



November 15, 2022

To,
The Department of Corporate Services,
BSE Limited, Mumbai

To,
The Listing Compliance Dept.
National Stock Exchange of India Ltd, Mumbai

BSE Script Code: 531795

NSE Script Symbol: ATULAUTO

Dear Sir/ Madam,

SUB: OUTCOME OF MEETING OF SECURITIES ALLOTMENT COMMITTEE HELD ON NOVEMBER 15, 2022 PURSUANT TO THE PROVISIONS OF REGULATIONS 30 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 – ALLOTMENT OF WARRANTS TO SPECIFIED INVESTORS

With reference to the above subject and the Special Resolution passed by the Members at the Extra Ordinary General Meeting (EGM) of the Company held on November 05, 2022 and the In-Principle approvals dated November 04, 2022 granted by the BSE Limited and the National Stock Exchange of India Limited and upon receipt of an amount aggregating to Rs.28,74,99,960.00/-, being 25% of the total consideration payable as upfront payment ("Warrant Subscription Price"), the Securities Allotment Committee at its meeting held today i.e. November 15, 2022 allotted 58,08,080 Fully Convertible Warrants ("Warrants") to Specified investors (collectively called the "Allottees") as mentioned in the below table on preferential issue basis with a right to the warrant holders to apply for and be allotted 1 (one) Equity Share of Rs.5/- each of the Company at an issue price of Rs.198/- per share (including premium of Rs.193/- per share), for each warrant, within a period of 18 months from the date of allotment of the said warrants in compliance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Name of Allottees	No. of Warrants allotted	Total Offer Price (Rs.)	Amount Received (Rs.)	Category
Vijay Kishanlal Kedia	50,50,505	99,99,99,990.00	24,99,99,997.50	Non-Promoter
Khushbu Auto Private Limited	6,56,565	12,99,99,870.00	3,24,99,967.50	Promoter
Jayantibhai Jagjivanbhai Chandra	1,01,010	1,99,99,980.00	49,99,995.00	Promoter
	58,08,080	114,99,99,840.00	28,74,99,960.00	

Please take the same on your records

Thanking you.

Yours faithfully,
For, ATUL AUTO LIMITED,

(Paras J Viramgama)
Company Secretary & Compliance Officer

ATUL AUTO LIMITED

(Corporate Identification Number: L54100GJ1986PLC016999)

Regd. Office & Factory: 8B National Highway, Near Microwave Tower, Shapar (Veraval), Rajkot – 360024 (Gujarat)

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