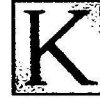


KPL/2022-23/BSE
22.04.2022



KOTHARI

| | |
|--|--|
| Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers 25th Floor, Dalal Street MUMBAI - 400 001 Scrip Code : 530299 | National Stock Exchange Of India Ltd. Exchange Plaza 5th Floor Plot No.C/1, G Block Bandra Kurla Complex Bandra (E) MUMBAI - 400 051 Scrip Code : KOTHARIPRO |
|--|--|

Dear sir,

Sub : REG. 76 (1) - RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Pursuant to Regulation 76 (1) of SEBI (Depositories and Participants) Regulations, 2018 on the captioned subject please find attached herewith Reconciliation of Share Capital Audit for the Quarter ended 31st March, 2022 given by M/s. Adesh Tandon & Associates, Company Secretaries.

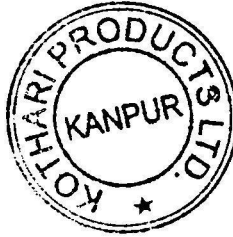
Kindly take the aforesaid report on your records.

Thanking you,

Yours faithfully
for **KOTHARI PRODUCTS LTD.**


(RAJ KUMAR GUPTA)
CS & COMPLIANCE OFFICER
FCS - 3281

Address :
"Pan Parag House"
24/19, The Mall,
Kanpur



Regd. Off. : " Pan Parag House", 24/19, The Mall, Kanpur - 208 001 (INDIA)
Phone : +91 512 2312171-72-73-74 • Fax: +91 512 2312058
E-mail: kothari@panparag.com

ADESH TANDON & ASSOCIATES

COMPANY SECRETARIES

Adesh Tandon
FCS, LL.B., B.Com., AAIMA

811, 8th Floor, KAN Chambers,
14/113, Civil Lines, Kanpur - 208 001 (U.P.)
Tel. : 0512 - 2332397 • Mobile : +91-9839100709
E-mail : adesh.tandon1@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT PURSUANT TO REGULATION 76 OF SECURITIES AND EXCHANGE BOARD OF INDIA (DEPOSITORIES AND PARTICIPANTS) REGULATION, 2018

1. For the Quarter Ended : MARCH 31, 2022
2. ISIN : INE823A01017
3. Face Value : INR 10/- each
4. Name of the Company : KOTHARI PRODUCTS LIMITED
5. Registered Office : Pan Parag House, 24/19, The Mall,
Kanpur, Uttar Pradesh - 208001
6. Correspondence Address : Pan Parag House, 24/19, The Mall,
Kanpur - 208001 (UP)
7. Telephone & Fax No : (T)0512-2312171-74 & (F)0512-2312058
8. E-Mail : rkgupta@kothariproducs.in
(Investors' Grievance Id)
9. Name of the Stock Exchange where the Company's securities are listed:
 - a. BSE Limited, Mumbai
 - b. National Stock Exchange of India Limited, Mumbai

10.

| Issued Capital | Number of Shares | Share Capital [Rs] | % of Total Issued Capital |
|-------------------|--------------------|---------------------|---------------------------|
| Equity Shares | 2,98,43,855 | 29,84,38,650 | 100% |
| Preference Shares | NIL | NIL | NIL |
| Total | 2,98,43,865 | 29,84,38,650 | 100% |

Adesh Tandon

ADESH TANDON & ASSOCIATES
COMPANY SECRETARIES

Adesh Tandon
FCS, LL.B., B.Com., AAIMA

811, 8th Floor, KAN Chambers,
14/113, Civil Lines, Kanpur - 208 001 (U.P.)
Tel. : 0512-2332397 • Mobile : +91-9839100709
E-mail : adesh.tandon1@gmail.com

11.

| Listed Capital (Exchange -wise) (as per company records) | Number of Shares | Share Capital [in INR] | % of Total Issued Capital |
|---|--------------------|---------------------------|---------------------------------|
| Equity Shares | 2,98,43,865 | 29,84,38,650 | 100% |
| Preference Shares | NIL | NIL | NIL |
| Total | 2,98,43,865 | 29,84,38,650 | 100% |

12.

| Held in dematerialized form in CDSL | Number of Shares | Share Capital [in INR] | % of Total Issued Capital |
|---|--------------------|---------------------------|------------------------------|
| Equity Shares | 1,88,85,222 | 18,88,52,220 | 63.28% |
| Preference Shares | NIL | NIL | NIL |
| Total | 1,88,85,222 | 18,88,52,220 | 63.28% |

