

Date: 03.11.2023

CIN : U72100HR1999PLC103911
PAN NO : AABCN4805A
GST NO : 06AABCN4805A1Z3

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.
BSE Scrip Code: 543945

To,
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra – Kurla Complex,
Bandra (EAST), Mumbai – 400 051
NSE SYMBOL: NETWEB

Dear Sirs,

Sub: Submission of copy of Newspaper publications – Un-audited financial results for the Quarter and half year ended 30th September, 2023.

In terms of Regulation 47(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting the copy of the newspaper advertisement published in Financial Express (English Language – All India edition) and Jansatta (Hindi Language – Delhi NCR edition) on November 03, 2023, regarding Unaudited Financial Results of the Company for the Quarter and half year ended September 30, 2023.

We request you to take the same on record.

Thanking you,

For Netweb Technologies India Limited

Lohit Chhabra Company Secretary & Compliance Officer M.NO A36610



Website: www.netwebindia.com E-mail: complianceofficer@netwebindia.com

The standalone and consolidated unaudited financial results of the Company for the quarter and half year ended 30th September, 2023 have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 2nd November, 2023. The Statutory Auditors of the Company have reviewed above results for the quarter and the half year ended 30th September, 2023. The above is an extract of the detailed financial results for the quarter and half year ended 30th September, 2023 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015. The complete format of the financial results for the quarter and the half year ended on 30th September, 2023, are available on the Stock Exchanges' websites www.nseindia.com; www.bseindia.com and on the Company's website www.lykalabs.com.

Place: Mumbai Date:- 02nd November, 2023

Kunal. N. Gandhi **Managing Director and CEO** (DIN No: 01516156)

Six months ended

For and on behalf of the Board of Directors

Sd/-



Tel: +91 22 6665 8282 Fax: +91 22 66657799 Email: inv_rel@tatamotors.com Website: www.tatamotors.com

(₹ in crores)

Year ended

EXTRACT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2023

Quarter ended

CIN - L28920MH1945PLC004520

Particulars	September 30, 2023	June 30, 2023	September 30, 2022	September 30, 2023	September 30, 2022	March 31, 2023
			Unaudited			Audited
Total Income from Operations	105,128.24	102,236.08	79,611.37	207,364.32	151,546.03	345,966.97
Net Profit/(Loss) for the period (before tax and exceptional items)	6,109.57	5,329.69	(1,773.78)	11,439.26	(6,735.45)	1,467.02
Net Profit/(Loss) for the period before tax (after exceptional items)	5,985.88	4,652.71	(1,461.15)	10,638.59	(4,929.20)	3,057.55
Net Profit/(Loss) for the period after tax (after exceptional items)	3,783.04	3,089.70	(1,004.07)	6,872.74	(5,991.08)	2,353.49
Net Profit/(Loss) for the period after tax, share of Profit/(Loss) of						
joint ventures and associates	3,832.08	3,300.65	(898.35)	7,132.73	(5,849.32)	2,689.87
Total Comprehensive Income/(Loss) for the period	(3,723.07)	5,805.62	(9,399.63)	2,082.55	(12,763.72)	(1,915.33
Paid-up equity share capital (face value of ₹2 each)	766.21	766.05	765.98	766.21	765.98	766.0
Reserves excluding revaluation reserve	-	-	-	-	-	44,555.7
Securities Premium Account	14,204.49	14,170.37	14,157.56	14,204.49	14,157.56	14,164.3
Net worth	53,642.89	54,347.67	26,174.56	53,642.89	26,174.56	45,321.7
Paid up Debt Capital/ Outstanding Debt	119,468.50	122,421.89	136,493.57	119,468.50	136,493.57	125,660.4
Debt Equity Ratio (number of times)	2.23	2.25	5.21	2.23	5.21	2.7
Earnings/(Loss) per share (EPS)						
 A. Ordinary shares (face value of ₹2 each) 						
(a) Basic EPS ₹	9.81	8.35	(2.47)	18.18	(15.54)	6.2
(b) Diluted EPS ₹	9.80	8.34	(2.47)	18.16	(15.54)	6.2
B. 'A' Ordinary shares (face value of ₹2 each)						
(a) Basic EPS ₹	9.91	8.45	(2.47)	18.28	(15.54)	6.3
(b) Diluted EPS ₹	9.90	8.44	(2.47)	18.26	(15.54)	6.3
Capital Redemption Reserve	2.28	2.28	2.28	2.28	2.28	2.2
Debenture Redemption Reserve	211.34	211.34	411.14	211.34	411.14	211.3
Debt Service Coverage Ratio (number of times)	1.11	1.31	0.04	1.19	(0.16)	0.2
Interest Service Coverage Ratio (number of times)	3.80	3.50	0.15	3.65	(0.63)	1.1
		12	Not annualised			

(₹ in crores)

Year ended

EXTRACT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2023 **Quarter ended** Six months ended

