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CIN: L74899DL1981PLC015865
www.niit.com

December 19 2019

The Manager
National Stock Exchange of India Ltd
Listing Department
Exchange Plaza
5th Floor, Plot no C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

The Manager
BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

Subject: Intimation under Regulation 47 read with Regulation 30(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended – newspaper publication of post buyback Public Announcement and submission of post buyback Public Announcement
Scrip Code: BSE – 500304; NSE – NIITLTD

Dear Sir/Madam,

This is in continuation to our letter dated November 13, 2019 wherein we had submitted Letter of Offer dated November 13, 2019 pertaining to buyback of up to 26,800,000 Equity Shares each at INR 125/- per Equity Share for an aggregate amount not exceeding INR 3350 million (Rupees Three Thousand Three Hundred and Fifty Million Only).

Pursuant to Regulation 24 of SEBI (Buy-Back of Securities) Regulations, 2018, as amended, the Company has published Public Announcement dated December 18, 2019 on post Buyback of the Company on December 19, 2019 in Financial Express (an English national daily newspaper) and Jansatta (a Hindi national daily newspaper) both with wide circulation in Delhi (Delhi being the state where our Registered Office is situated).

Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended, please find attached herewith copy of the newspaper publications for your record.

Kindly acknowledge the receipt.

Thanking you,

Yours truly,
For **NIIT Limited**

Deepak Bansal
Company Secretary

Encl: a/a

WHO: India should take urgent action to tackle air pollution

SHAKOOR RATHER
Madrid, December 18

INDIA SHOULD TAKE “urgent action” to tackle air pollution as the levels of toxic air in many cities of the country are much higher than the recommended guidelines, which could have a major impact on people’s health, WHO director Maria Neira said.

Several studies conducted by the World Health Organization (WHO), Centre for Science and Environment and others published in journals such as *The Lancet* have linked pollution with premature deaths in India. Union environment minister Prakash Javadekar recently told Parliament that there was no Indian study to show any correlation between pollution and shortening of lifespan.

“The studies conducted in India have not shown a direct correlation of shortening of life because of pollution. Let us not create a fear psychosis among people,” the minister told the House.

When asked to comment on the minister’s speech in the Lok Sabha, Neira told PTI “a very strong scientific evidence is telling us that exposure to air pollution is having a major impact on people’s health”.

“Independently of which methodology is used or what are the estimates, it is urgent to take action because the levels



The WHO said the levels of toxic air in many cities in the country are much higher than the recommended guidelines

of air pollution in certain cities in India are very high, and this is definitely having impact on people’s health,” Neira noted. “Therefore, we urge governments to take measures to reduce pollution, to reduce the massive damage this pollution is causing to health of their citizens, particularly in those cities where the levels of air pollution are far beyond those guidelines recommended by the WHO,” she said.

A study published last year in *The Lancet* journal found that one out of every eight deaths in India in 2017 could be attributed to air pollution.

This study showed that India has a higher proportion of global health loss due to air pollution than its proportion of the global population.

Ministry approves ₹66,000-crore semi-high speed rail JV with Kerala

FE BUREAU
Thiruvananthapuram,
December 18

THE CENTRE HAS given an in-principle approval to the ₹66,000-crore Thiruvananthapuram-Kasaragod semi-high speed rail (SHSR) corridor project. The order was issued by the Union ministry of railways and conveyed to Kerala chief secretary Tom Jose, Kerala minister Pinarayi Vijayan said in his Facebook post on Tuesday night.

The SHSR named Silver line is a joint venture of the Kerala government and the ministry of railways. It is envisaged to cut travel time between Thiruvananthapuram and Kasaragod from 12 hours to 4 hours. Through the SHSR track, that traverses 11 of the 14 districts in Kerala, the trains will run at 200 km per hour, according to



the feasibility report.

The proposed deadline for the project is 2024. The projected passenger fare is ₹2.75 per km. When the first phase is complete, the project is expected to create at least 50,000 jobs.

“Kerala Cabinet had decided to go ahead with the project, only after a year-long feasibility study, conducted by KRDL,” V Ajith Kumar, managing direc-

tor, KRDL (Kerala Rail Development Corporation), said.

KRDL is the nodal agency for the 540 km double line pro-

ject. KRDL had given proposal to the Union railways ministry for construction of the third and fourth lines between Kasargod and Thiruvananthapuram. Originally, the proposed cost of setting up the SHSR was ₹56,443 crore, but it was re-estimated that the expenses could escalate to ₹66,000 crore.