13.

| Held in dematerialized form in NSDL | Number of Shares | Share Capital [in INR] | % of Total Issued Capital |
|---|---------------------|---------------------------|------------------------------|
| Equity Shares | 1,08,04,113 | 10,80,41,130 | 36.20% |
| Preference Shares | NIL | NIL | NIL |
| Total | 1,08,04,113 | 10,80,41,130 | 36.20% |

14.

| Physical | Number of Shares | Share Capital [Rs] | % of Total Issued Capital |
|----------------------|---------------------|-----------------------|------------------------------|
| Equity Shares | 1,54,530 | 15,45,300 | 0.52% |
| Preference Shares | NIL | NIL | NIL |
| Total | 1,54,530 | 15,45,300 | 0.52% |

15. Total No. Of Shares (12+13+14): **2,98,43,865 Equity Shares**

16. Reason for difference if any, between (10 & 11), (10 & 15) and (11 & 15): **N.A.**

Adesh Tandon

ADESH TANDON & ASSOCIATES
COMPANY SECRETARIES

Adesh Tandon
 FCS, LL.B., B.Com., AAIMA

811, 8th Floor, KAN Chambers,
 14/113, Civil Lines, Kanpur - 208 001 (U.P.)
 Tel.: 0512-2332397 • Mobile: +91-9839100709
 E-mail: adesh.tandon11@gmail.com

17. Certifying the details of changes in shares capital during the quarter ended as per table below:

| Particulars | No. of Shares | Applied/not applied for listing | Listed on stock exchange (specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-Principal Approval pending for stock exchange (specify names) |
|-------------|---------------|---------------------------------|--|---------------------------|---------------------------|--|
| NIL | | | | | | |

18. Register of members is updated: **Yes**

19. Reference of previous quarter with regard to excess dematerialized shares, if any: **N.A.**

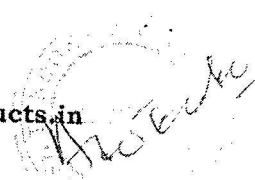
20. Has the company resolved the matter mentioned in point No. 19 above, in the current quarter: **N.A.**

21. Mention the total no. of request, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reason for delay:

| Total No. of Demat Request | No. of Shares | Reason for delay |
|---|---------------|------------------|
| Total no. of request, if any, confirmed after 21 days | NIL | NOT APPLICABLE |
| Total no. of request, if any, Pending beyond 21 days | NIL | NOT APPLICABLE |

22. Name, Telephone No. and Fax of the Compliance officer of the Company:

"MR. RAJ KUMAR GUPTA"
 Company Secretary
 Tel: 0512-2312171-74
 Mob: +91-9336247600
 Fax: 0512-2312058
 E-Mail: rkgupta@kothariproducts.in



ADESH TANDON & ASSOCIATES
COMPANY SECRETARIES

Adesh Tandon
FCS, LL.B., B.Com., AAIMA

811, 8th Floor, KAN Chambers,
14/113, Civil Lines, Kanpur - 208 001 (U.P.)
Tel. : 0512 - 2332397 • Mobile : +91-9839100709
E-mail : adesh.tandon11@gmail.com

23. Name, Address, Tel. & Fax No. Registration No. of the Auditor/Practicing Company Secretary:

Mr. Adesh Tandon
"ADESH TANDON & ASSOCIATES"
COMPANY SECRETARIES
C.P. No. 1121
Office No. 811, 8th Floor, "KAN Chambers"
14/113, Civil Lines, Kanpur-208001 (UP)
Tel: 0512-2332397
Email: adesh.tandon11@gmail.com

24. Appointment of common agency for the share registry work, and dematerialization work:

"ALANKIT ASSIGNMENTS LIMITED"
CORPORATE OFFICE:
Alankit House, 4E/2,
Jhandewalan Extension, New Delhi - 110055
Phone No: +91-11- 4254 1234 / 2354 1234
Fax: +91-11-2355 2001
Email id: info@alankit.com
Website: www.alankit.com

25. Any other detail that the auditor may like to provide (e.g. Delisting from stock exchange, Company changed its name etc.):

For ADESH TANDON & ASSOCIATES
Company Secretaries

Adesh Tandon
20/04/2022

UDIN: F002253D000146320

Date: April 18, 2022

Place: Kanpur

(Adesh Tandon)

Proprietor

FCS No. 2253

C. P. No. 1121