

TIJARIA INDUSTRIES LIMITED

CIN NO. U25209RJ2006PLC022498

REG. OFFICE: A-130(H), FIRST FLOOR ROAD NO. 9, V.K.I. AREA JAIPUR-13

PHONE NO.: 8290200000

EMAIL ID: VIKAS@TIJARIA-PIPES.COM

Date: 03-10-2019

To,
The Manager,
Department of Corporate Services
BSE Limited
PhirozeJeejeebhoy Towers,
Dalal Street, Mumbai- 400001

To,
Listing Compliances,
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai-400051

Subject: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

Dear Sir/Madam,

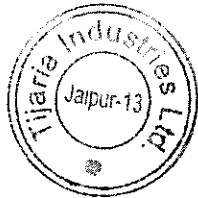
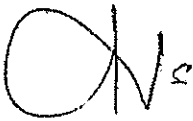
This has reference to the aforesaid subject, please find enclosed herewith disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Kindly take this information on record and acknowledge the same.

Thanking You,

Yours Faithfully,

**For, Tijaria Industries Limited
(Acquirer)**



Director

Encl: As above

CC.: Tijaria Polypipes Limited
SP-1-2316 RIICO Industrial Area
Ramchandrapura Sitapura Extension
Jaipur (Rajasthan)- 302022

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Disclosures Under Regulation 29(2) Of Sebi (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011

Name of the Target Company (TC)	Tijaria Polypipes Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tijaria Industries Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	71,55,030	26.78%	29.71%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	13,49,000	-	-
e) Total (a+b+c+d)	85,04,030	26.78%	29.71%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	13,49,000	4.71%	4.71%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	(13,49,000)	(4.71%)	(4.71%)
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	-	-	-

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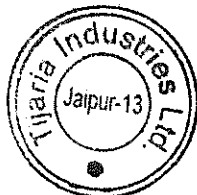
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	85,04,030	29.71%	29.71%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	85,04,030	29.71%	29.71%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Conversion of 13,49,000 warrants , issued on preferential basis, into 13,49,000 Equity Shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of Allotment: 01-10-2019 Date of Receipt of intimation of allotment of shares from 01-10-2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,67,22,079 Equity Shares of Rs. 10/-each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,86,26,579 Equity Shares of Rs. 10/-each		
Total diluted share/voting capital of the TC after the said acquisition	NIL		

Note :

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking You,
Yours Faithfully,

For, Tjaria Industries Limited
(Acquirer)

Director

Place: Jaipur
Date: 03.10.2019