

DIAMOND POWER INFRASTRUCTURE LTD.
"Essen House", 5/9-10, B.I.D.C., Gorwa,
Vadodara-390 016, Gujarat, INDIA.
T:+91-265-2284328, 2283969, 2280973

F:+91-265-2280528 w:www.dicabs.com

Date: 18.08.2021

To,
The Manager,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

To, The Manager, Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001

SYMBOL: - DIAPOWER (NSE), 522163 (BSE)

Sub: Invitation for Expression of Interest ("EOI") in the matter of Diamond Power Infrastructure Limited under regulation 36A of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

Dear Sir/ Madam,

As informed to you by e-mail dated 12th August, 2021 that the Hon'ble National Company Law Tribunal, Ahmedabad Bench vide order dated 9th August, 2021 (Ref.: CP(IB) 137 of 2018) has approved the extension of Corporate Insolvency Resolution Process in the matter of Diamond Power Infrastructure Limited for 90 days from the date of order i.e. 9th August, 2021. Pursuant to the extension granted, a Form-G (EOI) has been published for calling the Prospective Resolution Applicants for submitting the Resolution Plans for the Company.

Please find enclosed the Form-G (EOI) in the matter of Diamond Power Infrastructure Limited which is published in Business Standard (all India Edition) in English Language and Divya Bhaskar (Gujarat edition) in Gujarati Language on 18^{th} August, 2021. The last date to submit the EOI is 2^{nd} September, 2021.

Prospective Resolution Applicants are requested to visit www.dicabs.com under the head "Corporate Insolvency Resolution Process" or visit the website of AAA Insolvency Professionals LLP (https://insolvencyandbankruptcy.in/) or write us at diamondpower@aaainsolvency.com or ipprashantjain@gmail.com and submit the required documents as stipulated in detailed EOI document uploaded on the above mentioned websites.

Kindly acknowledge the receipt of this document.

Thanking you.

Yours faithfully,

For, Diamond Power Infrastructure Limited

Prashant Jain Insolvency Professional Partner in AAA Insolvency Professional LLP Reg no IBBI/IPA-001/IP-P01368/2018-19/12131 Enclosed as above:

Form - G

FORM G INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS					
1. Name of the corporate debtor		Diamond Power Infrastructure Limited			
2.	Date of incorporation of corporate debtor	26.08.1992			
3.	Authority under which corporate debtor is	RoC-Ahmedabad			
	incorporated / registered				
4.	Corporate identity number / limited liability	L31300GJ1992PLC018198			
4.	identification number of corporate debtor	L31300GJ1992FLC018198			
5.	Address of the registered office and principal office (if	PHASE-II, Village Vadavala, Ta. Savli,			
	any) of corporate debtor	District –Vadodara Gujarat 391520			
		India.			
6.	Insolvency commencement date of the corporate	24.08.2018			
	debtor				
7.	Date of invitation of expression of interest	18.08.2021			
8.	Eligibility for resolution applicants under section	www.dicabs.com &			
	25(2)(h) of the Code is available at:	www.insolvencyandbankruptcy.in			
9.	Norms of ineligibility applicable under section 29A	www.dicabs.com &			
	are available at:	www.insolvencyandbankruptcy.in			
10.	Last date for receipt of expression of interest	02.09.2021			
11	Data of ignue of manicipal list of magnestive	12.00.2021			
11.	Date of issue of provisional list of prospective resolution applicants	12.09.2021			
12.	Last date for submission of objections to provisional	17.09.2021			
13	list Date of issue of final list of prospective resolution	27.09.2021			
	applicants				
14.	Date of issue of information memorandum, evaluation	17.09.2021			
	matrix and request for resolution plans to prospective resolution applicants				
15.	Manner of obtaining request for resolution plan,	The resolution professional will share			
	evaluation matrix, information memorandum and	the Request for Resolution Plan/			
	further information	Evaluation Matrix/ Information Memorandum in electronic form after			
		verification of KYC, capacity to			
		invest, capability to manage and			
		eligibility under section 29A of IBC,			
		2016 and pre-qualification.			

