



OCEANIC FOODS LIMITED

Reg. Off.: Opp. Brooke Bond Factory (Hindustan Unilever Ltd.), Pandit Nehru Marg, JAMNAGAR-361 002, GUJARAT, INDIA.
Phone : +91-288-2757355 / 2757366 / 2757333
E-mail : enquiry@oceanicfoods.com / sales@oceanicfoods.com
Website : www.oceanicfoods.com • CIN : L15495GJ1993PLC019383

Date: 08/02/2025

To,
The Manager,
Listing Department,
BSE Limited,
P. J, Towers, Dalal Street
Mumbai- 400 001.

Subject.: Integrated Filing (Financial) for the Quarter and the Nine Month ended 31st December 2024

Ref: - Scrip Code: - 540405 - Oceanic Foods Limited

Dear Sir / Madam,

Pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-POD/2/CIR/P/2024/185 dated 31st December 2024, read with BSE Circular No. 20250102-4 dated 02nd January 2025, we are submitting herewith the Integrated Filing (Financial) for the quarter and the nine months ended 31st December 2024. We request you to kindly take the above on record.

Kindly take the same on record and oblige.

Thanking you,

For, Oceanic Foods Limited

Ajesh Vinodrai Patel
Chairman & Managing Director
DIN 00083536



"Revolutionizing Taste Around The World"



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Integrated Filing (Financial) for the quarter and the nine months ended 31st December 2024

Financial Results	Enclosed as Annexure
Statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc.	Not Applicable
Format for disclosing outstanding default on loans and debt securities	Not Applicable
Format for disclosure of related party transactions (applicable only for half yearly filings i.e., 2nd and 4th quarter)	Not Applicable
Statement on impact of audit qualifications (for audit report with modified opinion) submitted along-with annual audited financial results (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter)	Not Applicable



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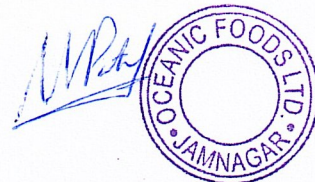
Oceanic Foods Limited

Reg. Office : Opp. Brooke Bond Factory,
P. N. Marg, Jamnagar -361002
CIN L15495GJ1993PLC019363

Website: www.oceanicfoods.com E- Mail: info@oceanicfoods.com

Statement of Unaudited Financial Results for the Quarter and Nine months ended on December 31, 2024

Sr. No.	Particulars	Quarter Ended On			Nine Month Ended		Year Ended
		31.12.2024 (Unaudited)	30.09.2024 (Unaudited)	31.12.2023 (Unaudited)	31.12.2024 (Unaudited)	31.12.2023 (Unaudited)	31.03.2024 (Audited)
		(1)	(2)	(3)	(4)	(5)	(6)
1	INCOME FROM OPERATIONS						
a	Net Sales	3,441.25	3,431.44	2,785.44	9,913.80	7,200.91	10,699.82
b	Other Operating Income	133.99	176.77	64.97	382.29	177.80	271.48
	Total Revenue from Operations (a+b)	3,575.24	3,608.21	2,850.41	10,296.09	7,378.71	10,971.30
2	Other Income (See Note No. 5)	-	6.71	0.12	7.83	0.42	1.28
3	TOTAL INCOME	3,575.24	3,614.92	2,850.53	10,303.92	7,379.13	10,972.58
4	EXPENSES						
a	Cost of materials consumed	1,900.15	2,656.94	2,216.10	8,099.44	5,492.52	8,900.30
b	Purchase of Stock in trade	-	-	-	-	-	-
c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	848.18	100.89	1.71	(267.42)	247.61	(275.46)
d	Employee benefits expenses	112.22	99.60	72.93	290.15	249.32	338.94
e	Finance Costs	62.24	89.32	4.49	196.29	18.21	32.24
f	Depreciation and amortisation expenses	44.83	36.80	27.05	112.94	81.23	109.28
g	Other expenses	449.73	497.23	431.16	1,440.85	1,053.11	1,471.99
	TOTAL EXPENSES	3,417.35	3,480.78	2,753.44	9,872.25	7,142.00	10,577.29
5	Profit/(Loss) before exceptional items	157.89	134.14	97.09	431.67	237.13	395.29
6	Exceptional items						
7	Profit/(Loss) Before tax (5-6)	157.89	134.14	97.09	431.67	237.13	395.29
8	Tax expenses	36.13	11.08	49.92	87.77	100.30	142.53
a	Current Tax	34.53	9.84	51.58	80.65	105.86	147.75
b	Deferred tax	1.60	1.24	(1.66)	7.12	(5.56)	(5.22)
9	Profit/(Loss) for the period	121.76	123.06	47.17	343.90	136.83	252.76
10	Other Comprehensive Income/(Expense), Net of Tax	(1.42)	(1.41)	(5.68)	(5.60)	(6.09)	(6.13)
a	Items that will be reclassified to profit or loss	-	-	-	-	-	-
b	Items that will not be reclassified to profit or loss	(1.42)	(1.41)	(5.68)	(5.60)	(6.09)	(6.13)
11	Total Comprehensive Income / (Expense) for the Period (9+10)	120.34	121.65	41.49	338.30	130.74	246.63
12	Paid-up equity share capital (Face Value of Rs.10/-)	1,125.00	1,125.00	1,125.00	1,125.00	1,125.00	1,125.00
13	Reserves excluding Revaluation Reserves						2,252.02
14	Earning Per Share on net profit/(loss) (of Rs. 10 each) Basic & Diluted (not annualised)	1.03	1.09	0.42	3.06	1.22	2.25



