set-out below:
- Suresh Kumar Podda

Date of Transaction/ Allotment	Nature of Transaction	Number of Equity Shares*	Face Value (Rs.)*	Issue / Acquisition Price (Rs.)*	Consideration (Cash, other than cash etc.)
25-Jan-2002	Inter se Transfer	5,00,000	5	1.38	Cash

after taking the effect of Sub division of face value of equity shares from Rs. 10 to Rs. 5 each on 27-09-2013 \*

#### Manay Poddar (ii)

Date of Transaction/ Allotment	Nature of Transaction	Number of Equity Shares*	Face Value (Rs.)*	Issue / Acquisition Price (Rs.)*	Consideration (Cash, other than cash etc.)
06-Dec-2004	Off Market Purchases	46,504	5	5.00	Cash
11-Mar-2005	Inter- se Transfer	2,53,496	5	9.00	Cash

after taking the effect of Sub division of face value of equity shares from Rs. 10 to Rs. 5 each on 27-09-2013.

### Suresh Kumar Poddar & Sons HUF

Date of Transaction/ Allotment	Nature of Transaction	Number of Equity Shares*	Face Value (Rs.)*	Issue / Acquisition Price (Rs.)*	Consideration (Cash, other than cash etc.)
30-Dec-2002	Off Market Purchase	1,07,312	5	1.28	Cash
02-Jun-2003	Off Market Purchase	42,688	5	1.50	Cash

Acquisition

19.00

0.00

(Cash, other than

### Puja Poddar

Transaction,

23-Sep-2008

Transaction

Bonus

08-Aug-2012	Bonus	1,00,000	5	0.00	-1
* after taking the	effect of Sub division of f	face value of e	quity shares fro	m Rs. 10 to Rs. 5 e	each on 27-09-2013.
run Kumar Bagaria	1				
Date of Transaction/	Nature of Transaction	Number of Equity	Face Value (Rs.)*	Issue / Acquisition	Consideration (Cash, other than

of Equity

Preferential Allotment 08-Aug-2012 Bonus 48.393 0.00 \* after taking the effect of Sub division of face value of equity shares from Rs. 10 to Rs. 5 each on 27-09-2013.

51.607

1.00.000

Dolly Bagaria					
Date of Transaction/ Allotment	Nature of Transaction	Number of Equity Shares	Face Value (Rs.)	Issue / Acquisition Price (Rs.)	Consideration (Cash, other than cash etc.)

#### 03-Apr-2014 (vii) Kiran Poddar

(vi)

Date of Transaction/ Allotment	Nature of Transaction	Number of Equity Shares	Face Value (Rs.)	Issue / Acquisition Price (Rs.)	Consideration (Cash, other than cash etc.)
24-Mar-2020	Market Purchase	2,634	5	127.40	Cash
25-Mar-2020	Market Purchase	1,235	5	121.62	Cash
26-Mar-2020	Market Purchase	1,000	5	140.00	Cash

## CONFIRMATIONS FROM THE COMPANY AS PER THE PROVISIONS OF THE BUYBACK REGULATIONS AND

## The Board confirms that:

- all the Equity Shares of the Company are fully paid-up:
- a period of one year has elapsed from the closure of the preceding offer of Buyback by the Company: (iii)
- the Company shall not issue any Equity Shares or other specified securities including by way of bonus, till the date of expiry of Buyback period:
- the Company, as per provisions of Section 68(8) of the Companies Act, shall not make further issue of the same kind of Shares or other specified securities including allotment of new shares under clause (a) of sub section (1) of Section 62 or other specified securities within a period of six months after the completion of the Buyback except by way of bonus shares or Equity Shares issued to discharge subsisting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference Shares or debentures into Equity Shares:
- the Company shall not raise further capital for a period of one year in accordance with the Buyback Regulations or any circulars or notifications issued by SEBI in connection therewith, from the expiry of the Buyback period, except in discharge of subsisting obligations;
- the Company shall not Buyback locked-in Equity Shares and non-transferable Equity Shares till the pendency of the
- lock-in or till the Equity Shares become transferable
- the Company shall pay the consideration for Buyback only by way of cash;
- the Company shall not Buyback its Equity Shares from any person through negotiated deal whether on or off the Stock Exchanges or through spot transactions or through any private arrangement in the implementation of the Buyback;
- the Company shall transfer from its free reserves or securities premium account and/or such sources as may be permitted by law, a sum equal to the nominal value of the equity shares purchased through the Buyback to the Capital Redemption Reserve Account and the details of such transfer shall be disclosed in its subsequent audited financial
- (x) there are no defaults subsisting in the repayment of deposits or interest payment thereon, redemption of debentures or interest payment thereon or redemption of preference Shares or payment of dividend due to any shareholder, or repayment of term loans or interest payable thereon to any financial institutions or banking Company
- the Company has been in compliance with Sections 92, 123, 127 and 129 of the Companies Act the aggregate amount of the Buyback i.e. Rs. 40,62,50,000/- (Rupees Forty Crore Sixty Two Lakh Fifty Thousand (xii)
- Only) does not exceed 10% of the total paid-up Equity capital and free reserves of the Company as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2021 (xiii) the maximum number of Shares proposed to be purchased under the Buyback i.e. up to 6,25,000 Equity Shares, does
- not exceed 10% of the total number of Shares in the paid-up Equity capital as per the latest audited standalone and consolidated financial statements of the Company as at March 31, 2021; the Company shall not make any offer of Buyback within a period of one year reckoned from the date of expiry of
- Buyback period: the Company shall not withdraw the Buyback offer after the draft letter of offer is filed with the SEBI or the public
- announcement of the offer of the Buyback is made: there is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Companies Act, as on date:
- the ratio of the aggregate of secured and unsecured debts owed by the Company based on both standalone and consolidated financial statements of the Company shall not be more than twice the paid-up Equity Share capital and free reserves after the Buyback:
- (xviii) that the Company shall not directly or indirectly purchase its own Equity Shares through any subsidiary company including its own subsidiary companies or through any investment company or group of investment companies.
- the Company is not buying back its Equity Shares so as to delist its Equity Shares from the stock exchanges; the Equity Shares bought back by the Company will be extinguished and physically destroyed in the manner prescribed
- under the Buyback Regulations and the Act within 7 (seven) days of the expiry of buy-back period; as per Regulation 24(i)(e) of the Buyback Regulations, the Promoter and members of Promoter Group, and / or their associates, shall not deal in the Equity Shares or other specified securities of the Company either through the Stock
- Exchanges or off-market transactions (including inter-se transfer of Equity Shares among the promoter and members of promoter group) from the date of passing the resolution of the Board of Directors till the closure of the Buyback, other than participation in the Buyback:
- (xxii) the statements contained in all the relevant documents in relation to the Buyback shall be true, material and factual and shall not contain any mis-statements or misleading information;
- (xxiii) post Buyback, if Promoters and members of Promoter Group shareholding is anticipated to exceed the threshold resulting in fall in minimum public shareholding requirements as specified in Regulation 38 of the SEBI Listing Regulations, then the Promoters and members of Promoter Group shall ensure the compliance with the requirement of minimum public shareholding requirements of the Company after the Buyback;
- (xxiv) the Company shall not utilize any money borrowed from banks or financial institutions for the purpose of buying back (xxv) the Company shall comply with the statutory and regulatory timelines in respect of the Buyback in such manner as

prescribed under the Companies Act and/or the Buyback Regulations and any other applicable laws

- CONFIRMATION BY THE BOARD OF DIRECTORS
- The Board hereby confirms that there are no defaults subsisting in the repayment of deposits or interest paymen thereon, redemption of debentures or interest payment thereon or redemption of preference Shares or payment of dividend due to any shareholder, or repayment of term loans or interest payable thereon to any financial institutions or banking Company.
- 9.2 The Board has confirmed that it has made a full enquiry into the affairs and prospects of the Company and has formed
- Immediately following the date of the Board Meeting held on February 08, 2022 at which the Buyback of the Equity (i) Shares is approved, there will be no grounds on which the Company could be found unable to pay its debts;
- As regards the Company's prospects for the year immediately following the date of the board meeting approving the Buyback and having regard to the Board's intentions with respect to the management of the Company's business during that year and to the amount and character of the financial resources which will in the Board's view be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the board meeting approving the Buyback; and
- In forming its opinion aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act or the Insolvency and Bankruptcy Code, 2016

### REPORT BY THE COMPANY'S STATUTORY AUDITOR

The text of the report dated February 08, 2022 received from Price Waterhouse Chartered Accountants LLP, the Company's Statutory Auditors, addressed to the Board of Directors of the Company is reproduced below:

#### Quote The Board of Directors

Mayur Uniquoters Limited

Village Jaitpura, Jaipur-Sikar Road, Tehsil Chomu

Jaipur-303704 (Rajasthan) India Auditors' Report on Buy Back of Shares pursuant to the requirement of Schedule I to Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 and Section 68 of the Companies Act

This report is issued in accordance with our agreement dated February 08, 2022.

We have been engaged by Mayur Uniquoters Limited (the "Company") to perform a reasonable assurance engagement on determination of the amount of permissible capital payment as detailed in the accompanying Annexure I in connection with the proposed buy back by the Company of its equity shares in pursuance of Section 68 and Section 70 of the Companies Act, 2013 (the "Act") and The Companies (Share Capital and Debentures) Rules, 2014 and the regulations as specified in the 'Securities' and Exchange Board of India (Buy-back of Securities) Regulations, 2018' and amendments thereto (the "Regulations") and on the opinions expressed by the Board of Directors of the Company as required under the Regulations. We have initialled the Annexure I for identification purposes only.

#### Board of Directors Responsibility

- The Board of Directors of the Company is responsible for the following:
- The amount of the permissible capital payment for the securities in question is properly determined; It has made a full inquiry into the affairs and prospects of the Company and has formed the opinion that the Company will not be rendered insolvent within a period of one year from the date of the Board Meeting (the "Board Meeting") for
- buyback; and A declaration is signed by at least two directors of the Company, that the Board of Directors has made a full enquiry into the affairs and prospects of the Company and has formed the opinion that the Company will not be rendered insolvent within a period of one year from the Board meeting and in forming the opinion, it has taken into account the

#### liabilities as if the Company were being wound up under the provisions of the Act Auditor's Responsibility

- Pursuant to the requirement of the Regulations, it is our responsibility to obtain reasonable assurance on the following "Reporting Criteria"
- whether the amount of capital payment for the buy-back, as mentioned in the Statement of Permissible Limit of Capital Payment and in the certified extract of the minutes of the Board of Directors' meeting held on February 08, 2022, is within the permissible limit computed in accordance with the provisions of Section 68 of the Act (which is Rs. 6,325.34 Lakhs based on audited Standalone Financial Statements for the year ended March 31, 2021) and in accordance with the Regulations (which is Rs. 6.325.34 Lakhs and 6.324.42 Lakhs based on the audited Standalone and Consolidated Financial Statements respectively for the year ended March 31, 2021); and
- whether we are aware of anything to indicate that the opinion expressed by the Board of Directors, as specified in Clause (x) of Schedule I to the Regulations and as approved by the Board of Directors, is unreasonable in all the
- A reasonable assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the Reporting Criteria. The procedures selected depend on the auditor's judgment, including the assessment of the risks associated with the Reporting Criteria. Within the scope of our work, we performed the following procedures:
- Examined that the amount of capital payment for the buy-back is within the permissible limit computed in accordance ii) with the provisions of Section 68 of the Act and the Regulations;

Examined authorisation for buy back from the Articles of Association of the Company:

- after such buy-back; iv) Examined that all the shares for buy-back are fully paid-up;
- Inquired into the state of affairs of the Company with reference to the audited standalone and consolidated financial statements of the Company as at and for the year ended March 31, 2021 (the "Audited Financial Statements") which has been prepared by the Management of the Company; and examined budgets and projections prepared by the

