

COMPUAGE INFOCOM LTD

8th December, 2022

To,
**The Corporate Services Dept.,
BSE Ltd.,**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

National Stock Exchange of India Ltd.,
Exchange Plaza,
C-1, Block G, Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051.

**Security Code: 532456
ISIN: INE070C01037**

Symbol: COMPINFO

Sub: Outcome of the Board Meeting held on Thursday, 8th December, 2022

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Ma'am,

This is further to our intimations dated 16th February, 2022, and 7th November, 2022, informing about approval by the Board of Directors for issuance of fully paid-up equity shares by way of a Rights Issue to the eligible shareholders of the Company in accordance with the provisions of Companies Act, 2013 and the rules made thereunder, the Securities and Exchange of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws and approval of the terms and conditions, record date and other issue related matters by the Board of Directors of the Company.

In relation to the aforesaid Rights Issue and pursuant to the finalization of the basis of allotment for the Rights Issue, approved by the designated stock exchange, i.e., BSE Limited, on 8th December, 2022, this is to inform you that a meeting of the Board of Directors of the Company was held today, i.e., Thursday, 8th December, 2022, which commenced at 5:00 p.m. and concluded at 5:30 p.m., inter alia, considered and approved the allotment of 2,07,92,258 equity shares at a price of Rs. 20/- per equity share (including a premium of Rs. 18/- per equity share).

In view of the above, post aforesaid allotment, the paid-up equity share capital of the Company will be increased from Rs. 12,99,51,612/- (6,49,75,806 equity shares of Rs. 2/- each) to Rs. 17,15,36,128/- (8,57,68,064 equity shares of Rs. 2/- each)

Kindly take the same on records and oblige.

Thanking you,

Yours faithfully,

For Compuage Infocom Limited,

**Hasti Pala
Company Secretary**

Place: Mumbai