

06<sup>th</sup> October 2023

Mr. Anuj Jain,  
Assistant Vice President Finance, Company Secretary & Compliance Officer  
Chambal Fertilisers and Chemicals Limited  
“Corporate One”, First Floor, 5, Commercial Centre,  
**Jasola, New Delhi, India-110 025**

BSE Limited,  
Floor 25, P.J. Towers,  
Dalal Street,  
**Mumbai-400001**

National Stock Exchange of India Limited,  
Exchange Plaza, C-1, Block-G,  
Bandra-Kurla Complex, Bandra East,  
**Mumbai-400051**

**Sub: Disclosure under Regulation 31(1) and Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations 2011**

Dear Sir,

Please find enclosed herewith the disclosure under Regulation 31(1) and Regulation 31(2) read with Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011, in the prescribed format.

This is in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You

**For Zuari Industries Limited  
(Formerly Zuari Global Limited)**

  
**Laxman Aggarwal  
Company Secretary**

Encl: As above



**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)					CHAMBAL FERTILISERS AND CHEMICALS LIMITED (“CFCL”)								
Names of the Stock Exchanges where the shares of the target company are listed					BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED								
Date of reporting					06-10-2023								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked					ZUARI INDUSTRIES LIMITED (formerly ZUARI GLOBAL LIMITED) (“ZIL”)								
Details of the creation/release of encumbrance:													
Name of the promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Zuari Industries Limited (formerly Zuari Global Limited)	5,90,17,307	14.18	5,52,31,624	13.26	Creation	26-09-2023	Pledge	Zuari Industries Limited (formerly Zuari Global Limited) has created pledge on 18,50,000 Equity Shares held in Chambal Fertilisers and Chemicals Limited in favour of Bajaj Finance Limited for securing loan availed by Zuari Industries Limited (formerly Zuari Global Limited) from Bajaj Finance Limited.	18,50,000	0.44	Bajaj Finance Limited	5,70,81,624	13.70
Zuari Industries Limited (formerly Zuari Global Limited)	5,90,17,307	14.18	5,70,81,624	13.70	Release	27-09-2023	Pledge	The pledge created by Zuari Industries Limited (formerly Zuari Global Limited) on 4,99,445 Equity Shares of Chambal Fertilisers and Chemicals Limited has been released by Catalyst Trusteeship Limited (Debenture Trustee acting on behalf of 360 One Prime Limited)	4,99,445	0.12	Catalyst Trusteeship Limited (Debenture Trustee acting on behalf of 360 One Prime Limited)	5,65,82,179	13.58



								Limited) in relation to Non-Convertible Debentures issued by Zuari Industries Limited (formerly Zuari Global Limited) .					
Zuari Industries Limited (formerly Zuari Global Limited)	5,90,17,307	14.18	5,65,82,179	13.58	Release	27-09-2023	Pledge	The pledge created by Zuari Industries Limited (formerly Zuari Global Limited) on 5,78,000 Equity Shares of Chambal Fertilisers and Chemicals Limited has been released by Catalyst Trusteeship Limited (Debenture Trustee acting on behalf of 360 One Prime Limited) in relation to Non-Convertible Debentures issued by Zuari International Limited (formerly Zuari Investments Limited).	5,78,000	0.14	Catalyst Trusteeship Limited (Debenture Trustee acting on behalf of 360 One Prime Limited)	5,60,04,179	13.44
Zuari Industries Limited (formerly Zuari Global Limited)	5,90,17,307	14.18	5,60,04,179	13.44	Creation	29-09-2023	Pledge	Zuari Industries Limited (formerly Zuari Global Limited) created pledge on 10,77,445 Equity Shares of Chambal Fertilisers and Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee acting on behalf of 360 One Prime Limited) in relation to Non-Convertible Debentures issued by Zuari Industries Limited (formerly Zuari Global Limited).	10,77,445	0.26	Catalyst Trusteeship Limited (Debenture Trustee acting on behalf of 360 One Prime Limited)	5,70,81,624	13.70



Zuari Industries Limited (formerly Zuari Global Limited)	5,90,17,307	14.18	5,70,81,624	13.70	Release	03-10-2023	Pledge	The pledge created by Zuari Industries Limited (formerly Zuari Global Limited) on 74,15,600 Equity Shares of Chambal Fertilisers and Chemicals Limited has been released by Asia-Pacific Private Credit Opportunities 1 Singapore Pte. Ltd. due to full repayment of loan availed by Zuari Industries Limited (formerly Zuari Global Limited) from Asia-Pacific Private Credit Opportunities 1 Singapore Pte. Ltd.	74,15,600	1.78	Asia-Pacific Private Credit Opportunities 1 Singapore Pte. Ltd.	4,96,66,024	11.92
Zuari Industries Limited (formerly Zuari Global Limited)	5,90,17,307	14.18	4,96,66,024	11.92	Creation	06-10-2023	Pledge	Zuari Industries Limited (formerly Zuari Global Limited) has pledged 56,90,000 Equity Shares held in Chambal Fertilisers and Chemicals Limited in favour of Vistra ITCL (India) Limited (Security Trustee acting on behalf of Axis Finance Limited) for loan availed by Zuari Industries Limited (formerly Zuari Global Limited) from Axis Finance Limited.	56,90,000	1.37	Vistra ITCL (India) Limited (Security Trustee acting on behalf of Axis Finance Limited)	5,53,56,024	13.29
Zuari International Limited (formerly Zuari Investments Limited)	4,02,840	0.10	4,02,840	0.10	-	-	-	-	-	-	-	4,02,840	0.10
Yashovardhan Investment & Trading Co. Ltd.	78,89,500	1.90	-	-	-	-	-	-	-	-	-	-	-



