

Bijal Himanshu Gandhi

101, Siddhachal Bldg, Hanuman Road, Vile Parle East, Mumbai -400057

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001.

To,
Rose Merc Limited
Office No:12, Priyadarshani Roj Bazar Soc.,
Sector- 10, Khanda Colony, New Panvel (West)
Mumbai Raigarh MH 410206 IN

Dear Sir/Ma'am,

Sub: Submission of Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

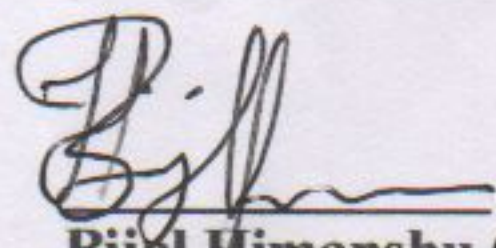
Ref: Rose Merc Limited (Security Id/Code: ROSEMER /512115)

With reference to the Captioned Subject, please find enclosed here with Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the acquisition by way of allotment of 2,50,000 Equity Shares of Rs.10/- each of Rose Merc Limited as follows:

- (i) Bijal Himanshu Gandhi – 100000 Equity Shares
- (ii) Khushboo Himanshu Gandhi – 75000 Equity Shares
- (iii) Jovita Himanshu Gandhi – 75000 Equity Shares

Please take the same on your record and oblige us.

Thanking You,



Bijal Himanshu Gandhi

Date : February 19, 2023

Place: Mumbai

Enclosed: As Above

Bijal Himanshu Gandhi

101, Siddhachal Bldg, Hanuman Road, Vile Parle East, Mumbai -400057

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Rose Merc Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Bijal Himanshu Gandhi Khushboo Himanshu Gandhi Jovita Himanshu Gandhi		
Whether the acquirer belongs to Promoter /Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights:	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	0.00	0.00	0.00
Details of acquisition			
a) Shares carrying voting rights acquired			
(i) Bijal Himanshu Gandhi – 100000 Equity Shares	250000	11.81	11.81
(ii) Khushboo Himanshu Gandhi – 75000 Equity Shares			
(iii) Jovita Himanshu Gandhi – 75000 Equity Shares			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	250000	11.81	11.81

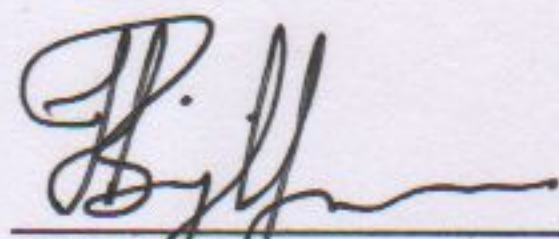
Bijal Himanshu Gandhi

101, Siddhachal Bldg, Hanuman Road, Vile Parle East, Mumbai -400057

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights (iv) Bijal Himanshu Gandhi – 100000 Equity Shares (v) Khushboo Himanshu Gandhi – 75000 Equity Shares (vi) Jovita Himanshu Gandhi – 75000 Equity Shares	250000	11.81	11.81
b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	250000	11.81	11.81
Mode of acquisition (e.g. open market / public issue/ rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	Allotment of equity shares of the Company upon conversion of convertible warrants allotted on Preferential Basis		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	17-02-2023		
Equity share capital / total voting capital of the TC before the said acquisition	996000 Equity Shares of Rs. 10/- each aggregating to Rs. 9960000/-		
Equity share capital/ total voting capital of the TC after the said acquisition	2116000 Equity Shares of Rs. 10/- each aggregating to Rs. 21160000/-		
Total diluted share/voting capital of the TC after the said acquisition	2116000 Equity Shares of Rs. 10/- each aggregating to Rs. 21160000/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Bijal Himanshu Gandhi

(for and behalf of myself, Khushboo Himanshu Gandhi and Jovita Himanshu Gandhi)

Date : February 19, 2023

Place: Mumbai