Examined that the ratio of the debt owned by the Company, if any, is not more than twice the capital and its free reserves

- Management:
- Examined minutes of the meetings of the Board of Directors; vii) Examined Directors' declarations for the purpose of buy-back and solvency of the Company; and
- Obtained appropriate representations from the Management of the Company.
- We conducted our examination in accordance with the 'Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India

We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control

- for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related The standalone and consolidated financial statements referred to in paragraph 5 (v) above, have been audited by us on which we issued an unmodified audit opinion vide our report dated June 10, 2021. Our audit of these financial
- statements was conducted in accordance with the Standards on Auditing and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those standards require that we plan and erform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. Our audits were not planned and performed in connection with any transactions to identify matters that may be of potential interest to third parties

## Opinion

iii)

- As a result of our performance of aforementioned procedures, we report that:
- The amount of capital payment of Rs. 5,008.90 lakhs (including tax of Rs. 946.40 Lakhs) for the shares in question, as stated in the Statement of Permissible limit of Capital Payment (Refer Annexure I), which we have initialed for identification, and accompanying certified extract of the minutes of the Board of Directors' meeting held on February 08, 2022 is within the permissible limit computed in accordance with the provisions of Section 68 of the Act (which is Rs. 6,325.34 lakhs based on audited Standalone Financial Statements for the year ended March 31, 2021) and in accordance with the Regulations (which is Rs. 6,325.34 Lakhs and 6,324.42 based on the audited Standalone and Consolidated Financial Statements respectively for the year ended March 31, 2021) and
- We are not aware of anything to indicate that the opinion expressed by the directors in their declaration, as specified in Clause (x) of Schedule I to the Regulations and as approved by the Board of Directors in their meeting held on

#### February 08,2022, is unreasonable in all the circumstances. **Emphasis of Matter**

The management of the Company have considered the possible effects that may result from COVID-19 pandemic in assessing the carrying value of the assets and liabilities of the Company while preparing the financial statements as at March 31, 2021. In view of the uncertain economic environment, a definitive assessment of the impact on the subsequent periods is highly dependent upon circumstances as they evolve. Our conclusion is not modified in respect

## Restriction on Use

Our work was performed solely to assist you in meeting your responsibilities with reference to the Regulations. Our obligations in respect of this report are entirely separate from, and our responsibility and liability is in no way changed by any other role we may have (or may have had) as auditors of the Company or otherwise. Nothing in this report, nor anything said or done in the course of or in connection with the services that are the subject of this report, will extend any duty of care we may have in our capacity as auditors of the Company.

This report is addressed to and provided to the Board of Directors of the Company pursuant to the requirements of the

- Regulations solely to enable the Board of Directors of the Company to include in the
- Public Announcement to be made to the shareholders of the Company, which will be filed with (a) the Registrar of Companies as required by the Regulations (b) the National Securities Depository Limited and Central Depository Services (India) Limited for the purpose of extinguishment of equity shares (c) the authorised dealer for the purpose of capital payment (d) Securities and Exchange Board of India, BSÉ Limited and the National Stock Exchange of India Limited and (e) Merchant Banker to the buyback appointed by the Company.
- Draft/Final letter of offer to be filed with Securities and Exchange Board of India (SEBI) and Bombay Stock Exchange (BSE) and National Stock Exchange (NSE).
- Letter of offer to be given to the shareholders.
- Our deliverable should not be used for any other purpose. Price Waterhouse Chartered Accountants LLP does not accept or assume any liability or duty of care for any other purpose or to any other person to whom this report, or Public Announcement which includes our report, is shown or into whose hands it may come save where expressly agreed by our prior consent in writing.

For Price Waterhouse Chartered Accountants LLP Firm Registration Number: 012754N/N500016 Anurag Khandelwal

Partner

Membership No.: 078571

Date: February 08, 2022

Place: Gurugram

UDIN: 22078571AATRWV1141

### Annexure I Statement of Permissible limit of Capital Payment ("the statement")

(In accordance with Section 68 of the Companies Act. 2013 (the "Act") and The Companies (Share Capital and Debentures) Rules, 2014 and the regulations as specified in the 'Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018' and amendments thereto)

		Amount on t Consolidated (	
	2,228.88		2,228.88
55.75		55.75	
60,968.74		60,959.53	
	61,024.49		61,015.28
	63,253.37		63,244.16
	6,325.34		6,324.42
	Standalone	2,228.88 - 55.75 60,968.74 61,024.49 63,253.37 6,325.34 5008.90 (In	\$\frac{2,228.88}{2,228.88}\$

Note: Calculation in respect of buyback is done on the basis of standalone and consolidated audited financial statements of the Company for year ended March 31,2021.

For Mayur Uniquoters Limited

Chairman and Managing Director & CEO

Place: Jaipui Unquote

Suresh Kumar Poddai Date: February 08, 2022

Page 01 of 02

### RECORD DATE AND SHAREHOLDERS ENTITLEMENT

- 11.1 As required under the Buyback Regulations, the Company has fixed February 23, 2022 as the record date (the "Record Date") for the purpose of determining the Buyback entitlement and the names of the Eligible Shareholders, who will be eligible to participate in the Buyback Offer
- 11.2 The Equity Shares proposed to be brought back by the Company, as a part of Buyback is divided into two categories;  $reserved\ category\ for\ Small\ Shareholders\ (defined\ under\ Regulation\ 2(i)(n)\ of\ the\ SEBI\ Buyback\ Regulations\ as\ a$ shareholder, who holds shares or other specified securities whose market value, on the basis of closing price on the recognized stock exchange registering the highest trading volume, as on Record Date, is not more than Rs. 2,00,000
- the general category for all other shareholders, and the entitlement of a shareholder in each category shall be calculated
- In accordance with Regulation 6 of the Buyback Regulations, 15% (fifteen percent) of the number of Equity Shares which Company proposes to buyback or number of Equity Shares entitled as per the shareholding of Small Shareholders, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.
- Based on the shareholding as on the Record Date, the Company will determine the entitlement of each Eligible Shareholder to tender their Equity Shares in the Buyback. This entitlement for each Eligible Shareholder will be calculated based on the number of Equity Shares held by the respective Eligible Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Eligible Shareholder belongs. The final number of Equity Shares the Company will purchase from each Eligible Shareholders will be based on the total number of Equity Shares tendered. Accordingly, in the event of the overall response to the tender offer being in excess of the Buyback Offer Size, the Company may not purchase all the Equity Shares tendered by the Eligible Shareholders, over and above their entitlement
- 11.5 In order to ensure that the same Eligible Shareholders with multiple demat accounts/folios do not receive a higher entitlement under the Small Shareholder category, the Company will club together the Equity Shares held by such Eligible Shareholders with a common permanent account number ("PAN") for determining the category (Small Shareholder or General) and entitlement under the Buyback. In case of joint shareholding, the Equity Shares held in cases where the sequence of the PANs of the joint shareholders is identical shall be clubbed together. In case of Eligible Shareholders holding equity shares in physical form, where the sequence of PANs is identical and where the PANs of all joint shareholders are not available, the Registrar to the Buyback will check the sequence of the names of the joint holders and club together the Equity Shares held in such cases where the sequence of the PANs and name of joint shareholders are identical. The shareholding of institutional investors like mutual funds, insurance companies, foreign institutional investors/foreign portfolio investors etc., with common PAN will not be clubbed together for determining the category and will be considered separately, where these Equity Shares are held for different schemes and have a different demat account nomenclature based on information prepared by the Registrar to the Buyback (defined below) as per the shareholder records received from the depositories. Further, the Equity Shares held under the category of "clearing members" or "corporate body margin account" or "corporate body - broker" as per the beneficial position data as on Record Date with common PAN are not proposed to be clubbed together for determining their entitlement and will be considered separately, where these Equity Shares are assumed to be held on behalf of clients
- After accepting the Equity Shares tendered on the basis of the entitlement, the Equity Shares left to be bought back, if any in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by the Eligible Shareholders in that category, and thereafter from Eligible Shareholders who have tendered over and above their entitlement in other category.
- 11.7 The Eligible Shareholders participation in Buyback is voluntary. The Eligible Shareholders can choose to participate, in part or in full, and get cash in lieu of Equity Shares accepted under the Buyback or they may choose not to participate and enjoy a resultant increase in their percentage shareholding, post Buyback, without additional investment. The Eligible Shareholders may also tender a part of their entitlement. The Eligible Shareholders also have the option of tendering additional Shares (over and above their entitlement) and participate in the shortfall created due to nonparticipation of some other Eligible Shareholders, if any.
- 11.8 The maximum tender under the Buyback by any Eligible Shareholder cannot exceed the number of Equity Shares held by the Eligible Shareholder as on the Record Date.
- The Equity Shares tendered as per the entitlement by Eligible Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedures laid down in Buyback Regulations
- 11.10 Detailed instructions for participation in the Buyback (Tender of Equity Shares in the Buyback) as well as the relevant time table will be included in the letter of offer which will be sent in due course to the Eligible Shareholders as on Record Date

### PROCESS AND METHODOLOGY TO BE ADOPTED FOR THE BUY-BACK

- The Buyback is open to all Eligible Shareholders holding Equity Shares of the Company either in physical form ("Physical Shares") and/or in dematerialized form ("Demat Shares") as on the Record Date as per the records made available to the Company by the Depositories/registrar
- The Buy-back shall be implemented using the "Mechanism for acquisition of Shares through Stock Exchange" as specified by the SEBI Circulars and in accordance with the procedure prescribed in the Companies Act and the Buyback Regulations, and as may be determined by the Board (including the Buyback Committee authorize to complete the formalities of buyback) and on such terms and conditions as may be permitted by law from time to time.
- For Implementation of the Buyback, the Company has appointed Sushil Financial Services Private Limited as the registered broker to the Company ("Company's Broker") through whom the purchases and settlements on account of the Buy-back would be made by the Company.



The Contact details of Company's Broker are as follows: Sushil Financial Services Private Limited

12, Homji Street, Fort, Mumbai - 400 001 ACTIONABLE KNOWLEDGE Contact Person: Mr. Suresh Nemani Tel No.: +91 22 40935000; Email Id: Suresh.nemani@sushilfinance.com: Website: www.sushilfinance.com

SEBI Registration No: BSE: INZ000165135: Corporate Identification Number: U67120MH1991PTC063438

- 12.4 The Company will request the BSE Limited to provide the separate Acquisition Window (the "Acquisition Window") to facilitate placing of sell orders by Eligible Shareholders who wish to tender Equity Shares in the Buyback. For the purpose of this Buyback, BSE would be the designated stock exchange ("Designated Stock Exchange"). The details of the Acquisition Window will be as specified by the BSE from time to time
- 12.5 In the event the Shareholder Broker(s) of Eligible Shareholder is not registered with BSE, then the Eligible Shareholder can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through the BSE registered stock broker (after submitting all details as may be required by such BSE Registered stock broker in compliance with the applicable law). In case the Eligible Shareholders are unable register using guick UCC facility through any other BSE registered stock broker, Eligible Shareholder may approach the Company's Broker i.e., Sushil Financial Services Private Limited, to place their bids
- During the tendering period, the order for selling the Equity Shares will be placed in the Acquisition window by Eligible Shareholders through their respective stock brokers ("Shareholder Broker") during normal trading hours of the

- secondary market. The Shareholder Broker can enter orders for Demat Shares as well as Physical Shares. In the tendering process, the Company's Broker may also process the orders received from the Eligible Shareholders. The reporting requirements for Non-Resident Shareholders under the Foreign Exchange Management Act, 1999 and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholder and/or the
- Shareholder Broker through which the Eligible Shareholder places the bid. Modification/ cancellation of orders and multiple bids from a single Eligible Shareholder will be allowed during the tendering period of the Buyback. Multiple bids made by a single Eligible Shareholder for selling Equity Shares shall be clubbed and considered as "one bid" for the purposes of acceptance.
- The website of BSE shall display only confirmed bids and accordingly, the cumulative quantity tendered shall be made available on the website of the BSE Limited (www.bseindia.com) throughout the trading session and will be updated at specific intervals during the tendering period.
- 12.10 Procedures to be followed by Eligible Shareholders holding Equity Shares in the dematerialized form. Eligible Shareholders holding Demat Shares who desire to tender their Demat Shares under the Buyback would have to do so through their respective Shareholder Broker by indicating to the concerned Shareholder Broker, the details

of Equity Shares they intend to tender under the Buyback.

