



May 07, 2021

MCAPL: MUM: 2021-22: 0021

To,
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Dear Sir/Madam,

Sub : Submission of Post Offer Advertisement

Ref : Open Offer to the Public Shareholders of Lloyds Steels Industries Limited ("LSIL"/ "Target Company")

With reference to the above referred Open Offer, we have carried out the Post Offer Advertisement today i.e. on May 07, 2021 in terms of regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto [SEBI (SAST) Regulations, 2011].

As required, the Post Offer Advertisement has been published in Financial Express (English-All Editions), Jansatta (Hindi-All Editions) and Navshakti (Marathi-Mumbai Edition).

We are enclosing herewith a newspaper clipping of the Post Offer Advertisement published in Financial Express (English-All Editions) for your kind perusal.

A copy of the same is being submitted to Securities and Exchange Board of India, Mumbai ("SEBI") and to National Stock Exchange of India Limited, Mumbai ("NSE") through e-mail and is being dispatched to the Target Company ("TC") at its Registered Office address.

Please acknowledge the same.

Thanking you,

For Mark Corporate Advisors Private Limited

A handwritten signature in black ink, appearing to read 'Manish Gaur', is written over a horizontal line.

Manish Gaur
Asst. Vice-President

Encl: As Above.

MARK CORPORATE ADVISORS PVT. LTD.

CIN No : U67190MH2008PTC181996

GSTIN/UIN : 27AAFCM5379J1ZY

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