K C HOLDING PRIVATE LIMITED

National Stock Exchange of India Limited	BSE Limited
Exchange Plaza, Plot no. C/1, G Block,	Phiroze Jeejeebhoy Towers, Dalal Street,
Bandra – Kurla Complex, Bandra (E)	Mumbai – 400 001
Mumbai – 400 051	

<u>Re</u>: Disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

<u>Sub</u>: Release of pledge of 22,50,000 equity shares of Kalpataru Power Transmission Limited (KPTL)

Dear Sir / Madam,

JM Financial Credit Solutions Limited and Aditya Birla Finance Limited has released pledge over 16,00,000 and 6,50,000 Equity Shares of Kalpataru Power Transmission Limited, on 29th June, 2021 and 30th June, 2021 respectively, which were held by the Company.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in this regard.

We request you to take note of the same.

Thank you,

Yours faithfully,

For K. C. HOLDINGS PRIVATE LIMITED

AMIT SHAH AUTHORISED SIGNATORY

Encl: As above

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

			(5)	<u>ubstantial A</u>	cquisition of Shares	and Takeov	ers) Regulat	<u>ions 2011</u>							
Name of the Target Company(TC)							KALAPTA	RU POWER TR	ANSMISSION	LIMITE	CD				
Names of the Stock Exchanges where the shares of the target company are listed								National Stock Exchange of India Limited (NSE)							
								BSE Limited (BSE)							
Date of reporting	30th June, 2021														
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked								K.C.Holdings Private Limited							
Details of the creation of encumbrance:															
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]]			
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital		
Kalpataru Constructions Pvt Ltd	23,350,000	15.68%	17,353,334	11.65%	-	-	-	-	-	-	-	17,353,334	11.65%		
Kalpataru Properties Private Limited	10,757,396	7.22%	4,727,345	3.17%	-	-	-	-	-	-	-	4,727,345	3.17%		
K C Holdings Private Limited	21,142,600	14.20%	17,461,426	11.73%	Release of Pledge	e of Pledge 29-Jun-21 Pledge Release of Pledge (1,600,000 (1,600,000)	-1.07%	JM Financial Credit Solutions Limited	15 011 400	10.220/					
					Release of Pledge	30-Jun-21	Pledge	Release of Pledge (refer note)	(650,000)	-0.44%	Aditya Birla Finance Limited	- 15,211,426	10.22%		
Mofatraj Pukharaj Munot	10,005,822	6.72%	-	-	-	-	-	-	-	-	-	-	-		
Parag M. Munot	7,382,515	4.96%	-	-	-	-	-	-	-	-	-	-	-		
Parag M. Munot jointly with Monica P. Munot	581,100	0.39%	-	-	-	-	-	-	-	-	-	-	-		
Tara Kanga	1,834,130	1.23%	-	-	-	-	-	-	-	-	-	-	-		
Kalpataru Viniyog LLP	1,320,000	0.89%	-	-	-	-	-	-	-	-	-	-	-		
Sudha Rajesh Golecha	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	-		
Sunita Vijay Choraria	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	-		
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-		
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-		
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	-		
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	-	-	-	-	-		

	Promoter holding in the target company (1) (2)			bered (3)							Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]]		
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	(creation/release/invocati	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Imtiaz Kanga	100,000	0.07%	-	-	-	-	-	-	-	-	-	-	-
Yasmin Imtiaz Kanga	300,000	0.20%	-	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	-	-	-	-	-
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Umang Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
TOTAL	81,225,863	54.55%	39,542,105	26.55%					(2,250,000)	-1.51%		37,292,105	25.04%

Note: The Figures shown in coloumn (2) is net impact of pledge created and relased by the following promoters/PACs, for which seperate disclosures has been made by each of them respectively:

Note: JM Financial Credit Solutions Limited and Aditya Birla Finance Limited has <u>released</u> a pledge over 16,00,000 and 6,50,000 Equity shares of Kalpataru Power Transmission Limited on 29th June, 2021 and on 30th June, 2021 respectively, which is owned by K. C. Holings Private Limited.

FOR K. C. HOLDINGS PRIVATE LIMITED

AMIT SHAH AUTHORISED SIGNATORY

Place: Mumbai Date: 30th June, 2021

*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Figures in bracket or with minus ('-') sign indicates release/reduction