“The chief minister had recently, during his visit to Japan, held discussions on the project with Japanese rail management experts. The central approval is a crucial step in the project implementation,” says Ajith Kumar.

White House adviser says India must lower tariffs on US products

SUSAN HEAVEY
Washington, December 18

THE UNITED STATES is “engaged” with India on trade issues but wants India to lower its tariffs, White House trade and economic adviser Peter Navarro said on Wednesday. “We’re engaged with India,” Navarro told Fox Business Network in an interview. “We’ve got to get India... to lower their tariffs and make nice with their trade,” he added.

The two countries have been locked in trade disputes

for months, slapping higher tariffs on each other’s products, including steel. India’s trade minister in October said the broad outlines of a deal had been worked out, but Navarro on Wednesday gave no details about where talks or any US-India trade agreement stood.

The US administration has notched two long-sought trade wins this month, finalising a long-sought pact with Mexico and Canada and announcing plans to ink a “phase one” trade deal with China next month.

— REUTERS

Advt. No. 20/514
Government of India
Public Enterprises Selection Board
invites applications for the post of
DIRECTOR (PROJECTS)
in
NHPC Limited.
Last date of receipt of applications in
PESB is
by 15:00 hours on 19th February, 2020.
For details login to website
<http://www.pesb.gov.in>

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PUBLIC ANNOUNCEMENT

ROSSARI
making you more competitive

ROSSARI BIOTECH LIMITED

Our Company was initially incorporated as “Rossari Labtech” on March 6, 2003, as a partnership firm under the Indian Partnership Act, 1932, pursuant to a certificate of registration dated June 22, 2003, issued by the Registrar of Firms, Mumbai. The name of the partnership firm was changed to “Rossari Biotech” on December 5, 2003 and further the firm converted into a joint stock company on August 10, 2009, under part IX of the Companies Act, 1956 as “Rossari Biotech Limited” with a certificate of incorporation granted by the Registrar of Companies, Maharashtra at Mumbai (“RoC”). We received our certificate of commencement of business on August 13, 2009. For details of the change in the registered office of our Company, see “History and Certain Corporate Matters” on page 169 of the Draft Red Herring Prospectus dated December 18, 2019 (“DRHP”).
Corporate Identity Number: U24100MH2009PLC194818
Registered and Corporate Office: 201 A - B, 2nd Floor, Akruvi Corporate Park, L.B.S. Marg, next to GE Gardens, Kanjurmgate (W), Mumbai 400 079, India
Tel: (+91 22) 6123 3800; Contact Person: Ms. Parul Gupta, Company Secretary and Compliance Officer; Email: cs@rossarimail.com; Website: www.rossari.com

OUR PROMOTERS: MR. EDWARD WALTER MENEZES AND MR. SUNIL SRINIVASAN CHARI

INITIAL PUBLIC OFFERING OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH (“EQUITY SHARES”) OF ROSSARI BIOTECH LIMITED (THE “COMPANY”) OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) (THE “OFFER PRICE”) AGGREGATING UP TO ₹ [•] MILLION COMPRISING A FRESH ISSUE OF [•] EQUITY SHARES AGGREGATING UP TO ₹ 1,500.00 MILLION (THE “FRESH ISSUE”) AND AN OFFER FOR SALE OF UP TO 10,500,000 EQUITY SHARES (THE “OFFERED SHARES”) AGGREGATING UP TO ₹ [•] MILLION, COMPRISING AN OFFER FOR SALE OF UP TO 5,250,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY MR. EDWARD MENEZES AND UP TO 5,250,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY MR. SUNIL CHARI (THE “PROMOTER SELLING SHAREHOLDERS” OR THE “SELLING SHAREHOLDERS”), (THE “OFFER FOR SALE”), AND TOGETHER WITH THE FRESH ISSUE, THE “OFFER”). THE OFFER SHALL CONSTITUTE [•] OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS (“BRLMs”), MAY CONSIDER A PRIVATE PLACEMENT OF EQUITY SHARES AGGREGATING UP TO ₹ 1,000.00 MILLION, IF THE PRE-IPSO DISCRETION IS COMPLETED, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPSO PLACEMENT, SUBJECT TO THE OFFER CONSTITUTING AT LEAST [•] OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

