

Date: 4th December, 2023

The Deputy General Manager,
Corporate Relationships Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
SCRIP CODE: 533272

The Deputy General Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
SCRIP SYMBOL: JWL

Sub: Qualified institutions placement of equity shares of face value Rs. 10 each (the “Equity Shares”) by Jupiter Wagons Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) Section 42 and 62(1)(c) of the Companies Act, 2013, as amended (the “Companies Act, 2013”), read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended (the “PAS Rules”), and other applicable provisions of the Companies Act, 2013. (the “Issue”).

Please note that the QIP Committee (“**Committee**”) has, at its meeting held today i.e., 4th December, 2023 approved the issue and allotment of 12,80,65,95 Equity Shares of face value ₹ 10 each to eligible qualified institutional buyers at the issue price of ₹ 315/- per Equity Share (including a premium of ₹ 305/- per Equity Share) against the floor price of ₹ 331.34/- per Equity Share, aggregating to ₹ 40,34,07,74,25/-, pursuant to the Issue in accordance with Regulation 176(1) of Chapter VI of the SEBI ICDR Regulations.

The Issue opened on 29th November, 2023 and closed on 4th December, 2023 and the same was intimated to you through our letter dated 29th November, 2023.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 39,94,87,03,00 comprising of 39,948,70,30 Equity Shares to ₹ 41,22,93,62,50, comprising of 41,22,93,625 Equity Shares.

Further, find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The meeting of the Committee commenced at 11: 30 p.m. and concluded at 11: 45 p.m. A certified copy of the resolution passed by the Committee is enclosed for your information and records.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,
For **Jupiter Wagons Limited**
(Formerly known as Commercial Engineers & Body Builders Company Limited)

Ritesh Kumar Singh
Company Secretary and Compliance Officer

ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

S. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue Size
1.	SOCIETE GENERALE - ODI	23,82,645	18.60
2.	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	10,58,388	8.26
3.	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	9,52,380	7.44
4.	HSBC LARGE & MID CAP FUND	9,52,380	7.44
5.	BANDHAN FOCUSED EQUITY FUND	8,88,889	6.94
	Total	62,34,682	48.68