		Quarter ended	iai tei eilueu		Six illolitiis elided	
Particulars	September 30,	June 30,	September 30,	September 30,	September 30,	March 31,
Particulars	2023	2023	2022	2023	2022	2023
			Auc	lited	11	
Total Income from Operations	18,541.70	15,832.57	14,946.78	34,374.27	29,821.22	65,757.33
Net Profit/(Loss) for the period (before tax and exceptional items)	1,543.28	669.76	(247.55)	2,213.04	(385.80)	1,537.62
Net Profit/(Loss) for the period before tax (after exceptional items)	1,417.26	21.81	(251.59)	1,439.07	(391.27)	1,254.80
Net Profit/(Loss) for the period after tax (after exceptional items)	1,269.64	(64.04)	(292.59)	1,205.60	(473.62)	2,728.13
Total Comprehensive Income/(Loss) for the period	1,415.61	(7.60)	(226.03)	1,408.01	(741.48)	2,477.78
Paid-up equity share capital (face value of ₹2 each)	766.21	766.05	765.98	766.21	765.98	766.02
Reserves excluding revaluation reserve	-	1	-	-	-	21,703.83
Securities Premium Account	14,526.49	14,492.37	14,479.56	14,526.49	14,479.56	14,486.33
Net worth	23,136.78	22,481.94	19,230.39	23,136.78	19,230.39	22,469.85
Paid up Debt Capital/ Outstanding Debt	19,268.79	19,189.56	22,724.58	19,268.79	22,724.58	18,872.44
Debt Equity Ratio (number of times)	0.83	0.85	1.18	0.83	1.18	0.84
Earnings/(Loss) per share (EPS)						
A. Ordinary shares (face value of ₹2 each)						
(a) Basic EPS	₹ 3.30	(0.17)	(0.76)	3.13	(1.23)	7.11
(b) Diluted EPS	₹ 3.30	(0.17)	(0.76)	3.13	(1.23)	7.11
B. 'A' Ordinary shares (face value of ₹2 each)						
(a) Basic EPS	₹ 3.40	(0.17)	(0.76)	3.23	(1.23)	7.21
(b) Diluted EPS	₹ 3.40	(0.17)	(0.76)	3.23	(1.23)	7.21
Capital Redemption Reserve	2.28	2.28	2.28	2.28	2.28	2.28
Debenture Redemption Reserve	211.34	211.34	411.14	211.34	411.14	211.34
Debt Service Coverage Ratio (number of times)	5.11	1.65	0.31	2.99	0.25	0.48
Interest Service Coverage Ratio (number of times)	5.39	3.25	0.44	4.41	0.54	1.98
		18	Not annualised			

The above Standalone results include the Company's proportionate share of income and expenditure in its Joint Operation, namely Tata Cummins Private Limited.

Notes:

- 1 The above results were reviewed and recommended by the Audit Committee on November 1, 2023 and approved by the Board of Directors at its meeting held on November 2, 2023. The Statutory Auditors have carried out an audit of the standalone results and a limited review of the consolidated financial results for the quarter and six months ended September 30, 2023.
- 2 The above is an extract of the detailed format of quarter and six months ended Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter and six months ended Financial Results are available on the Company's website at www.tatamotors.com/investor/results-press-releases/ as well as on the website of the National Stock Exchange of India Ltd at www.nseindia.com and BSE Ltd at www.bseindia.com.

Tata Motors Limited Girish Wagh

Mumbai, November 2, 2023 Executive Director



financialexp.epapr.in

For All Advertisement Booking Call: 0120-6651214

NETWEB TECHNOLOGIES INDIA LIMITED (formerly known as Netweb Technologies India Private Limited)

Plot No. H-1, Block-H, Pocket No. 9, Faridabad Industrial Town, Sector-57,

Faridabad, Haryana 121004 Tel. No.: +91-129-2310400; CIN: U72100HR1999PLC103911

Website: www.netwebindia.com; E-mail: complianceofficer@netwebindia.com

60		(Quarter Ende	d	Half Yea	Year Ended	
S. No.	Particulars	30-09-2023	30-09-2022	30-06-2023	30-09-2023	30-09-2022	31-03-2023
		Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from operations	1,449.82	737.09	598.04	2,047.86	1,430.19	4,449.72
2	Profit before exceptional items and tax	202.05	121.87	67.99	270.04	197.63	629.63
3	Profit before tax	202.05	121.87	67.99	270.04	197.63	629.63
4	Profit for the period / year	151.41	91.27	50.91	202.32	147.32	469.30
5	Total comprehensive income for the period / year	151.52	91.63	51.02	202.54	148.04	469.78
6	Paid up equity share capital (face value of ₹ 2 per share)	112.13	56.58	103.89	112.13	56.58	101.8
7	Other equity				9	-	834.8
8	Earnings per equity share (face value of ₹ 2 per share))()	30	3	
	Basic (in ₹)*	2.71	1.79	1.00	3.71	2.89	9.2
	Diluted (in ₹)*	2.70	1.79	0.99	3.69	2.89	9.0
	* Not annualised						

Other Notes

- 1 The above standalone unaudited financial results for the quarter and half year ended September 30, 2023 were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meeting held on 01st November, 2023.
- 2 The above is the extract of the detailed format of quarter and half year ended September 30, 2023 filed with Stock exchange under regulation 33 of the SEBI(Listing obligation and Discloure requirements) Regulations, 2015. The full format of the said results are available on the stock exchange websites (www.bseindia.com and www.nseindia. com) and on the Company's website www.netwebindia.com.

FOR NETWEB TECHNOLOGIES INDIA LIMITED (formerly known as Netweb Technologies India Private Limited)

Sanjay Lodha Place: Faridabad (Managing Director) Date: 01-11-2023 DIN: 00461913



ICICI SECURITIES LIMITED

CIN: L67120MH1995PLC086241

Registered Office: ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025

Tel.: 91 22 6807 7100; Fax: 91 22 6807 7803

Website: www.icicisecurities.com; E-mail: investors@icicisecurities.com

NOTICE OF POSTAL BALLOT

Members of the Company ('Members') are hereby informed that pursuant to the provisions of Section 110 and other applicable provisions, if any, of the Companies Act, 2013 ('the Act'), as amended from time to time, read with Rule 22 of the Companies (Management and Administration) Rules, 2014 and all other applicable rules made under the Act (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) read with General Circular No. 09/2023 dated September 25, 2023, General Circular No. 11/2022 dated December 28, 2022, General Circular No. 3/2022 dated May 5, 2022, General Circular No. 20/2021 dated December 8, 2021, General Circular No. 10/2021 dated June 23, 2021, General Circular No. 39/2020 dated December 31, 2020, General Circular No. 33/2020 dated September 28, 2020, General Circular No. 22/2020 dated June 15, 2020, General Circular No. 17/2020 dated April 13, 2020 and General Circular No. 14/2020 dated April 8, 2020 issued by the Ministry of Corporate Affairs ('MCA Circulars') and subject to any other applicable laws, rules and regulations, the Company has completed the dispatch of the Postal Ballot Notice on Thursday, November 2, 2023 only through electronic mode to the Members whose names appeared in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as at the close of business hours on Friday, October 27, 2023 ('cut-off date') and whose e-mail IDs were registered with the Company/Registrar & Transfer Agent of the Company/Depositories, for seeking approval of the Members through Postal Ballot by remote e-voting process ('remote e-voting'/e-voting') only, on the following matters:

- 1. Enhancement of the existing borrowing limit under Section 180 of the Companies Act, 2013 (Special Resolution); and
- Enhancement of the existing limit under Section 186 of the Companies Act, 2013 (Special Resolution).

