

ASTABHUJA PROPERTIES PRIVATE LIMITED

35, C. R. AVENUE, KOLKATA -700012

Phone No. : +91 33 2211 0225/0226

Email: astabhuja17@gmail.com

CIN: U45300WB1994PTC066556

Date: 4th October, 2019

To The Listing Department BSE Limited P. J. Towers, 25 th floor Dalal Street, <u>Mumbai - 400 001</u>	To The Listing Department National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex <u>Mumbai - 400 051</u>
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Dear Sir,

Sub: Disclosure of reason for encumbrance in Annexure II

Please find enclosed herewith Disclosure pursuant to SEBI circular no. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019 in **Annexure II**.

Kindly take the above information on record.

Thanking You,

Yours Faithfully,
For Astabhuja Properties Pvt. Ltd.



Rohit Patni
(Director)
DIN: 00034876



Encl: As Above

CC:

To,
Ankit Metal & Power Limited
SKP House, 132A, S. P. Mukherjee Road
Kolkata - 700 026

Annexure - II
Format for disclosure of reasons for encumbrance

Name of listed company	ANKIT METAL & POWER LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	1. BSE LIMITED (BSE) 2. NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE)
Name of the promoter(s) / PACs whose shares have been encumbered	<u>Promoter & Promoter Group</u> Mr. Suresh Kumar Patni Mr. Ankit Patni Mr. Rohit Patni Mrs. Sarita Patni M/s. Astabhuj Properties Pvt. Ltd. M/s. Suanvi Trading & Investment Co. Pvt. Ltd. M/s. Poddar Mech Tech Services Pvt. Ltd. M/s. Arthodock Vinimay Pvt. Ltd. M/s. VNG Mercantiles Pvt. Ltd. M/s. Whitestone Suppliers Pvt. Ltd. M/s. Vasupujya Enterprises Pvt. Ltd. M/s. Nucore Exports Pvt. Ltd. M/s. Shreyansh Leafin Pvt. Ltd. M/s. Invesco Finance Pvt. Ltd.
Total promoter shareholding in the listed company	No. of shares – 10,02,15,000; % of total share capital – 71.02%
Encumbered shares as a % of promoter shareholding	100%
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

Details of all the existing events/ agreements pertaining to encumbrance

Encumbrance of (Date creation of encumbrance)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered		Specific details about the encumbrance				Security Cover / Asset Cover			End use of money
		No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Value of shares on the date of agreement (A) (in Rs.)	Amount involved (against which shares have been encumbered) (B) (in Rs.)	Ratio of A / B	
28-01-2015	Pledge	9,00,100	0.64%	SBICAP Trustee Company Limited (Security Ttrustee acting on behalf of SBI Consortium of Ankit Metal & Power Limited)	YES (Scheduled Commercial Bank)	Ankit Metal & Power Limited (Borrower) and Ankit Patni (Pledgor)	NO	31,50,350	12,80,03,00,000	0.000246115	For the purpose of implementation of Corporate Debt Restructuring (CDR).



 Rohit Patni

28-01-2015	Pledge	7,30,000	0.51%	SBICAP Trustee Company Limited (Security Trustee acting on behalf of SBI Consortium of Ankit Metal & Power Limited)	YES (Scheduled Commercial Bank)	Ankit Metal & Power Limited (Borrower) and Rohit Patni (Pledgor)	NO	25,55,000	12,80,03,00,000	0.000199605	For the purpose of implementation of Corporate Debt Restructuring (CDR).
28-01-2015	Pledge	5,05,000	0.36%	SBICAP Trustee Company Limited (Security Trustee acting on behalf of SBI Consortium of Ankit Metal & Power Limited)	YES (Scheduled Commercial Bank)	Ankit Metal & Power Limited (Borrower) and Suresh Kumar Patni (Pledgor)	NO	17,92,750	12,80,03,00,000	0.000140055	For the purpose of implementation of Corporate Debt Restructuring (CDR).
28-01-2015	Pledge	3,75,400	0.27%	SBICAP Trustee Company Limited (Security Trustee acting on behalf of SBI Consortium of Ankit Metal & Power Limited)	YES (Scheduled Commercial Bank)	Ankit Metal & Power Limited (Borrower) and Sarita Patni (Pledgor)	NO	13,13,900	12,80,03,00,000	0.000102646	For the purpose of implementation of Corporate Debt Restructuring (CDR).
28-01-2015	Pledge	88,74,750	6.29%	SBICAP Trustee Company Limited (Security Trustee acting on behalf of SBI Consortium of Ankit Metal & Power Limited)	YES (Scheduled Commercial Bank)	Ankit Metal & Power Limited (Borrower) and Arthodock Vinimay Private Limited(Pledgor)	NO	3,10,60,000	12,80,03,00,000	0.002426506	For the purpose of implementation of Corporate Debt Restructuring (CDR).
28-01-2015	Pledge	1,13,21,500	8.02%	SBICAP Trustee Company Limited (Security Trustee acting on behalf of SBI Consortium of Ankit Metal & Power Limited)	YES (Scheduled Commercial Bank)	Ankit Metal & Power Limited (Borrower) and Invesco Finance Private Limited(Pledgor)	NO	3,96,25,000	12,80,03,00,000	0.003095631	For the purpose of implementation of Corporate Debt Restructuring (CDR).
28-01-2015	Pledge	1,08,20,775	7.67%	SBICAP Trustee Company Limited (Security Trustee acting on behalf of SBI Consortium of Ankit Metal & Power Limited)	YES (Scheduled Commercial Bank)	Ankit Metal & Power Limited (Borrower) and Nucore Exports Private Limited(Pledgor)	NO	27,63,00,000	12,80,03,00,000	0.021585432	For the purpose of implementation of Corporate Debt Restructuring (CDR).
28-01-2015	Pledge	36,40,000	2.58%	SBICAP Trustee Company Limited (Security Trustee acting on behalf of SBI Consortium of Ankit Metal & Power Limited)	YES (Scheduled Commercial Bank)	Ankit Metal & Power Limited (Borrower) and Poddar Mech tech Services Private Limited(Pledgor)	NO	1,27,40,000	12,80,03,00,000	0.000995289	For the purpose of implementation of Corporate Debt Restructuring (CDR).
28-01-2015	Pledge	1,10,65,000	7.84%	SBICAP Trustee Company Limited (Security Trustee acting on behalf of SBI Consortium of Ankit Metal & Power Limited)	YES (Scheduled Commercial Bank)	Ankit Metal & Power Limited (Borrower) and Shreyansh Leafin Private Limited(Pledgor)	NO	3,87,20,000	12,80,03,00,000	0.003024929	For the purpose of implementation of Corporate Debt Restructuring (CDR).