(1) THE PRICE BAND WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS, IN CONSULTATION WITH THE BRLMs; AND (2) THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMs, AND WILL BE CIRCULATED IN [•] EDITIONS OF THE [•] (A WIDELY CIRCULATED ENGLISH NATIONAL NEWSPAPER), [•] EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL NEWSPAPER) AND [•] (A WIDELY CIRCULATED MARATHI NATIONAL NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MUMBAI, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE BSE LIMITED (“BSE”) AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE”) AND TOGETHER WITH BSE, THE “STOCK EXCHANGES”) FOR UPLOADING ON THEIR RESPECTIVE WEBSITES.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 2 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. In case of a revision in the Price Band, the Bid/Offer Period will be extended for at least three additional Working Days after such revision of the Price Band subject to the Bid/Offer Period not exceeding a total of 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the websites of the BRLMs and at the terminals of the other members of the Syndicate and the Sponsor Bank.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended, (the “SCRR”) read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), and the Offer constitutes [•] of the post-offer paid-up equity share capital of our Company. The Offer is being made through the Book Building Process, in compliance with Regulation 6(1) of the SEBI ICDR Regulations, where not more than 50% of the Offer will be Allotted to a proportionate basis to Qualified Institutional Buyers (“QIBs”) (the “QIB Category”), provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Category to Anchor Investors, on a discretionary basis (the “Anchor Investor Portion”), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors. The QIB Category (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the QIB Category shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. If at least 50% of the Offer cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not more than 35% of the Offer shall be available for allocation to Retail Individual Investors, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (other than Anchor Investors) shall mandatorily participate in this Offer through the Application Supported by Block Amount (“ASBA”) process, and shall provide details of their respective bank account (including UPI ID for Retail Individual Investors using UPI Mechanism) in which the Bid Amount will be blocked by the SCBs or the Sponsor Bank, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, specific attention is invited to “Offer Procedure” on page 335 of the DRHP. This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations. The Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India (“SEBI”) on December 18, 2019.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for the period of at least 21 days, from the date of such filing, by hosting it on the website of SEBI at www.sebi.gov.in, websites of Stock Exchanges i.e. BSE at www.bseindia.com and NSE at www.nseindia.com and the websites of the BRLMs, i.e. Axis Capital Limited at www.axiscapital.co.in and ICICI Securities Limited at www.icicisecurities.com.

We invite the members of the public to give comments on the DRHP filed with SEBI with respect to disclosures made in DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of the Company and/or the BRLMs at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary and Compliance Officer or the BRLMs on or before 5.00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI. Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to “Risk Factors” on page 27 of the DRHP. Any decision to invest in the Equity Shares, when offered through the DRHP shall be made after a Red Herring Prospectus (“RHP”) has been registered with the RoC and must be solely based on the RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on Stock Exchanges.

BOOK RUNNING LEAD MANAGERS

AXIS CAPITAL

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E-mail: rbf@axiscap.in
Website: www.axiscapital.co.in
Investor grievance E-mail: complaints@axiscap.in
Contact person: Ms. Simran Gadh
SEBI Registration No.: INM000012029

ICICI Securities

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Email: rossari ipo@icicisecurities.com
Website: www.icicisecurities.com
Investor Grievance E-mail:
customercare@icicisecurities.com
Contact person: Mr. Arjun A. Mehrotra / Mr. Rupesh Khant
SEBI Registration No.: INM000011179

REGISTRAR TO THE OFFER

LINK Intime

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Email: rossari bio ipo@linkintime.co.in
Website: www.linkintime.co.in
Contact person: Ms. Shanti Gopalkrishnan
SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For ROSSARI BIOTECH LIMITED
On behalf of the Board of Directors

Sd/-
Company Secretary and Compliance Officer

ROSSARI BIOTECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations to make an initial public offer of Equity Shares and has filed the DRHP with SEBI. The DRHP shall be available on the websites of SEBI at www.sebi.gov.in, BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com and is available at the respective websites of the BRLMs i.e. Axis Capital Limited at www.axiscapital.co.in and ICICI Securities Limited at www.icicisecurities.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please see the section entitled “Risk Factors” beginning on page 27 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (“Securities Act”) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in “offshore transactions” in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. There will be no public offering in the United States.

