

# Kohinoor Foods Ltd.

04.10.2018

**The National Stock Exchange of India  
Limited**

Exchange Plaza, 5<sup>th</sup> Floor  
Plot No C/1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
**MUMBAI – 400 051**

The Listing Department  
**BSE Limited**  
P.J. Tower, Dalal Street  
**MUMBAI – 400 001**

**Company Code : KOHINOOR**  
**Scrip Code : 512559**

Dear Sirs,

**Sub: Outcome of Board Meeting held on 4<sup>th</sup> October, 2018**

This is to inform you that the Board of Directors of the Company at its Meeting held today , i.e. on 4<sup>th</sup> October, 2018, has, *inter-alia*, approved the following :-

1. Allotment of 58,14,000 nos. of Warrants having attached thereto the right to convert into equal number of Equity Shares of the Company, to the Promoters, pursuant to Special Resolution passed by the Members of the Company on 25<sup>th</sup> September, 2017 and receipt of In-principle approval from Stock Exchanges.

Name of the Allottee(s)	No. of Convertible Warrants Allotted	Issue Price in INR	Upfront payment 25% of total value in INR
Mr. Jugal Kishore Arora	19,38,000	76	3,68,22,000
Mr. Satnam Arora	19,38,000	76	3,68,22,000
Mr. Gurnam Arora	19,38,000	76	3,68,22,000
<b>Total</b>	<b>58,14,000</b>		<b>11,04,66,000</b>

2. Allotment of 18,30,000 nos. of Equity Shares @ Rs. 76/- per share (face value Rs. 10/- per share and Premium of Rs. 66/- per share) amounting to Rs. 13,90,80,000/- (Rupees Thirteen Crore Ninety Lakh Eighty Thousand) pursuant to conversion of Warrants into equal number of Equity Shares of the Company, to the Promoters mentioned herein below:



Name of the Allottee(s)	No. of Convertible Warrants Allotted	Issue Price in INR	Upfront payment at the time of allotment of Warrants (25%) in INR	Balance 75% Payment upon allotment of Equity Shares
Mr. Jugal Kishore Arora	6,10,000	76	1,15,90,000	3,47,70,000
Mr. Satnam Arora	6,10,000	76	1,15,90,000	3,47,70,000
Mr. Gurnam Arora	6,10,000	76	1,15,90,000	3,47,70,000
<b>Total</b>			<b>3,47,70,000</b>	<b>10,43,10,000</b>

Please acknowledge receipt.

Thanking you,

Yours faithfully,

For Kohinoor Foods Limited



(Rama Kant)

Company Secretary & GM (Legal)

FCS: 4818

