

Manmohan Shetty

February 26, 2019

The Manager DCS - CRD BSE Limited Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 Fax No.: 22722037/39/41/61/3121/3719 <u>BSE Scrip Code: 539056</u>	The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 Fax No.: 26598237/38 <u>NSE Scrip Symbol: ADLABS</u>
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Dear Sirs,

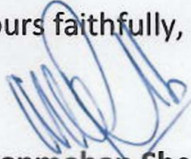
Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Pursuant to the provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, I enclose herewith the disclosure relating to Invocation of pledge on 19,92,152 Equity Shares held by me in Adlabs Entertainment Limited.

You are requested to take the same on records.

Thanking you,

Yours faithfully,


Manmohan Shetty

DIN - 00013961

Encl: As above

CC:

The Company Secretary

Adlabs Entertainment Limited

30/31, Sangdewadi, Khopoli-Pali Road,

Taluka Khalapur,

District Raigad 410 203

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Adlabs Entertainment Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller	1. Thrill Park Limited 2. Manmohan Shetty		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a. Shares carrying voting rights Thrill park Limited Manmohan Shetty	2,78,27,273 21,21,152	31.60% 2.41%	31.60% 2.41%
b. Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	---	---	---
c. Voting rights (VR) otherwise than by shares	---	---	---
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	---	---	---
e) Total (a+b+c+d)	2,99,48,425	34.01%	33.91%
Details of acquisition/sale			
a. Shares carrying voting rights acquired/sold	---	---	---
b. VRs acquired /sold otherwise than by shares	---	---	---
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
d. Shares encumbered / invoked/released by the acquirer: Thrill Park Limited Manmohan Shetty	3,20,934 19,92,152	0.36% 2.26%	0.36% 2.26%

e) Total (a+b+c+d)	23,13,086	2.63%	2.63%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights Thrill Park Limited Manmohan Shetty	2,75,06,339 1,29,000	31.24% 0.15%	31.24% 0.15%
b) Shares encumbered with the acquirer	----	----	----
c) VRs otherwise than by shares	----	----	----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	----	----	----
e) Total (a+b+c+d)	2,76,35,339	31.38%	31.38%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Invocation of Pledge		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable (DD/MM/YYYY)	25/01/19, 18/02/19, 19/02/19, 20/02/19, 21/02/19, 22/02/19		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 88,06,21,230/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 88,06,21,230/-		
Total diluted share/voting capital of the TC after the said acquisition.	-----		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI(Listing Obligation and Disclosure) Requirement,2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Manmohan Shetty

PAN: AAIPS2569L

DIN: 00013961

Place: Mumbai

Date: February 26, 2019.