 Ankit Properties Limited

28-01-2015	Pledge	34,93,500	2.48%	SBICAP Trustee Company Limited (Security Ttrustee acting on behalf of SBI Consortium of Ankit Metal & Power Limited)	YES (Scheduled Commercial Bank)	Ankit Metal & Power Limited (Borrower) and Suanvi Trading & Investment Co. Private Limited(Pledgor)	NO	1,22,27,250	12,80,03,00,000	0.000955232	For the purpose of implementation of Corporate Debt Restructuring (CDR).
28-01-2015	Pledge	1,03,70,000	7.35%	SBICAP Trustee Company Limited (Security Ttrustee acting on behalf of SBI Consortium of Ankit Metal & Power Limited)	YES (Scheduled Commercial Bank)	Ankit Metal & Power Limited (Borrower) and Vasupujya Enterprises Private Limited(Pledgor)	NO	3,62,95,000	12,80,03,00,000	0.00283548	For the purpose of implementation of Corporate Debt Restructuring (CDR).
28-01-2015	Pledge	90,08,975	6.38%	SBICAP Trustee Company Limited (Security Ttrustee acting on behalf of SBI Consortium of Ankit Metal & Power Limited)	YES (Scheduled Commercial Bank)	Ankit Metal & Power Limited (Borrower) and VNG Mercantiles Private Limited(Pledgor)	NO	3,15,31,400	12,80,03,00,000	0.002463333	For the purpose of implementation of Corporate Debt Restructuring (CDR).
28-01-2015	Pledge	1,00,75,000	7.14%	SBICAP Trustee Company Limited (Security Ttrustee acting on behalf of SBI Consortium of Ankit Metal & Power Limited)	YES (Scheduled Commercial Bank)	Ankit Metal & Power Limited (Borrower) and Whitestone Suppliers Private Limited(Pledgor)	NO	3,52,56,000	12,80,03,00,000	0.00275431	For the purpose of implementation of Corporate Debt Restructuring (CDR).
22-12-2016	Pledge	11,60,000	0.82%	SBICAP Trustee Company Limited (Security Ttrustee acting on behalf of SBI Consortium of Ankit Metal & Power Limited)	YES (Scheduled Commercial Bank)	Ankit Metal & Power Limited (Borrower) and Ankit Patni (Pledgor)	NO	20,88,000	12,80,03,00,000	0.000163121	For the purpose of implementation of Corporate Debt Restructuring (CDR).
22-12-2016	Pledge	13,15,000	0.93%	SBICAP Trustee Company Limited (Security Ttrustee acting on behalf of SBI Consortium of Ankit Metal & Power Limited)	YES (Scheduled Commercial Bank)	Ankit Metal & Power Limited (Borrower) and Rohit Patni (Pledgor)	NO	23,67,000	12,80,03,00,000	0.000184918	For the purpose of implementation of Corporate Debt Restructuring (CDR).
22-12-2016	Pledge	1,65,60,000	11.74%	SBICAP Trustee Company Limited (Security Ttrustee acting on behalf of SBI Consortium of Ankit Metal & Power Limited)	YES (Scheduled Commercial Bank)	Ankit Metal & Power Limited (Borrower) and Astabhuj Properties Private Limited (Pledgor)	NO	2,98,08,000	12,80,03,00,000	0.002328695	For the purpose of implementation of Corporate Debt Restructuring (CDR).

Rohit Patni
