

**Statement indicating Deviation or Variation in Utilization of Funds Raised**

As per Regulation 32(1) of SEBI (LODR) Regulations, 2015 and SEBI vide Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019

Name of listed entity	Bank of India					
Mode of Fund Raising	Preferential Issue to Government of India					
Date of Raising Funds	Date of Allotment : 20.04.2019					
Amount Raised	Rs.4,638 crores					
Report filed for Quarter ended	30.06.2019					
Monitoring Agency	Not Applicable					
Monitoring Agency Name, if applicable	Not Applicable					
Is there a Deviation / Variation in use of funds raised?	<b>No</b>					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable					
If Yes, Date of shareholder Approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the Audit Committee after review	Not Applicable					
Comments of the auditors, if any	Not Applicable					
Objects for which funds have been raised and where there has been a deviation, in the following table	i. Augmenting the Bank's Tier I Capital to support growth plans and to enhance the business of our Bank; and/or, ii. Any other purpose as may be permissible under the applicable laws.					
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks if any
As above	Nil	Rs.4,638 crores	Nil	Rs.4,638 crores	Nil	Nil

Deviation or Variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or  
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

*Rajesh V.O.*

Name of Signatory: Rajesh V Upadhy  
Designation : Company Secretary

Place: Mumbai  
Date : 19/04/2023

