

Date: 14.05.2024

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers Dalal Street,
Mumbai - 400001
BSE Scrip Code: 543527

To,
Manager-Listing Compliance,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra East,
Mumbai - 400051
Symbol: PRUDENT

ISIN: INE00F201020

Dear Sir/Madam,

Sub.: Receipt of prior approvals for the Scheme of Amalgamation amongst Prudent Broking Services Private Limited (“the Transferor Company”) and Prudent Corporate Advisory Services Limited (“the Company” or “the Transferee Company”) and their respective shareholders and creditors (“the Scheme”) under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

Ref.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (“Listing Regulations”)

This is with reference to our letter PCASL/27/2023-24 dated **25th July, 2023** informing about the decision of the Board of Directors of the Company approving the Scheme, subject to receipt of applicable regulatory and other approvals.

In this regard, we would like to inform you that the Company has received prior approval letter(s) with “no objection” from National Stock Exchange of India Limited, Metropolitan Stock Exchange of India Limited, National Commodity & Derivatives Exchange Limited, BSE Limited and Multi Commodity Exchange of India in relation to the Scheme.

We request to take the above on record and oblige.

For, Prudent Corporate Advisory Services Limited

Kunal Chauhan
Company Secretary
Membership Number: ACS- 60163
Email: cs@prudentcorporate.com