Pursuant to the Act, aforementioned Rules and MCA Circulars, the communication of assent or dissent of the Members would only take place through remote e-voting system and the Postal Ballot Form and pre-paid business envelope will not be sent to the Members for this Postal Ballot.

In compliance with Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, SEBI Circular dated December 9, 2020 and Sections 108, 110 and other applicable provisions of the Act read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014, as amended, the Company is pleased to provide remote e-voting facility to all its Members holding shares as on the cut-off date i.e. Friday, October 27, 2023 to enable them to cast their votes electronically for the Postal Ballot. The Company has engaged the services of KFin Technologies Limited (erstwhile KFin Technologies Private Limited), the Registrar & Transfer Agent of the Company ('KFINTECH') for the purpose of providing remote e-voting facility to all its Members. Dholakia & Associates LLP, Practicing Company Secretaries, have been appointed as the Scrutinizer to scrutinize the Postal Ballot voting process in a fair and transparent manner.

Members can view the Postal Ballot Notice on below mentioned link:

https://www.icicisecurities.com/UPLOAD/ArticleAttachments/Postal Ballot Notice FY2324.pdf The Postal Ballot Notice is also available on the website of KFINTECH at https://evoting.kfintech.com and the websites of the Stock Exchanges i.e. National Stock Exchange of India Limited and BSE Limited.

The remote e-voting period commences on Monday, November 6, 2023 at 9:00 a.m. (IST) and ends on Tuesday, December 5, 2023 at 5:00 p.m. (IST). During this period, the Members holding shares in physical form or in dematerialized form as on the cut-off date i.e. Friday, October 27, 2023 may cast their votes by electronic means in the manner and process as set out in the Postal Ballot Notice. The e-voting module shall be disabled for voting thereafter. Once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently. Members may refer the instructions for remote e-voting provided in the Postal Ballot

The Login ID and Password have been provided in the e-mail sent to the Members to enable them to use the remote e-voting facility. Members who are already registered with KFINTECH for e-voting can use their existing User ID and Password for casting their votes.

Members desiring to exercise their vote(s) are requested to record their assent (FOR) or dissent (AGAINST) through remote e-voting not later than 5:00 p.m. (IST) on Tuesday, December 5, 2023, failing which it will be considered that no reply has been received from the Members.

In case of any query/grievance with respect to remote e-voting, please visit the 'Help'/FAQs' section available on KFINTECH's website https://evoting.kfintech.com or send an e-mail to evoting@kfintech.com or call KFINTECH on toll free number 1800-309-4001. Members may also contact Ms. C. Shobha Anand, Deputy Vice President or Mr. PSRCH Murthy, Senior Manager, KFin Technologies Limited, Selenium Tower B, Plot 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500 032, Telangana (Unit: ICICI Securities Limited) at the e-mail ID einward.ris@kfintech.com. Alternatively, Members may also write to Mr. Raju Nanwani, Company Secretary, at the e-mail id: investors@icicisecurities.com or call 91 22 6807 7100 at the Registered Office of the Company.

to those Members who have not registered their e-mail address. Accordingly, such Members may temporarily get their e-mail address and mobile number updated with KFINTECH, by accessing the link https://ris.kfintech.com/clientservices/postalballot/.

The Annual Report, Notice of AGM, Postal Ballot Notice and e-voting instructions cannot be served

Members whose e-mail IDs are not registered with the Company/Depository Participants(s), and consequently the Annual Report, Notice of AGM, Postal Ballot Notice and e-voting instructions cannot be serviced, will have to follow the following process:

Procedure for Registration of e-mail and Mobile: securities in physical mode:

Members holding shares in physical form are hereby notified that based on SEBI Circular number: SEBI/HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/37, dated March 16, 2023, all holders holding shares in physical form in listed companies shall register the postal address with pin code for their corresponding folio numbers and shall also mandatorily provide their mobile number. Moreover, to avail online services, the shareholders can register e-mail ID and register/update their contact details through submitting the requisite Form ISR - 1 along with the supporting documents. The details of the procedure for submitting Form No. ISR - 1 to KFINTECH are provided in the Notice of the Postal Ballot.

Detailed FAQs can be found on the link: https://ris.kfintech.com/faq.html

Members may send a request from their e-mail id containing DP ID and Client ID alongwith their client master to KFINTECH on einward.ris@kfintech.com and to the Company on investors@icicisecurities.com for obtaining User ID and Password.

The results of the resolution proposed to be passed by Postal Ballot would be declared on or before 5:00 p.m. (IST) on Thursday, December 7, 2023. The results declared along with the Scrutinizer's report will be sent to National Stock Exchange of India Limited and BSE Limited. The same will be available on the website of the Company at www.icicisecurities.com, the website of KFINTECH at https://evoting.kfintech.com and will also be displayed at the Registered Office as well as Corporate Office of the Company.

> By Order of the Board of Directors For ICICI Securities Limited

> > Raju Nanwani Company Secretary

Date: November 2, 2023 Place: Mumbai

New Delhi

FCS 4785

SUNREST LIFESCIENCE LIMITED

Our Company was originally incorporated as "Sunrest Lifescience Private Limited" as a Private Limited Company under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated October 30, 2017, issued by the Registrar of Companies, Ahmedabad, Gujarat. Subsequently, our Company was converted into a Public Limited Company pursuant to shareholders resolution passed at Extra-ordinary General Meeting of our Company held on March 09, 2023 and the name of our Company was changed to "Sunrest Lifescience Limited". A fresh Certificate of Incorporation consequent upon Conversion from Private Limited Company to Public Limited Company dated March 21, 2023 was issued by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U74999GJ2017PLC099606. For details of change in registered office of our Company, please refer to $chapter \it titled \it ``Our History and Certain Other Corporate Matters" beginning on page \it number 114 of the Prospectus.$