C O N C E P T

NIIT LIMITED

Registered Office: 8, Balaji Estate, First Floor, Guru Ravi Das Marg, Kalkaji New Delhi - 110 019;
Tel. No.: +91-11-4167 5000; Fax: +91-11-4140 7120; E-mail: investors@niit.com;
Corporate Office: Plot No. 85, Sector 32, Institutional Area, Gurugram - 122 001, Haryana;
Contact Person: Mr. Deepak Bansal, Company Secretary and Compliance Officer;
Tel. No.: +91-124-4293 000; Fax: +91-124-4293 333; E-mail: investors@niit.com; Corporate Identity Number: L74899DL1981PLC015865

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF NIIT LIMITED

This post buyback public announcement (the “Post Buyback Public Announcement”) is being made in compliance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the “Buyback Regulations”). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated October 05, 2019, which was published on October 7, 2019 in all editions of (i) Financial Express, an English national daily newspaper and (ii) Jansatta, a Hindi national daily newspaper (except Kolkata edition on account of public holidays, which was published on October 10, 2019) (the “Public Announcement”) and the letter of offer dated November 13, 2019 (the “Letter of Offer”). All Capitalized terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned to them in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

1.1. NIIT Limited (the “Company”) had announced the Buyback of up to 26,800,000 (Twenty Six Million and Eight Hundred Thousand) fully paid-up equity shares of face value of ₹ 2 each (“Equity Shares”), representing up to 15.998% of the issued and paid-up Equity Share capital of the Company as on June 30, 2019, on a proportionate basis, from the Eligible Shareholders holding Equity Shares as on October 18, 2019 (the “Record Date”), by way of Tender Offer, for cash at a price of ₹ 125 (Rupees One Hundred and Twenty Five only) per Equity Share for an aggregate amount of up to ₹ 3,350,000,000 (Rupees Three Thousand Three Hundred and Fifty Million only) (“Buyback”). The Buyback constituted up to 24.59% and 23.00% of the Aggregate total issued, paid-up Equity Share capital and free reserves of the Company as per the audited consolidated and standalone condensed interim financial statements respectively, of the Company as at and for the period ended June 30, 2019, in accordance with section 68(2)(c) of the Companies Act, 2013 and the Buyback Regulations.

1.2. The Company had adopted Tender Offer method for the purpose of Buyback. The Buyback was implemented using the “Mechanism for acquisition of shares through Stock Exchange” as provided under the Buyback Regulations and circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 issued by Securities and Exchange Board of India (“SEBI Circulars”). For the purposes of the Buyback, National Stock Exchange of India Limited was the designated stock exchange.

1.3. The Tendering Period for the Buyback offer opened on Monday, November 25, 2019 and closed on Friday, December 06, 2019.

2. DETAILS OF BUYBACK

- 26,800,000 (Twenty Six Million and Eight Hundred Thousand) Equity Shares were bought back under the Buyback, at a price of ₹ 125 (Rupees One Hundred and Twenty Five only) per Equity Share.
- The total amount utilized in the Buyback was ₹ 3,350,000,000 (Rupees Three Thousand Three Hundred and Fifty Million only) excluding any expenses incurred or to be incurred for the Buyback such as filing fees, stock exchange fees, advisory fees, public announcement publication expenses, printing and dispatch expenses, brokerage, applicable taxes inter alia including buyback taxes, securities transaction tax, goods and services tax, stamp duty and other incidental and related expenses (“Transaction Cost”).
- The Registrar to the Buyback i.e. Link Intime India Private Limited (“Registrar”), considered 16,385 valid bids for 69,523,157 Equity Shares in response to the Buyback, resulting in the subscription of approximately 2.59 times of the maximum number of Equity Shares proposed to be bought back.
- The details of the valid bids considered by the Registrar, are as follows:

Sr. No.	Category of Shareholders	No. of Equity Shares reserved in the Buyback	No. of valid bids received	Total Equity Shares validly tendered	% Response
1.	Reserved category for Small Shareholders	4,020,000	15,276	6,303,824	156.81%
2.	General Category for all Eligible Shareholders other than Small Shareholders	22,780,000	1,109	63,219,333	277.52%
	Total	26,800,000	16,385	69,523,157	259.41%

2.5. All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection of Bids has been dispatched by the Registrar to the Buyback to the respective Eligible Shareholders.

2.6. The settlement of all valid bids has been completed by Indian Clearing Corporation Limited or NSE Clearing Limited (formerly known as National Securities Clearing Corporation Limited), (together, the “Clearing Corporation”) on December 17, 2019. The Clearing Corporation has made direct funds payout to respective Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If Eligible Shareholders’ bank account details are not available or if the funds transfer instruction is rejected by RBI/the concerned bank, due to any reason, such funds will be transferred to the concerned Stock Broker’s settlement bank account for onward transfer to such Eligible Shareholders.

