

Riddhi Portfolio Private Limited

REGD. & CORPORATE OFFICE :
"RAMKRISHNA CHAMBERS"
72, SHAKESPEARE SARANI
KOLKATA - 700 017
WEST BENGAL, INDIA
PHONE : (+91 33) 4054 5900
CIN No. U67120WB1995PTC071066

Date: 25 October, 2022

To

The Listing Department BSE Limited PJ Towers Dalal Street Mumbai - 400 001 <u>BSE Scrip Code: 532527</u>	The Listing Department National Stock Exchange of India Limited "Exchange Plaza" C-1, Block G Bandra- Kurla Complex, Bandra (E) Mumbai- 400051 <u>NSE Symbol: RKFORGE</u>
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Dear Sir/Madam

Sub: Disclosure under Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed the disclosure in terms of Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of 5,100 (Five Thousand One Hundred) Equity Shares of Ramkrishna Forgings Limited, the Target Company.

Request you to kindly take the same on record and oblige.

Thanking You,

Yours Faithfully,
For Riddhi Portfolio Private Limited


Pawan Kumar Kedia
Director - 00375557



Encl. As above

Cc.: To
Ramkrishna Forgings Limited
23, Circus Avenue
Kolkata- 700017

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part A – Details of the Acquisition:

1. Name of the Target Company (TC)	Ramkrishna Forgings Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer Riddhi Portfolio Private Limited Persons Acting in Concert (PAC) Eastern Credit Capital Private Limited Ramkrishna Rail and Infrastructure Private Limited Rashmi Jalan Naresh Jalan Mahabir Prasad Jalan Mahabir Prasad Jalan (HUF) Naresh Jalan (HUF) Chaitanya Jalan		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	7,39,82,930	46.27	46.27
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	45,00,000	2.81	2.81
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any	-	-	-



other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+c+d)	7,39,82,930	46.27	46.27
Details of acquisition			
a) Shares carrying voting rights acquired	5,100	0.003	0.003
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c)	5,100	0.003	0.003
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	7,39,88,030	46.27	46.27
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	45,00,000	2.81	2.81
Total (a+b+c)	7,39,88,030	46.27	46.27



Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	24 October, 2022
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 319,779,070/- (15,98,89,535 Equity Shares of Rs. 2/- each)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 319,779,070/- (15,98,89,535 Equity Shares of Rs. 2/- each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 319,779,070/- (15,98,89,535 Equity Shares of Rs. 2/- each)