Registered Office: FF-41, Ajay Tenament-6, Near Canal Near Ritanagar Bus Stand, Vastral Road, Ahmedabad-382415, Gujarat, India Website: http://www.sunrestlifescience.com: Tel No: +91-079 - 29918245; Email Id: info@sunrestlifescience.com: Company Secretary and Compliance Officer: Ms. Nishi Shah

PROMOTERS OF OUR COMPANY: MR. NIKHILKUMAR Y THAKKAR, MR. AMITBHAI SHAMBHULAL THAKKAR, MR. BHAGYESH KIRITBHAI PAREKH AND MR. BHARATKUMAR V THAKKAR

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 12,91,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SURREST LIFESCIENCE LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 84/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 74/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 1084.608 LAKHS ("THE ISSUE"), OF WHICH 65,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 84/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 74/- PER EQUITY SHARE AGGREGATING TO ₹ 55.104 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 12,25,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 84/-PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹74/- PER EQUITY SHARE AGGREGATING TO ₹1029.504 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE" THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.09 % AND 28.56% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10.00 AND THE ISSUE PRICE IS ₹ 84/-THE ISSUE PRICE IS 8.4 TIMES OF THE FACE VALUE

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES EXCHANGE ROARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS 2018 AS AMENDED ("SEBI (ICDR) REGULATIONS"). IN TERMS OF RULE 19(2)(b)(i) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS. FOR FURTHER DETAILS, PLEASE REFER CHAPTER TITLED "ISSUE PROCEDURE BEGINNING ON PAGE 221 OF THE PROSPECTUS

FIXED PRICE ISSUE AT RS.84/- PER EQUITY SHARE MINIMUM 1,600 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS

LOT SIZE 1,600 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER FOR OTHER INVESTORS INCLUDING NII/QIB CATEGORY

RISK TO INVESTORS:

1. Our Equity Shares have never been publicly traded, and may experience price and volume fluctuations following the completion of the Issue. Further, our Equity Shares may not result in an active or liquid market and the price of our Equity Shares may be volatile and you may be unable to self your Equity Shares at or above the Issue Price of at all. 2. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of the Promoters	Average cost of Acquisition (in Rs.)
I.	Bharatkumar V Thakkar	0.00
II.	BhagyeshKiritbhai Parekh	0.00
III.	Amitbhai Shambhulal Thakkar	0.044
IV.	Nikhilkumar Y Thakkar	0.044

Investors are required to refer section Investors are required to refer section titled "Risk Factors" on page no. 23 of the Prospectus

and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

नेटवेब टेक्नोलॉजीज इंडिया लिमिटेड

(पूर्व में नेटवेब टेक्नोलॉजीज इंडिया प्राईवेट लिमिटेड विदित) प्लॉट नं. एच-1, ब्लॉक-एच, पॉकेट नं. 9, फरीदाबाद इंडस्ट्रियल टाउन,

(www.bseindia.com) and company's website (www.mongipa.com).

Netweb rechnologies

For and on behalf of Board of Directors of MOONGIPA CAPITAL FINANCE LTD.

DR. POOJA JAIN

(Whole Time Director)

DIN: 00097037

(Amount Rs. in Lacs, except per share data

30.09.2023 | 30.09.2022 | 31.03.2023

101.89

(169.70)

(169.70)

(98.30)

(98.30)

305.48

312.66

(3.22)

Audited

(225.65)

(225.65)

(152.01)

(152.01)

305.48

312.66

(4.98)

(4.98)

Half Year Ended

Unaudited Unaudited

386.79

127.14

127.14

113.49

113.49

305.48

160.64

3.72

सेक्टर-57, फरीदाबाद, हरियाणा-121004

टेली. नं. +91-129-2310400; CIN: U72100HR1999PLC103911

वेबसाईट : www.netwebindia.com; ई-मेल : complianceofficer@netwebindia.com

क्रम	विवरण		समाप्त तिमाही		समाप्त	छमाही	समाप्त वर्ष	
सं.	17444	30-09-2023	30-09-2022	30-06-2023	30-09-2023			
		अनंकेक्षित	अंकेक्षित	अनंकेक्षित	अनंकेक्षित	अनंकेक्षित	अंकेक्षित	
1	प्रचालनों से राजस्व	1,449.82	737.09	598.04	2,047.86	1,430.19	4,449.7	
2	विशिष्ट मदों तथा कर से पूर्व लाभ	202.05	121.87	67.99	270.04	197.63	629.6	
3	कर से पूर्व लाभ	202.05	121.87	67.99	270.04	197.63	629.6	
4	अवधि/वर्ष के लिये लाभ	151.41	91.27	50.91	202.32	147.32	469.3	
5	अवधि/वर्ष के लिये कुल ब्यापक आय	151.52	91.63	51.02	202.54	148.04	469.7	
6	प्रदत्त इक्विटी शेयर पूंजी (सम मूल्य रु. 2/- प्रति शेयर)	112.13	56.58	103.89	112.13	56.58	101.8	
7	अन्य इक्विटी						834.8	
8	आय प्रति इक्विटी शेयर (सम मूल्य रु. 2/- प्रति शेयर)							
	मूल (रु. में)*	2.71	1.79	1.00	3.71	2.89	9.2	
	तरल (रु. में)*	2.70	1.79	0.99	3.69	2.89	9.0	

MOONGIPA CAPITAL FINANCE LTD (CIN: L65993DL1987PLC028669)

Regd. Office: 18/14, W.E.A., Pusa Lane, Karol Bagh, New Delhi-110005

Phone no.: 011-41450121 Email: moongipac@gmail.com, Website: www.mongipa.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED

Unaudited

274.12

74.25

74.25

65.48

65.48

160.64

2.14

the Audit Committee and approved by the Board of Directors at their Meeting held on 02nd November, 2023.

