

December 28, 2023

To,

Department of Corporate Services, BSE Limited General Manager, 14 th Floor, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Email : corp.relations@bseindia.com	National Stock Exchange of India Ltd. Digital exchange portal: https://digitalexchange.nseindia.com	Mr. Tangirala Venkat Ramana Company Secretary & Compliance Officer, GMR Airports Infrastructure Limited Unit no 12, 18 th Floor, Tower A Building No 5DLF Cyber City, DLF Phase III, DLG QE, Gurgaon , Haryana, India, 122002. Email: gil.cosecy@gmrgroup.in
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DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	GMR Airports Infrastructure Limited ('Company')		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vistra ITCL (India) Limited ('Vistra') (In our capacity as Debenture Trustee and Security Trustee) The IL&FS Financial Centre, Plot C-22, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai 400051		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	----	----	----
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	77,07,73,887	12.77%	10.78%
c) Voting rights (VR) otherwise than by shares	----	----	----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	----	----	----
Total (a+b+c+d)	77,07,73,887	12.77%	10.78%
Details of acquisition/ sale			
a) Shares carrying voting rights acquired / sold	----	----	----
b) VRs acquired/sold otherwise than by shares	----	----	----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	----	----	----
d) Shares encumbered/ invoked /released by the acquirer	(21,29,23,887) 5,45,00,000	(3.53%) 0.90%	(2.72%) 0.70%
Total (a+b+c+d)	15,84,23,887	2.63%	2.02%

Registered office:

The IL&FS Financial Centre,
Plot No. C- 22, G Block, 6th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051, India

Corporate office :

The Qube, 6th floor, 602
A wing Hasan pada road ,
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Andheri (East) Mumbai 400059

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Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507

After the acquisition/ sale holding of:			
a) Shares carrying voting rights	----	----	----
b) Shares encumbered with the acquirer	61,23,50,000	10.14%	7.83%
c) VRs otherwise than by shares	----	----	----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	----	----	----
Total (a+b+c+d)	61,23,50,000	10.14%	7.83%
Mode of acquisition/ sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Pledge and Release of equity shares		
Date of acquisition / sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	Pledge Date: June 02, 2023, and June 22, 2023 Release Date: June 06, 2023, July 31, 2023, August 03, 2023, August 07, 2023, September 06, 2023, September 26, 2023, December 13, 2023, December 14, 2023, December 20, 2023, December 21, 2023, and December 26, 2023.		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	6,03,59,45,275 Equity Shares having a face value of Rs. 1/- each, Capital Rs. 6,03,59,45,275 /- (As per shareholding pattern available on BSE website for quarter ended September 2023)		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	6,03,59,45,275 Equity Shares having a face value of Rs. 1/- each, Capital Rs. 6,03,59,45,275 /- (As per shareholding pattern available on BSE website for quarter ended September 2023)		
Total diluted share/voting capital of the TC after the said acquisition	7,81,89,62,923 Equity Shares having a face value of Rs. 1/- each, Capital Rs. 7,81,89,62,923/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (1) (b) of SEBI ((Listing Obligations and Disclosure Requirements) Regulations 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:

21,29,23,887 Equity Shares of the Company have been released on the above-mentioned dates and 5,45,00,000 Equity Shares of the Company have been pledged with Vistra on the above-mentioned dates in the capacity as Debenture Trustee to secure issue of NCD's by the GMR Enterprises Private Limited.

The primary onus of complying with the provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is of the lender, debenture holder and not on the Trustee. However, out of abundant caution, Vistra in its capacity as security trustee and debenture trustee is disclosing and filing this disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

For Vistra ITCL (India) Limited

Jatin Chonani
Compliance Officer

Registered office:
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Bandra Kurla Complex, Bandra (East),
Mumbai 400051, India

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