

22.2.2022 ✓

From

A Lalitha ✓  
71-D, K G Layout Bharathi Park Cross Road No.7  
Coimbatore – 641 011 ✓

To

BSE Limited Floor 25 Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001	National Stock Exchange of India Limited “Exchange Plaza” Bandra-Kurla Complex Bandra (East) Mumbai 400 051
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Company Secretary & Compliance Officer M/s. Shiva Mills Limited ✓ 252, Mettupalayam Road Coimbatore – 641 011
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Dear Sir,

**SUB:- DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 - REG.**

Please find attached herewith the disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with regard to post acquisition of equity shares of the Company executed by way of inter-se transfer of shares amongst Promoters of the Company as per the award passed by the panel of Lok Adalat in the Case No: 921/2021 on 10.12.2021.

Kindly take the same on records.

Thanking you,

Yours faithfully,

  
A LALITHA ✓

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	M/s. Shiva Mills Limited ✓		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	A Lalitha ✓		
Whether the acquirer belongs to Promoter / Promoter group	Promoter ✓		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd National Stock Exchange Of India Limited		
Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
Before the acquisition under consideration, holding of acquirer along with PAC's of:			
a) Shares carrying voting rights	540 ✓	0.01% ✓	0.01% ✓
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0.00%	0.00%
e) Total (a+b+c+d)	540	0.01%	0.01%
Details of acquisition			
a) Shares carrying voting rights acquired	2,13,140 ✓	2.46% ✓	2.46% ✓
b) VRs acquired otherwise than by equity shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired	0	0.00%	0.00%
d) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking / others)	0	0.00%	0.00%
e) Total (a+b+c+d)	2,13,140 ✓	2.46% ✓	2.46% ✓

*Signature*

After the acquisition holding of acquirer along with PAC's of:			
a) Shares carrying voting rights	2,13,680 ✓	2.47% ✓	2.47% ✓
b) VRs otherwise than by equity shares	0	0.00%	0.00%
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	0	0.00%	0.00%
e) Total (a+b+c+d)	2,13,680 ✓	2.47% ✓	2.47% ✓
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc).	Inter-se transfer of shares through off market mode		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NIL		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR / Warrant / Convertible Securities / any other instruments that entitles the acquirer to receive shares in the TC	21.2.2022 ✓		
Equity share capital / total voting capital of the TC before the said acquisition	86,41,808 Equity Shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	86,41,808 Equity Shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	86,41,808 Equity Shares of Rs.10/- each		

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