2.7. Equity Shares accepted under the Buyback have been transferred to the Company Demat Account on December 17, 2019. The unaccepted Equity Shares were returned to respective Eligible Shareholders by dematerialized form on December 17, 2019.

2.8. The extinguishment of 26,800,000 Equity Shares accepted under the Buyback in dematerialized form is currently under process and shall be completed by December 24, 2019.

2.9. Pursuant to Regulation 40(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (notified by the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Fourth Amendment) Regulations, 2018) (the “LODR Amendment”) read with Notice No. 20190424-35 issued by the BSE dated April 24, 2019, and Circular No. 51/2019 issued by the NSE dated May 9, 2019, effective from April 1, 2019 and as disclosed in the Letter of Offer, any transfer of equity shares shall not be processed unless such equity shares are held in the dematerialized form with a depository. Therefore, the Equity Shareholders who were holding the Equity Shares in the Physical Form were advised to approach the concerned Depository Participant to have their Equity Shares dematerialized before tendering their Equity Shares in the Buyback. No Equity Shares were tendered in physical form.

2.10. The Company, and its Board of Directors, accept full responsibility for the information contained in this Post Buyback Public Announcement and also accept responsibility for the obligations of the Company laid down under the Buyback Regulations.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1. The capital structure of the Company, before the Buyback i.e., as on Record Date being October 18, 2019 and post Buyback, is as under

Particulars	Pre-Buyback		Post-Buyback ⁽¹⁾	
	No. of Equity Shares	Amount (₹ Lakhs)	No. of Equity Shares	Amount (₹ Lakhs)
Authorized Equity Share Capital	411,000,000	8,220.00	411,000,000	8,220.00
Issued Equity Share Capital ⁽²⁾	168,314,401	3,366.29	141,514,401	2,830.29
Subscribed and Paid-up Equity Capital	168,308,401	3,366.17	141,508,401	2,830.17

(1) Subject to extinguishment of 26,800,000 Equity Shares bought back.

(2) Includes 6,000 equity shares forfeited.

3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back have been accepted under the Buyback are as under:

Sr. No.	Name of the Eligible Shareholders	Number of Equity Shares accepted under the Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of number of Equity Shares of Company post Buyback ⁽¹⁾
1.	Reliance Capital Trustee Co Ltd- A/C Reliance India Opportunities Fund - Series	3,261,940	12.17%	2.31%
2.	Thadani Family Trust	2,085,773	7.78%	1.47%
3.	Pawar Family Trust	2,085,532	7.78%	1.47%
4.	SBI Long Term Advantage Fund - Series VI	1,875,969	7.00%	1.33%
5.	Ashish Kacholia	1,225,157	4.57%	0.87%
6.	Suresh Kumar Agarwal	1,064,648	3.97%	0.75%
7.	1729 Capital	925,513	3.45%	0.65%
8.	Abu Dhabi Investment Authority - Behave	674,843	2.52%	0.48%
9.	AKM Systems Private Limited	625,725	2.33%	0.44%
10.	Lizard International Master Fund LP	610,420	2.28%	0.43%
11.	Government Pension Fund Global	320,260	1.20%	0.23%
12.	UTI - Focused Equity Fund - Series IV (1104 Days)	300,067	1.12%	0.21%
13.	Gam Multistock - Emerging Markets Equity	294,875	1.10%	0.21%

(1) Subject to extinguishment of 26,800,000 Equity Shares bought back.

3.3. The shareholding pattern of the Company before the Buyback i.e., as on Record Date being October 18, 2019 and post Buyback, is as under:

Particular	Pre-Buyback		Post-Buyback*	
	Number of Equity Shares	% to the existing Equity Share capital	Number of Equity Shares	% to post Buyback Equity Share capital
Promoters and Promoter Group	52,828,676	31.388	48,604,637	34.348
Foreign Investors (including Non Resident Indians/ Foreign Mutual Funds)	26,502,346	15.746		
Financial Institutions/Banks & Mutual Funds promoted by Banks/Institutions	31,654,276	18.807	92,903,764	65.652
Others (Public, Bodies Corporate, etc.)	57,323,103	34.059		
Total	168,308,401	100.00	141,508,401	100.00

*Subject to extinguishment of 26,800,000 Equity Shares bought back.

4. MANAGER TO THE BUYBACK

JM FINANCIAL LIMITED

7th Floor, Nergay, Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400 025, Maharashtra

