



**OMNIPOTENT
INDUSTRIES LIMITED**

Formerly Known as Omnipotent Industries Private Limited



Importer & Supplier of Bitumen & Bituminous Product

* Mumbai * Ahmedabad * Indore * Delhi * Ernakulam
* Chennai * Bangalore * Hyderabad * Mangalore * Kolkata

Date: April 25, 2023

To,
The Manager
The Department of Corporate Services
BSE Limited (SME Platform)
P. J. Towers, Dalal Street,
Mumbai - 400 001.
BSE Scrip Code: 543400

Respected Sir / Madam,

Sub: Declaration with respect to non-applicability of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 ("Circulars") – fund raising by issuance of debt securities by Large Corporates (LC)

This is with reference to the above referred Circulars in respect of fund raising by issuance of debt securities by Large Entities and disclosures and compliances thereunder by such Large Corporates.

We hereby inform that, Omnipotent Industries Limited [Formerly known as Omnipotent Industries Private Limited] is not a 'Large Corporates' as at 31st March, 2023 as per the framework and applicability criteria prescribed under the referred circulars.

We request you to kindly take the same on record.

Thanking You,

Yours faithfully,

For Omnipotent Industries Limited
[Formerly known as Omnipotent Industries Private Limited]

Prince Pratap Shah
Managing Director & CFO
DIN: 06680837