- The Shareholder Broker would be required to place an order/bid on behalf of the Eligible Shareholders who wish to tender Demat Shares in the Buyback using the Acquisition Window of the BSE. Before placing the order/Bid, the Shareholder Broker would be required to tender the Demat Shares by using the settlement number and the procedure prescribed by the Indian Clearing Corporation Limited ("Clearing Corporation") and the lien shall be marked in demat account of the Eligible Shareholders for the Equity Shares tendered in the Buy-back. The details of Equity Shares marked as lien in the demat account of the Eligible Shareholders shall be provided by Depositories to the Clearing Corporation
  - The details of special account shall be informed in the issue opening circular that will be issued by the BSE or the Clearing Corporation.
- For Custodian participant orders for demat Equity Shares, early pay-in is mandatory prior to confirmation of order by custodian. The custodian shall either confirm or reject the orders within the normal trading hours during the tender offer open period, except for the last day of tender offer it shall be up to 4.00 p.m (However bids will be accepted only up to 3:30 p.m.). Thereafter all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian confirmation and the revised order shall be sent to the custodian again for confirmation.
- Upon placing the bid, the Shareholder Broker shall provide a Transaction Registration Slip ("TRS") generated by the stock exchange bidding system to the Eligible Shareholders on whose behalf the order/bid has been placed. TRS will contain the details of order submitted like bid ID Number, Application Number, DP ID, Client ID, Number of Equity
- In case of non-receipt of the completed tender form and other documents, but receipt of Equity Shares in the accounts of the Clearing Corporation and a valid bid in the exchange bidding system, the bid by such Eligible Shareholder shall be deemed to have been accepted.

### 12.11 Procedures to be followed by Eligible Shareholders holding Equity Shares in the physical form.

- In accordance with the SEBI circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020 the physical shareholders are allowed to tender their shares in the Buyback. However, such tendering shall be as per the provisions of the SEBI Buyback Regulations.
- Eligible Shareholders who are holding Physical Shares and intend to participate in the Buyback will be required to approach their respective Shareholder Broker along with the complete set of documents for verification procedures to be carried out before placement of the bid. Such documents will include the (i) Tender Form duly signed by all Eligible Shareholders (in case shares are in joint names, in the same order in which they hold the shares), (ii) original share certificate(s) of face value of Rs. 5/- each, (iii) valid share transfer form(s)/Form SH-4 duly filled and signed by the transferors (i.e. by all registered Shareholders in same order and as per the specimen signatures registered with the Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Company, (iv) selfattested copy of PAN Card(s) of all Eligible Shareholders, (v) any other relevant documents such as power of attorney corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder is deceased, etc., as applicable. In addition, if the  $address\ of\ the\ Eligible\ Shareholder\ has\ undergone\ a\ change\ from\ the\ address\ registered\ in\ the\ register\ of\ members$ of the Company, the Eligible Shareholder would be required to submit a self-attested copy of address proof consisting of any one of the following documents: valid Aadhar card, voter identity card or passport.
- Based on these documents, the concerned Shareholder Broker shall place an order/ bid on behalf of the Eligible Shareholders holding Equity Shares in physical form who wish to tender Equity Shares in the Buyback, using the Acquisition Window of BSE. Upon placing the bid, the Shareholder Broker shall provide a TRS generated by the exchange bidding system to the Eligible Shareholder. TRS will contain the details of order submitted like folio no. certificate no., distinctive no., no. of Equity Shares tendered etc.
- Any Shareholder Broker/Eligible Shareholder who places a bid for Physical Shares, is required to deliver the original share certificate(s) & documents (as mentioned above) along with TRS generated by exchange bidding system upon placing of bid, either by registered post, speed post or courier or hand delivery to the Registrar to the Buyback i.e. Beetal Financial and Computer Services Private Limited (at the address mentioned at paragraph 14 below) on or before the buyback closing date. The envelope should be super scribed as "Mayur Uniquoters Limited Buyback 2022". One copy of the TRS will be retained by Registrar to the Buyback and it will provide acknowledgement of the same to the Shareholder Broker in case of hand delivery
- The Eligible Shareholders holding Physical Shares should note that Physical Shares will not be accepted unless the complete set of documents are submitted. Acceptance of the Physical Shares for Buyback by the Company shall be subject to verification as per the Buyback Regulations and any further directions issued in this regard. The Registrar to the Buyback will verify such bids based on the documents submitted on a daily basis and till such verification. Once Registrar to the Buyback confirms the bids, they will be treated as 'confirmed bids'.
- In case any Eligible Shareholder has submitted Equity Shares in physical form for dematerialisation, such Eligible Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buyback before the closure of the tendering period of the Buyback

### 12.12 Method of Settlement

- Upon finalization of the basis of acceptance as per Buyback Regulations: The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market and as intimated by the Clearing Corporation from time to time and in compliance with the SEBI Circular
- Details in respect of shareholder's entitlement for the Buy-back shall be provided to Clearing Corporation by Company Registrar to Buy-back. On receipt of the same, the Clearing Corporation will cancel excess or unaccepted blocked Equity Shares. On settlement date, all blocked Equity Shares mentioned in the accepted bid will be transferred to the Clearing Corporation.
- The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the Clearing Corporation's bank account as per the prescribed schedule. For Demat Equity Shares accepted under the Buyback, the Clearing Corporation will make direct funds pay-out to the respective eligible shareholders. If such Eligible Shareholder's bank account details are not available or if the fund transfer instruction is rejected by the Reserve Bank of India('RBI')/ Eligible Shareholders' bank, due to any reason, then such funds will be transferred to

- the concerned Shareholder brokers' settlement bank account for onward transfer to the such Eligible Shareholders. For the Eligible Shareholders holding Equity Shares in physical form, the funds payout would be given to their respective Shareholder Brokers' settlement account for releasing the same to the respective Eligible Shareholder's
- The Equity Shares bought back in the demat form would be transferred directly to the demat account of the Company opened for the Buyback ("Company Demat Account") provided it is indicated by the Company's Broker or it will be transferred by the Company's broker to the Company Demat Account on receipt of Equity Shares from the clearing and settlement mechanism of the Designated Stock Exchange.
- The Eligible Shareholders will have to ensure that they keep the depository participant ("DP") account active. Further Eligible Shareholders will have to ensure that they keep the saving account attached with the DP account active and updated to receive credit remittance due to acceptance of Equity Shares tendered by them.
- Upon finalization of the entitlement, only accepted quantity of equity shares shall be debited from the demat account of the eligible shareholders. In case of unaccepted dematerialised Offer Shares, if any, tendered by the Eligible Shareholders, the lien marked against unaccepted equity shares shall be released by the Clearing Corporation, as part of the exchange payout process.
- Any excess physical Equity Shares pursuant to proportionate acceptance/ rejection will be returned back to the concerned Eligible Shareholders directly by the Registrar to the Buyback. The Company is authorized to split the share certificate and issue new consolidated share certificate for the unaccepted Equity Shares, in case the Equity Shares accepted by the Company are less than the Equity Shares tendered in the Buyback by Eligible Shareholders holding Equity Shares in the physical form.
- In case of certain Eligible Shareholders viz., NRIs, non-residents etc. (where there are specific regulatory requirements pertaining to funds payout including those prescribed by the RBI) who do not out to settle through custodians, the funds payout would be given to their respective Shareholder Broker's settlement accounts for releasing the same to such
- The Shareholder Broker would issue contract note to the Eligible Shareholders tendering Equity Shares in the Buyback. The Company's Broker would also issue a contract note to the Company for the Equity Shares accepted under the Buyback.
- Eligible Shareholders who intend to participate in the Buyback should consult their respective Shareholder Broker for any cost, applicable taxes, charges and expenses (including brokerage) etc., that may be levied by the Shareholder Broker upon the Eligible Shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the Eligible Shareholders in respect of accepted Equity Shares could be net of such costs, applicable taxes, charges and expenses (including brokerage) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the Eligible
- The Equity Shares lying to the credit of the Company Demat Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and in compliance with the procedure prescribed in the Buyback regulations.

### COMPLIANCE OFFICER

The Company has designated the following as the Compliance Officer for the Buyback:

Company Secretary and Compliance Officer

Mayur Uniquoters Limited Village: Jaitpura, Jaipur-Sikar Road, Tehsil: Chomu, Jaipur -303704, Raiasthan,

Email: secr@mayur.biz | Website: www.mayuruniquoters.com

Investor may contact the Compliance Officer for any clarifications or to address the grievances, if any, between i.e. 10.00 a.m. to 5.00 p.m. IST on any day except Saturday, Sunday and public holidays

REGISTRAR TO THE BUYBACK/INVESTOR SERVICE CENTRE

In case of any queries, shareholders may also contact the Registrar to the Buyback, between i.e. 10.00 a.m. to 5.00 p.m. IST on any day except Saturday, Sunday and public holidays, at the following address:

### Registrar to the Buyback:



Beetal Financial and Computer Services Private Limited Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre, Near Dada Harsukh Das Mandir, New Delhi - 110062 Contact person: Mr. Punit Mittal; Tel No.: 011 - 29961281-83 | Fax No.: 011 - 29961284

Email: beetal@beetalfinancial.com: Website: www.beetalfinancial.com SEBI Registration Number: INR000000262 | Validity: Permanent

Corporate Identification Number: U67120DL1993PTC052486 MANAGER TO THE BUYBACK

The Company has appointed following as Manager to the Buyback:



**CHARTERED CAPITAL AND INVESTMENT LIMITED** 418-C, "215 Atrium", Andheri Kurla Road, Andheri (East), Mumbai 400 093 Contact Person: Mr. Amitkumar Gattani;

Tel No.: 022-6692 4111/6222: Email Id: mumbai@charteredcapital.net: Website: www.charteredcapital.net SEBI Registration No: INM000004018 | Validity: Permanent Corporate Identification Number: L45201GJ1986PLC008577

DIRECTORS' RESPONSIBILITY

As per Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts full responsibility for the information contained in this Public Announcement and for the information contained in all other advertisements circulars, brochures, publicity materials etc. which may be issued in relation to the Buyback and confirms that the information in such documents contains and will contain true, factual and material information and does not and will not contain any misleading information.