Uttam Commercial Ltd.	68,00,200	1.63	-	-	-	-	-	-	-	-	-	-	-
The Hindustan Times Limited	5,93,71,221	14.26	-	-	-	-	-	-	-	-	-	-	-
Texmaco Rail & Engineering Ltd.	10,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Texmaco Infrastructure & Holdings Limited	2,96,864	0.07	-	-	-	-	-	-	-	-	-	-	-
Sonali Commercial Ltd.	3,79,350	0.09	-	-	-	-	-	-	-	-	-	-	-
Simon India Limited	22,00,000	0.53	22,00,000	0.53	-	-	-	-	-	-	-	22,00,000	0.53
SIL Properties Ltd.	1,00,000	0.02	-	-	-	-	-	-	-	-	-	-	-
SIL Investments Limited	3,37,93,455	8.12	-	-	-	-	-	-	-	-	-	-	-
Sidh Enterprises Limited	1,53,500	0.04	-	-	-	-	-	-	-	-	-	-	-
Shree Vihar Properties Ltd.	7,00,000	0.17	-	-	-	-	-	-	-	-	-	-	-
Shital Commercial Limited	1,38,318	0.03	-	-	-	-	-	-	-	-	-	-	-
SCM Investment & Trading Co. Ltd.	5,89,200	0.14	-	-	-	-	-	-	-	-	-	-	-
RTM Properties Ltd.	1,25,000	0.03	-	-	-	-	-	-	-	-	-	-	-



RTM Investment and Trading Co. Ltd.	19,74,200	0.47	-	-	-	-	-	-	-	-	-	-	-
Ronson Traders Limited	71,50,000	1.72	-	-	-	-	-	-	-	-	-	-	-
Premium Exchange and Finance Limited	30,86,500	0.74	30,00,000	0.72	-	-	-	-	-	-	-	30,00,000	0.72
Pavapuri Trading and Investment Company Ltd.	1,00,000	0.02	-	-	-	-	-	-	-	-	-	-	-
Nilgiri Plantations Limited	42,91,740	1.03	-	-	-	-	-	-	-	-	-	-	-
New India Retailing and Investment Ltd	6,92,663	0.17	-	-	-	-	-	-	-	-	-	-	-
Master Exchange & Finance Limited	16,01,600	0.38	-	-	-	-	-	-	-	-	-	-	-
Manbhawani Investment Ltd.	44,57,006	1.07	-	-	-	-	-	-	-	-	-	-	-
Manavta Holdings Ltd.	30,85,000	0.74	-	-	-	-	-	-	-	-	-	-	-
La Monde Trading & Investments Private Ltd.	15,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Hargaon Investment & Trading Co. Ltd.	1,36,634	0.03	-	-	-	-	-	-	-	-	-	-	-
Ganges Securities Limited	22,51,795	0.54	-	-	-	-	-	-	-	-	-	-	-



Earthstone Holding (Three) LLP	5,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Earthstone Investment & Finance Limited	84,24,515	2.02	-	-	-	-	-	-	-	-	-	-	-
Earthstone Holding (Two) Private Limited	1,47,95,077	3.55	-	-	-	-	-	-	-	-	-	-	-
Duke Commerce Limited	5,50,200	0.13	-	-	-	-	-	-	-	-	-	-	-
Deepshikha Trading Co. Private Ltd.	57,700	0.01	-	-	-	-	-	-	-	-	-	-	-
Adventz Securities Enterprises Limited	1,70,022	0.04	-	-	-	-	-	-	-	-	-	-	-
Adventz Finance Private Limited	10,65,607	0.26	-	-	-	-	-	-	-	-	-	-	-
Chandra Shekhar Nopany	2,90,275	0.07	-	-	-	-	-	-	-	-	-	-	-
Chandra Shekhar Nopany HUF	2,40,100	0.06	-	-	-	-	-	-	-	-	-	-	-
Chandra Shekhar Nopany (Shruti Family Trust)	1000	0.00	-	-	-	-	-	-	-	-	-	-	-
Chandra Shekhar Nopany (Shekhar Family Trust)	1,40,01,000	3.36	-	-	-	-	-	-	-	-	-	-	-
Jyotsna Poddar	44,05,000	1.06	-	-	-	-	-	-	-	-	-	-	-
Nandini Nopany	7,02,667	0.17	-	-	-	-	-	-	-	-	-	-	-



Saroj Kumar Poddar	7,06,128	0.17	7,00,000	0.17	-	-	-	-	-	-	-	7,00,000	0.17
Shobhana Bhartia	27,26,796	0.66	-	-	-	-	-	-	-	-	-	-	-
Shradha Agarwala	3,25,900	0.08	-	-	-	-	-	-	-	-	-	-	-
Akshay Poddar	23,25,025	0.56	22,00,000	0.53	-	-	-	-	-	-	-	22,00,000	0.53
Arhant Vikram Nopany	47,000	0.01	-	-	-	-	-	-	-	-	-	-	-
Shruti Vora	4,10,000	0.10	-	-	-	-	-	-	-	-	-	-	-
Shyam Sunder Bhartia	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>PACs</b>													
Champan Marketing Co. Ltd.	3,02,500	0.07	-	-	-	-	-	-	-	-	-	-	-
Shalini Nopany	5,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Urvi Mittal	73,500	0.02	-	-	-	-	-	-	-	-	-	-	-

For Zuari Industries Limited  
(Formerly Zuari Global Limited)

  
Laxman Aggarwal  
Company Secretary



Date: 06/10/2023

Place: Gurugram

\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.