

To,

BSE Ltd. Department of Listing, P. J. Towers, Dalal Street, Mumbai - 400 001. (Scrip Code: Equity - 532144), (NCD - 960468, 960491 and 973309)	National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. (Symbol: WELCORP, Series EQ)
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Dear Sirs/ Madam,

Sub.: Scheme of Amalgamation of Welspun Metallics Limited ('the Transferor Company') with Welspun Corp Limited ('the Transferee Company') and their respective shareholders under section 230 read with section 232 of the Companies Act, 2013.

Please take note that the Ahmedabad Bench of National Company Law Tribunal ("NCLT") has vide order pronounced on October 27, 2023 ("the Order") sanctioned the Scheme of Amalgamation of Welspun Metallics Limited ('the Transferor Company') with Welspun Corp Limited ('the Transferee Company') and their respective shareholders ("the Scheme"). In terms of the Scheme, the captioned Scheme has become effective from the date of passing of the Order by the NCLT i.e., October 27, 2023 with the Appointed Date of April 1, 2022.

The Scheme provided for Amalgamation of Welspun Metallics Limited, a wholly owned subsidiary of Welspun Corp Limited with Welspun Corp Limited.

We request you to take the aforesaid on your record.

Thanking You.

Yours faithfully,
For **Welspun Corp Limited**

Pradeep Joshi
Company Secretary
FCS-4959

Welspun Corp Limited

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Corporate Identity Number: L27100GJ1995PLC025609