### For and on behalf of the Board of Directors of Mayur Uniquoters Limited

Sd/-Suresh Kumar Poddar Chairman and Managing Director & CEO DIN: 00022395

Arun Kumar Bagaria Whole Time Director DIN: 00373862

Sd/-Rahul Joshi Company Secretary and Compliance Officer M. No: ACS33135

Place: Jaipur Date: Wednesday, February 09, 2022

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## रेल विकास निगम लिमिटेड

(भारत सरकार का उपक्रम)

पंजीकृत कार्यालयः प्रथमे तल, अगस्त क्रांति भवन, भीकाजी कामा प्लेस, आर. के. पुरम, नई दिल्ली, दक्षिण दिल्ली – 110066

ईमेल: investors@rvnl.org, वेबसाइट : www.rvnl.org सीआईएन: L74999DL2003GOI118633,

31 दिसंबर, 2021 को समाप्त तिमाही एवं नौमाही हेत (एकल एवं समेकित) अलेखापरीक्षित वित्तीय परिणामों का संक्षिप्त विवरण

	जा दिसंबर, 2021 की समाया सिमाही हुए भामाही हुए (देकार) हुए समाकता असिखायराद्धित विस्ताप वारणामा की सिद्धिया विवरण											(रू. करोड. में)	
				एव	ner .			समेकित					
क्र			समाप्त तिमाः	ही	समाप्त	नौमाही	समाप्त वर्ष		समाप्त तिमा	ही	समाप्त	नौमाही	समाप्त वर्ष
, सं.		31.12.2021	30.09.2021	31.12.2020	31.12.2021	31.12.2020	31.03.2021	31.12.2021	30.09.2021	31.12.2020	31.12.2021	31.12.2020	31.03.2021
		(अलेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(लेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(लेखापरीक्षित)
1.	प्रचालनों से राजस्व	5,049.14	4,025.82	3,732.38	12,944.07	9,825.77	15,403.65	5,049.24	4,025.82	3,732.44	12,944.17	9,825.84	15,403.76
2.	अन्य आय	74.71	55.34	132.45	192.69	254.41	326.75	74.94	55.69	119.97	193.33	241.96	309.32
3.	कुल आय	5,123.85	4,081.16	3,864.83	13,136.76	10,080.18	15,730.40	5,124.18	4,081.51	3,852.41	13,137.50	10,067.80	15,713.08
4.	कर पूर्व लाभ (पीबीटी)	381.42	271.91	342.21	932.77	742.39	1,155.67	392.73	329.22	342.46	1,022.32	755.51	1,137.55
	कर पश्चात लाभ (पीएटी)	281.78	222.06	280.77	715.20	596.67	940.55	293.01	279.24	281.02	804.52	609.78	922.41
6.	अवधि / वर्ष हेतु कुल सम्मिलित आय / (हानि)	281.77	221.58	280.69	714.92	596.52	941.17	293.00	278.76	280.94	804.24	609.63	923.03
	इक्विटी शेयर पूंजी	2,085.02	2,085.02	2,085.02	2,085.02	2,085.02	2,085.02	2,085.02	2,085.02	2,085.02	2,085.02	2,085.02	2,085.02
8.	संचेय (पुर्नमूल्यन संचेय छोड़कर)						2,880.56						3,481.87
9.	प्रति शेयर अर्जन (ईपीएस)*												
	मूल (रु.)	1.35	1.07	1.35	3.43	2.86	4.51	1.41	1.34	1.35	3.86	2.92	4.42
	तनुकृत (रु.)	1.35	1.07	1.35	3.43	2.86	4.51	1.41	1.34	1.35	3.86	2.92	4.42

1.35 1.07 \*ईपीएस 31.12.2021, 30.09.2021 एवं 31.12.2020 को समाप्त अवधि हेतू वार्षिककृत नहीं है।

- 1) उपरोक्त एकल / समेकित वित्तीय परिणामों का पुनरीक्षण लेखापरीक्षा समिति द्वारा और अनुमोदन निदेशक मंडल द्वारा
- उनकी दिनांक 09 फरवरी. 2022 को सम्पन्न बैठक में किया गया है। 2) जैसाकि भारतीय प्रतिभृति एवं विनिमय बोर्ड (सूचीयन दायित्व एवं प्रकटीकरण अपेक्षाएं) विनियमावली, 2015 के विनियम 33 के तहत अपेक्षित है, कम्पनी के सांविधिक लेखापरीक्षकों द्वारा 31 दिसंबर, 2021 को समाप्त तिमाही एवं नौमाही हेतु उपरोक्त वित्तीय परिणामों का सीमित पुनरीक्षण किया गया है।
- एकल / समेकित वित्तीय परिणाम भारतीय लेखांकन मानक (आईएनडी एएस) के अनुसार तैयार किए गए हैं, जैसािक 7) कम्पनी अधिनियम, 2013 की धारा 133 के साथ पठित कम्पनी (भारतीय लेखांकन मानक) नियमावली, 2015 के निबन्धनों और यथासंभव अन्य मान्य लेखांकन पद्धतियों और नीतियों के अधीन अधिसूचित है।
- 4) कम्पनी / समूह एक एकल प्रतिवेदनीय प्रचालन खंड 'रेल अवसंरचना का विकास' में परिचालन करता है। अतः आईएनडी एएस 108 – प्रचालन खंड के अनुसार कोई पृथक प्रचालन खंड नहीं है।
- 5) दिनांक २० सितम्बर, २०१९ को जारी कराधान विधि (संशोधन) अध्यादेश, २०१९ के माध्यम से आय कर अधिनियम, १९६१ में धारा 115बीएए अंतर्वेशित की गई है, जो घरेलू कम्पनियों को कुछ शर्तों के अधीन, 01 अप्रैल, 2019 से प्रभावी घटी दरों पर
- कार्पोरेट टैक्स का भुगतान करने के गैर–परिवर्तनीय विकल्प का प्रयोग करने हेतु सक्षम बनाती हैं। कम्पनी ने अभी तक इस विकल्प का
- 6) कंपनी का प्रचालन कोविड—19 महामारी की दूसरी और तीसरी लहर से प्रभावित हुए हैं; इस प्रभाव के बावजूद कंपनी ने 31 दिसंबर 2020 को समाप्त सांगत तिमाही के मुकाबले प्रचालन कारोबार में 35.28% की वृद्धि दर्ज की है। कंपनी दीर्घकालिक व्यावसायिक परिदृश्य के साथ—साथ अपनी वित्तीय स्थिति पर सकारात्मक है। तथापि, कम्पनी भावी काल में व्यवसायिक प्रचालनों के साथ संबंधित महत्वपूर्ण अनिश्चितताओं की पहचान के लिए घटनाक्रम पर नजर बनाए रखेगी।
- पूर्व अविधयों / वर्ष के आंकड़े, चालू अविध के वर्गीकरण के अनुरूप बनाने के लिए, जहां आवश्यक है, पुनर्समूहित / पुनर्वर्गीकृत / पुनर्व्यवस्थित किए गए हैं।
- 8) उपरोक्त विवरण सेबी (सूचीयन दायित्व और अन्य प्रकटीकरण अपेक्षाएं) विनियमावली, 2015 के विनियम 33 के तहत स्टॉक एक्सचेन्जेज में प्रस्तुत किए गए तिमाही एवं नौमाही हेतु एकल / समेकित वित्तीय परिणामों के विस्तृत प्रारूप का संक्षिप्त विवरण है। वित्तीय परिणामों का पूर्ण विवरण स्टॉक एक्सचेन्ज की वेबसाइट www.bseindia.com, www.nseindia.com और कम्पनी की वेबसाइट www.rvnl.org पर उपलब्ध है।

कृते एवं हिते रेल विकास निगम लिमिटेड हस्ता/-पदीप गौड अध्यक्ष एवं प्रबंध निदेशक डीआईएन : 07243986

प्रपत्र सं. युआरसी-2

अधिनियम के अध्याय XXI के पार्ट I के अधीन पंजीयन के संबंध में सूचना प्रदान करने वाला विज्ञापन

ज्पनी अधिनियम, 2013 की धारा 374(बी) तः pपनी (पंजीयक के समक्ष अधिकृत) नियम, 2014

**एतद्द्वारा सूचना दी जाती है** कि कंपनी अधिनियम 2013 की धारा 366 की उप-धारा (2) अनसार आज से पंदह दिनों के उपरांत पर तीस दिनों की समाप्ति से पहले आरओसी दिल एवं हरियाणा में पंजीयक के समक्ष एक आवेद-. दाखिल किया जाएगा, जिसके तहत **ग्लोब** हार्द-फैल्स एलएलपी एक लिमिटेड लॉयब्लिट गर्टनरशिप (एलएलपी), जिसका एलएलपीआईए एएसी-1854 है, पंजीकत कार्यालय 14/1 माइलस्टोन, मथुरा रोड, फरीदाबाद-121009 हरियाणा भारत है कंपनी अधिनियम 2021 के अध्याय XXI के पार्ट I के अधीन, शेयरों द्वार सीमित एक कंपनी, के रूप में, पंजीयन किय जा सकता है।

कंपनी का मूल उद्देश्य निम्नलिखित हैं:-अवसंरचना अनुबंधों, निर्माण अनुबंधों की डिजाइन विकास तथा संरचना, तथा एयरक्रॉफ्ट रिफ्यलर हाईड्रेंट डिस्पेंशरों, फुएल टैंकरों, केमिकत रिएक्शन वेसलों प्रेशर वेसलों हीट एक्सचेंजर तथा ऑयल स्टोरेज वेसलों, इलेक्ट्रिक टगों क निर्माण/संरचना स्टील फोर्जिंग फाउंडरो मशीनिष्टों, कंट्रैक्टरों, जॉबरों, आपूर्तिकर्त्ताओं मर्चेंटों की आपूर्ति, मशीनरी किराए पर देन तथा पट्टे पर प्रदान करना, कमिशन तथा ब्रोकरेज के आधार पर अचल सम्पत्तियों की बिकी ए खरीद तथा इस तरह के अन्य उद्योग अ टेड संबंधी कार्य करना तथा भारत तथा विदेश में निर्माण तथा संरचना अनुबंध कार्य का निष्पाद

प्रस्तावित कंपनी के मेमोरैंडम एवं आर्टिक ऑफ एसोसिएशन के मसौदे की प्रतिलिधि माइलस्टोन, मथुरा रोड, फरीदाबा 121009, हरियाणा, भारत स्थित कार्यालय निरीक्षण किया जा सकता है।

. एतद्द्वारा सूचना दी जाती है कि इस आवेदन का विरोध करने वाले कोई भी व्यक्ति अपर्न आपत्ति लिखित रूप से इस सूचना के प्रकाशन के प्रकाशन की तारीख से इक्कीस दिनों के अंदर पंजीयक सेंटल रजिस्टेशन सेंट (सीआरसी), इंडियन इंस्टीट्यूट ऑफ कॉरपोरे अफेयर्स (आईआईसीए), प्लॉट नं. 6. 7. सेक्टर 5, आईएमटी मनेसर, जिला गुड़गाँ (हरियाणा), पिन कोड-122050 के समक्ष दर कर सकते हैं, साथ में उसकी एक प्रतिलि कंपनी के पंजीयक कार्यालय में भी भेजें।

> दिनांक बुधवार, 09 फरवरी, 2022 आवेदकों के नाम:

स्थानः नई दिल्ली तिथि : 09 फरवरी, 2022



## MAYUR UNIQUOTERS LIMITED

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/GENEFICIAL OWNERS OF EQUITY SHARES OF MAYUR UNQUOTERS LIMITED FOR BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS

- INDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENICED.

  This Pricks Announcement (the "Public Announcement") is bring made pursuant to the provisions of Regulation 7(i) of the Securities and Endoughees of the Company Board of India (Buy-Back of Securities) Regulations (1) file the "Buylands Regulations and value in Securities (Buylands of Securities) Regulations (1) file the "Buylands Regulations and value in Securities (Buylands of Securities) Regulations (1) file the Buylands (1) file the Bu
- note citylin Sharters as on February 23, 2022 (the "Necoro Later"). The Buryack Size deson foiludide expresses incurred or to be incurred for the buyback such as Securities and Exchange Board or India ("SEBP) fees, Stock Exchange(s) fees, acklosy/legal fees, public amountement publication expresses, printing and depatch expresses, brokengae, applicable taxes interials including buyback taxes, securities transaction tax, goods and services tax, stamp duly and other incidental and related superieses ("Transaction tax).
- Internation is a good and services tax, stamp day and other incidental and related expenses ("Pranascelon Cost").