16.	Last date for submission of resolution plans	17.10.2021
17.	Manner of submitting resolution plans to resolution professional	In electronic form to the email id mentioned against serial no. 21.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	As soon as approved by Committee of Creditors (CoC).
19.	Name and registration number of the resolution professional	Name: Mr. Prashant Jain
		Registration Number: IBBI/IPA-001/IP-P01368/2018-2019/12131
20.	Name, Address and e-email of the resolution professional, as registered with the Board	Name: Mr. Prashant Jain
		Address: A501, Shanti Heights, Plot No. 2,3,9B/10,Sector 11, Koparkharine,Thane ,Navi Mumbai,Maharashtra ,400709
		Email Id: ipprashantjain@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	Address: AAA Insolvency Professionals LLP, E-10A, Kailash Colony, Greater Kailash - 1, New Delhi- 110048
		Email Id: ipprashantjain@gmail.com, diamondpower@aaainsolvency.com
22.	Further Details are available at or with	www.dicabs.com & www.insolvencyandbankruptcy.in
23.	Date of publication of Form G	18.08.2021

Mr. Prashant Jain

IBBI/IPA-001/IP-P01368/2018-2019/12131

Resolution Professional

In the matter of DIAMOND POWER INFRASTRUCTURE LIMITED

Date: 18.08.2021 Place: Mumbai WEDNESDAY, 18 AUGUST 2021 18 pages in 1 section MUMBAI #10.00 VOLUME XXVI NUMBER 4

THE MARKETS ON TUESDAY

TALIBAN ANNOUNCES AMNESTY,

GOVT FIRM ON STAFF VAX, MAHA MALLS SHUT AGAIN



FORM G	
INVITATION FOR EXPRESSION OF INT	EREST

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		of the Insolvency and Bankruptcy or Corporate Persons) Regulations, 2016
4	Name of the corporate debtor	PARTICULARS Diamond Power Infrastructure Limited
	Date of incorporation of corporate	26.08.1992
	debtor	
3.	Authority under which corporate debtor is incorporated / registered	RoC-Ahmedabad
4.	Corporate identity number / limited liability identification number of corporate debtor	L31300GJ1992PLC018198
5.	Address of the registered office and principal office (if any) of corporate debtor	PHASE-II,Village Vadavala,Ta.Savli, District – Vadodara Gujarat 391520 India.
6.	Insolvency commencement date of the corporate debtor	24.08.2018
7.	Date of invitation of expression of interest	18.08.2021
	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	www.dicabs.com & www.insolvencyandbankruptcy.in
9.	Norms of ineligibility applicable under section 29A are available at:	www.dicabs.com & www.insolvencyandbankruptcy.in
	Last date for receipt of expression of Interest	02.09.2021
11.	Date of issue of provisional list of prospective resolution applicants	12.09.2021
12.	Last date for submission of objections to provisional list	17.09.2021
13.	Date of issue of final list of prospective resolution applicants	27.09.2021
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	17.09.2021
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The resolution professional will share the Request for Resolution Plan/ Evaluation Matrix/ Information Memorandum in electronic form after verification of KYC, capacity to invest, capability to manage and eligibility under section 29A of IBC, 2016 and pre-qualification.
	Last date for submission of resolution plans	17.10.2021
	Manner of submitting resolution plans to resolution professional	In electronic form to the email id mentioned against serial no. 21.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	As soon as approved by Committee of Creditors (CoC).
	Name and registration number of the resolution professional	Name: Mr. Prashant Jain Registration Number: IBBI/IPA-001/IP-P01368/2018-2019/12131
20.	Name, Address and e-email of the resolution professional, as registered with the Board	Name: Mr. Prashant Jain Address: A501, Shanti Heights, Plot No. 2,3,9B/10, Sector 11, Koparkharine, Thane, Navi Mumbai, Maharashtra, 400709 Email Id: ipprashantjain@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	Address: AAA Insolvency Professionals LLP, E-10A, Kailash Colony, Greater Kailash - 1, New Delhi- 110048 Email Id: ipprashantjain@gmail.com, diamondpower@aaainsolvency.com
22.	Further Details are available at or with	www.dicabs.com &

23. Date of publication of Form G Mr. Prashant Jain

IBBI/IPA-001/IP-P01368/2018-2019/12131

Resolution Professional

In the matter of DIAMOND POWER INFRASTRUCTURE LIMITED

Date: 18.08.2021

www.insolvencyandbankruptcy.in 18.08.2021

Place: Mumbai