The above standalone Unaudited Financial Results for the quarter and half year ended September 30, 2023 have been reviewed by

The above is an extract of the detail format of the Standalone Unaudited Financial Results for the quarter and half year ended

September 30, 2023, filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligation & Disclosure Requirements) Regulation 2015. The complete format of the above Financial Result is available on the Stock Exchange website

SEPTEMBER 30, 2023

Quarter Ended

30.09.2023 | 30.06.2023 | 30.09.2022

Unaudited

52.89

52.89

48.01

48.01

305.48

160.64

1.57

Unaudited

45.17

26.8

26.81

22.34

22.34

305.48

312.66

0.73

स्थान : फरीदाबाद

तिथि : 1.11.2023

प्रपत्र सं. आईएनसी-26

प्रपन्न स. आइएनसी-26 [कम्परी (नियमन) नियमावली, 2014 के नियम 30 के अनुपालन में] केन्द्र सरकार, उत्तरी क्षेत्र के समक्ष कंपनी अधिनियम, 2013 की धारा 13 की उप-धारा (4) तथा कम्पनी (नियमन) नियमावली, 2014 के नियम 30 के उप-नियम (5) के कर्लाज (ए) के मामले में

ाओं टेक्नो फिलामेन्ट्स प्राईवेट लिमिटेड जिसका पंजीकृत कार्याल

मुओं टेक्नो फिलामेन्द्रम प्राईवेट लिमिन्देड जिसका पंजीकृत कार्यावन गींप नं. एस. एफ-21, अंसल फॉर्ज्यून आंकेंड, सेक्टर-18, नोएडा, गौतम मुध नगर, उ.प. 201301 में है, आर्येटक के मामले में एतर्द्वारा आम जनता को सूचित किया जाता है कि "उत्तर प्रदेश राज्य" से "गावस्थान राज्य" में उसके पंजीकृत कार्यावय को परिवर्तित करने के लिए फंपा को सक्षा बनाने के लिए 300,5022 को आरोबीत उसाचारण आमसभा में पारित विशेष प्रस्ताव के अनुसार कंपनी के मेमोरेंडम ऑफ एसोसिएएन के परिवर्तन को पृष्टि के लिए कम्पनी ऑफिन्यम, 2013 को

गरा 13 के अंतर्गत यह आवेदक कंपनी केन्द्र सरकार के पास आवेद

करण का भरताच करता है। कंपनी के पंजीकृत कार्यालय के इस प्रस्तायित परिवर्तन से विदि किसी व्यक्ति का हित प्रभावित होता हो, वे एमसीए- 21 पोर्टर (www.mca.gov.in) पर नियेशक शिकावत प्रपत्र दाखिल करें अथव उसके नीचे वर्णित पंजीकृत कार्यालय में आवेदक कंपनी को उसकी एव

उत्तक नाच चाणत पत्राकृत कायालय म आवदक कपना का उत्तका एर प्रति के साथ इस सूचना के प्रकाशन की तिथि से चौदह दिनों के पीतर अप हित की प्रकृति तथा आपत्ति के कारणों का उल्लेख करते हुए एक शपः पत्र द्वारा समर्थित अपनी आपत्ति क्षेत्रीय निदेशक, उत्तरी क्षेत्र बी–2 थिंग, 2°

ल, पर्यावरण भवन, सीजीओ कॉम्प्लैक्स, नई दिल्ली-110003 में जमा व

USS GLOBAL LIMITED

CIN: L74900DL1993PLC056491

B-9, Netaji Subhash Place, Pitam Pura,

New Delhi - 110034

Website: www.ussgloballtd.com
E-mail: surnidhiinvestmentltd@gmail.com

Notice of 09/2023 Board Meeting

Pursuant to Regulation 29 read with Regulation 47 of the SEBI(Listing Obligations and Disclosure

Requirements), Regulations, 2015, as amended

lotice is hereby given that the 09/2023 Meeting of

he Board of Directors of the Company is schedule

to be held on **09th November**, **2023 at 5:00 P.M.** a the Registered Office of the Company, inter alia, to

onsider and take on record the Un-Audited Financia esults of the Company for the second quarter ender

The said information is also available on the Company's website at www.ussgloballtd.com and

shall also be available on the website of the stoc

Date: 02nd November, 2023 DIN: 02366798

अरावली सिक्युरिटीज एंड

फाइनांस लिमिटेड CIN: L67120HR1980PLC039125

कार्यालयः प्लॉट नं. 136, भू तल, राइडर हाउस, सेक्टर-44, गुड़गाँव, हरियाणा-122003 फोनः 0124-4556677

ईमेल: info@aravalisecurities.con

वेबसाईट: www.aravalisecurities.con

सूचना

गरतीय प्रतिभृति और विनिमय बोर्ड (सूचीयन दायित्व तथ उद्घाटन अपेक्षा) विनियमन, 2015 के विनियमन 29, 33

र तथा अन्य लागू होने वाले विनियमन, यदि कोई हो, वे

ानपालन में अरावली सिक्यरिटीज एंड फाइनांस लिमिटेड के

3.00 बजे अप. में उसके पंजीकृत कार्यालय- प्लॉट नं. 136 था तल, राइडर हाउस, सेक्टर-44, गुड़गाँव-122003 मे आयोजित की जाएगी जिसमें अन्य विषयों के साथ 30

संतम्बर. 2023 को समाप्त तिमाही के लिए कम्पनी वे

अनंकेक्षित वित्तीय परिणामों पर विचार तथा अनुमोदन किप

जेनोमिक वैली बायोटेक लिमिटेड

पंजी. कार्या.: 4 कि.मी. स्टोन, बेर्री छर्रा रोड, ग्राम खेरक

मुसलमान, पी.ओ. टंडाहेरी, तहसील बहादुरगढ़, जिला

झजर, हरियाणा-124507, CIN: L01122HR1994PLC033029

टेली: +91-9811341542 ई-मेलः genomicvalley@gmail.com; हमसे

http://www.genomicvalley.com पर मिले

सूचना

तदुद्वारा सेबी (सूचीयन दायित्व तथा उद्घाटन अपेक्षा

ानियमन 2015 के विनियमन 29 तथा 47(1)(ए) वे

गविधानों के अनुपालन में सूचित किया जाता है कि जेनोमिव

वैली बायोटेक लिमिटेड (''कम्पनी'') के निदेशक मंडल कं

वैठक बुधवार, 08 नवम्बर, 2023 को 11.45 पूर्वा. गयोजित होगी. जिसमें अन्य बातों के अलावे 30 सितम्ब

. 2023 को समाप्त तिमाही के लिये कम्पनी के अनंकेक्षित

स संदर्भ में जानकारी कम्पनी की वेबसाईट अर्थाल

vww.genomic.valley.com तथा स्टॉक एक्सचैंज कं

बसाईट www.bseindia.com पर भी उपलब्ध है।

मेयर एप्पैरल लिमिटेड

CIN: L18101HR1993PLC032010

पंजी० कार्यालय नं. 3 एवं 4, मुस्तिल नं.