  The july box of the subject to apply of agrovate, parmissions, surctions and examptions as may be necessary and subject to subj

- NECESSITY FOR BUY-BACK

- website of the Stock Exchanges at www.biseindia.com, and www.resindia.com, respectively.

  MCCESSITY FOR BUYAACK

  The Buyback is being undertaken by the Company to return surplus funds to the Equity shareholders, which are over advoced above its conting youther lands and the control above its conting, you paid undertaken and in access of any counter investment pairs, in an expedient, effective and cost efficient manner. The Buyback is being undertaken for the following reasons:

  The Buyback with their be Company to distribute surplus cost to its shareholders holding Equity Shares bready in proportion to being the shareholders, thereby, enterlong the overall relature to shareholders for the proportion to their shareholders, the relation through the swarfer other route as prescribed under the Buyback Regulations, would involve absolation of number of Equity Shares as per their entillement or 15% of the number of Equity Shares to be bought back which were it in proportion to their thin and the shareholders, the Company believes that this reservation or areal shareholders would benefit as larger number of police in absolations. The Company believes that this reservation or areal shareholders would be proportion to the part of the purpose of the part number of police in absolation and the shareholders and the proportion of the SEEI Buyback Regulations;

  The Buyback would be in propring infraincial ratios like cereings per share and return on Equity, by reducing the Equity base of the Company, leading to increase in the prevention shareholders, and the Buyback and the Buyback and the Buyback and receive cash in lieu of their Equity Shares which are accepted under the Buyback Known for buyback or not to participate in the Buyback and receive cash in lieu of their Equity Shares which are accepted under the Buyback Known for buyback and receive cash in lieu of their Equity Shares which are accepted under the Buyback Known for Buyback and receive cash in lieu of their Equity Shares which are accepted under the Buyback Kno

- Inty Thousand Only), excluding Transaction Cost.

  The maximum amount mentioned alloresals is 8.42% and 6.42% of the aggregate of the total paid-up equity share capital and the reserves as part the latest added standards real consolidated financial statements of the Company as at Mach 3, 2021 respectively (being the latest audited financial statements available as on the date of Board Medicing commonding the proposal of the Buyacok, which wish the statutory limits of 10% (Tinn percent) of the aggregate of the paid-up Equity Share capital and flee reserves under the Board approval mute as per the provisions of the Companies A.
- or the companies ALC.

  The funds for the implementation of the Buybback will be sourced out of Company's current surplus and/or current balances of cash and cash equivalents and other current investments and/or internal accusals of the Company and forms part of the fire reserves of the Company including securities permit an account) and/or such other source(e) as may be permitted by the Buyback Regulations or the Company leads and the companies Acc.
- may be per immunely are bugglash fragilisation of the Cumparise Ald.

  The funds borrowed, if any, from basis and financial institutes will not be used for the Buyback.

  MAXIMUM PRICE AT WHICH THE EQUITY SHARES ARE PROPOSED TO BE BOUGHT BACK AND BASIS OF

  ARRIVING ATTHE BUYBACK PRICE

  The Equity Shares of the Company are proposed to bought back at a Price of Fis. 650-/ (Rupees Six Hundred Filly Only) per Equity Shares.
- you began yourse.

  The Bydyack Price of IAs, 6501- (Pulpees Six Hundred Fifty Only) per Equity Share has been arrived at after considering various factors such as including, but not limited to, the tends in the volume weighted awerage prices of the Equity Shares of the Company in the Six Sectionage, then et worth of the company, price earnings ratio and impact on other financial parameters and the possible impact of buyback on the earnings per share.
- Inhance apparameters and the possible impact of oxyloxic or the elemings per stree.

  The Buyback Pire expressers a:

  Premium of 18,94% and 19,38% over the volume weighted everage market price of the Equity Shares on BSE and NSE, respectively, during the three months proceding, January 28, 2022, being the date of infiniation to the Stock Exchanges for the board meeting to consider the proposal of the Buyback ("Intimation Date").

  Premium of 32,4%s and 31,40% over the volume weighted everage market price of the Equity Shares on BSE and NSE, respectively, during the two weeks proceding the inimation Date.

  Premium of 32,41% and 32,29% over the doising price of the Equity Share on BSE and NSE, respectively, as on the Inimation Date.

- Permitten 0560.01% and 364.94% of the Company's book value per Equity Share of Rs. 142.544 and Rs. 139.804-responderer, pre Buyback, on the Standalone and Consolidated audited financial statements of the Company as at March 31, 2021.
- et price of the Equity Shares as on the Intimation Date was Rs. 490.90/- on the BSE and Rs. 491.35/- or

- NSE. respectively.

  MAXIMUM NUMBER OF EQUITY SHARES THAT THE COMPANY PROPOSES TO BUYBACK.

  The Company proposes to Buyback up to 62,5000 (Skr Lath Twenty Fase Thousand) Equity Shares of the Company, representing 1,40% of the but number of Equity Shares in the total paid-up equity capital of the Company from the equity shareholds of the Company son the Record Date, for an amount not exceeding Pas 40,22,5000CH-(Pupees Forly Come Stay Two Lath Fifty Thousand Daily.)
- ULFIALS OF PROMITIES A SHAREFULLIAWA AND THANSACTIONS IN THE CAULT THANKES OF THE COMPANY.

  The aggregate shareholding of the (a) promoter and promoter group of the Company ("Promoter and Promoter (Group, and (e) directors and key managerial personnel of the Company as on the date of the Board Meeting i.e., February 08, 2022.

Sr. No	Name of Shareholder	Number of Equity Shares held	% of Shareholding
1.	Suresh Kumar Poddar	1,51,63,938	34.02
2	Manav Poddar	70,24,216	15.76
3.	Suresh Kumar Poddar & Sons HUF	29,38,112	6.59
4.	Puja Poddar	6,96,044	1.56
5.	Arun Kumar Bagaria	5,01,607	1.13
6.	Dolly Bagaria	1,61,878	0.36
7.	Kiran Poddar	4,869	0.01
	Total	2,64,90,664	59.43

Aggregate shareholding of the directors of companies which are a part of the Promoter and Promoter Group: The Company does not have any Promoter which are companies or corporate in the Company has a companies or corporate in the Company has a companies or companies or companies and the Company has a companies or companies and the Company has a company has

Sr. No	Name	Designation	Number of Equity Shares held	% of Shareholding
1.	Suresh Kumar Poddar	Chairman and Managing Director & CEO	1,51,63,938	34.02
2	Arun Kumar Bagaria	Whole-time Director	5,01,607	1.13
	Total		1,56,65,545	35.15

Except as disclosed below, no Equity Shares of the Company have been purchased/sold by any of the Promoter(s)/ members of the Premoters Group, and persons in control of the Company and the Directors and KMP of the Company clurion the period of six months, precedent the factor of Read Meeting is Exhause (18, 2022).

Name of the Shareholder	Aggregate number of Equity Shares purchased or sold	Nature of Transaction	Maximum Price per Equity Share (Rs.)	Date of Maximum Price	Maximum Price per Equity Share (Rs.)	Date of Minimum Price
Suresh Kumar Poddar & Sons HUF	60.000	Market Sale	478.05	September 23, 2021		September 23, 2021
Kiran Poddar	6,40,000	Market Sale		December 29, 2021		September 23, 2021
Arun Kumar Bagaria	30,000	Market Sale	472.00	September 24, 2021	472.00	September 24, 2021
Dolly Bagaria	2,20,000	Market Sale	472.00	September 24, 2021	472.00	September 24, 2021
INTENTION OF PROMO	TER AND PRO	MOTER GRO	HIP AND	PERSONS IN CON	TROL OF	THE COMPANY TO

PARTICIPATE IN BUYBACK

NOTIFICAL. When the option is not promoted and promoted group and go goally lavely the option to participate in the Buyback. In this regard, the Fromotedes have a quality lavely the option of the promoted of the option option of the option option of the option option of the option option

Sr. No	Name of the Promoter and Promoter Group	Maximum Number of Equity Shares Intended to be tendered
1.	Suresh Kumar Poddar	5,00,000
2.	Manay Poddar	3,00,000
3.	Suresh Kumar Poddar & Sons HUF	1,50,000
4.	Puja Poddar	1,00,000
5.	Arun Kumar Bagaria	1,00,000
6.	Dolly Bagaria	1,00,000
7.	Kiran Poddar	4,869
	Total	12,54,869

Total

To

Date of Transaction/ Allotment	Nature of Transaction	Number of Equity Shares*	Face Value (Rs.)*	Issue / Acquisition Price (Rs.)*	Consideration (Cash, other than cash etc.)
25-Jan-2002	Inter se Transfer	5,00,000	5	1.38	Cash

Date of Transaction/ Allotment	Nature of Transaction	Number of Equity Shares*	Face Value (Rs.)*	Issue / Acquisition Price (Rs.)*	Consideration (Cash, other than cash etc.)
06-Dec-2004	Off Market Purchases	46,504	5	5.00	Cash
11-Mar-2005	Inter- se Transfer	2.53.496	5	9.00	Cash

after taking the effect of Sub division of face value of equity shares from Rs. 10 to Rs. 5 each on 27-09-2013.

Juliesi Nulliai Foudal & Jolis Hor							
Date of Transaction/ Allotment	Nature of Transaction	Number of Equity Shares*	Face Value (Rs.)*	Issue / Acquisition Price (Rs.)*	Consideration (Cash, other than cash etc.)		
30-Dec-2002	Off Market Purchase	1,07,312	5	1.28	Cash		
00 lim 0000	Off Market Durchage	40.000	-	1.50	Cook		

Okt. Jun-2003 Off Market Purchase 42,688 5 1,50 Cash
 \*after taking the effect of Sub division of face value of equity shares from Rs. 10 to Rs. 5 each on 27-09-2013.
 Puja Poddar

(V)

Transaction/ Allotment	Transaction	of Equity Shares*	(Rs.)*	Acquisition Price (Rs.)	(Cash, other than cash etc.)				
08-Aug-2012	Bonus	1,00,000	5	0.00	-				
* after taking the effect of Sub division of face value of equity shares from Rs. 10 to Rs. 5 each on 27-09-2013.									
n or Vermon Domestic									

Date of Transaction/ Allotment	Nature of Transaction	Number of Equity Shares*	Face Value (Rs.)*	Issue / Acquisition Price (Rs.)*	Consideration (Cash, other than cash etc.)
23-Sep-2008	Preferential Allotment	51,607	5	19.00	Cash
08-Aug-2012	Bonus	48,393	5	0.00	

03-Apr-2014	Bonus	1,00,000	5	0.00		
Kiran Poddar						
Date of Transaction/ Allotment	Nature of Transaction	Number of Equity Shares	Face Value (Rs.)	Issue / Acquisition Price (Rs.)	Consideration (Cash, other than cash etc.)	
24-Mar-2020	Market Purchase	2634	5	127.40	Cash	

	Transaction/ Allotment	Transaction	of Equity Shares	(Rs.)	Acquisition Price (Rs.)	(Cash, other than cash etc.)				
ı	24-Mar-2020	Market Purchase	2,634	5	127.40	Cash				
	25-Mar-2020	Market Purchase	1,235	5	121.62	Cash				
ı	26-Mar-2020	Market Purchase	1,000	5	140.00	Cash				
CONCIDENTIONS EDOM THE COMPANY AS BED THE DROVISIONS OF THE DRIVE ACK DECILI ATIONS AND										

THE COMPANIES ACT

- The Couldra-Net Service in the Company are fully paid-up; a period of one year has elapsed from the closure of the preceding offer of Buyback by the Company; are fully paid-up; a period of one year has elapsed from the closure of the preceding offer of Buyback by the Company; and the Company are not loss and ye Equily Service or other specified securities including by way of borus, slift the date of expire of Buyback, period; the Company are provisions of Section 68(8) of the Section 68(8) of t

