

2nd February, 2023

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai - 400001

The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
C-1, Block G, Bandra - Kurla Complex,
Bandra (E),
Mumbai - 400051

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the above captioned subject, please find enclosed herewith our disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above information on your records.

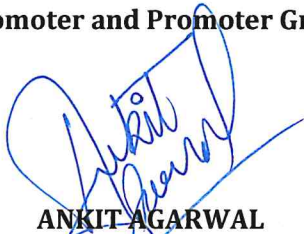
Thanking You.

Yours Faithfully,

For and on Behalf of Promoter and Promoter Group



ALKA AGARWAL



ANKIT AGARWAL

(Representing Master Avyaan
Agarwal as his Guardian)



HARISH CHANDRA AGRAWAL

(Representing Alankit Finsec
Limited as Director)

CC:

Compliance Officer
Alankit Limited
205-208, Anarkali Complex,
Jhandewalan Extension,
New Delhi - 110055

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Alankit Limited		
Names of the Acquirer/Seller and Persons Acting in Concert (PAC) with the Acquirer	Avyaan Agarwal Alankit Finsec Limited (Acquirer) Alka Agarwal (Seller) Agastya Agarwal Alok Kumar Agarwal Ankit Agarwal Pratishtha Garg Sakshi Agarwal Alankit Associates Private Limited Alankit Brands Private Limited Alankit Assignments Limited (Hereinafter collectively referred to as 'PACs')		
Whether the Acquirer/Seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights			
Acquirer			
– Avyaan Agarwal	39,00,776	2.73%	2.73%
– Alankit Finsec Limited	6,00,59,348	42.01%	42.01%
Seller			
– Alka Agarwal	50,00,000	3.50%	3.50%
PACs			
– Agastya Agarwal	33,66,000	2.36%	2.36%
– Alok Kumar Agarwal	-	-	-
– Ankit Agarwal	1,00,000	0.07%	0.07%
– Pratishtha Garg	44,36,000	3.10%	3.10%
– Sakshi Agarwal	15,64,000	1.09%	1.09%
– Alankit Associates Private Limited	-	-	-
– Alankit Brands Private Limited	100	0.00%	0.00%
– Alankit Assignments Limited	-	-	-

Alka Agarwal

Alankit Agarwal

[Signature]

b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	7,84,26,224	54.86%	54.86%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
Acquirer			
– Avyaan Agarwal	50,00,000	2.23%	2.23%
– Alankit Finsec Limited	3,84,00,000	17.10%	17.10%
Seller			
– Alka Agarwal	50,00,000	2.23%	2.23%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/ invoked/released by the acquirer			
e) Total (a+b+c+d)	3,84,00,000	17.10%	17.10%
After the acquisition/disposal, holding of:			
a) Shares carrying voting rights			
Acquirer			
– Avyaan Agarwal	89,00,776	3.96%	3.96%
– Alankit Finsec Limited	9,84,59,348	43.85%	43.85%
Seller			
– Alka Agarwal	-	-	-
PACs			
– Agastya Agarwal	33,66,000	1.50%	1.50%
– Alok Kumar Agarwal	-	-	-
– Ankit Agarwal	1,00,000	0.04%	0.04%
– Pratishtha Garg	44,36,000	1.98%	1.98%
– Sakshi Agarwal	15,64,000	0.70%	0.70%
– Alankit Associates Private Limited	-	-	-
– Alankit Brands Private Limited	100	0.00%	0.00%
– Alankit Assignments Limited	-	-	-

Alka Agarwal

Alankit Finsec Limited

Alankit Finsec Limited

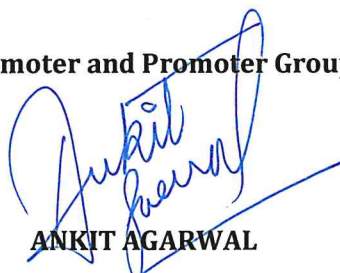
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	11,68,26,224	52.02%	52.02%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se Transfer	Alka Agarwal (Seller) Avyaan Agarwal (Acquirer)	
	Preferential Allotment	Alankit Finsec Limited (Acquirer)	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Inter-se Transfer	31 st January, 2023	
	Preferential Allotment	16 th January, 2023	
Equity share capital / total voting capital of the TC before the said acquisition/sale	INR 14,29,58,100/- (Indian Rupees Fourteen Crores Twenty Nine Lacs Fifty Eight Thousand and One Hundred Only) divided into 14,29,58,100 (Fourteen Crores Twenty Nine Lacs Fifty Eight Thousand and One Hundred) Equity Shares of face value of INR 1/- (Indian Rupees One Only) each.		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	INR 22,45,58,100/- (Indian Rupees Twenty Two Crores Forty Five Lacs Fifty Eight Thousand and One Hundred Only) divided into 22,45,58,100 (Twenty Two Crores Forty Five Lacs Fifty Eight Thousand and One Hundred) Equity Shares of face value of INR 1/- (Indian Rupees One Only) each.		
Total diluted share/voting capital of the TC after the said acquisition/sale	INR 22,45,58,100/- (Indian Rupees Twenty Two Crores Forty Five Lacs Fifty Eight Thousand and One Hundred Only) divided into 22,45,58,100 (Twenty Two Crores Forty Five Lacs Fifty Eight Thousand and One Hundred) Equity Shares of face value of INR 1/- (Indian Rupees One Only) each.		

*Pre and Post Shareholding (%) have been calculated before and after the preferential issue of 8,16,00,000 Equity Shares

For and on Behalf of Promoter and Promoter Group



ALKA AGARWAL



ANKIT AGARWAL

(Representing Master Avyaan Agarwal as his Guardian)



HARISH CHANDRA AGRAWAL

(Representing Alankit Finsec Limited as Director)

Place: New Delhi

Date: 02.02.2023