19, किल्ला नं.-5, टाटा कन्सल्टेन्सी के

सामने, एन. एच. ८. ग्राम नरसिंहपुर,

गुरुग्राम-122004, हरियाणा, भारत

सूचना सेवी (सूचीयन दायित्व एवं उद्घाटन अपेक्षा) विनियम 2015 के विनियमन 47 के साथ पठित विनियमन 29 वे

अनपालन में एतदद्वारा सचित किया जाता है कि मेय . पौरल लिमिटेड के निदेशक मंडल की बैठक गुरुवार,

. विम्बर २०२३ को ०१.०० बजे अप में विडिय

कान्फ्रेंसिंग द्वारा आयोजित की जाएगी जिसमें अन्य विषयं के अलावे 30 सितम्बर, 2023 को समाप्त तिमाही/ छमार्ह

तथा अन्य मदों पर विचार तथा अनुमोदन किये जाएँगे यह सूचना कम्पनी की वेबसाइट https://www.mey erapparel.com तथा बीएसई लि. की वेबसाईट nttps://www.bseindia.com जहाँ कम्पनी के शेय

सार्वजनिक सूचना

केन्द्र सरकार, कम्पनी रजिस्ट्रार, दिल्ली के

सीमित दायित्व भागीदारी अधिनियम. 2008 क

धारा 13 की उप-धारा (3) तथा सीमित

दायित्व भागीदारी नियमावली, 2009 के नियम

17 के मामले में

सीमित दायित्व भागीदारी अधिनियम. 2008.

धारा 13(3) के मामले में तथा एनकेएम

एडवॉयजर्स एंड प्रॉपर्टीज एलएलपी जिसका

पंजीकृत कार्यालय 951, सेक्टर 6, बहादुरगढ़

झज्जर, हरियाणा-124507 में है, के मामले में

तद्द्वारा सूचित किया जाता है कि ''हरियाणा राज्य

वे ''दिल्ली राज्य'' में उसके पंजीकत कार्यालय

परिवर्तन की पुष्टि के लिये सीमित दायित्व भागीदारी

अधिनियम, 2008 की धारा 13(3) के अंतर्गत यह

लएलपी, कम्पनी रजिस्ट्रार, दिल्ली के पास आवेद

रलएलपी के पंजीकत कार्यालय के इस प्रस्तावित

गरिवर्तन से यदि किसी व्यक्ति का हित प्रभावित होत

हो, वे ऊपर वर्णित पते पर उसके पंजीकृत कार्यालय मं

आवेदक एलएलपी को उसकी एक प्रति के साथ इन

सचना के प्रकाशन की तिथि से 21 (इक्कीस) दिनं

ू ह भीतर अपने हित की प्रकृति तथा आपत्ति के कारण

का उल्लेख करते हुए एक शपथ पत्र द्वारा समर्थित

अपनी आपत्ति कम्पनी रजिस्टार, दिल्ली के पास ज

कृत्ते, एनकेएम एडवॉयजर्स एंड प्रॉपर्टी

करें या जमा कराएें या पंजीकत डाक से भेजें।

का प्रस्ताव करती है।

श्थानः बहादुरगढ़

कृत्ते, मेयर एप्पैरल लिमिटेड

अनुपालन अधिकार

हस्ता/ चारु शर्मा

. आवेदव

हस्ता.

पुनीत मित्त

पदनामित पार्टन

(DIN: 09459815)

सचीबद्ध हैं. पर भी उपलब्ध है।

स्थानः गुरुग्राम

थानः नई दिल्ली

तिथि: 2.11.2023

जेनोमिक वैली बायोटेक लिमिटेड के लिय

अनुपम आदित्य

अनुपालन अधिकार

त्रत्तीय परिणामों पर विचार तथा अनुमोदन किए जाएंगे।

अरावली सिक्युरिटीज एंड फाइनांस लिमिटे

के लिए

कम्पनी मचिठ

By order of the Board For USS Global Limited

Mohit Gupta

September 30th, 2023.

xchange at www.msei.in

Place: New Delhi

स्थानः गुरुगाँव

Phone: 011-45824477

Office No. 400, ITL Twin Towers

कृते एवं के लिर गुओ टेक्नो फिलामेन्ट्स प्राईवेट लिमिटे

मोह. फुर्कान अंसार

DIN: 0765380

MENT LIMITED

करने का प्रस्ताव करती है।

तिथि: 20.10.2023

स्थानः नोएडा

। जमा कराएं या पंजीकृत डाक से भेजें:

Particulars

(after tax)]

Rs. 10/- each)

previous year)

a) Basic b) Diluted

Date: 02/11/2023

NOTES

1 Total Income from Operations (Net)

Net Profit/Loss for the period (before tax

Exceptional and /or Extraordinary Items)

Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary item

Net Profit/(Loss) for the period after tax

[Comprising Profit/Loss for the period

(after Exceptional and/or Extraordinary item

Total Comprehensive Income for the period

(after tax) and Other Comprehensive Inco

Paid-up equity share capital (face value of

Reserve (excluding Revaluation Reserve)

as shown in the Audited balance sheet of th

Earning Per Share (EPS) (of Rs. 10/- each)

(for continuing and discontinued operations)

