

**Mr. Anandkumar Rameshkumar Jain**  
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**Add: 2202,22, A-Wing, Magnum Tower, Chiwada Gulley, Dr. S.S. Rao Road, Lalbaug,**  
**Mumbai-400012.**

**Date: 30.01.2025**

To,  
Board of Directors,  
**Rajnish Retail Limited**  
Shop No. 22, Neo Corporate Co-op Premises Soc. Ltd,  
Ramchandra Lane Extension Road, Kanchpada,  
Malad West, Mumbai, Maharashtra, 400064

Dear Sir/Madam,

**Sub: Disclosure under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.**

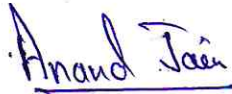
Please find attached herewith the Disclosure under Regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

You are kindly requested to take the same on your records.

Thanking You

Yours faithfully,

**Anandkumar Rameshkumar Jain**  
**Executive Director of Rajnish Retail Limited**

  
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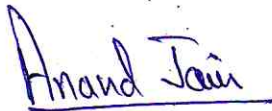
Encl: a/a

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Rajnish Retail Limited		
Name(s) of the Seller/acquirer and Persons Acting in Concert (PAC) with the Seller/acquirer	Anandkumar Rameshkumar Jain		
Whether the Seller/acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the Acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the sale/acquisition under consideration, holding of:</b>	-	-	-
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	5,30,000 Convertible Warrants	1.69%	1.69%
e) Total (a+ b+ c+ d)	<b>5,30,000</b>	<b>1.69%</b>	<b>1.69%</b>
<b>Details of acquisition /sale</b>			
a) Shares carrying voting rights acquired/sold	26,50,000	1.69%	1.69%
b) VRs sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal	-	-	-

undertaking/others)			
e) Total (a+ b+ c+/-d)	26,50,000	1.69%	1.69%
After the acquisition/sale, holding of:	26,50,000	1.69%	1.69%
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
e) Total (a+ b+ c+ d)	26,50,000	1.69%	1.69%
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential allotment (Conversion of warrants into Equity Shares)		
Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30-01-2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	15,33,00,000 equity shares face value of INR 1/- aggregating to INR 15,33,00,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	15,67,50,000 equity shares face value of INR 1/- aggregating to INR 15,67,50,000 /-		
Total diluted share/voting capital of the TC after the said acquisition/sale	15,67,50,000 equity shares face value of INR 1/- aggregating to INR 15,67,50,000 /-		

Anandkumar Rameshkumar Jain  
Executive Director of Rajnish Retail Limited



Place: Mumbai  
Date: 30.01.2025