- ideration for Buyback only by way of cash;
- and company and in only elevated the company of the Company and an interest of the Company shall not legated the Company shall not legated the Company shall not should be company the Company shall company the Company the

- semploin neserve incoron and one ocease or such manner arising to account on a subsequent autoris manner or money, and a subsequent to the control of the c

- yback period;

  Company shall not withdraw the Buyback offer after the draft efter of offer is filled with the SEBI or the public noncement of the first of the Buyback offer after the draft efter of offer is filled with the SEBI or the public noncement of the first of the Buyback is made;

  we is no pordency of any scheme of analgamation or compromise or arrangement pursuant to the provisions of the magnitise Act, as not added,

  ratio of the aggregation of secured and unsecured debts owed by the Company based on both standarions and reserves after the Buyback;

  the Company shall not defend or information and an one of the magnitise and a secure of the standarions and the secure of the Buyback;

  the Company shall not defend or information and the secure of the secu
- The reserves after the Buyback:
  that the Company shall not directly or indirectly purchase its own Equity Shares through any subsidiary company including its own subsidiary company including its own subsidiary company including its own subsidiary companies or through any investment companies or property or group of investment companies. The Company is not thuring facts the Equity Shares so also tellast its Equity Shares from the stock exchanges; the Equity Shares buyback sprint or the stock exchanges; the Equity Shares buyback sprint or the Shares shares of the Shares shares of the Shares shares of the Shares shares of the Shares shares or the spreadition and the Shares or their specified securities of the Company with through the Shock Exchanges or off-market transactions (including inter-ex brander of Equity Shares among the promoter and members of promoter groups of the shares of the Shares of the Shares shares shares shares shares the Shares shares shares shares the Shares shares
- than participation in the Buyback; the statements or expensed of Directors till the closure of the Buyback, other the statements contained in all the relevant documents in relation to the Buyback shall be true, material and factual and shall not contain any mis-statements or misleading information; proposed buyback, if Promotes and members of Promoter Group shareholding is anticipated to exceed the threshold resulting in fall in minimum public shareholding requirements as specified in Regulation 38 of the SEBI Listing Regulations, then the Promoters and members of Promoter Group and learness the compliance with the requirement of minimum public shareholding requirements of the Company after the Buyback; the Company and the SEBI Listing Regulations, then the Utilizer and the Company after the Buyback; the Company after the Buyback is shared.
- (xxv) the Company shall comply with the statutory and regulatory timelines in respect of the Buyback in such manner as prescribed under the Companies Act and/or the Buyback Regulations and any other applicable laws.

- The Board hearby confirms that there are no defaults subsisting in the respayment of deposits or interest, payment thereon, ordering from the three or no defaults subsisting in the respayment of deposits or interest payment thereon or redemption of preference Shares or paymed dividend due to any shareholder, or respayment of term loss or interest payable thereon to any financial institution of containing Company.

  The Board has confirmed that it has made a full enquiry into the affairs and prospects of the Company and has for the option that
- (1)
- The opport in Examination of the Comment of the Com

The Board of Directors
Mays Uniquetes Limited
Village Jaliprus,
Village Jaliprus,
Japiun-Sister Rosa, Testal Chomu,
Japiun-Sister Rosa, Testal Chomu,
Japiun-Sister Report on Buy Back of Shares pursuant to the requirement of Schedule I to Securities and
Auditors' Report on Buy Back of Shares pursuant to the requirement of Schedule I to Securities and
Exchange Board of India (Buy-back of Securities) Regulations, 2018 and Section 68 of the Companies Act
2013
This smoot is issued in accordance with our amenent dated February 18, 2022

This roport is issued in accordance with our agreement dated February 08, 2022.

We have been regued by Mayor Uniquiters Limited (the "Company") to profrom a resconsible assurance organization of determination of the amount of permissible capital payment as detailed in the accompanying Annexiur I in connection with the proposed by back by the Company of its equity shares in pursuance of Section 68 and Section 70 of the Companies Act, 2013 (the "Act) and the Companies (Section Selan Capital and Destroines) Easter, 2014 and the regulations as specified in the "Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2016 and emeritance therein the "Regulations" and on the opiniors appressed by the Beart of Directions of the Company is required under the Regulations. We have initiated the Arrevarie for identification purposes only. 10 Directions Responsibility

The Board of Directors of the Company is responsible for the following:

The amount of the permissible capital payment for the securities in question is properly determined;

It has made a full inquity into the efficient cold not sever form the securities in the Somed the opinion that the Company will not be recreded insolvent within a peritor of one eye for the related to the Decompting (the "David Meeting") for buyboack and

Accionation is signed by at least two directors of the Company will that the Province (fig. the "Board Meeting") for buyboack and This report is issued in accordance with our agreement dated February 08, 2022. We have been engaged by Mayur Uniquoters Limited (the "Company") to perform a n

- buybacis, and Adeclaration is signed by at least two directors of the Company, that the Board of Directors has made a full enquiry into the affairs and prospects of the Company and has formed the opinion that the Company will not be rendered insolvent within a period of one-year from the Board meeting and in forming the opinion, it has taken into account the liabilities as if the Company were being wound up under the provisions of the Act.

- liabilities as if the Company were being wound up under the provisions of the Act.

  \*\*Present to the requirement of the Regulations, it is our responsibility to obtain reasonable assurance on the following "Reporting Orders":

  \*\*Reporting Orders'

  \*\*Present to the requirement of the Regulations, it is our responsibility to obtain reasonable assurance on the following "Reporting Orders'

  \*\*Reporting Orders'

  \*\*Present to the requirement of the Regulations, it is our responsibility to obtain reasonable assurance on the following Reporting Orders'

  \*\*Reporting Orders'

  \*\*Present to the requirement of the Regulation (and the Regulation (which is the present and in the Carpital Personal Orders of Regulation (and the Act (which is Res. Act)

  \*\*Lab based or audied Standardor Financial Statements for the year ended March 31, 2821) and naccontance with the present based or the audited Standardor Personal Statements for the year ended March 31, 2821 is and naccontance with the Regulations (which is Res. 2825 43 Lab and 8, 244 Lab based or the audited Standardor Personal Statements for the year ended March 31, 2821) and naccontance with the Regulations (which is Res. 2825 43 Lab and 8, 244 Lab based or audited Standardor Personal Statements respectively for the year ended March 31, 2821); and the accontance with the present of the Regulations (and a statement of the Regulations and as approved by the Board of Directors, is unreasonable in all the circumstances.

- associated with the Reporting Criteria. Within the scope of our yout, we performed the following procedures: Examined authorisation for buy back from the Articles of Association of the Company; Examined that the amount of capital payment for the buy-back is within the permissible limit computed in accordance with the provisions of Section 66 of the Act and the Regulations; Examined that the aims of the detail owned by the Company; if any, is not more than twice the capital and its fee reserves after such toly-back are that the third that all the stress for buy-back are fully paid-up; Inquired into the state of affairs of the Company with reference to the audited standalone and consolidated financial statements of the Company as all and to the year ended March 51, 2021 (the "Audited Financial Statements") which has been prepared by the Management of the Company, and examined budgets and projections prepared by the Management;

- has been propared by the Management of the Company, and examined budgets and projections prepared by the Management.

  Beamined minutes of the meetings of the Board of Directors:

  Examined minutes of the meetings of the Board of Directors:

  Examined Directors declarations for the purpose of buty-back and solvency of the Company, and

  Obtained appropriate representations from the Management of the Company.

  We conducted or commission in accordance with the Guidance hote requires that we comply with the ethical requirements of the Code of Ethics season by the Institute of Chartered Accountants of hotals. The Guidance hote requires that we comply with the ethical requirements of the Code of Ethics season by the Institute of Institute of Chartered Accountants of the Standard on Quality Control (SOC) 1, Qualify Control of SOC) and the Company of the Institute of Institute of Chartered Accountants of Hotals and Previous of Handiscal Francis Information, and Other Assurance and Related Standards of Engineering Control of the Assurance and Related Standards of Engineering Control of the Assurance and Related Standards of Engineering Control of the Assurance and Related Standards of Engineering Control of the Assurance and Related Standards of Engineering Control of the Company of the Standards of the Residence of the Standards of the Residence of the Standards of the Residence of the Residence of the Standards of the Residence of the Re

- As a seal of our performance of aforementioned procedures, we report that:

  The amount of applia propert of Fe, SO,900 bloke (including toor fits .946.40 Luking) for the shares in question,
  as stated in the Statement of Permissible limit of Capital Perpment (Felder Amerium), which we have included
  in discrimination, and accompanying certified estant of the initiates of the Board of Discrimination, and excompanying certified estant of the initiates of the Board of Discrimination, and section in the Statement of Permissible limit computed in accordance with the provisions of Section 89 of the Act (vincin
  SR 4, 25.55 at least beased on autietts Statements for the year greated Merch 37, 2021 of the
  conceilated Financial Statements receively for the year model Merch 37, 2021 of the
  We are not aware of anything to indicate that the opinion expressed by the directors in their declaration, as specified
  in Clause; (v) of Schoolad to the Republications and as approved by the Board of Directors in their declaration, as specified
  in Clause; (v) of Schoolad to the Republications and as approved by the Board of Directors in their meeting held on
  February 08, 2022; is unreasonable in all the circumstances.

February voc, Auce, as word, and the Company have considered the possible effects that may result from COVID-19 pandemic in The management of the Company have considered the possible effects that may result from COVID-19 pandemic in seasoning the compring value of the assets and liabilities of the Company while preparing the financial statements as at March 31, 2021. In view of the uncertain economic environment, a definitive assessment of the impact on the subsequent periods is highly dependent upon circumstances as they evolve. Our conclusion is not modified in respect of this meature.

- tection on Use.

  Our only-sep deformed polely to assist you in meeting your responsibilities with reference to the Regulations. Our Court was performed polely to assist you in meeting your responsibility and tability is no way changed obligations in sepaced of the region are period to the country of the c
- in a uthorised dealer for the purpose, use Limited and the National Stock Exchange of India

  who have been seen to be purposed to the Company.

  in a uthorised dealer for the purpose, use India Markovita (Steller) and Bombay Stock Exchange of India

  (ii) Letter of offer to be given to the shareholders.

  Our disheves the seen to the shareholders.

  Our disheves the should not be used to any other purpose. Price Waterhouse Chartered Accountants LLP does not accept or assume any lability or day of one for any other purpose or to any other persons to whom this report, or Public Announcement with in Indias or in report, is shown or into whose hairds if may come save where expressly agreed by any public purpose of the purpos

rarner Membership No.: 078571 UDIN: 22078571AATRWV1141 Place: Gurugram Date: February 08, 2022

Annexure I

Statement of Permissible limit of Capital Payment ("the statement")

(In accordance with Section 68 of the Companies Act, 2013 (in "Act) and The Companies (Share Capital and Debent-Ruse, 2014 and the regulations as specified in the "Securities and Exchange Board of India (Bay-back of Securities) Regulat 2018 and amendments the threto)

Particular as on Match 31, 2021

Amount on the Static and II.

		Alliquit of the Dasis of			
	Standalone	(Rs. In Lakhs)	Consolidated	(Rs. In Lakhs)	
Paid-up Capital					
(4,45,77,600 Equity Shares of Rs. 5 each fully paid up)		2,228.88		2,228.88	
Reserves and Surplus					
Securities Premium					
General Reserve	55.75		55.75		
Retained Earnings	60,968.74		60,959.53		
Total Reserve		61,024.49		61,015.28	
Total paid up capital and free reserves		63,253.37		63,244.16	
Maximum amount permissible for Buyback in accordance with provise to Section 68(2)(b) of the Companies Act, 2013 requiring Board resolution (10% of the paid-up capital and free reserves)		6.325.34		6.324.42	
Buyback amount proposed by the Board of Directors per		5008.90 (In	cluding Tax)		

Note: Calculation in respect of buyback is done on the basis of standakne and consolidated audited fine the Company for year ended March 31,2021.

