

DIPNA PHARMACHEM LIMITED

CIN: L24100GJ2011PLC066400

Regd. Office: A/211, Siddhi Vinayak Complex, Near D.A.V. School, Makarba,
Ahmedabad – 380 055

E-mail: [dharachem99@yahoo.in](mailto:धारACHEM99@YAHOO.IN)

Date: 18th October, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.

Dear Sir / Madam,

Sub: Outcome of Board Meeting held on today i.e. 18th October, 2023

Ref: Security Id: DPL / Code: 543594

Pursuant to second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that meeting of the Board of Directors of the Company held today i.e. Wednesday, 18th October, 2023 at the Registered Office of the Company which commenced at 4:00 P.M. and concluded at 6:10 P.M inter-alia has considered and approved:

1. Unaudited Financial Results of the Company for the half year ended on 30th September, 2023 along with Limited Review Report.
2. Issue of [•] Equity Shares of face value of Rs. 10.00/- each for cash at an issue price of Rs. [•] per Equity share aggregating upto Rs. 13,00,00,000/- to all the existing eligible Equity shareholders of the Company on Rights (**'Rights Issue'**). The brief term of Rights Issue is approved by the Board is attached herewith as **Annexure – I**.
3. The formation of a committee of Directors to decide matters relating to the Rights Issue (**'Rights Issue Committee'**) which includes, inter alia, to decide or alter the treatment to be given to fractional entitlements, if any to make any applications to the Regulatory authorities as may be required, determine the terms and conditions of the Right Issue including structure and timing of the issue.

Kindly take the same on your record and oblige us.

Thanking You.

For, Dipna Pharmachem Limited

Keyur Shah
Managing Director
DIN: 03167258

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Annexure – I

Sr. No.	Particulars	Details**
1.	Details of the securities	Equity shares of Rs. 10.00/- each
2.	Type of issue	Rights issue of equity shares
3.	Equity shares offered through the issue	[•] Equity Shares*
4.	Face value per equity share	Rs. 10.00/-
5.	Issue price per equity share	Rs. [•]
6.	Right entitlement ratio	[•] Rights Equity share for every [•] fully paid-up Equity share held by the Eligible Equity shareholders in the Company as on Record date with the Right announce
7.	Outstanding equity shares before Right issue	1,19,70,000 Equity shares of Rs. 10.00/- each
8.	Outstanding equity shares post rights issue (assuming fully subscription)	[•] Equity shares of Rs. 10.00/- each
9.	Terms of Payment	Full amount of Rs. [•] per Equity share is payable on application by Eligible Equity shareholders

* Equity shares which are offered through the rights issue are Maximum no. of shares that will be issued.

** Details pertaining to Issue structure i.e. Issue price, offered shares, Rights entitlement ratio etc. shall be disclosed in Final Letter of Offer.

The detailed terms of the Rights Issue including the procedure for the Rights Issue will be specified in the Letter of Offer which will be sent by the Company to the Eligible Equity Shareholders holding Equity Shares of the Company as on the Record Date in due course.