

# BEDMUTHA INDUSTRIES LIMITED



CIN - L 31200MH1990PLC057863

MANUFACTURER & EXPORTER OF

★ ALL TYPES OF GALVANISED WIRES & BLACK WIRES



★ ACSR CORE WIRES

★ CABLE ARMOURING WIRE & STRIPS

★ STAY WIRES & EARTH WIRES

★ M.S. & H.B. WIRES

★ SPRING STEEL WIRES

★ ROLLING QUALITY WIRES

★ P.C. WIRE & P.C. STRAND WIRES

★ ROPE WIRES

★ BARBED WIRE

★ CHAIN LINK FENCINGS

★ WIRE NAILS

★ BINDING WIRES

Date: December 15, 2020

To  
Department of Corporate Services,  
BSE Ltd  
Phiroj Jeejibhoy Towers, Dalal Street,  
Mumbai – 400 001

To  
Listing Department,  
National Stock Exchange of India Limited  
C-1, G-Block, Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400 0051

**Scrip Code: 533270, Scrip Symbol: BEDMUTHA**

Dear Sir / Madam,

**Sub: Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Please find enclosed herewith the Presentation given by Mr. Ajay Vedmutha, Managing Director & Chief Financial Officer of the Company, at the Annual General Meeting held on December 14, 2020.

Kindly take the same on your record.

Thanking you.

**For and on behalf of  
BEDMUTHA INDUSTRIES LIMITED**

**AJAY TOPALE**

*Company Secretary & Compliance Officer  
Membership no. A26935*

**Regd. Office :** Plot No. A-31 to 35 & 57, Sinnar-Shirdi Road, STICE, Musalgaon, Sinnar, Dist. Nashik Ph. 02551-240320, 240481, Fax - 240482

**Corporate Office :** B-301/302, Sai Classic, Off. Palm Acres, Gavanpada Mulund (E) Mumbai. Ph.: (022) 21634422, 21637674/75, Fax : 022-21631667

**Works :** Plant -1, Plot No. A-31 to 35 & 57, Sinnar-Shirdi Road, STICE, Musalgaon, Sinnar, Dist. Nashik Ph.: 02551-240069, Fax - 240482

Plant - 2, Plot No. A-70,71,72, Sinnar-Shirdi Road, STICE, Musalgaon, Sinnar, Dist. Nashik Ph.: 02551-240420, Fax - 240482

Plant - 3, Plot No. B-113, Sinnar-Shirdi Road, STICE, Musalgaon, Sinnar, Dist. Nashik Ph.: 02551-240367, Fax - 240482

Plant - 4, Plot No. B-140, Sinnar-Shirdi Road, STICE, Musalgaon, Sinnar, Dist. Nashik Ph.: 02551-240068, Fax - 240482

Plant - 6, Plot No. E-1, MIDC Nardana, Phase - II, Waghadi - Khurd, Tal - Shindkheda, Dist - Dhule Ph.: 02562 - 262625

**E-mail** Sinnar :- [bwcl.sales@bedmutha.com](mailto:bwcl.sales@bedmutha.com)

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Welcome To  
BEDMUTHA INDUSTRIES LIMITED  
AGM



## **HIGHLIGHTS OF RESTRUCTURING PLAN (RP) SANCTIONED BY BANKERS:**

**BEDMUTHA INDUSTRIES LIMITED**

- **Cutoff date 1<sup>st</sup> January , 2018**
- **Total Debt as on cut-off date is Rs.590 crs.**
- **After implementation of RP the total debt will split into sustainable debt amounting to Rs.360 crs. & unsustainable debt amounting to Rs.230 crs.**
- **The unsustainable debt of Rs.230 crs. will be converted into CRPS**
- **CRPS will be redeemed in five equal installments from 2028-29 to 2032-33.**
- **Sustainable repayable debt will be repaid up to 31<sup>st</sup> March, 2028.**
- **The Interest rate on sustainable debt will be reduced from current 12% PA to 9.05% PA.**

**Disclaimer : The restructuring plan is sanctioned by the all Bankers , but implementation of the same can happen after members approval in this AGM, infusion of funds by investors and revalidation / amendments of the sanction letter from Bankers.**

**Status of Mega Project Subsidy / Incentive granted by Govt. of Maharashtra to Bedmutha Industries Limited. (Mega Project No.1)**

**BEDMUTHA INDUSTRIES LIMITED**

- 1. Subsidy / Incentive sanctioned – Rs.331.94 crs.**
- 2. Entitlement Certificate received from Govt. of Maharashtra is of Rs.331.94 Crs.**
- 3. Subsidy / Incentive already accrued is approx. Rs.126.72 crs. Up to September, 2020.**
- 4. Subsidy / Incentive already accrued and received from Govt. of Maharashtra is Rs.43.07 crs. Up to September, 2020.**
- 5. Subsidy / Incentive already accrued and yet to be received from Govt. of Maharashtra is Rs.83.65 crs.**
- 6. Subsidy / Incentive yet to be accrued, up to validity period, is Rs.205.22 crs.**
- 7. Validity Period :- Balance Subsidy to be accrued on or before 22<sup>nd</sup> November, 2023.**

# THANK YOU