For Mayur Uniquotes Limited Start

Sd/-Suresh Kumar Poddar Chairman and Managing Director & CEO Date: February 08, 2022 Place: Jaipur

फिल्म अभिनेता अली खान का जयपुर में स्वागत

## न्यू ट्रांसपोर्ट नगर योजना में विकास कार्य से खुशी



जयपुर (मृदुल पत्रिका)। विश्वकर्मा ट्रांसपोर्ट एसोसिएशन की मेहनत रंग लाने लगी है। न्यू ट्रांसपोर्ट नगर योजना में विकास ट्रांसपाट नगर याजना म विकास कार्य प्रगति पर है। जेडीए ने पहली लॉटरी में निकल चुके प्लाटों में निर्माण चालू करने का नोटिस देना चालू कर दिया है अन्यथा जेडीए निरस्तीकरण की

कार्रवाई भी कर सकती है। विश्वकर्मा ट्रांसपोर्ट प्सोसिएशन कार्यालय न्यू ट्रांसपोर्ट नगर, टोडी मोड, सीकर रोड पर बुधवार को पदाधिकारियों की बैठक में सरकार से टांसपोर्ट नगर में रोड लाइटें, पुलिस चौकी, चारदीवारी बनाने की मांग रखी जिससे लूट चोरी का भय नहीं रहे। टांसपोर्ट नगर में विकास कार्य जोरों से किए जा रहे हैं। जेडीए द्वारा नई रोड बनाई जा रही है,

विद्युत निगम बिजली के खंभे और द्वारा पानी की लाइनें बिछाई जा द्वारा पाना का लाइन । बछाइ जा रही हैं। इस कार्य से ट्रांसपोर्ट व्यवसायियों में खुशी का माहौल है। न्यू ट्रांसपोर्ट नगर में सैकड़ों ट्रांसपोर्टर्स ने प्रतिष्ठान व गर्ना स्वर वना लिए हैं। अन्य का कार्य जारी है। बैठक में एसोसिएशन के अध्यक्ष जगदीश यादव, महासचिव बनवारी शर्मा, वरिष्ठ उपाध्यक्ष विजय शर्मा, उपाध्यक्ष राहुल जैन, सचिव जगदीश चौधरी, प्रचार मंत्री एवं मीडिया प्रभारी पंकज गोयल, लेखा अधिकारी महेश कार्यकारिणी सदस्य वध्णव, कायकारणी सदस्य विजेंदर सिंह, सदस्य बाबू लाल यादव, देवी सिंह, साधु राम चौधरी आदि लोग मौजूद रहे। सभी ने जेडीए के कार्यों की

## 148 बकायादारों को नोटिस

जयपुर (मृदुल पत्रिका)। नगर निगम जयपुर हैरिटेज आयुक्त अवधेश मीना के निर्देशानुसार हवामहल के आमेर द्वारा बुधवार को नगरीय विकास कर की धारा 130 के अन्तर्गत 148 सम्पत्ति . खामियों को नोटिस दिए गए है।

हवामहल जोन उपायुक्त दिलीप शर्मा ने बताया कि इन सम्पत्ति स्वामियों पर एक करोड़ चार लाख पांच हजार छह सौ छियालिस रुपए निगम विकास कर बकाया चल रहा है। उन्होंने



बताया कि सम्पत्ति धारक समयावधि के अन्तर्गत नगरीय विकास कर बिल की राशि जमा करवाएं अन्यथा नियमानुसार कुर्की की कार्रवाई की जाएगी।

# दूरगामी विजन के साथ तैयार होंगी प्रदेश की नई ऊर्जा नीति

जयपुर (मृदुल पत्रिका)। राज्य के ऊर्जा विभाग ने नई ऊर्जा नीति तैयार करने की कवायद शुरु कर दी है। अ्तिरिक्त मुख्य सचिव कर दो है। अतिरिक्त मुख्य सर्चिय ऊर्जा डा. सुवीध अप्रावाल ने नई रुजा नीति की रुपरेखा को लेकर सचिवालय में ऊर्जा विकास नगम, सीएमडी डिस्काम्स, जयपुर, अजमेर व जीधपुर डिस्काम्स, अश्रय ऊर्जा विकास नगम, राजस्थान विद्युत दरपादन नगम, पीड्ल्ट्यूसी व इससे जुड़ी संस्थाओं के वरिष्ठ अधिकारियों के साथ वर्युअल बैठक ली। उन्होंने बताया कि नई ऊर्जा नीति को प्रदेश की वर्ष 2050 तक मांग, उपलब्धता व आपूर्ति का

जयपुर (मृदुल पत्रिका)। बीकानेर मण्डल के सादुलपुर-रेवाडी रेलखण्ड के हरपालू-

रामपुरा बेरी, रामपुरा बेरी

परवेजपुर स्टेषनों के मध्य 15.02.22, 22.02.22 व 01.03.22 को रोड अण्डर ब्रिज

01,03,22 बर्ग राड जन्डर प्रजय निर्माण कार्य के ट्रैफिक ब्लाक लिया जाएगा जिसके कारण रेल

जनसंपर्क अधिकारी कैप्टन शशि किरण के अनुसार उपरोक्त कार्य

के कारण उत्तर पश्चिम रेलवे पर

गाड़ी सं. 04789/04790, रेवाडी-बीकानेर-रेवाड़ी स्पेशल रेलसेवा 15.02.2022 को रह

रहेगी। गाड़ी सं. 04789/04790, रेवाडी-बीकानेर-रेवाडी स्पेशल

रेलसेवा 22.02.2022 को रह

उत्तर पश्चिम रेलवे के मुख्य

यातायात प्रभावित रहेगा।

रेलसेवाएं प्रभावित रहेंगी।

की मांग, उपलब्धता व आपूर्ति का समावेश करते हुए अंतिम रुप दिया जाएगा। उन्होंने बताया कि नीति में प्रदेश में घरेलू, कृषि व औद्योगिक क्षेत्र में निर्बोध विद्युत

ट्रैफिक ब्लॉक के कारण

रहेगी।

अनुसार

. अजमेर-किशनगंज-अज्ञे रेलसेवा में बढ़ाए डिब्बे

रलव द्वीरा यात्रिया का सुविधा हेतु अज्ञमेर-किशनगंज-अज्ञमेर रेलसेवा में 02 द्वितीय शयनयान श्रेणी 1 द्वितीय साधारण श्रेणी डिब्बे की अस्थाई बढ़ोतरी

त्रभा । डब्ब का अस्याई बढ़ातर की जा रही है। मुख्य जनसम्पर्क अधिकारी कैप्टन शशि किरण के

गाड़ी

15716/15715 अजमेर-किशनगंज-अजमेर रेलसेवा में

अजमेर से 10.02.2022 को एवं किशनगंज से 13.02.2022 को 2 द्वितीय शयनयान श्रेणी 1 द्वितीय

साधारण श्रेणी डिब्बे की अस्थार्ड

बढोतरी की जा रही है।

रेलवे द्वारा यात्रियों की

आपूर्ति के साथ ही खेती के लिए दिन में बिजली उपलब्ध कराने व ादन में बिजला उपलब्ध करान व उद्योगों को मांग के अनुसार विद्युत आपूर्ति उपलब्ध कराने के भी ठोस एसीएस डॉ. अग्रवाल ने

बताया कि मुख्यमंत्री अशोक गहलोत ने राज्य में ऊर्जा क्षेत्र के समग्र विकास हेतु 30 वर्षों के लिए पर्याप्त ऊर्जा उपलब्धता के

उद्देश्य से ऊर्जा नीति 2021-2050 तैयार कर जारी करने की घोषणा की है। उन्होंने बताया कि मुख्यमंत्री गहलोत के दूरगामी भोच व मंशा के अनुसार विभाग ने प्रस्तावित नई ऊर्जा नीति तैयार करने का काम आरंभ कर दिया है। डॉ. अग्रवाल ने बताया कि ऊर्जा मंत्री श्री भंवर सिंह भाटी भी

औरगुणवत्तापूर्ण विद्युत आपूर्ति व्यवस्था पर बल देते रहे हैं। एसीएस एनजी ने बताया कि आरंभिक चर्चा के बाद राजस्थान ऊर्जा विकास निगम के प्रबंध निदेशक भास्कर ए सावंत की अध्यक्षता में उच्च स्तरीय कमेटी अध्यक्षता में उच्च स्तराय कमटा बना दी गई है। उन्होंने बताया कि कमेटी में निदेशक तकनीकी जयपुर विद्युत् वितरण निगम केपी जयपुर विद्वत वितरण निगम कथा वर्मा, अजमेर विद्युत वितरण निगम, जोधपुर विद्युत वितरण निगम, राजस्थान अक्षय ऊर्जा निगम के प्रतिनिध निदेशक टी एनएस निर्वाण, निदेशक पीटी ऊर्जा विकास निगम पीएस सक्सेना, मुख्य अभियंता सक्सैना, मुख्य अभियंता कोआर्डिनेशन राजस्थान विद्युत उत्पादन निगम देवेन्द्र श्रृंगी व पीडब्ल्यूसी के प्रतिनिधि को सदस्य बनाया है।

जयपुर (मृदुल पत्रिका)। बॉलीवुड के मशहूर अभिनेता अली खान का जयपुर एयरपोर्ट पहुंचने पर प्रशंसकों द्वारा माला पहनाकर व गुलदस्ते भेंट कर स्वागत किया गया।

इस दौरान एडबोकेट विमल सोनी, रविंद्र स्वामी, सुधीर भारद्वाज, एडबोकेट मुकेश सोनी, अशोक कुमार सोनी, राज प्रजापत, मो. हबीब खान आदि मीजूद रहे। अली खान ने सब का आभार व्यक्त किया। वे ख्वाजा आमार व्यक्त ।कया। व ख्वाजा मोइनुद्दीन चिश्ती के 810वें उर्स में शामिल होने मुंबई से आए हैं। बाद में वे सड़क मार्ग से अजमेर चले म व सड़क मांग स अजमर चल गए। अली खान ने ख्वाजा साहब के दरबार में आने वाली फिल्म

की कामयाबी और देश में अमन चैन के लिए दुआ मांगी। अजमेर प्रवास के दौरान डीएसपी प्रदीप कुमार गोयल, एडवोकेट विमल सोनी, रुस्तम अली, हरिराम तमोली, अशोक सोनी, गौरव यादव, मुरारी लाल आदि साथ रहे। अली खान सौ से ज्यादा हिंदी फिल्मों में काम कर चुके हैं, खुदा गवाह, मां तुझे सलाम, इंडियन जैसी सफल फिल्मों में खलनायक के रूप मशहूर रहे हैं। वे अमिताभ बच्चन के करीबी माने जाते हैं। जयपुर व अजमेर में दोस्तों के साथ अपने फिल्मी डायलॉग, शेर ओ शायरी करते हुए सबको मनमोहित किया और मुंबई रवाना

# 38 बेटियों को साइकिलें



तामडिया (मृदुल पत्रिका)। तामडिया के राजकीय आदर्श उच्च माध्यमिक विद्यालय में सरपंच मुकेश चौधरी व प्रधानाचार्या सरिता खींची के ... नेतृत्व में नि:शुल्क साइकिल वितरण समारोह का आयोजन