- 1. 30 सितम्बर. 2023 को समाप्त तिमाही तथा छमाही के उक्त स्टैण्डएलॉन अनंकेक्षित वित्तीय परिणामों की ऑडिट कमिटी द्वारा समीक्षा की गई तथा 1 नवम्बर, 2023 को आयोजित उनकी संबंधित बैठक में कम्पनी के निदेशक मंडल द्वारा अनुमोदित
- उपरोक्त सेबी (सूचीयन दायित्व तथा उद्घाटन अपेक्षा) विनियमन, 2015 के विनियमन 33 के अंतर्गत स्टॉक एक्सचैंज मे दाखिल 30 सितम्बर, 2023 को समाप्त तिमाही तथा छमाही के परिणामों के विस्तृत प्रारूप का सार है। उक्त परिणामों का सम्पूर्ण प्रारूप स्टॉक एक्सचैंज की वेबसाइट (www.bseindia.com तथा www.nseindia.com) तथा कम्पनी की वेबसाईट www.netwebindia.com पर उपलब्ध है।

(पूर्व में नेटवेब टेक्नोलॉजीज इंडिया प्राईवेट लिमिटेड विदित)

संजय लोध (प्रतंध निरेशक

DIN: 00461913

Dr Lal Path Labs

Dr. Lal PathLabs Limited

CIN: L74899DL1995PLC065388

Regd. Office: Block E, Sector-18, Rohini, New Delhi- 110085

Corporate Office: 12th Floor, Tower B, SAS Tower, Medicity, Sector-38, Gurugram – 122 001, Haryana Phone: +91 124 3016500 | Fax: +91 124 4234468; Website: www.lalpathlabs.com; Email: cs@lalpathlabs.com

EXTRACT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30 SEPTEMBER, 2023

			(113. 111 11111110	ii cxccpt as statea)					
S. No.	Particulars	3 months ended 30 September, 2023	Half year ended 30 September, 2023	Corresponding 3 months ended 30 September, 2022					
		(Unaudited)	(Unaudited)	(Unaudited)					
1	Total Income from Operations	6,194	11,748	5,425					
2	Net Profit for the period before Tax and Exceptional items#	1,522	2,697	1,028					
3	Net Profit for the period before Tax and after Exceptional items#	1,522	2,697	1,028					
4	Net Profit for the period after Tax and after Exceptional items#	1,107	1,943	724					
5	Total Comprehensive Income for the period after tax#	1,106	1,944	753					
6	Paid up Equity Share Capital (face value of Rs. 10/- per share)	835	835	834					
7	Earnings Per Share (of Rs. 10/- each) (not annualised)								
	(a) Basic (In Rs.)	13.16	23.11	8.64					
	(b) Diluted (In Rs.)	13.12	23.05	8.60					
#D-f-	#Defended and additional defended								

*Before non-controlling Interest

Notes:

(Rs. in million except as stated)

i. K	(ey numbers of the Standalone Results		(Rs. in million except as stated)				
S. No.			Half year ended 30 September, 2023	Corresponding 3 months ended 30 September, 2022			
NO.		(Unaudited)	(Unaudited)	(Unaudited)			
1	Total Income from Operations	5,458	10,409	4,758			
2	Profit for the period before Tax	1,509	2,760	1,068			
3	Profit for the period after Tax	1,130	2,066	789			
4	Total comprehensive income	1,126	2,067	815			
ii T	The above results were reviewed by the Audit Committee and approved by the Roard of Directors in their respective						

- meetings held on 2 November, 2023.
- iii. The Board of Directors, which has been identified as being the Chief Operating Decision Maker (CODM), evaluates the Group's performance, allocates resources based on the analysis of the various performance indicators of the Group as a single unit. Therefore there is no reportable segment for the Group, in accordance with the requirements of Indian Accounting Standard 108 - 'Operating Segments', notified under the Companies (Indian Accounting Standard) Rules, 2015. The consolidated other equity (excluding revaluation reserve) as on 31 March 2023 is INR15,829 Million.
- The above is an extract of the detailed format of Quarterly and six months financial results as per Ind AS filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015. The full Financial Results of the Quarter and half year ended is available on the Stock Exchange websites (www.bseindia.com and www.nseindia.com) and the Company's website (www.lalpathlabs.com)

For and on behalf of the Board of Directors of

Place: Gurugram Date: 2 November, 2023

Dr. Lal PathLabs Limited (Hony) Brig. Dr. Arvind Lal **Executive Chairman**

OPENS ON: TUESDAY, NOVEMBER 07, 2023 ISSUE **CLOSES ON: THURSDAY, NOVEMBER 09, 2023** *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by Mandatory in Public Issues

way of Application-Make use of it!!!

simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

UPI now available in ASBA for individual UPI Applicants, whose application size are up to ₹ 5.00 lakh, applying through Registered Brokers, DPs & RTAs.

Applicant to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Bank supporting UPI is also available in SEBI at

from January 01, 2016 No cheque will be accepted

www.sebi.gov.in ASBA has to be availed by all the investors except anchor investors. UPI maybe availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to ₹500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page no 221 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of NSE and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange

Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecog nisedFpi=yes&intmld=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecog nisedFpi=yes&intmld=34) respectively, as updated from time to time. Axis Bank Limited has been appointed as Sponsor Bank for the Issue. For Issue related grievance investors may contact: Mark Corporate Advisors Private Limited, Mr. Niraj Kothari, Tel: +91 22 2612 3208, E-mail: smeipo@markcorporateadvisors.com. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: lpc.upi@npci.org.in; AXIS BANK LIMITED at Tel: +91 96196 98042 and Email: fort.branchhead@axisbank.com; and the Registrar to the Issue at Skyline Financial Services Private Limited, Tel: +911126812682 and E-Mail: Virenr@Skylinerta. Com. All Investors shall participate in this Issue only thr the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page no 221 of the Prospectus, Applicants should ensure that DP ID, PAN, UPI ID (ii applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondences related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.PROPOSED LISTING: The Equity Shares offered through this Prospectus are proposed to be listed on the SME Platform of the National Stock Exchange of India Limited ("NSE EMERGE")

In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our Company has received in-principle approval letter dated September 20, 2023 from NSE for using its name in this Offer document for listing our shares on the NSE EMERGE. For the purpose of this Issue, the Designated Stock Exchange will be National Stock Exchange of India Limited. DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SÉBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 200 of the Prospectus. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared

or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE on page no. 200 of the Prospectus. GENERAL RISKS: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk

of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision in the Issue. For taking an investment decision in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBIs guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page number 23 of this Prospectus. BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter "Basis for Issue Price" on page 81

and 138 respectively of the Prospectus. The Audit Committees at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators ("KPIs") disclosed in 'Basis for Issue Price' section vis-à-vis the WACA of primary issuances/secondary transactions disclosed in the "Basis for Issue Price" section. PRECAUTIONARY NOTICE TO INVESTORS:

Investors are advised to read the Prospectus including the Risk Factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors mentioned on page no. 23. Specific attention of the investors is invited to that any News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period is and/ or will not and/ or has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. any such message in circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO. Our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or any of our Directors, Managerial Personnel, Promoters, Promoters Group or Group Companies and the intermediaries are not involved in any manner whatsoever

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Main Objects as per MoA of our Company: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 114 of the Prospectus and Clause III(A) of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Issue.