Notes:

- 3 The above results were reviewed and recommended by the Audit Committee, at its meeting held on 08th February, 2025 for approval by the board and these results were approved and taken on record at the meeting of Board of Directors of the Company held on that date and subjected to Limited review by statutory auditors.
- 4 The company is in the business of production and sale of dehydrated vegetables and herbs and therefore, the company's business falls within a single business segment of production and sale of dehydrated vegetables and herbs only in accordance with IND AS 108- Operating Segments.
- 5 Other income includes following:

(Rs. In lakhs)

Particulars	Quarter Ended			Nine Month Ended		Year Ended
	31.12.2024 (Unaudited)	30.09.2024 (Unaudited)	31.12.2023 (Unaudited)	31.12.2024* (Unaudited)	31.12.2023 (Audited)	31.03.2024 (Audited)
a) Interest Income	-	0.25	-	1.37	-	0.86
b) Lease Rent Income	-	-	0.12	-	0.42	0.42
c) Profit on sales of assets	-	6.46	-	6.46	-	-
Total	-	6.71	0.12	7.83	0.42	1.28

- 6 Figures for the quarter ended 31st December, 2024 are the balancing figures between unaudited figures of Nine months ended 31st December, 2024 and unaudited published figures of 1st half year ended of current year which were subject to limited review.
- 7 Figures relating to corresponding figures have been regrouped/reclassified whenever necessary to conform to current period figures.

For and on behalf of Board of Directors



M. Patel

Ajesh V. Patel
Chairman &
Managing Director
DIN: 00083536

Signed at Jamnagar on 08th February, 2025



Independent Auditor's Review Report on the Quarterly & Year to date Unaudited Standalone Financial Results of the Company Pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Limited Review Report to,
The Board of Directors,
Oceanic Foods Limited**

1. We have reviewed the accompanying statement of unaudited financial results of Oceanic Foods Limited (hereinafter referred to as "the Company") for the quarter and nine months ended on 31st December, 2024 ("the statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended.
2. This statement is the responsibility of the Company's management and has been approved by the Board of Directors at their meeting, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013("the act") read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Engagements to Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.





4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of accordance with the Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practice and policies generally accepted in India, and has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52(4) read with Regulation 63 of the SEBI (Listing Obligation Disclosure Requirement) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Kamlesh Rathod & Associates
Chartered Accountants
Firm Registration No. 117930W



Sagar Shah
Partner

Membership No.: 131261

UDIN: 25131261BMGXGS4162

Signed at Jamnagar on 08th February, 2025