..... साइकिल वितरण प्रभारी मुकेश मीणा व सरिता जाट ने बताया कि विद्यालय में 38 साइकिलें बांटी गई। जिनमें सत्र 2020-21 के लिए 18 एवं सत्र 2021-22 के लिए 20 छात्राओं

को नि:शुल्क साइकिलें वितरित की गई। गत वर्ष कोरोना के कारण छात्राओं को साइकिलों से र्वोचत रहना पड़ा था। इस बार कक्षा ९ व 10 वीं की छात्राओं को साइकिलें मिलते ही चेहरे खिल साइकिल मिलत हा चहर खिल ठंटे। सरपंच मुकेश चौधरी ने कहा कि सरकार की बेटियों को नि:शुल्क साइकिल वितरण योजना से बालिका शिक्षा को बढ़ावा मिलेगा। इस अवसर पर ग्राम पंचायत के सभी वार्ड पंच एसडीएमसी के सदस्यों सहित विद्यालय स्टाफ उपस्थित रहा।

### आईएलडी कौशल विवि के कुलपति का अतिरिक्त प्रभार प्रो. यादव को

जयपुर (मृदुल पत्रिका)। राज्यपाल एवं कुलाधिपति कलराज मिश्र ने आदेश जारी कर हरिदेव जोशी पत्रकारिता एवं जनसंचार विश्वविद्यालय, जयपुर के कुलपित ओम थानवी के स्थान पर राज ऋषि भर्तृहरी मत्स्य विश्वविद्यालय, अलवर के

कुलपित प्रो. जगदीश प्रसाद यादव को अग्रिम आदेशों तक आईएलडी कौशल विश्वविद्यालय, जयपुर के कुलपति का अतिरिक्त प्रभार सौंपा है। कुलाधिपति एवं राज्यपाल मिश्र ने राज्य सरकार की सलाह से यह आदेश जारी किए हैं।

### सवा पांच लाख नगरीय कर वसूला

जयपुर (मृदुल पत्रिका)। नगर निगम जयपुर हैरिटेज के आयुक्त अवधेश मीना के निर्देशों पर बुधवार को आदर्श नगर जोन दारा तीन सम्पत्ति स्वामियों से द्वारा तान सम्यात स्वामया स बकाया नगरीय विकास कर के मद में 5 लाख 16 हजार 688 रुपए की असूली की गई। वहीं

एक सम्पत्ति पर तीन लाख रुपए की राशि बकाया होने पर सम्पत्ति कुर्क की गई। आदर्श नगर जोन के उपायुक्त राम किशोर मीना ने बताया कि कुर्क सम्पत्ति स्वामी ने 1 लाख 88 हजार 949 रुपए जमा करवा दिए। इस पर सम्पत्ति को कुर्क से मुक्त किया गया।

- As required under the Buyleack Regulations, the Company has fixed February 23, 2022 as the record date (the "Record Date") for the purpose of determing the Buyleack ertillement and the names of the Eligible Shareholders, who will be eligible to participate in the Buyleack Offer.
- who was the eligible to participate in the Buyback Offer.

  The Equily Shrawa proposed to be trought back by the Company, as a part of Buyback is divided into two categories; reserved category for Small Shareholders (defined under Regulation 20)(in) of the SEB Buyback Regulations as a shareholder, who reduces the shareholder, who reduces the shareholder in the shareholder in seath category shall be calculated accordinate.

- The substance of the su
- offer Sins, the Company way not protected as the Equity States tendended by the Eighte Shareholders, over and bother their refilters the protected of the Single Shareholders, over and bother their refilters the transport of the Single Shareholders, over and bother their refilters the transport of the Single Shareholders with multiple demand accounted foliosis do not receive a higher entitlement under the Single Shareholders are not received in the Single Shareholders and the Single Shareholders are the sequence of the PANs of the print shareholders in the Single Shareholders are the sequence of the PANs of the print shareholders is interfaced that the outbook together, in cause of Eighte Shareholders biologically shareholders in the Single Shareholders are contained to the Single Shareholders and the Single Shareholders and the Single Shareholders are defined to the Single Shareholders are defined. The shareholding city is shareholders are defined to the Single Shareholders are defined. The shareholder of institutional investors like mutual funds, insurance companies, to engin institutions are defined. The shareholder of institutional investors like mutual funds, insurance companies, to engin institutions are defined by the Single Shareholders and depose the companies of the Single Shareholders and depose the companies of the Single Shareholders and the shareholders and above their entitlement in th

- The maximum lender under the Bulgues to water Montage Shareholder cannot exceed the number of Equity Shares held by the Blighte Shareholder as on the Record Data. The Equity Shares indered as per the entitlement by Eligible Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedures laid down in Bulguesch Regulations.
- illed instructions for participation in the Buyback (Tender of Equity Shares in the Buyback) as well as the relevant e table will be included in the letter of offer which will be sent in due course to the Eligible Shareholders as on
- PROCESS AND METHODOLOGY TO BE ADOPTED FOR THE BUY-BACK
- 12.1



- PROCESS AND METHODOLOGY TO BE ADOPTED FOR THE BUY-BACK
  The Byleads is to point to all Eligible Shareholders holding Equity Shares of the Company either in physical form (Physical Shares") and the domain shareholders have a shareholder shareholder shareholders as port he nocotic made available to the Company by the Depositionsheringstrau.

  The Buy-back shall be implemented using the Merhamin for acquisition of Shares through Slock Exchange a specified by the SED Circulars and in accordance with the procedure presented in the Company Shareholder Buy-back Sed in accordance with the procedure presented in the Company Shareholders and the Buy-back Committee authorities to Deposition the SED Circulars and in accordance with the procedure presented in the Company Shareholders are to present the shareholders of the Buy-back Regulations, and as may be determined by the Economy of the Buy-back should be made to the Company Shareholders and protein the Company Shareholders are shareholders and settlement of the Deposition of the Buy-back would be made by the Company.

  The Contract details of Company's Broken's Private Limited

  21. Homilitation Shareholders Private Limited

  22. Homilitation Shareholders Private Limited

  23. Homilitation Shareholders Private Limited

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  28. Homilitation Shareholders Private Limited

  28. Homilitation Shareholders Private Limited

  29. Homilitation Sh

- Clearing Corporation. The details of special account shall be informed in the issue opening circular that will be issued by the BSE or the Clearing Corporation. The details of special account shall be informed in the issue opening circular that will be issued by the BSE or the Clearing Corporation. The custodian shall either confirm or reject the circles within the romail trading hours during the ender offer open period, except for the last day of tender of reit it shall be up to 4.00 pm (However this will be accepted only up to 3.30 pm.). Thereafter all succrimination designs shall be determed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian confirmination of all the revised order shall be sent to the sustation.

- open proid, except for the last day of therefore of the It shall be up to 4:00 p.m. (rowwere nos win oe accepture or wy open and a size of the control of the Italy of Italy of
- conflictent on, distinctive non, no. of Equity Shares tendered etc.

  Any Shareholdes Discher Eligibis Starenholder in hypotess a last for Physical Shares, is required to deliver the original where certificately is document for any start of the properties and of compared as an extended properties of the properties and of compared as a properties of the properties and of compared as a properties of the properties and of compared as a properties of the properties and of compared as a properties of the properties and of compared as a properties of the properties and of compared as a properties of the pulphose of the properties and of compared as a properties of the pulphose of the properties and of compared as a properties of the pulphose of the pu
- registant to the burglest chairms are been you will be a beguity Shares in physical form for dematerialisation, such Eligible Shareholders should ensure that the process of getting the Equity Shares dematerialized is completed well in time so that they can participate in the Buyback before the closure of the tendering period of the Buyback.

- wetmod of Settlement.

  Upon finalization of the basis of acceptance as per Bulylauck Regulations:

  The settlement of these shall be carried out in the manner similar to settlement of tasks in the secondary market and as intimated by the Clearing Corporation from time to time and in compliance with the SEEL Concust.

  Debtain in second or abstractions's entitlement for the Bulylauck hall be provided to Desering Corporation (by Corporaty (Registract to Bay beach of the provided to Desering Corporation by Corporaty (Registract to Bay beach of the secondary market and such as the secondary of the secondary market and such as the secondary of the second
- Clearing Corporation.

  The Company will play the consideration to the Company's Broker who will transfer the lunds pertaining to the Buyback to the Clearing Composition's barink account as per the prescribed schedule. For Dennit Equity Shares accepted under the Buyback, the Clearing Composition's third will cent chund beyon but the sepective delighe scherabiders. Facilities the Buyback the Clearing Composition's will see fruit of under chund buyback the Clearing Composition's will see direct during large with the September 1996 between the September 1996. The September 1996 is a character of the September 1996 of the September 199

- the concerned Shareholder brokers' settlement bank account for onward transfer to the such Eligible Shareholders For the Eligible Shareholders holding Equity Shares in physical form, the funds payout would be given to their respective Shareholder Brokers' settlement account for releasing the same to the respective Eligible Shareholder

- For the Eligible Shareholders holding Equily Shares in physical form, the funds payout would be given to heir speeches behanded Broken's eligible Shareholder's account.

  The Equily Shares bought back in the demat form would be transferred flencify to the demat account of the Expenditure of the Buyback ("Company Shares to the Grompany Demat of the Company Shares for the Company Shares for
- The Equity Shares lying to the credit of the Company Demat Account and the Equity Shares bought back and accep n physical form will be extinguished in the manner and in compliance with the procedure prescribed in the Buyb:
- COMPLIANCE OFFICER

The Company has obsugnance
Mr. Rahtul Joshi
Company Secretary and Compliance Officer
Mayur Uniquoters Limited
Wilege, Alapza-, Japan-Skair Paed, Tehsik Chomu, Jaipur 303704, Rajashhan.
Tel No.: 01445 224.001
Email: secre

sums: set mayur for a website: www.mayuruniqualenc.com Investor may contact be Compliance Officer for any darlifications or to address the grievances, if any, between i.e. 10.00 a.m. to 5.00 p.m. IST on any day except Saturday, Sunday and public holidays. REGISTRAN TO THE UNDEACK/WINESTINS STRUCE CENTER: In case of any quartees, shareholdors may also contact the Registrar to the Buyback, between i.e. 10.00 a.m. to 5.00 pm. IST or any day except Saturday. Sunday and public holidays, at the following address: Registrar to the Buyback:

Beetal Financial and Computer Services Private Limited
BEETAL Beetal House, 9 or 1900, 99, Madargir, Behind Local Shopping
Cernte, Nacro Bade Hassak Des March (New Deh) - 10082
Cornact person: Nr. Puril Mittal;
Tel No. 011 - 289611284
Email: beetal @beetalfamenial.com;
Websiter www. beetalfamenial.com
SEBI Registration Numbers InRO0000002821 Validity: Permanent
Corporate Identification Numbers U071200.1193/PT0052496



CHARTERED CAPITAL AND INVESTMENT LIMITED

418-0, 215 Artum, Andrein Kurla Road, Andrein (Essal, Mumba 40009) Contact Person. Mr. Amilkumar Gattani; Tel No. 102-6882 41118222; Benall Ict. numbal Sohrmetoscapial.net; Webbile: www.charteroscapial.net; Webbile: www.charteroscapial.net SetS (Registration Net Mo000004018) Validity; Permanent Corporate Identification Number: L45201GJ1988PLC006577

As per Regulation 24(fig.d) of the Buybeak Regulations, the Board of Directors accepts full responsibility for the information contained in this Public Announcement and for the information contained in the Public Announcement and for the information contained in all other adversariances or circulates, brochures, publicity materials size, which may be issued in relation to the Buybeak and confirms that the information is such documents contains and will contain true, factual and material information and does not and will not contain any misleading information.

nd on behalf of the Board of Directors of Mayur Uniquoters Limited

Sd<sup>L</sup> esh Kumar Poddar nd Managing Director & CEO DIN: 00022395