Liability of Members: The Liability of members of Company is Limited.

Amount of Share Capital of Our Company and Capital Structure: For details of the share capital and capital structure of the Company see "Capital Structure" on page 55 of the Prospectus. Name of the Signatories to the MOA of the Company and the number of Equity Shares held by them:

Origina	l signatories		Current promoters			
Name of Promoters	Face Value (Rs.)	No. of Shares	Name of Promoters	Face Value (Rs.)	No. of Shares	
Alpeshkumar Vardhilal Thakkar	10	3,333	Amitbhai Shambhulal Thakkar	10	7,49,000	
Amitbhai Shambhulal Thakkar	10	3,334	Nikhilkumar Y Thakkar	10	7,50,000	
Nikhilkumar Yashvantlal Thakkar	10	3,333	Bhagyesh Kiritbhai Parekh	10	6,75,000	
-	-	-	Bharatkumar V Thakkar	10	6,75,000	

Name of Promoters	Face Value (Rs.)	No. of Shares	Name of Promoters	Face Value (Rs.)	No. of Shares
Alpeshkumar Vardhilal Thakkar	10	3,333	Amitbhai Shambhulal Thakka	ar 10	7,49,000
Amitbhai Shambhulal Thakkar	10	3,334	Nikhilkumar Y Thakkar	10	7,50,000
Nikhilkumar Yashvantlal Thakkar	10	3,333	Bhagyesh Kiritbhai Parekh	10	6,75,000
-	1	-	Bharatkumar V Thakkar	10	6,75,000
LEAD MANAGED TO THE	100115	DEGLOTES	TO THE ICCUE	COMPANY CEOPETARY AND	DOMENIANOS OSSIGED

41)		\sim			-51/4	
LEAD MANAGER TO THE ISSUE		REGISTRAR TO THE ISSUE			MPANY SECRETARY AND	COMPLIANCE OFFICER
-	-	-	Bharatkumar V Thakkar		10	6,75,000
Nikhilkumar Yashvantlal Thakkar	10	3,333	Bhagyesh Kiritbhai Parekh		10	6,75,000
Amitbhai Shambhulal Thakkar	10	3,334	Nikhilkumar Y Thakkar		10	7,50,000

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
(MARK	Skyline Francisi Viereiras Por List	Surrest
Mark Corporate Advisors Private Limited CIN - U67190MH2008PTC181996	Skyline Financial Services Private Limited CIN - U74899DL1995PTC071324	Sunrest Lifescience Limited Ms. Nishi B Shah

404/1, The Summit Business Bay, Sant Janabai Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai-400 057. Maharashtra, India Tel. No.: +91 22 2612 3208 Email ID: smeipo@markcorporateadvisors.com E-mail id: Virenr@Skylinerta.Com Investor Grievance Email ID: Contact person: Mr. Subhash Dhingreja

investorgrievance@markcorporateadvisors.com Contact Person: Mr. Niraj Kothari Website: www.markcorporateadvisors.com; **SEBI Regn. No.:** INM000012128

D-153/ A, First Floor, Okhla Industrial Area, Phase - I, New Delhi – 110020 **Telephone** - +91 1126812682 Investor Grievance Email: grievances@skylinerta.com Website: http://www.skylinerta.com/ SEBI Regn. No.: INR000003241

Stand, Vastral Road, Ahmedabad-382415, Gujarat, India Telephone: +91-079 - 29918245, E-mail: cs@sunrestlifescience.com Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the

, Ajay Tenament-6, Near Canal Near Ritanagar Bus

espective beneficiary account, etc.

Company Secretary and Compliance Officer

AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of Stock Exchange at www.nseindia.com, the website of Lead Manager at www.markcorporateadvisors.com and the website of the Issuer Company at http://www.sunrestlifescience.com and the website of SEBI at www.sebi.gov.in.

AVAILABILITY OF APPLICATION FORMS: Application Form can be obtained from the Registered Office of Company, Sunrest Lifesciences Limited, Tel. No.: +91-079 - 29918245; Office of Lead Manager: Mark Corporate Advisors Private Limited, Email: smeipo@markcorporateadvisors.com, Tel No.: +91 22 2612 3208; Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI. CREDIT RATING: As this is an Offer of Equity Shares, there is no credit rating for this offer.

DEBENTURE TRUSTEES: This is an Offer of equity shares, hence appointment of debenture trustee is not required.

Date: November 03, 2023

Place: Ahmedahad

IPO GRADING: Since the Offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading agency

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on

page 81 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled 'Risk Factors' and 'Financial Information' on pages 23 and 138, respectively, to get a more informed view before making the investment decision. BANKER TO ISSUE & SPONSOR BANK: Axis Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated October 28, 2023

For Sunrest Lifesciences Limited On behalf of the Board of Directors

> Nikhilkumar Y Thakkar **Managing Director** DIN: 07962800

Companies, Ahmedabad. The Prospectus is available on the website of the Lead Manager at www.markcorporateadvisors.com the website of the NSE i.e. www.nseindia.com and website of the Issuer Company at http://www.sunrestlifescience.com

Investor should read the Prospectus carefully, including the Risk Factors on page 23 of the Prospectus before making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may

not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

नई दिल्ली

Sunrest Lifesciences Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Prospectus with the Registrar of