

Ref : SD: 1031/1032/11/12:2020

14.05.2020

The Vice President The Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, MUMBAI – 400 001	The Vice President Listing Department National Stock Exchange of India Ltd Bandra-Kurla Complex, Bandra [E] MUMBAI 400051
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Sub : Statement of Deviation or Variation in the use of the proceeds of issue of Listed Non-convertible Debt Securities/Bonds

In compliance of Regulations 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Statement as per SEBI Circular SEBI/HO/DDHS/08/2020 dated 17-Jan-2020.

Name of listed entity	CANARA BANK					
Mode of Fund Raising	Private Placement					
Type of instrument	Non-Convertible Debentures					
Date of Raising Funds	As Attached*					
Amount Raised	As Attached*					
Report filed for half year ended	31.03.2020					
Is there a Deviation / Variation in use of funds raised ?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable					
If yes, details of the approval so required?	Not Applicable					
Date of approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the audit committee after review	Not Applicable					
Comments of the auditors, if any	Not Applicable					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
Not Applicable						
<i>Deviation could mean:</i>						
(a) Deviation in the objects or purposes for which the funds have been raised						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						



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 प्रधान कार्यालय
 112, जे सी रोड बेंगलूर - 560002

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* : 0

List of the Non-Convertible Debenture/Bonds outstanding as on 31.03.2020.

SL	Description	Issue Date	Amount Raised (in Crore)	ISIN
1	Perpetual –Tier I (Series III)	03-Aug-10	749.30	INE476A09223
2	Upper Tier II Series III	29-Sep-10	1,000.00	INE476A09231
3	BASEL III TIER II SER I	03-Jan-14	1,500.00	INE476A09249
4	BASEL III TIER II SER II	27-Mar-14	1,000.00	INE476A09256
5	Basel III Compliant Additional Tier I	05-Mar-15	1,500.00	INE476A08035
6	Basel III Compliant Tier II Bonds 2015-16 (Series I)	31-Dec-15	1,500.00	INE476A09264
7	Basel III Compliant Tier II Bonds 2015-16 (Series II)	07-Jan-16	900.00	INE476A08043
8	Basel III Compliant Tier II Bonds 2016-17	27-Apr-16	3,000.00	INE476A08050
9	Basel III Compliant Additional Tier I Bonds 2016-17 Series I	13-Dec-16	1,000.00	INE476A08068
10	Basel III Compliant Tier II Bonds 2019- 20	11-Mar-20	3000.00	INE476A08076

कृते केनरा बैंक

For CANARA BANK

Yours faithfully,



सहायक महा प्रबंधक और कंपनी सचिव

Assistant General Manager & Company Secretary

VINAY MOHTA
COMPANY SECRETARY



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